

Middle East & Africa Leather for Aviation Market Size and Forecast (2021 - 2031)

<https://marketpublishers.com/r/M8C8344C60C0EN.html>

Date: April 2026

Pages: 199

Price: US\$ 3,450.00 (Single User License)

ID: M8C8344C60C0EN

Abstracts

The Middle East and Africa Leather for Aviation Market is projected to grow significantly, reaching an estimated US\$ 250.6 million by 2031, up from US\$ 194.6 million in 2024. This growth reflects a compound annual growth rate (CAGR) of 3.9% from 2025 to 2031.

Executive Summary and Market Analysis

The aviation sector in the Middle East and Africa (MEA) has experienced a surge in air traffic capacity, leading to increased supply from major operators in the region. A key driver of the leather for aviation market is the rising demand for new aircraft from major airlines in MEA countries. For example, in October 2024, Saudi Arabian Riyadh Airlines announced plans to purchase 60 Airbus aircraft, specifically single-aisle A321 neo jets.

Countries such as the UAE, Saudi Arabia, and Turkey are investing heavily in new defense aircraft and maintenance, repair, and overhaul (MRO) activities for their existing fleets. The growth in the number of airports and aircraft is further propelling the demand for leather in aviation applications. According to the Federal Aviation Administration, the aviation industry in the Middle East saw an annual growth rate of 10% in 2023.

Strategic Insights

Market Segmentation Analysis

The Middle East and Africa Leather for Aviation Market can be segmented by type, application, and aircraft type:

By Type: The market is divided into Genuine Leather, Artificial Leather, Polyurethane, Polyvinyl Chloride, and Others. In 2024, the Genuine Leather segment held the largest market share.

By Application: The market is categorized into Seats, Headrests, Armrests, Cushions, Cabin Interiors, and Others, with the Seats segment leading in 2024.

By Aircraft Type: The market is segmented into Private Aircraft, Commercial Aircraft, Military Aircraft, and Others, where the Commercial Aircraft segment dominated in 2024.

Market Outlook

A notable trend in the aviation leather market is the increasing adoption of vegan leather, also known as faux leather. This synthetic alternative mimics the look and feel of traditional leather but is made from eco-friendly materials such as pineapple leaves, apple peels, and mushrooms, as well as synthetic polymers. The popularity of plant-based materials is rising due to their sustainable properties, appealing to environmentally conscious consumers and the aviation industry alike. Vegan leather is being utilized in aircraft seat upholstery, headrests, and other interior components, contributing to fuel efficiency and meeting stringent fire safety standards.

In May 2024, Acro Aircraft Seating showcased two new seating contracts at the Aircraft Interiors Expo in Hamburg, one with Spanish low-cost carrier Volotea and another with Saudi Arabia's Flyadeal. These contracts involve customizing aircraft seats with grey vegan leather covers and headrests that incorporate Acro's signature Vichy design.

Aircraft manufacturers are increasingly turning to sustainable materials, including recycled leather. For instance, Generation Phoenix Ltd. offers recycled leather fiber that is up to 45% lighter than conventional leather, potentially saving airlines up to US\$ 10,000 in fuel costs and reducing CO2 emissions by 84 tons per aircraft annually. This innovation not only benefits the environment but also provides economic advantages for airlines. Additionally, Helios, another innovation from the company, transforms end-of-life airplane seat covers into fully recyclable materials, cutting the carbon footprint of aviation materials by 30% and eliminating approximately 3 tons of landfill waste per year for a fleet of 180 aircraft. As consumer demand for sustainable products grows, the market for vegan leather is expected to expand.

Country Insights

The Middle East and Africa Leather for Aviation Market is further segmented by country, including South Africa, Saudi Arabia, the United Arab Emirates, Qatar, Morocco, and the Rest of the Middle East and Africa. In 2024, the Rest of the Middle East and Africa accounted for the largest market share.

Countries like Egypt, Israel, Turkey, and Ethiopia are experiencing steady growth driven by fleet modernization, increasing passenger demand, and rising investments in both military and commercial aviation. These trends are creating opportunities in related segments, particularly in aircraft interiors, where the demand for aviation-grade leather is increasing across both Original Equipment Manufacturer (OEM) and MRO channels. Airlines in the Rest of MEA are focused on acquiring new aircraft to meet the growing air travel demand. For instance, in November 2023, Egypt Airlines ordered 10 A350-900 aircraft at the Dubai Airshow to cater to this demand.

In 2024, the Israeli Ministry of Defense approved several procurement and modernization projects for the Israel Defense Forces (IDF), including a US\$ 5.2 billion deal with Boeing for 25 advanced F-15IA fighter jets, with an option for an additional 25 aircraft. This deal is part of a larger US aid package, with deliveries expected to start in 2031. Additionally, Egypt's Arab Organization for Industrialization (AOI) and KAI signed an agreement to produce the FA-50 in Egypt, highlighting the emphasis on upgrading military aircraft amid geopolitical tensions.

Company Profiles

Key players in the Middle East and Africa Leather for Aviation Market include BASF SE, BOXMARK Leather GmbH & Co KG, Teijin Ltd, Toray Industries Inc, Covestro AG, San Fang Chemical Industrial Co Ltd, FILWEL Co., Ltd., Curtidos Trevi?o S.A. de C.V., Wickett-Craig, Super Tannery Ltd., Wollsdorf Leder Schmidt & Co Ges.m.b.H., Elmo Sweden AB, ICAIPLAST Spa, Conceria Leonica S.p.A., and Giriraj Coated Fab PVT. LTD. These companies are employing various strategies such as expansion, product innovation, and mergers and acquisitions to enhance their market presence and offer innovative products to consumers.

Contents

1. INTRODUCTION

- 1.1 Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights
- 2.2 Market Attractiveness

3. RESEARCH METHODOLOGY

- 3.1 Secondary Research
- 3.2 Primary Research
 - 3.2.1 Hypothesis formulation:
 - 3.2.2 Macroeconomic factor analysis:
 - 3.2.3 Developing base number:
 - 3.2.4 Data Triangulation:
 - 3.2.5 Country-level data:

4. LEATHER FOR AVIATION MARKET LANDSCAPE

- 4.1 Market Overview
- 4.2 Porter's Five Forces Analysis
 - 4.2.1 Threat of New Entrants:
 - 4.2.2 Threat of Substitutes:
 - 4.2.3 Bargaining Power of Buyers:
 - 4.2.4 Bargaining Power of Suppliers:
 - 4.2.5 Competitive Rivalry:
- 4.3 Ecosystem Analysis
 - 4.3.1 Raw Material Suppliers
 - 4.3.2 Manufacturers
 - 4.3.3 Distributors or Suppliers
 - 4.3.4 End-Use Industry
 - 4.3.5 List of Vendors in the Value Chain
- 4.4 Average Selling Price, 2024, US\$ per Sq. Meter

5. MIDDLE EAST AND AFRICA LEATHER FOR AVIATION MARKET - KEY MARKET DYNAMICS

- 5.1 Market Drivers
- 5.2 Market Restraints
- 5.3 Market Opportunities
- 5.4 Future Trends
- 5.5 Impact of Drivers and Restraints:

6. LEATHER FOR AVIATION MARKET - MIDDLE EAST AND AFRICA MARKET ANALYSIS

- 6.1 Middle East and Africa Leather for Aviation Market Volume (Sq. Meter), 2021 - 2031
- 6.2 Middle East and Africa Leather for Aviation Market Volume Forecast and Analysis (Sq. Meter)
- 6.3 Middle East and Africa Leather for Aviation Market Revenue (US\$ Million), 2024 -2031
- 6.4 Middle East and Africa Leather for Aviation Market Forecast and Analysis

7. MIDDLE EAST AND AFRICA LEATHER FOR AVIATION MARKET VOLUME AND REVENUE ANALYSIS - BY TYPE

- 7.1 Genuine Leather
 - 7.1.1 Overview
 - 7.1.2 Genuine Leather: Middle East and Africa Leather for Aviation Market - Volume and Forecast, 2021 - 2031 (Sq. Meter)
 - 7.1.3 Genuine Leather: Middle East and Africa Leather for Aviation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
- 7.2 Artificial Leather
 - 7.2.1 Overview
 - 7.2.2 Artificial Leather: Middle East and Africa Leather for Aviation Market - Volume and Forecast, 2021 - 2031 (Sq. Meter)
 - 7.2.3 Artificial Leather: Middle East and Africa Leather for Aviation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
- 7.3 Polyurethane
 - 7.3.1 Overview
 - 7.3.2 Polyurethane: Middle East and Africa Leather for Aviation Market - Volume and Forecast, 2021 - 2031 (Sq. Meter)
 - 7.3.3 Polyurethane: Middle East and Africa Leather for Aviation Market - Revenue and

Forecast, 2021 - 2031 (US\$ Million)

7.4 Polyvinyl Chloride

7.4.1 Overview

7.4.2 Polyvinyl Chloride: Middle East and Africa Leather for Aviation Market - Volume and Forecast, 2021 - 2031 (Sq. Meter)

7.4.3 Polyvinyl Chloride: Middle East and Africa Leather for Aviation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

7.5 Others

7.5.1 Overview

7.5.2 Others: Middle East and Africa Leather for Aviation Market - Volume and Forecast, 2021 - 2031 (Sq. Meter)

7.5.3 Others: Middle East and Africa Leather for Aviation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8. MIDDLE EAST AND AFRICA LEATHER FOR AVIATION MARKET VOLUME AND REVENUE ANALYSIS - BY APPLICATION

8.1 Seats

8.1.1 Overview

8.1.2 Seats: Middle East and Africa Leather for Aviation Market - Volume and Forecast, 2021 - 2031 (Sq. Meter)

8.1.3 Seats: Middle East and Africa Leather for Aviation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.2 Headrests

8.2.1 Overview

8.2.2 Headrests: Middle East and Africa Leather for Aviation Market - Volume and Forecast, 2021 - 2031 (Sq. Meter)

8.2.3 Headrests: Middle East and Africa Leather for Aviation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.3 Armrests

8.3.1 Overview

8.3.2 Armrests: Middle East and Africa Leather for Aviation Market - Volume and Forecast, 2021 - 2031 (Sq. Meter)

8.3.3 Armrests: Middle East and Africa Leather for Aviation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.4 Cushions

8.4.1 Overview

8.4.2 Cushions: Middle East and Africa Leather for Aviation Market - Volume and Forecast, 2021 - 2031 (Sq. Meter)

8.4.3 Cushions: Middle East and Africa Leather for Aviation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.5 Cabin Interiors

8.5.1 Overview

8.5.2 Cabin Interiors: Middle East and Africa Leather for Aviation Market - Volume and Forecast, 2021 - 2031 (Sq. Meter)

8.5.3 Cabin Interiors: Middle East and Africa Leather for Aviation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.6 Others

8.6.1 Overview

8.6.2 Others: Middle East and Africa Leather for Aviation Market - Volume and Forecast, 2021 - 2031 (Sq. Meter)

8.6.3 Others: Middle East and Africa Leather for Aviation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9. MIDDLE EAST AND AFRICA LEATHER FOR AVIATION MARKET VOLUME AND REVENUE ANALYSIS - BY AIRCRAFT TYPE

9.1 Private Aircrafts

9.1.1 Overview

9.1.2 Private Aircrafts: Middle East and Africa Leather for Aviation Market - Volume and Forecast, 2021 - 2031 (Sq. Meter)

9.1.3 Private Aircrafts: Middle East and Africa Leather for Aviation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.2 Commercial Aircrafts

9.2.1 Overview

9.2.2 Commercial Aircrafts: Middle East and Africa Leather for Aviation Market - Volume and Forecast, 2021 - 2031 (Sq. Meter)

9.2.3 Commercial Aircrafts: Middle East and Africa Leather for Aviation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.3 Military Aircrafts

9.3.1 Overview

9.3.2 Military Aircrafts: Middle East and Africa Leather for Aviation Market - Volume and Forecast, 2021 - 2031 (Sq. Meter)

9.3.3 Military Aircrafts: Middle East and Africa Leather for Aviation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.4 Others

9.4.1 Overview

9.4.2 Others: Middle East and Africa Leather for Aviation Market - Volume and

Forecast, 2021 - 2031 (Sq. Meter)

9.4.3 Others: Middle East and Africa Leather for Aviation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

10. MIDDLE EAST AND AFRICA LEATHER FOR AVIATION MARKET - COUNTRY ANALYSIS

10.1 Middle East and Africa

10.1.1 Middle East and Africa Leather for Aviation Market Revenue and Forecast and Analysis - by Country

10.1.1.1 Middle East and Africa Leather for Aviation Market Volume and Forecast and Analysis - by Country

10.1.1.2 Middle East and Africa Leather for Aviation Market Revenue and Forecast and Analysis - by Country

10.1.2.2 South Africa: Middle East and Africa Leather for Aviation Market - Revenue, Volume, and Forecast, 2021 - 2031 (US\$ Million, Sq. Meter)

10.1.2.2.1 South Africa: Middle East and Africa Leather for Aviation Market Share - by Type

10.1.2.2.2 South Africa: Middle East and Africa Leather for Aviation Market Share - by Application

10.1.2.2.3 South Africa: Middle East and Africa Leather for Aviation Market Share - by Aircraft Type

10.2.3.3 Saudi Arabia: Middle East and Africa Leather for Aviation Market - Revenue, Volume, and Forecast, 2021 - 2031 (US\$ Million, Sq. Meter)

10.2.3.3.1 Saudi Arabia: Middle East and Africa Leather for Aviation Market Share - by Type

10.2.3.3.2 Saudi Arabia: Middle East and Africa Leather for Aviation Market Share - by Application

10.2.3.3.3 Saudi Arabia: Middle East and Africa Leather for Aviation Market Share - by Aircraft Type

10.3.4.4 United Arab Emirates: Middle East and Africa Leather for Aviation Market - Revenue, Volume, and Forecast, 2021 - 2031 (US\$ Million, Sq. Meter)

10.3.4.4.1 United Arab Emirates: Middle East and Africa Leather for Aviation Market Share - by Type

10.3.4.4.2 United Arab Emirates: Middle East and Africa Leather for Aviation Market Share - by Application

10.3.4.4.3 United Arab Emirates: Middle East and Africa Leather for Aviation Market Share - by Aircraft Type

10.4.5.5 Qatar: Middle East and Africa Leather for Aviation Market - Revenue,

Volume, and Forecast, 2021 - 2031 (US\$ Million, Sq. Meter)

10.4.5.5.1 Qatar: Middle East and Africa Leather for Aviation Market Share - by Type

10.4.5.5.2 Qatar: Middle East and Africa Leather for Aviation Market Share - by Application

10.4.5.5.3 Qatar: Middle East and Africa Leather for Aviation Market Share - by Aircraft Type

10.5.6.6 Morocco: Middle East and Africa Leather for Aviation Market - Revenue, Volume, and Forecast, 2021 - 2031 (US\$ Million, Sq. Meter)

10.5.6.6.1 Morocco: Middle East and Africa Leather for Aviation Market Share - by Type

10.5.6.6.2 Morocco: Middle East and Africa Leather for Aviation Market Share - by Application

10.5.6.6.3 Morocco: Middle East and Africa Leather for Aviation Market Share - by Aircraft Type

10.6.7.7 Rest of Middle East and Africa: Middle East and Africa Leather for Aviation Market - Revenue, Volume, and Forecast, 2021 - 2031 (US\$ Million, Sq. Meter)

10.6.7.7.1 Rest of Middle East and Africa: Middle East and Africa Leather for Aviation Market Share - by Type

10.6.7.7.2 Rest of Middle East and Africa: Middle East and Africa Leather for Aviation Market Share - by Application

10.6.7.7.3 Rest of Middle East and Africa: Middle East and Africa Leather for Aviation Market Share - by Aircraft Type

11 COMPETITIVE LANDSCAPE

11.1 Heat Map Analysis by Key Players

11.2 Company Positioning & Concentration

12 INDUSTRY LANDSCAPE

12.1 Overview

12.2 New Product Development

12.3 Merger and Acquisition

12.4 Other Strategic Developments

13 COMPANY PROFILES

13.1 BASF SE

- 13.1.1 Key Facts
- 13.1.2 Business Description
- 13.1.3 Products and Services
- 13.1.4 Financial Overview
- 13.1.5 SWOT Analysis
- 13.1.6 Key Developments
- 13.2 BOXMARK Leather GmbH & Co KG
 - 13.2.1 Key Facts
 - 13.2.2 Business Description
 - 13.2.3 Products and Services
 - 13.2.4 Financial Overview
 - 13.2.5 SWOT Analysis
 - 13.2.6 Key Developments
- 13.3 Teijin Ltd
 - 13.3.1 Key Facts
 - 13.3.2 Business Description
 - 13.3.3 Products and Services
 - 13.3.4 Financial Overview
 - 13.3.5 SWOT Analysis
 - 13.3.6 Key Developments
- 13.4 Toray Industries Inc
 - 13.4.1 Key Facts
 - 13.4.2 Business Description
 - 13.4.3 Products and Services
 - 13.4.4 Financial Overview
 - 13.4.5 SWOT Analysis
 - 13.4.6 Key Developments
- 13.5 Covestro AG
 - 13.5.1 Key Facts
 - 13.5.2 Business Description
 - 13.5.3 Products and Services
 - 13.5.4 Financial Overview
 - 13.5.5 SWOT Analysis
 - 13.5.6 Key Developments
- 13.6 San Fang Chemical Industrial Co Ltd
 - 13.6.1 Key Facts
 - 13.6.2 Business Description
 - 13.6.3 Products and Services
 - 13.6.4 Financial Overview

- 13.6.5 SWOT Analysis
- 13.6.6 Key Developments
- 13.7 FILWEL Co., Ltd.
 - 13.7.1 Key Facts
 - 13.7.2 Business Description
 - 13.7.3 Products and Services
 - 13.7.4 Financial Overview
 - 13.7.5 SWOT Analysis
 - 13.7.6 Key Developments
- 13.8 Curtidos Trevi?o S.A. de C.V.
 - 13.8.1 Key Facts
 - 13.8.2 Business Description
 - 13.8.3 Products and Services
 - 13.8.4 Financial Overview
 - 13.8.5 SWOT Analysis
 - 13.8.6 Key Developments
- 13.9 Wickett-Craig
 - 13.9.1 Key Facts
 - 13.9.2 Business Description
 - 13.9.3 Products and Services
 - 13.9.4 Financial Overview
 - 13.9.5 SWOT Analysis
 - 13.9.6 Key Developments
- 13.10 Super Tannery Ltd.
 - 13.10.1 Key Facts
 - 13.10.2 Business Description
 - 13.10.3 Products and Services
 - 13.10.4 Financial Overview
 - 13.10.5 SWOT Analysis
 - 13.10.6 Key Developments
- 13.11 Wollsdorf Leder Schmidt & Co Ges.m.b.H.
 - 13.11.1 Key Facts
 - 13.11.2 Business Description
 - 13.11.3 Products and Services
 - 13.11.4 Financial Overview
 - 13.11.5 SWOT Analysis
 - 13.11.6 Key Developments
- 13.12 Elmo Sweden AB
 - 13.12.1 Key Facts

- 13.12.2 Business Description
- 13.12.3 Products and Services
- 13.12.4 Financial Overview
- 13.12.5 SWOT Analysis
- 13.12.6 Key Developments
- 13.13 ICAIPLAST Spa
 - 13.13.1 Key Facts
 - 13.13.2 Business Description
 - 13.13.3 Products and Services
 - 13.13.4 Financial Overview
 - 13.13.5 SWOT Analysis
 - 13.13.6 Key Developments
- 13.14 Conceria Leonica S.p.A.
 - 13.14.1 Key Facts
 - 13.14.2 Business Description
 - 13.14.3 Products and Services
 - 13.14.4 Financial Overview
 - 13.14.5 SWOT Analysis
 - 13.14.6 Key Developments
- 13.15 Giriraj Coated Fab PVT. LTD.
 - 13.15.1 Key Facts
 - 13.15.2 Business Description
 - 13.15.3 Products and Services
 - 13.15.4 Financial Overview
 - 13.15.5 SWOT Analysis
 - 13.15.6 Key Developments

14. APPENDIX

- 14.1 About The Insight Partners

List Of Tables

LIST OF TABLES

Table 1. Middle East and Africa Leather for Aviation Market Segmentation

Table 2. List of Vendors

Table 3. Middle East and Africa Leather for Aviation Market - Volume and Forecast, 2021 - 2031 (Sq. Meter)

Table 4. Middle East and Africa Leather for Aviation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Table 5. Middle East and Africa Leather for Aviation Market - Volume and Forecast, 2021 - 2031 (Sq. Meter) - by Type

Table 5. Middle East and Africa Leather for Aviation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 6. Middle East and Africa Leather for Aviation Market - Volume and Forecast, 2021 - 2031 (Sq. Meter) - by Application

Table 6. Middle East and Africa Leather for Aviation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 7. Middle East and Africa Leather for Aviation Market - Volume and Forecast, 2021 - 2031 (Sq. Meter) - by Aircraft Type

Table 7. Middle East and Africa Leather for Aviation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Aircraft Type

Table 8. Middle East and Africa Leather for Aviation Market - Volume and Forecast, 2021 - 2031 (Sq. Meter) - by Country

Table 9. Middle East and Africa Leather for Aviation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Country

Table 10. South Africa: Middle East and Africa Leather for Aviation Market - Volume and Forecast, 2021 - 2031 (Sq. Meter) - by Type

Table 11. South Africa: Middle East and Africa Leather for Aviation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 12. South Africa: Middle East and Africa Leather for Aviation Market - Volume and Forecast, 2021 - 2031 (Sq. Meter) - by Application

Table 13. South Africa: Middle East and Africa Leather for Aviation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 14. South Africa: Middle East and Africa Leather for Aviation Market - Volume and Forecast, 2021 - 2031 (Sq. Meter) - by Aircraft Type

Table 15. South Africa: Middle East and Africa Leather for Aviation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Aircraft Type

Table 16. Saudi Arabia: Middle East and Africa Leather for Aviation Market - Volume and Forecast, 2021 - 2031 (Sq. Meter) - by Type

Table 17. Saudi Arabia: Middle East and Africa Leather for Aviation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 18. Saudi Arabia: Middle East and Africa Leather for Aviation Market - Volume and Forecast, 2021 - 2031 (Sq. Meter) - by Application

Table 19. Saudi Arabia: Middle East and Africa Leather for Aviation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 20. Saudi Arabia: Middle East and Africa Leather for Aviation Market - Volume and Forecast, 2021 - 2031 (Sq. Meter) - by Aircraft Type

Table 21. Saudi Arabia: Middle East and Africa Leather for Aviation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Aircraft Type

Table 22. United Arab Emirates: Middle East and Africa Leather for Aviation Market - Volume and Forecast, 2021 - 2031 (Sq. Meter) - by Type

Table 23. United Arab Emirates: Middle East and Africa Leather for Aviation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 24. United Arab Emirates: Middle East and Africa Leather for Aviation Market - Volume and Forecast, 2021 - 2031 (Sq. Meter) - by Application

Table 25. United Arab Emirates: Middle East and Africa Leather for Aviation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 26. United Arab Emirates: Middle East and Africa Leather for Aviation Market - Volume and Forecast, 2021 - 2031 (Sq. Meter) - by Aircraft Type

Table 27. United Arab Emirates: Middle East and Africa Leather for Aviation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Aircraft Type

Table 28. Qatar: Middle East and Africa Leather for Aviation Market - Volume and Forecast, 2021 - 2031 (Sq. Meter) - by Type

Table 29. Qatar: Middle East and Africa Leather for Aviation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 30. Qatar: Middle East and Africa Leather for Aviation Market - Volume and Forecast, 2021 - 2031 (Sq. Meter) - by Application

Table 31. Qatar: Middle East and Africa Leather for Aviation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 32. Qatar: Middle East and Africa Leather for Aviation Market - Volume and Forecast, 2021 - 2031 (Sq. Meter) - by Aircraft Type

Table 33. Qatar: Middle East and Africa Leather for Aviation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Aircraft Type

Table 34. Morocco: Middle East and Africa Leather for Aviation Market - Volume and Forecast, 2021 - 2031 (Sq. Meter) - by Type

Table 35. Morocco: Middle East and Africa Leather for Aviation Market - Revenue and

Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 36. Morocco: Middle East and Africa Leather for Aviation Market - Volume and Forecast, 2021 - 2031 (Sq. Meter) - by Application

Table 37. Morocco: Middle East and Africa Leather for Aviation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 38. Morocco: Middle East and Africa Leather for Aviation Market - Volume and Forecast, 2021 - 2031 (Sq. Meter) - by Aircraft Type

Table 39. Morocco: Middle East and Africa Leather for Aviation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Aircraft Type

Table 40. Rest of Middle East and Africa: Middle East and Africa Leather for Aviation Market - Volume and Forecast, 2021 - 2031 (Sq. Meter) - by Type

Table 41. Rest of Middle East and Africa: Middle East and Africa Leather for Aviation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 42. Rest of Middle East and Africa: Middle East and Africa Leather for Aviation Market - Volume and Forecast, 2021 - 2031 (Sq. Meter) - by Application

Table 43. Rest of Middle East and Africa: Middle East and Africa Leather for Aviation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 44. Rest of Middle East and Africa: Middle East and Africa Leather for Aviation Market - Volume and Forecast, 2021 - 2031 (Sq. Meter) - by Aircraft Type

Table 45. Rest of Middle East and Africa: Middle East and Africa Leather for Aviation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Aircraft Type

Table 46. Heat Map Analysis by Key Players

List Of Figures

LIST OF FIGURES

Figure 1. Middle East and Africa Leather for Aviation Market Segmentation - Country

Figure 2. Porter's Analysis

Figure 3. Ecosystem: Leather for Aviation Market

Figure 4. Middle East and Africa Leather for Aviation Market - Key Market Dynamics

Figure 5. Impact Analysis of Drivers and Restraints

Figure 6. Middle East and Africa Leather for Aviation Market Volume (Sq. Meter), 2021 - 2031

Figure 7. Middle East and Africa Leather for Aviation Market Revenue (US\$ Million), 2024 - 2031

Figure 8. Middle East and Africa Leather for Aviation Market Share (%) - by Type, 2024 and 2031

Figure 9. Genuine Leather: Middle East and Africa Leather for Aviation Market - Volume and Forecast, 2021 - 2031 (Sq. Meter)

Figure 9. Genuine Leather: Middle East and Africa Leather for Aviation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 10. Artificial Leather: Middle East and Africa Leather for Aviation Market - Volume and Forecast, 2021 - 2031 (Sq. Meter)

Figure 10. Artificial Leather: Middle East and Africa Leather for Aviation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 11. Polyurethane: Middle East and Africa Leather for Aviation Market - Volume and Forecast, 2021 - 2031 (Sq. Meter)

Figure 11. Polyurethane: Middle East and Africa Leather for Aviation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 12. Polyvinyl Chloride: Middle East and Africa Leather for Aviation Market - Volume and Forecast, 2021 - 2031 (Sq. Meter)

Figure 12. Polyvinyl Chloride: Middle East and Africa Leather for Aviation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 13. Others: Middle East and Africa Leather for Aviation Market - Volume and Forecast, 2021 - 2031 (Sq. Meter)

Figure 13. Others: Middle East and Africa Leather for Aviation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 14. Middle East and Africa Leather for Aviation Market Share (%) - by Application, 2024 and 2031

Figure 15. Seats: Middle East and Africa Leather for Aviation Market - Volume and Forecast, 2021 - 2031 (Sq. Meter)

Figure 15. Seats: Middle East and Africa Leather for Aviation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 16. Headrests: Middle East and Africa Leather for Aviation Market - Volume and Forecast, 2021 - 2031 (Sq. Meter)

Figure 16. Headrests: Middle East and Africa Leather for Aviation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 17. Armrests: Middle East and Africa Leather for Aviation Market - Volume and Forecast, 2021 - 2031 (Sq. Meter)

Figure 17. Armrests: Middle East and Africa Leather for Aviation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 18. Cushions: Middle East and Africa Leather for Aviation Market - Volume and Forecast, 2021 - 2031 (Sq. Meter)

Figure 18. Cushions: Middle East and Africa Leather for Aviation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 19. Cabin Interiors: Middle East and Africa Leather for Aviation Market - Volume and Forecast, 2021 - 2031 (Sq. Meter)

Figure 19. Cabin Interiors: Middle East and Africa Leather for Aviation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 20. Others: Middle East and Africa Leather for Aviation Market - Volume and Forecast, 2021 - 2031 (Sq. Meter)

Figure 20. Others: Middle East and Africa Leather for Aviation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 21. Middle East and Africa Leather for Aviation Market Share (%) - by Aircraft Type, 2024 and 2031

Figure 22. Private Aircrafts: Middle East and Africa Leather for Aviation Market - Volume and Forecast, 2021 - 2031 (Sq. Meter)

Figure 22. Private Aircrafts: Middle East and Africa Leather for Aviation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 23. Commercial Aircrafts: Middle East and Africa Leather for Aviation Market - Volume and Forecast, 2021 - 2031 (Sq. Meter)

Figure 23. Commercial Aircrafts: Middle East and Africa Leather for Aviation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 24. Military Aircrafts: Middle East and Africa Leather for Aviation Market - Volume and Forecast, 2021 - 2031 (Sq. Meter)

Figure 24. Military Aircrafts: Middle East and Africa Leather for Aviation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 25. Others: Middle East and Africa Leather for Aviation Market - Volume and Forecast, 2021 - 2031 (Sq. Meter)

Figure 25. Others: Middle East and Africa Leather for Aviation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 26. Middle East and Africa Leather for Aviation Market Breakdown by Key Countries, 2024 and 2031 (%)

Figure 27. South Africa: Middle East and Africa Leather for Aviation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 28. Saudi Arabia: Middle East and Africa Leather for Aviation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 29. United Arab Emirates: Middle East and Africa Leather for Aviation Market -

Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 30. Qatar: Middle East and Africa Leather for Aviation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 31. Morocco: Middle East and Africa Leather for Aviation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 32. Rest of Middle East and Africa: Middle East and Africa Leather for Aviation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 33. Company Market Share Analysis, 2024

I would like to order

Product name: Middle East & Africa Leather for Aviation Market Size and Forecast (2021 - 2031)

Product link: <https://marketpublishers.com/r/M8C8344C60C0EN.html>

Price: US\$ 3,450.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M8C8344C60C0EN.html>