

Middle East & Africa Intracranial Pressure Monitoring Devices Market Forecast to 2028 -Regional Analysis - by Offering (Products & Systems, Solutions & Platforms, and Services), Type (Invasive and Non-Invasive), Application (Traumatic Brain Injuries, Reye's Syndrome, Non-Traumatic Bleeds, Hydrocephalus, Space-Occupying Lesions, Cerebral Oedema, and Others), and End User (Hospitals, Clinics, Ambulatory Surgical Centers, and Others)

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Abstracts

The intracranial pressure monitoring devices market in the Middle East & Africa is expected to grow from US\$ 67.41 million in 2023 to US\$ 79.10 million by 2028. It is estimated to register a CAGR of 3.2% from 2023 to 2028.

Growing Research on Non-Invasive ICP Monitoring Devices Fuels Middle East & Africa Intracranial Pressure Monitoring Devices Market

Many market players and researchers are developing new non-invasive ICP monitoring devices to expand their geographic reach and capacity to cater to many customers. In 2020, researchers developed a novel method for assessing intracranial pressure using non-invasive fundus images. The study focused on developing a novel, low-cost, fast, and easy measurement using noninvasive fundoscopy on non-dilated pupils to assess ICP using retinal A/V ratio. In this method, A/V-ratio decreased with ICP above 15 mmHg. The technique can potentially detect changes in ICP and possibly detect absolute ICP values. More research on this technique is needed to validate this. The ICP waveform obtained noninvasively through this system has the potential to widen the



applicability and understanding of ICP in less explored clinical fields. NIRS has several advantages over other noninvasive methods such as low cost, bedside compatibility for long-term and continuous monitoring, along with user independence. Thus, growing research on non-invasive ICP monitoring devices is likely to drive growth of the market during the forecast period.

Middle East & Africa Intracranial Pressure Monitoring Devices Market Overview

The intracranial pressure monitoring devices market in the Middle East & Africa is segmented into Saudi Arabia, the UAE, South Africa, and the Rest of Middle East & Africa. Market growth in this region is attributed to the increasing prevalence of hydrocephalus in children and growing overall healthcare expenditure. Also, the rising geriatric population and surging accident rates are contributing to the growth of the intracranial pressure monitoring devices market in the Middle East & Africa.

Middle East & Africa Intracranial Pressure Monitoring Devices Market Revenue and Forecast to 2028 (US\$ Million)

Middle East & Africa Intracranial Pressure Monitoring Devices Market Segmentation

The Middle East & Africa intracranial pressure monitoring devices market is segmented into offering, type, application, end user, and country.

Based on offering, the Middle East & Africa intracranial pressure monitoring devices market is segmented into product & systems, solutions & platform, and services. The products & systems segment held the largest share of the Middle East & Africa intracranial pressure monitoring devices market in 2023.

Based on type, the Middle East & Africa intracranial pressure monitoring devices market is segmented into invasive and non-invasive. The invasive segment held a larger share of the Middle East & Africa intracranial pressure monitoring devices market in 2023.

Based on application, the Middle East & Africa intracranial pressure monitoring devices market is segmented into traumatic brain injuries, Reye's syndrome, non-traumatic bleeds, hydrocephalus, space-occupying lesions, cerebral oedema, and others. The traumatic brain injuries segment held the largest share of the Middle East & Africa intracranial pressure monitoring devices market in 2023.

Based on end user, the Middle East & Africa intracranial pressure monitoring devices



market is segmented into hospitals, clinics, ambulatory surgical centers, and others. The hospitals segment held the largest share of the Middle East & Africa intracranial pressure monitoring devices market in 2023.

Based on country, the Middle East & Africa intracranial pressure monitoring devices market is segmented into Saudi Arabia, the UAE, South Africa, and the Rest of Middle East & Africa. Saudi Arabia dominated the Middle East & Africa intracranial pressure monitoring devices market in 2023.

RAUMEDIC AG, Integra LifeSciences Holdings Corp, Medtronic Plc, and NovaSignal Corp are among the leading companies operating in the intracranial pressure monitoring devices market in the Middle East & Africa.



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