

Middle East & Africa Inertial Sensors for Land Defense Market Forecast to 2030 - Regional Analysis - by Technology (FOG, MEMS, and Others) and Application (Stabilization Missile Systems, Stabilization Turret-Cannon Systems, Land Navigation Including Land Survey, Missile GGM-SSM, Stabilization Active Protection System, Stabilization of Optronics System, and Others)

https://marketpublishers.com/r/MA47A12D3666EN.html

Date: July 2024

Pages: 70

Price: US\$ 2,485.00 (Single User License)

ID: MA47A12D3666EN

Abstracts

The Middle East & Africa inertial sensors for land defense system market was valued at US\$ 40.71 million in 2022 and is expected to reach US\$ 55.43 million by 2030; it is estimated to record a CAGR of 3.9% from 2022 to 2030.

Integration of Inertial Sensors with Other Sensor Technologies Bolsters Middle East & Africa Inertial Sensors for Land Defense System Market

Inertial sensors, such as accelerometers and gyroscopes, play a crucial role in navigation and motion-sensing applications. These sensors are often integrated with other sensor technologies to enhance the accuracy and robustness of navigation systems. For example, by combining inertial sensors with GPS, navigation systems can overcome the limitations of GPS, such as signal loss in urban canyons or indoor environments. Inertial sensors provide continuous position, velocity, and orientation estimates, which can be used to bridge gaps in GPS data and improve the overall accuracy of navigation systems. Inertial sensors can also be integrated with vision systems to enhance motion-sensing capabilities. Vision systems provide visual information about the environment, while inertial sensors provide precise motion



measurements. By combining the data from both sensors, navigation systems can correctly track the position and movement of objects in real time.

Also, advancements in accelerometers for inertial sensors contribute to a rise in the integration of these sensors with other sensor technologies. For instance, in December 2023, Inertial Labs introduced a revolutionary advancement in navigation-grade accelerometers called the high-precision three-axis accelerometers (TAA). These compact devices offer unmatched accuracy in measuring linear accelerations. The development of the TAA series, which spanned over two decades, showcases Inertial Labs' unwavering commitment to delivering innovative solutions in the field of navigation technology. Furthermore, the integration of inertial sensors with other technologies, such as GPS and vision systems, enhances navigation and motion-sensing capabilities, resulting in more robust and accurate measurements. Thus, the integration of inertial sensors with other sensor technologies is expected to fuel the inertial sensors for land defense system market growth in the coming years.

Middle East & Africa Inertial Sensors for Land Defense System Market Overview

The Middle East & Africa consists of South Africa, Saudi Arabia, the UAE, and the Rest of Middle East & Africa. The Middle East & Africa inertial sensors for land defense systems market is expected to experience significant growth in the coming years. The MEA has seen a steady increase in defense spending fueled by political instability, regional conflicts, and the need to innovate military capabilities. This increased spending is translating into investments in advanced land defense systems, including those that utilize inertial sensors. For instance, in June 2023, the Israeli Ministry of Defense received its first new Namer 1500 armored personnel carrier (APC). The Namer 1500 APC was developed as part of Israel's Merkava and Armored Vehicle Directorate tank flagship project that will replace the country's aging M113 APC vehicles. In addition, in June 2022, Israel purchased hundreds of combat vehicles from Israel Aerospace Industries for the country's special forces in a deal of ~US\$ 28 million.

The demand for precision weapons is propelling the growth of the inertial sensor for land defense system market. These sensors play a crucial role in guiding missiles, rockets, and other munitions to their targets accurately, minimizing collateral damage, and increasing effectiveness. Moreover, advancements in inertial sensors are making them smaller, more accurate, and more affordable. This is making them increasingly attractive for integration into land defense systems, even for budget-constrained militaries. Therefore, the market for inertial sensors for land defense systems in the MEA is poised for significant growth in the coming years.



Middle East & Africa Inertial Sensors for Land Defense System Market Revenue and Forecast to 2030 (US\$ Million)

Middle East & Africa Inertial Sensors for Land Defense System Market Segmentation

The Middle East & Africa inertial sensors for land defense system market is categorized into technology, application, and country.

Based on technology, the Middle East & Africa inertial sensors for land defense system market is categorized into FOG, MEMS, and others. The FOG segment held the largest market share in 2022.

In terms of application, the Middle East & Africa inertial sensors for land defense system market is segmented into stabilization missile systems, stabilization turret/ cannon systems, land navigation including land survey, missile GGM/ SSM, stabilization active protection systems, stabilization of optronic systems, and others. The stabilization missile systems segment held the largest market share in 2022.

By country, the Middle East & Africa inertial sensors for land defense system market is segmented into the UAE, Saudi Arabia, South Africa, and the Rest of Middle East & Africa. Saudi Arabia dominated the Middle East & Africa inertial sensors for land defense system market share in 2022.

Collins, Honeywell International Inc, Northrop Grumman Corp, and Thales SA are some of the leading companies operating in the Middle East & Africa inertial sensors for land defense system market.



Contents

1. INTRODUCTION

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights
- 2.2 Market Attractiveness

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. INERTIAL SENSOR FOR LAND DEFENSE SYSTEMS MARKET LANDSCAPE

- 4.1 Overview
- 4.2 PEST Analysis
- 4.3 Ecosystem Analysis
 - 4.3.1 Component Suppliers
 - 4.3.2 Manufacturers
 - 4.3.3 Distributors/Suppliers
 - 4.3.4 End Users
 - 4.3.5 List of Vendors in the Value Chain

5. MIDDLE EAST & AFRICA INERTIAL SENSOR FOR LAND DEFENSE SYSTEMS MARKET - KEY MARKET DYNAMICS

- 5.1 Inertial Sensor for Land Defense Systems Market Key Market Dynamics
- 5.2 Market Drivers
 - 5.2.1 Advancements in MEMS Technology
 - 5.2.2 Emphasis on Weapon System Reliability
- 5.3 Market Restraints
 - 5.3.1 Technological Limitations
- 5.4 Market Opportunities



- 5.4.1 Rise in Government Initiatives Provides Opportunities
- 5.4.2 Threats of GNSS Spoofing and Jamming on Battlefields
- 5.5 Future Trends
 - 5.5.1 Integration of Inertial Sensors with Other Sensor Technologies
- 5.6 Impact of Drivers and Restraints:

6. INERTIAL SENSOR FOR LAND DEFENSE SYSTEMS MARKET - MIDDLE EAST & AFRICA MARKET ANALYSIS

- 6.1 Inertial Sensor for Land Defense Systems Market Revenue (US\$ Million), 2020-2030
- 6.2 Inertial Sensor for Land Defense Systems Market Forecast Analysis

7. MIDDLE EAST & AFRICA INERTIAL SENSOR FOR LAND DEFENSE SYSTEMS MARKET ANALYSIS - BY TECHNOLOGY

- 7.1 FOG
 - 7.1.1 Overview
- 7.1.2 FOG: Inertial Sensor for Land Defense Systems Market Revenue and Forecast to 2030 (US\$ Million)
- **7.2 MEMS**
 - 7.2.1 Overview
- 7.2.2 MEMS: Inertial Sensor for Land Defense Systems Market Revenue and Forecast to 2030 (US\$ Million)
- 7.3 Others
 - 7.3.1 Overview
- 7.3.2 Others: Inertial Sensor for Land Defense Systems Market Revenue and Forecast to 2030 (US\$ Million)

8. MIDDLE EAST & AFRICA INERTIAL SENSOR FOR LAND DEFENSE SYSTEMS MARKET ANALYSIS - BY APPLICATION

- 8.1 Stabilization Missile Systems
 - 8.1.1 Overview
- 8.1.2 Stabilization Missile Systems: Inertial Sensor for Land Defense Systems Market Revenue and Forecast to 2030 (US\$ Million)
- 8.2 Stabilization Turret-Cannon Systems
 - 8.2.1 Overview
- 8.2.2 Stabilization Turret-Cannon Systems: Inertial Sensor for Land Defense Systems



- Market Revenue and Forecast to 2030 (US\$ Million)
- 8.3 Land Navigation Including Land Survey
 - 8.3.1 Overview
- 8.3.2 Land Navigation Including Land Survey: Inertial Sensor for Land Defense Systems Market Revenue and Forecast to 2030 (US\$ Million)
- 8.4 Missile GGM-SSM
 - 8.4.1 Overview
- 8.4.2 Missile GGM-SSM: Inertial Sensor for Land Defense Systems Market Revenue and Forecast to 2030 (US\$ Million)
- 8.5 Stabilization Active Protection System
 - 8.5.1 Overview
- 8.5.2 Stabilization Active Protection System: Inertial Sensor for Land Defense Systems Market Revenue and Forecast to 2030 (US\$ Million)
- 8.6 Stabilization of Optronics System
 - 8.6.1 Overview
- 8.6.2 Stabilization of Optronics System: Inertial Sensor for Land Defense Systems Market Revenue and Forecast to 2030 (US\$ Million)
- 8.7 Others
 - 8.7.1 Overview
- 8.7.2 Others: Inertial Sensor for Land Defense Systems Market Revenue and Forecast to 2030 (US\$ Million)

9. MIDDLE EAST & AFRICA INERTIAL SENSOR FOR LAND DEFENSE SYSTEMS MARKET - COUNTRY ANALYSIS

- 9.1 Middle East & Africa Market Overview
- 9.1.1 Middle East & Africa: Inertial Sensor for Land Defense Systems Market Revenue and Forecast Analysis by Country
- 9.1.1.1 Middle East & Africa: Inertial Sensor for Land Defense Systems Market Revenue and Forecast Analysis by Country
- 9.1.1.2 Saudi Arabia: Inertial Sensor for Land Defense Systems Market Revenue and Forecast to 2030 (US\$ Million)
- 9.1.1.2.1 Saudi Arabia: Inertial Sensor for Land Defense Systems Market Breakdown, by Technology
- 9.1.1.2.2 Saudi Arabia: Inertial Sensor for Land Defense Systems Market Breakdown, by Application
- 9.1.1.3 United Arab Emirates: Inertial Sensor for Land Defense Systems Market Revenue and Forecast to 2030 (US\$ Million)
 - 9.1.1.3.1 United Arab Emirates: Inertial Sensor for Land Defense Systems Market



Breakdown, by Technology

- 9.1.1.3.2 United Arab Emirates: Inertial Sensor for Land Defense Systems Market Breakdown, by Application
- 9.1.1.4 South Africa: Inertial Sensor for Land Defense Systems Market Revenue and Forecast to 2030 (US\$ Million)
- 9.1.1.4.1 South Africa: Inertial Sensor for Land Defense Systems Market Breakdown, by Technology
- 9.1.1.4.2 South Africa: Inertial Sensor for Land Defense Systems Market Breakdown, by Application
- 9.1.1.5 Rest of Middle East & Africa: Inertial Sensor for Land Defense Systems Market Revenue and Forecast to 2030 (US\$ Million)
- 9.1.1.5.1 Rest of Middle East & Africa: Inertial Sensor for Land Defense Systems Market Breakdown, by Technology
- 9.1.1.5.2 Rest of Middle East & Africa: Inertial Sensor for Land Defense Systems Market Breakdown, by Application

10. COMPETITIVE LANDSCAPE

- 10.1 Company Positioning & Concentration
- 10.2 Heat Map Analysis By Key Players

11. INDUSTRY LANDSCAPE

- 11.1 Overview
- 11.2 Market Initiative
- 11.3 Product News & Company News
- 11.4 Collaboration and Mergers & Acquisitions

12. COMPANY PROFILES

- 12.1 Collins Aerospace
 - 12.1.1 Key Facts
 - 12.1.2 Business Description
 - 12.1.3 Products and Services
 - 12.1.4 Financial Overview
 - 12.1.5 SWOT Analysis
 - 12.1.6 Key Developments
- 12.2 Honeywell International Inc
 - 12.2.1 Key Facts



- 12.2.2 Business Description
- 12.2.3 Products and Services
- 12.2.4 Financial Overview
- 12.2.5 SWOT Analysis
- 12.2.6 Key Developments
- 12.3 Northrop Grumman Corp
 - 12.3.1 Key Facts
 - 12.3.2 Business Description
 - 12.3.3 Products and Services
 - 12.3.4 Financial Overview
 - 12.3.5 SWOT Analysis
 - 12.3.6 Key Developments
- 12.4 Thales SA
 - 12.4.1 Key Facts
 - 12.4.2 Business Description
 - 12.4.3 Products and Services
 - 12.4.4 Financial Overview
 - 12.4.5 SWOT Analysis
 - 12.4.6 Key Developments

13. APPENDIX

13.1 Word Index



List Of Tables

LIST OF TABLES

Table 1. Inertial Sensor for Land Defense Systems Market Segmentation

Table 2. List of Vendors

Table 3. Inertial Sensor for Land Defense Systems Market - Revenue and Forecast to 2030 (US\$ Million)

Table 4. Inertial Sensor for Land Defense Systems Market - Revenue and Forecast to 2030 (US\$ Million) - by Technology

Table 5. Inertial Sensor for Land Defense Systems Market - Revenue and Forecast to 2030 (US\$ Million) - by Application

Table 6. Middle East & Africa: Inertial Sensor for Land Defense Systems Market -

Revenue and Forecast to 2030 (US\$ Million) - by Country

Table 7. Saudi Arabia: Inertial Sensor for Land Defense Systems Market - Revenue and Forecast to 2030 (US\$ Million) - by Technology

Table 8. Saudi Arabia: Inertial Sensor for Land Defense Systems Market - Revenue and Forecast to 2030 (US\$ Million) - by Application

Table 9. United Arab Emirates: Inertial Sensor for Land Defense Systems Market -

Revenue and Forecast to 2030 (US\$ Million) - by Technology

Table 10. United Arab Emirates: Inertial Sensor for Land Defense Systems Market - Revenue and Forecast to 2030 (US\$ Million) - by Application

Table 11. South Africa: Inertial Sensor for Land Defense Systems Market - Revenue and Forecast to 2030 (US\$ Million) - by Technology

Table 12. South Africa: Inertial Sensor for Land Defense Systems Market - Revenue and Forecast to 2030 (US\$ Million) - by Application

Table 13. Rest of Middle East & Africa: Inertial Sensor for Land Defense Systems

Market - Revenue and Forecast to 2030 (US\$ Million) - by Technology

Table 14. Rest of Middle East & Africa: Inertial Sensor for Land Defense Systems

Market - Revenue and Forecast to 2030 (US\$ Million) - by Application

Table 15. Company Positioning & Concentration

Table 16. List of Abbreviation12. List of Figures

Figure 1. Inertial Sensor for Land Defense Systems Market Segmentation, by Country

Figure 2. PEST Analysis

Figure 3. Ecosystem: Inertial Sensor for Land Defense Systems Market

Figure 4. Impact Analysis of Drivers and Restraints

Figure 5. Inertial Sensor for Land Defense Systems Market Revenue (US\$ Million), 2020-2030

Figure 6. Inertial Sensor for Land Defense Systems Market Share (%) - by Technology



(2022 and 2030)

Figure 7. FOG: Inertial Sensor for Land Defense Systems Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 8. MEMS: Inertial Sensor for Land Defense Systems Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 9. Others: Inertial Sensor for Land Defense Systems Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 10. Inertial Sensor for Land Defense Systems Market Share (%) - by Application (2022 and 2030)

Figure 11. Stabilization Missile Systems: Inertial Sensor for Land Defense Systems Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 12. Stabilization Turret-Cannon Systems: Inertial Sensor for Land Defense Systems Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 13. Land Navigation Including Land Survey: Inertial Sensor for Land Defense Systems Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 14. Missile GGM-SSM: Inertial Sensor for Land Defense Systems Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 15. Stabilization Active Protection System: Inertial Sensor for Land Defense Systems Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 16. Stabilization of Optronics System: Inertial Sensor for Land Defense Systems Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 17. Others: Inertial Sensor for Land Defense Systems Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 18. Middle East & Africa: Inertial Sensor for Land Defense Systems Market, by Key Country - Revenue (2022) (US\$ Million)

Figure 19. Middle East & Africa: Inertial Sensor for Land Defense Systems Market Breakdown, by Key Countries, 2022 and 2030 (%)

Figure 20. Saudi Arabia: Inertial Sensor for Land Defense Systems Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 21. United Arab Emirates: Inertial Sensor for Land Defense Systems Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 22. South Africa: Inertial Sensor for Land Defense Systems Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 23. Rest of Middle East & Africa: Inertial Sensor for Land Defense Systems Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 24. Heat Map Analysis By Key Players



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