

Middle East & Africa Helicopter Hoist Winches and Hooks Market Size and Forecast (2021 - 2031), Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Product Type (Cargo Hooks, Double Hooks, Specialized Hooks, and Hoists and Winches), Cargo Hook (Standard Cargo Hook, Remote Hook, Hydraulic Hook, and Electric Hook), Specialized Hook (Quick Release Hooks and Fixed Hooks), Hoist and Winch (Hoists and Winches), Load Capacity (Below 1500 lbs, 1500-6000 lbs, and Above 6000 lbs), and Application (Sling Load Operations or Aerial Work, Construction Operations, Firefighting Operations, Military Operations, Telecom Equipment Transportation, and Others)

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Abstracts

The Middle East & Africa Helicopter Hoist Winches and Hooks Market is projected to grow significantly, reaching an estimated US\$ 115.7 million by 2031, up from US\$ 87.6 million in 2024. This growth represents a compound annual growth rate (CAGR) of 4.2% from 2025 to 2031. Key drivers of this market include advancements in the construction industry and increased government investments in infrastructure development across the region.

The ongoing privatization in the construction sector is expected to further enhance the market's prospects. The Middle East & Africa is currently experiencing substantial

infrastructure growth, driven by economic expansion. Major airports, such as Dubai International, King Fahd International, and Hamad International, are at the forefront of modernization efforts, with extensive expansion projects underway. For example, the Jeddah Airport Company is investing US\$ 31 billion to expand King Abdulaziz International Airport, which is expected to accommodate 114 million passengers annually by 2031. Additionally, regional airports in countries like Ethiopia and Morocco are improving connectivity and supporting economic development. The UAE's commitment to luxury travel and continued infrastructure investments solidify its status as a premier global destination, which is anticipated to sustain growth in the helicopter hoists, winches, and hooks market in the coming years.

Market Segmentation Analysis

The Middle East & Africa Helicopter Hoist Winches and Hooks Market is segmented by product type, cargo hook type, specialized hook type, hoist and winch type, load capacity, and application. In 2024, the Hoists and Winches segment led the market, while the Standard Cargo Hook segment was the most dominant in the cargo hook category. Among specialized hooks, Quick Release Hooks held the largest market share, and in the hoist and winch category, the Hoists segment was the leader. Regarding load capacity, the segment for loads below 1500 lbs was the most significant, and in terms of application, Military Operations dominated the market.

Market Outlook

The helicopter hoists, winches, and hooks market is also influenced by modern aerial firefighting strategies, which increasingly rely on helicopters for supply drops, search and rescue missions, and wildfire management. Helicopters equipped with hoists can transport heavy water buckets and firefighting supplies directly to fire zones, playing a crucial role in forest management and wildfire mitigation. Governments are investing in forest preservation and firefighting capabilities, which is driving demand for helicopter hoists, winches, and hooks.

For instance, in December 2023, the Working on Fire-Kishugu Joint Venture in South Africa deployed 23 aerial resources, including helicopters and water bombers, to combat wildfires in the Western Cape. This increase in aerial firefighting resources correlates with a growing need for helicopter hoists and winches, reflecting a broader trend in the Middle East & Africa where both public and private sectors are investing in advanced firefighting equipment to address climate change-related emergencies. Such investments are expected to boost the procurement of aerial firefighting helicopters, thereby increasing demand for helicopter hoists, winches, and hooks.

Country Insights

The market is also analyzed by country, with South Africa, Saudi Arabia, the United Arab Emirates, and the Rest of Middle East & Africa being key regions. The Rest of Middle East & Africa held the largest market share in 2024. Countries like Kuwait, Israel,

Qatar, Turkey, Bahrain, and Egypt are significant players in this market. For example, Turkey's government announced plans to build 488,000 new homes for earthquake victims, which is expected to drive demand for construction-related helicopter hoists and winches. Additionally, Kuwait is targeting US\$ 44 billion in investments for oil production and construction projects, part of a broader five-year plan that anticipates total expenditures of US\$ 66.6 billion by the Kuwait Petroleum Corporation. These initiatives highlight the growing focus on infrastructure development and oil and gas projects, which are likely to propel the helicopter hoists, winches, and hooks market in the region.

Competitive Landscape

Key players in the Middle East & Africa Helicopter Hoist Winches and Hooks Market include Airbus SE, Moog, Inc., Life Support International, Inc., Breeze-Eastern, LLC, Dart Aerospace, VINCORION Advanced Systems GmbH, Sika Interplant Systems Limited, Heli-One, Onboard Systems Hoist & Winch, AllClear Aerospace & Defense, and Helitech Solutions. These companies are employing various strategies such as expansion, product innovation, and mergers and acquisitions to enhance their market presence and offer innovative solutions to customers.

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