

# **Middle East & Africa Human Milk Fortifier Market Forecast to 2030 - Regional Analysis - by Form (Powder and Liquid) and Distribution Channel (Online and Offline)**

<https://marketpublishers.com/r/M7889BAAC66DEN.html>

Date: November 2023

Pages: 0

Price: US\$ 3,000.00 (Single User License)

ID: M7889BAAC66DEN

## **Abstracts**

The Middle East & Africa human milk fortifier market is expected to grow from US\$ 11.62 million in 2023 to US\$ 20.44 million by 2030; it is estimated to grow at a CAGR of 8.4% from 2023 to 2030.

### **Increase in Number of Preterm Births fueling the Middle East & Africa Human Milk Fortifier Market**

In recent years, the number of preterm births has increased owing to changing lifestyles and chronic diseases such as diabetes and high blood pressure. According to United Nations agencies and partners, a projected 13.4 million babies were delivered preterm in 2020, with almost 1 million dying from problems related to preterm birth. This translates to roughly one in ten infants delivered prematurely (before 37 weeks of pregnancy) globally. Preterm babies may have breathing problems, feeding difficulties, development delays, and vision and hearing problems.

The increasing number of preterm births has surged the demand for human milk fortifiers for the proper growth and development of infants. Many preterm infants need extra nutrients added to their mother's milk. They often need extra protein, calcium, phosphorous, and even salt to build strong bones and healthy organs. Human milk fortifiers help provide these extra nutrients to infants. In human milk fortifiers, additional nutrients are added to the milk before it is fed to the babies.

Thus, a surge in the number of preterm births is bolstering the Middle East & Africa

human milk fortifier market growth.

## Middle East & Africa Human Milk Fortifier Market Overview

Increasing awareness of the potential health complications associated with preterm births and rising preterm birth rates are surging the demand for human milk fortifiers in the region. Healthcare professionals and parents are recognizing the importance of fortifying breast milk to meet the nutritional needs of premature infants, which has led to a higher demand for human milk fortifiers.

Also, International organizations such as the World Health Organization (WHO) and the United Nations Children's Fund (UNICEF) have provided guidelines and recommendations for using human milk fortifiers in preterm infant care. The adoption of these guidelines by healthcare professionals in the Middle East & Africa has further contributed to the growth of the human milk fortifier market.

## Middle East & Africa Human Milk Fortifier Market Revenue and Forecast to 2030 (US\$ Million)

### Middle East & Africa Human Milk Fortifier Market Segmentation

The Middle East & Africa human milk fortifier market is segmented based on form, distribution channel, and country. Based on form, the Middle East & Africa human milk fortifier market is bifurcated into powder and liquid. The powder segment held a larger market share in 2023.

Based on distribution channel, the Middle East & Africa human milk fortifier market is bifurcated into online and offline. The offline segment held a larger market share in 2023.

Based on country, the Middle East & Africa human milk fortifier market is segmented into South Africa, Saudi Arabia, the UAE, and the Rest of Middle East & Africa. Saudi Arabia dominated the Middle East & Africa human milk fortifier market in 2023.

Abbott Laboratories, Nestle SA, Raptakos, Brett & Co Ltd, Danone SA, and Reckitt Benckiser Group Plc are some of the leading companies operating in the Middle East & Africa human milk fortifier market.

## Contents

### **1. INTRODUCTION**

- 1.1 Study Scope
- 1.2 The Insight Partners Research Report Guidance
- 1.3 Market Segmentation

### **2. KEY TAKEAWAYS**

### **3. RESEARCH METHODOLOGY**

- 3.1 Scope of the Study
- 3.2 Research Methodology
  - 3.2.1 Data Collection:
  - 3.2.2 Primary Interviews:
  - 3.2.3 Hypothesis Formulation:
  - 3.2.4 Macro-economic Factor Analysis:
  - 3.2.5 Developing Base Number:
  - 3.2.6 Data Triangulation:
  - 3.2.7 Country Level Data:
  - 3.2.8 Limitations and Assumptions

### **4. MIDDLE EAST & AFRICA HUMAN MILK FORTIFIER MARKET LANDSCAPE**

- 4.1 Market Overview
- 4.2 Porter's Five Forces Analysis
  - 4.2.1 Threat of New Entrants:
  - 4.2.2 Bargaining Power of Buyers:
  - 4.2.3 Bargaining Power of Suppliers:
  - 4.2.4 Intensity of Competitive Rivalry:
  - 4.2.5 Threat of Substitutes:
- 4.3 Expert Opinion

### **5. MIDDLE EAST & AFRICA HUMAN MILK FORTIFIER MARKET – KEY MARKET DYNAMICS**

- 5.1 Market Drivers

- 5.1.1 Increase in Number of Preterm Births
- 5.2 Market Restraints
  - 5.2.1 Lack of Awareness among Parents and Caregivers
- 5.3 Market Opportunities
  - 5.3.1 Rising Awareness in Developing Countries
- 5.4 Future Trends
  - 5.4.1 New Ways of Feeding Fortifiers to Infants
- 5.5 Impact Analysis of Drivers and Restraints

## **6. HUMAN MILK FORTIFIER – MIDDLE EAST & AFRICA MARKET ANALYSIS**

6.1 Middle East & Africa Human Milk Fortifier Market –Revenue and Forecast to 2030 (US\$ Million)

## **7. MIDDLE EAST & AFRICA HUMAN MILK FORTIFIER MARKET ANALYSIS – BY FORM**

- 7.1 Overview
- 7.2 Human Milk Fortifier Market, By Form (2022 and 2030)
- 7.3 Powder
  - 7.3.1 Overview
  - 7.3.2 Powder: Human Milk Fortifier Market – Revenue and Forecast to 2030 (US\$ Million)
- 7.4 Liquid
  - 7.4.1 Overview
  - 7.4.2 Liquid: Human Milk Fortifier Market – Revenue and Forecast to 2030 (US\$ Million)

## **8. MIDDLE EAST & AFRICA HUMAN MILK FORTIFIER MARKET ANALYSIS – BY DISTRIBUTION CHANNEL**

- 8.1 Overview
- 8.2 Human Milk Fortifier Market, By Distribution Channel (2022 and 2030)
- 8.3 Online
  - 8.3.1 Overview
  - 8.3.2 Online: Human Milk Fortifier Market – Revenue and Forecast to 2030 (US\$ Million)
- 8.4 Offline
  - 8.4.1 Overview

8.4.2 Offline: Human Milk Fortifier Market – Revenue and Forecast to 2030 (US\$ Million)

## **9. MIDDLE EAST & AFRICA HUMAN MILK FORTIFIER MARKET – BY COUNTRY ANALYSIS**

9.1 Middle East & Africa: Human Milk Fortifier Market

9.1.1 Middle East & Africa: Human Milk Fortifier Market, by Key Country

9.1.1.1 South Africa: Human Milk Fortifier Market –Revenue and Forecast to 2030 (US\$ Million)

9.1.1.1.1 South Africa: Human Milk Fortifier Market, by Form

9.1.1.1.2 South Africa: Human Milk Fortifier Market, by Distribution Channel

9.1.1.2 Saudi Arabia: Human Milk Fortifier Market –Revenue and Forecast to 2030 (US\$ Million)

9.1.1.2.1 Saudi Arabia: Human Milk Fortifier Market, by Form

9.1.1.2.2 Saudi Arabia: Human Milk Fortifier Market, by Distribution Channel

9.1.1.3 UAE: Human Milk Fortifier Market –Revenue and Forecast to 2030 (US\$ Million)

9.1.1.3.1 UAE: Human Milk Fortifier Market, by Form

9.1.1.3.2 UAE: Human Milk Fortifier Market, by Distribution Channel

9.1.1.4 Rest of MEA: Human Milk Fortifier Market –Revenue and Forecast to 2030 (US\$ Million)

9.1.1.4.1 Rest of MEA: Human Milk Fortifier Market, by Form

9.1.1.4.2 Rest of MEA: Human Milk Fortifier Market, by Distribution Channel

## **10. COMPANY PROFILES**

10.1 Abbott Laboratories

10.1.1 Key Facts

10.1.2 Business Description

10.1.3 Products and Services

10.1.4 Financial Overview

10.1.5 SWOT Analysis

10.1.6 Key Developments

10.2 Nestle SA

10.2.1 Key Facts

10.2.2 Business Description

10.2.3 Products and Services

10.2.4 Financial Overview

- 10.2.5 SWOT Analysis
- 10.2.6 Key Developments
- 10.3 Raptakos, Brett & Co Ltd
  - 10.3.1 Key Facts
  - 10.3.2 Business Description
  - 10.3.3 Products and Services
  - 10.3.4 Financial Overview
  - 10.3.5 SWOT Analysis
  - 10.3.6 Key Developments
- 10.4 Danone SA
  - 10.4.1 Key Facts
  - 10.4.2 Business Description
  - 10.4.3 Products and Services
  - 10.4.4 Financial Overview
  - 10.4.5 SWOT Analysis
  - 10.4.6 Key Developments
- 10.5 Reckitt Benckiser Group Plc
  - 10.5.1 Key Facts
  - 10.5.2 Business Description
  - 10.5.3 Products and Services
  - 10.5.4 Financial Overview
  - 10.5.5 SWOT Analysis
  - 10.5.6 Key Developments

## **11. APPENDIX**

- 11.1 About The Insight Partners
- 11.2 Word Index

## List Of Tables

### LIST OF TABLES

Table 1. Middle East & Africa Human Milk Fortifier Market –Revenue and Forecast to 2030 (US\$ Million)

Table 2. South Africa Human Milk Fortifier Market, by Form – Revenue and Forecast to 2030 (US\$ Million)

Table 3. South Africa Human Milk Fortifier Market, by Distribution Channel – Revenue and Forecast to 2030 (US\$ Million)

Table 4. Saudi Arabia Human Milk Fortifier Market, by Form – Revenue and Forecast to 2030 (US\$ Million)

Table 5. Saudi Arabia Human Milk Fortifier Market, by Distribution Channel – Revenue and Forecast to 2030 (US\$ Million)

Table 6. UAE Human Milk Fortifier Market, by Form – Revenue and Forecast to 2030 (US\$ Million)

Table 7. UAE Human Milk Fortifier Market, by Distribution Channel – Revenue and Forecast to 2030 (US\$ Million)

Table 8. Rest of MEA Human Milk Fortifier Market, by Form – Revenue and Forecast to 2030 (US\$ Million)

Table 9. Rest of MEA Human Milk Fortifier Market, by Distribution Channel – Revenue and Forecast to 2030 (US\$ Million)

Table 10. List of Abbreviation

## List Of Figures

### LIST OF FIGURES

Figure 1. Middle East & Africa Human Milk Fortifier Market Segmentation

Figure 2. Middle East & Africa Human Milk Fortifier Market Segmentation – By Country

Figure 3. Middle East & Africa Human Milk Fortifier Market Overview

Figure 4. Powder Segment Held the Largest Market Share in 2022

Figure 5. Saudi Arabia Held the Largest Market Share in 2022

Figure 6. Middle East & Africa Porter's Five Forces Analysis

Figure 7. Middle East & Africa Expert Opinion

Figure 8. Middle East & Africa Human Milk Fortifier Market Impact Analysis of Drivers and Restraints

Figure 9. Middle East & Africa: Human Milk Fortifier Market – Revenue and Forecast to 2030 (US\$ Million)

Figure 10. Middle East & Africa Human Milk Fortifier Market Revenue Share, By Form (2022 and 2030)

Figure 11. Powder: Middle East & Africa Human Milk Fortifier Market – Revenue and Forecast To 2030 (US\$ Million)

Figure 12. Liquid: Middle East & Africa Human Milk Fortifier Market – Revenue and Forecast To 2030 (US\$ Million)

Figure 13. Middle East & Africa Human Milk Fortifier Market Revenue Share, By Distribution Channel (2022 and 2030)

Figure 14. Online: Middle East & Africa Human Milk Fortifier Market – Revenue and Forecast To 2030 (US\$ Million)

Figure 15. Offline: Middle East & Africa Human Milk Fortifier Market – Revenue and Forecast To 2030 (US\$ Million)

Figure 16. Middle East & Africa: Human Milk Fortifier Market, by Key Country – Revenue (2022) (US\$ Million)

Figure 17. Middle East & Africa: Human Milk Fortifier Market Revenue Share, by Key Country (2022 and 2030)

Figure 18. South Africa: Human Milk Fortifier Market –Revenue and Forecast to 2030 (US\$ Million)

Figure 19. Saudi Arabia: Human Milk Fortifier Market –Revenue and Forecast to 2030 (US\$ Million)

Figure 20. UAE: Human Milk Fortifier Market –Revenue and Forecast to 2030 (US\$ Million)

Figure 21. Rest of MEA: Human Milk Fortifier Market –Revenue and Forecast to 2030



(US\$ Million)

## I would like to order

Product name: Middle East & Africa Human Milk Fortifier Market Forecast to 2030 - Regional Analysis - by Form (Powder and Liquid) and Distribution Channel (Online and Offline)

Product link: <https://marketpublishers.com/r/M7889BAAC66DEN.html>

Price: US\$ 3,000.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M7889BAAC66DEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

