

Middle East & Africa Helicopter MRO Market Forecast to 2030 - Regional Analysis - by Component (Airframe Maintenance, Engine Maintenance, Component Maintenance, and Line Maintenance), Helicopter Type (Light Helicopter, Medium Helicopter, and Heavy Helicopter), and End Users (Commercial and Military)

<https://marketpublishers.com/r/M3BBA577269EEN.html>

Date: May 2024

Pages: 80

Price: US\$ 3,550.00 (Single User License)

ID: M3BBA577269EEN

Abstracts

The Middle East & Africa helicopter MRO market was valued at US\$ 3,369.84 million in 2022 and is expected to reach US\$ 4,702.57 million by 2030; it is estimated to grow at a CAGR of 4.3% from 2022 to 2030.

Adoption of 3D Printing Technology Boosts Middle East & Africa Helicopter MRO Market.

In the thriving aviation sector across the world, airplane maintenance and repair play a critical role in assuring the safety, reliability, and durability of aircraft. Many established and developing countries have embraced 3D printing technology as a game-changer in this industry as one of the primary hubs for air travel and aerospace innovation. 3D printing technology has transformed aircraft maintenance and repair, which reduces aircraft downtime and increases operating efficiency. Traditional maintenance and repair operations sometimes entail purchasing replacement parts from suppliers, which causes delays and prolonged downtime. Global aircraft companies can make critical parts on demand using 3D printing. This shortens the time needed for part procurement and decreases aircraft downtime. Engineers can quickly create and test 3D-printed parts to ensure they fit the required standards before committing to a repair solution. This method drastically cuts the time and cost involved with typical trial-and-error techniques. Specific materials that meet safety and performance standards are required

for various airplane components. Material selection for 3D printing can be based on criteria such as strength, heat resistance, and chemical compatibility, ensuring that parts are fit for their intended usage. Thus, many companies in the helicopter MRO space started adopting 3D printing technology.

Middle East & Africa Helicopter MRO Market Overview

The MEA helicopter MRO market is segmented into South Africa, Saudi Arabia, and the UAE. For the coming years, the region is expected to exhibit moderate growth patterns. For instance, November 2023, the Helicopter Company (THC), Saudi Arabia's Public Investment Fund signed agreement worth US\$ 213 million as Murabaha loan from Gulf Countries International Bank. The country planned to enhance its aviation sector. Falcon Aviation Service planned to open new rotorcraft terminal in Dubai in 2020. The terminal used for the helicopters transport services. In 2019, Bell Textron Inc. ordered 12 units of 505 light helicopters from the Horizon International Flight Academy.

Middle East & Africa Helicopter MRO Market Revenue and Forecast to 2030 (US\$ Million)

Middle East & Africa Helicopter MRO Market Segmentation

The Middle East & Africa helicopter MRO market is segmented based on component, helicopter type, end users, and country. Based on component, the Middle East & Africa helicopter MRO market is segmented into airframe maintenance, engine maintenance, component maintenance, and line maintenance. The engine maintenance segment held the largest market share in 2022.

In terms of helicopter type, the Middle East & Africa helicopter MRO market is segmented into light helicopter, medium helicopter, and heavy helicopter. The medium helicopter held the largest market share in 2022.

Based on end users, the Middle East & Africa helicopter MRO market is bifurcated into commercial and military. The military segment held a larger market share in 2022.

Based on country, the Middle East & Africa helicopter MRO market is segmented into South Africa, Saudi Arabia, the UAE, and the Rest of Middle East & Africa. The Rest of Middle East & Africa dominated the Middle East & Africa helicopter MRO market share in 2022.

AAL Group Ltd, Saudi Rotorcraft Support Co, Gulf Helicopters Co, EDGE Group PJSC, Abu Dhabi Aviation Co, Airbus SE, Elbit Systems Ltd, Israel Aerospace Industries Ltd, and Leonardo SpA are some of the leading companies operating in the Middle East & Africa helicopter MRO market.

Contents

1. INTRODUCTION

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights
- 2.2 Market Attractiveness

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. MIDDLE EAST & AFRICA HELICOPTER MRO MARKET LANDSCAPE

- 4.1 Overview
 - 4.1.1 Component Suppliers
 - 4.1.2 MRO Service Providers
 - 4.1.3 End Users

5. MIDDLE EAST & AFRICA HELICOPTER MRO MARKET - KEY INDUSTRY DYNAMICS

- 5.1 Helicopter MRO Market - Key Industry Dynamics
- 5.2 Market Drivers
 - 5.2.1 Increasing Demand for Light and Medium Weight Helicopters
 - 5.2.2 Procurement of Helicopters in Defence
 - 5.2.3 Growing Demand for Engine Maintenance
- 5.3 Market Restraints
 - 5.3.1 Lack of Workforce in Industry
- 5.4 Market Opportunities
 - 5.4.1 Growing Research and Development Activities for Hybrid and Electric Helicopters
- 5.5 Future Trends

5.5.1 Adoption of 3D Printing Technology

5.6 Impact of Drivers and Restraints:

6. HELICOPTER MRO MARKET - MIDDLE EAST & AFRICA MARKET ANALYSIS

6.1 Helicopter MRO Market Revenue (US\$ Million), 2022 - 2030

6.2 Helicopter MRO Market Forecast and Analysis

7. MIDDLE EAST & AFRICA HELICOPTER MRO MARKET ANALYSIS - COMPONENT

7.1 Airframe Maintenance

7.1.1 Overview

7.1.2 Airframe Maintenance Market, Revenue and Forecast to 2030 (US\$ Million)

7.2 Engine Maintenance

7.2.1 Overview

7.2.2 Engine Maintenance Market, Revenue and Forecast to 2030 (US\$ Million)

7.3 Component Maintenance

7.3.1 Overview

7.3.2 Component Maintenance Market, Revenue and Forecast to 2030 (US\$ Million)

7.4 Line Maintenance

7.4.1 Overview

7.4.2 Line Maintenance Market, Revenue and Forecast to 2030 (US\$ Million)

8. MIDDLE EAST & AFRICA HELICOPTER MRO MARKET ANALYSIS - HELICOPTER TYPE

8.1 Light Helicopter

8.1.1 Overview

8.1.2 Light Helicopter Market, Revenue and Forecast to 2030 (US\$ Million)

8.2 Medium Helicopter

8.2.1 Overview

8.2.2 Medium Helicopter Market, Revenue and Forecast to 2030 (US\$ Million)

8.3 Heavy Helicopter

8.3.1 Overview

8.3.2 Heavy Helicopter Market, Revenue and Forecast to 2030 (US\$ Million)

9. MIDDLE EAST & AFRICA HELICOPTER MRO MARKET ANALYSIS - END USERS

9.1 Commercial

9.1.1 Overview

9.1.2 Commercial Market, Revenue and Forecast to 2030 (US\$ Million)

9.2 Military

9.2.1 Overview

9.2.2 Military Market, Revenue and Forecast to 2030 (US\$ Million)

10. MIDDLE EAST & AFRICA HELICOPTER MRO MARKET - COUNTRY ANALYSIS

10.1 Middle East & Africa

10.1.1 Middle East & Africa Helicopter MRO Market Overview

10.1.2 Middle East & Africa Helicopter MRO Market Revenue and Forecasts and Analysis - By Country

10.1.2.1 Middle East & Africa Helicopter MRO Market Revenue and Forecasts and Analysis - By Country

10.1.2.2 South Africa Helicopter MRO Market Revenue and Forecasts to 2030 (US\$ Mn)

10.1.2.2.1 South Africa Helicopter MRO Market Breakdown by Component

10.1.2.2.2 South Africa Helicopter MRO Market Breakdown by Helicopter Type

10.1.2.2.3 South Africa Helicopter MRO Market Breakdown by End Users

10.1.2.3 Saudi Arabia Helicopter MRO Market Revenue and Forecasts to 2030 (US\$ Mn)

10.1.2.3.1 Saudi Arabia Helicopter MRO Market Breakdown by Component

10.1.2.3.2 Saudi Arabia Helicopter MRO Market Breakdown by Helicopter Type

10.1.2.3.3 Saudi Arabia Helicopter MRO Market Breakdown by End Users

10.1.2.4 United Arab Emirates Helicopter MRO Market Revenue and Forecasts to 2030 (US\$ Mn)

10.1.2.4.1 United Arab Emirates Helicopter MRO Market Breakdown by Component

10.1.2.4.2 United Arab Emirates Helicopter MRO Market Breakdown by Helicopter Type

10.1.2.4.3 United Arab Emirates Helicopter MRO Market Breakdown by End Users

10.1.2.5 Rest of Middle East & Africa Helicopter MRO Market Revenue and Forecasts to 2030 (US\$ Mn)

10.1.2.5.1 Rest of Middle East & Africa Helicopter MRO Market Breakdown by Component

10.1.2.5.2 Rest of Middle East & Africa Helicopter MRO Market Breakdown by Helicopter Type

10.1.2.5.3 Rest of Middle East & Africa Helicopter MRO Market Breakdown by End Users

11. INDUSTRY LANDSCAPE

- 11.1 Overview
- 11.2 Market Initiative
- 11.3 Product Development
- 11.4 Mergers & Acquisitions

12. COMPANY PROFILES

- 12.1 AAL Group Ltd
 - 12.1.1 Key Facts
 - 12.1.2 Business Description
 - 12.1.3 Products and Services
 - 12.1.4 Financial Overview
 - 12.1.5 SWOT Analysis
 - 12.1.6 Key Developments
- 12.2 Saudi Rotorcraft Support Co
 - 12.2.1 Key Facts
 - 12.2.2 Business Description
 - 12.2.3 Products and Services
 - 12.2.4 Financial Overview
 - 12.2.5 SWOT Analysis
 - 12.2.6 Key Developments
- 12.3 Gulf Helicopters Co
 - 12.3.1 Key Facts
 - 12.3.2 Business Description
 - 12.3.3 Products and Services
 - 12.3.4 Financial Overview
 - 12.3.5 SWOT Analysis
 - 12.3.6 Key Developments
- 12.4 EDGE Group PJSC
 - 12.4.1 Key Facts
 - 12.4.2 Business Description
 - 12.4.3 Products and Services
 - 12.4.4 Financial Overview
 - 12.4.5 SWOT Analysis
 - 12.4.6 Key Developments
- 12.5 Abu Dhabi Aviation Co

- 12.5.1 Key Facts
- 12.5.2 Business Description
- 12.5.3 Products and Services
- 12.5.4 Financial Overview
- 12.5.5 SWOT Analysis
- 12.5.6 Key Developments
- 12.6 Airbus SE
 - 12.6.1 Key Facts
 - 12.6.2 Business Description
 - 12.6.3 Products and Services
 - 12.6.4 Financial Overview
 - 12.6.5 SWOT Analysis
 - 12.6.6 Key Developments
- 12.7 Elbit Systems Ltd
 - 12.7.1 Key Facts
 - 12.7.2 Business Description
 - 12.7.3 Products and Services
 - 12.7.4 Financial Overview
 - 12.7.5 SWOT Analysis
 - 12.7.6 Key Developments
- 12.8 Israel Aerospace Industries Ltd
 - 12.8.1 Key Facts
 - 12.8.2 Business Description
 - 12.8.3 Products and Services
 - 12.8.4 Financial Overview
 - 12.8.5 SWOT Analysis
 - 12.8.6 Key Developments
- 12.9 Leonardo SpA
 - 12.9.1 Key Facts
 - 12.9.2 Business Description
 - 12.9.3 Products and Services
 - 12.9.4 Financial Overview
 - 12.9.5 SWOT Analysis
 - 12.9.6 Key Developments

13. APPENDIX

- 13.1 About The Insight Partners

I would like to order

Product name: Middle East & Africa Helicopter MRO Market Forecast to 2030 - Regional Analysis - by Component (Airframe Maintenance, Engine Maintenance, Component Maintenance, and Line Maintenance), Helicopter Type (Light Helicopter, Medium Helicopter, and Heavy Helicopter), and End Users (Commercial and Military)

Product link: <https://marketpublishers.com/r/M3BBA577269EEN.html>

Price: US\$ 3,550.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M3BBA577269EEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970