

Middle East & Africa Heavy Commercial Vehicle Air Brake Market Size and Forecast (2019 - 2031), Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Component (Compressor, Reservoir, Foot Valve, Brake Lining and Drum or Rotors, Brake Shoes, and Others), Type (Air Disc Brake and Air Drum Brake), Technology [Conventional Air Brake System, Electronically Controlled Air Braking System (ECAS), and Antilock Braking System (ABS)], Distribution Channel (OEMs and Aftermarket), and Vehicle Type (Bus, Truck, Construction Equipment, and Tractor)

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Abstracts

The Middle East and Africa (MEA) Heavy Commercial Vehicle Air Brake Market is poised for significant growth, with projections indicating an increase from US\$ 933.5 million in 2023 to US\$ 1,611.3 million by 2031, reflecting a compound annual growth rate (CAGR) of 7.1% during this period. This growth is driven by various factors, including rising industrialization, increased vehicle production, and the integration of advanced technologies in commercial vehicles.

The MEA market is segmented into key regions: South Africa, Saudi Arabia, the UAE, Turkey, and the Rest of the Middle East and Africa. The Gulf countries, particularly Saudi Arabia and the UAE, are economically advanced and are witnessing rapid industrial growth, while many African nations are striving for economic stability. The increasing number of commercial vehicles on the roads, coupled with the demand for

enhanced safety features, is positively impacting the air brake market. Smart manufacturing is transforming the automotive industry, leading to the development of advanced brake systems that enhance the safety of heavy-duty vehicles. The growing use of trailers and heavy-duty tractors in sectors such as agriculture is further propelling market growth. The popularity of heavy-duty trucks and buses has resulted in a significant number of commercial vehicles being equipped with air brake systems. Major automotive manufacturers in the region are focusing on integrating air disc and air drum brakes with advanced anti-locking technologies, which is expected to create substantial opportunities for air brake manufacturers.

Market Segmentation Analysis

The Middle East and Africa Heavy Commercial Vehicle Air Brake Market can be analyzed based on several criteria:

By Component: The market is segmented into various components, including Compressor, Reservoir, Foot Valve, Brake Lining and Drum or Rotors, Brake Shoes, and Others. In 2023, Brake Lining and Drum or Rotors held the largest market share.

By Type: The market is divided into Air Disc Brake and Air Drum Brake, with Air Drum Brake dominating the market in 2023.

By Technology: The market includes Conventional Air Brake Systems, Electronically Controlled Air Braking Systems (ECAS), and Antilock Braking Systems (ABS). The Conventional Air Brake System was the leading technology in 2023.

By Distribution Channel: The market is segmented into OEMs and Aftermarket, with OEMs holding the largest share in 2023.

By Vehicle Type: The market is categorized into Bus, Truck, Construction Equipment, and Tractor, with Trucks being the most significant segment in 2023.

Market Outlook

The sales and production of commercial vehicles are on the rise, driven by advancements in industrial sectors. For instance, Turkey's production of commercial vehicles increased from 493,305 units in 2021 to 541,759 units in 2022, before slightly declining to 515,726 units in 2023. This fluctuation reflects changes in domestic demand and export market conditions. The recovery from the pandemic and increased export

demand contributed to the production rise in 2022, while global supply chain issues impacted the decline in 2023. Nevertheless, Turkey's robust manufacturing base and its emerging role as a regional automotive hub support long-term growth in the commercial vehicle sector.

Air brake systems are essential for commercial vehicles, particularly medium- to heavy-duty trucks, as well as buses, trailers, and trains. These systems provide reliable braking power for large vehicles, enhancing safety and reducing the risk of accidents. Many countries, including India and the US, enforce strict regulations mandating the use of air braking systems in heavy commercial vehicles to improve safety standards. Compliance with these regulations is crucial for manufacturers, as failure to adhere can lead to legal repercussions.

Country Insights

The MEA Heavy Commercial Vehicle Air Brake Market is further segmented by country, with Saudi Arabia holding the largest market share in 2023. The increasing demand for commercial vehicles and investments from both domestic and foreign OEM manufacturers are driving the expansion of production facilities in the country. In September 2023, Saudi Arabia's Ministry of Investment signed a memorandum of understanding with two companies to invest in automotive manufacturing and autonomous vehicle technology, highlighting the government's commitment to advancing the automotive sector. The upcoming Saudi Commercial Vehicles Expo in 2025 aims to showcase innovations in the commercial vehicle industry, aligning with Saudi Arabia's Vision 2030 to diversify the economy and promote growth in transportation and logistics.

Competitive Landscape

Key players in the Middle East and Africa Heavy Commercial Vehicle Air Brake Market include Aisin Corp, ZF Friedrichshafen AG, Continental AG, Robert Bosch GmbH, Cummins Inc, Knorr-Bremse AG, Nabtesco Corp, Haldex Group, Regal Rexnord Corp, COJALI S.L., TSE Brakes USA, and SORL Auto Parts, Inc. These companies are employing strategies such as expansion, product innovation, and mergers and acquisitions to enhance their market presence and offer innovative solutions to consumers.

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