

Middle East & Africa Gastric Cancer Diagnostic Procedure Market Forecast to 2028 –Regional Analysis – by Healthcare Providers (Diagnostic Laboratories, Hospitals, Cancer Research Institutes, Oncology Specialty Clinics, and Others), Symptom Types (Symptomatic and Asymptomatic), Body Fluid (Blood, Urine, Saliva, Stomach Wash/Gastric Juice, Tissue, and Others), Procedures (Endoscopic Procedures, Biopsy & Tissue Tests, Lab Tests, In-Vitro Diagnostic Tests, Imaging Tests, Molecular Diagnostics, Multiplexing Molecular Diagnostics & Immunoassays, and Others), Offerings [Instruments, Reagents & Consumables (Including Kits), and Services], Disease Indication (Early Gastric Cancer and Advanced Gastric Cancer Types) and country

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Abstracts

The Middle East & Africa gastric cancer diagnostic procedure market was valued at US\$ 39.63 million in 2022 to US\$ 51.05 million by 2028. It is estimated to grow at a CAGR of 4.3 % from 2022 to 2028.

Rising Awareness of Gastric Cancer Boosts Middle East & Africa Gastric Cancer Diagnostic Procedure Market

Hope For Stomach Cancer is another nonprofit organization that offers resources to patients, caregivers, and loved ones while promoting early detection and prevention in different communities (including medical and nonmedical). The organization develops and rolls out programs to assist stomach cancer patients to live the best possible life throughout the phases of the disease. Therefore, a rising number of gastric cancer awareness programs are expected to offer lucrative opportunities for the Middle East & Africa gastric cancer diagnostic procedures market during the forecast period.

Middle East & Africa Gastric Cancer Diagnostic Procedure Market Overview

The Middle East & Africa gastric cancer diagnostic procedure market is segmented into the UAE, Saudi Arabia, South Africa, and the Rest of Middle East & Africa. Countries in this region report varied incidences of gastric cancer. According to the latest WHO data published in 2020, deaths caused due to stomach cancer reached 389 or 0.29% of total deaths in Saudi Arabia. Moreover, Dyspepsia, a type of gastrointestinal disease, is common across the country. Saudi Arabia records the highest prevalence of dyspepsia in the Gulf, which can potentially lead to more GI complications, poor health, and deteriorating national outcomes. According to an article published in 2019 by Saudi Journal of Gastroenterology, the prevalence rate of H. pylori in Saudi Arabia was reported to be in the range of 50–80% among symptomatic patients with dyspepsia and abdominal pain or in patients undergoing endoscopic procedures. According to an article published in 2021, the prevalence of H. pylori in Saudi Arabia was 71.33% in patients suffering from different biopsy-proven GI conditions, such as gastritis, peptic ulcer disease, and gastric cancer. An upsurge in the number of gastric/stomach cancer, ulcer disease, and GI condition cases favors the overall growth of the gastric cancer diagnostic procedure market.

Exhibit: Middle East & Africa Gastric Cancer Diagnostic Procedure Market Revenue And Forecast To 2028 (US\$ Million)

Middle East & Africa Gastric Cancer Diagnostic Procedure Market Segmentation

The Middle East & Africa gastric cancer diagnostic procedure market is segmented into healthcare providers, symptom types, body fluid, procedures, offerings, disease indication, and country.

Based on healthcare providers, the Middle East & Africa gastric cancer diagnostic procedure market is segmented into diagnostic laboratories, hospitals, cancer research

institutes, oncology specialty clinics, and others. The Hospitals segment held the largest gastric cancer diagnostic procedure market share in 2022.

Based on symptoms type, the South & Central America gastric cancer diagnostic procedure market is segmented into symptomatic and asymptomatic. The Asymptomatic segment held largest Middle East & Africa gastric cancer diagnostic procedure market share in 2022.

Based on body fluid, The Middle East & Africa gastric cancer diagnostic procedure market is segmented into Blood, urine, saliva, stomach wash/gastric juice, tissue and others. Blood segment held largest Middle East & Africa gastric cancer diagnostic procedure market share in 2022.

Based on offering, the Middle East & Africa gastric cancer diagnostic procedure market is segmented into Instruments, Reagents & Consumables and Services. Reagents & Consumables segment held the Middle East & Africa gastric cancer diagnostic procedure market share in 2022.

Based on Diagnostic procedure, the Middle East & Africa gastric cancer diagnostic procedure market is categorized into Endoscopic procedure, Biopsy and tissue tests, lab test, In-vitro diagnostic tests, Imaging Test, Molecular Diagnostics, Multiplexing molecular Diagnostics, Immunoassay, and others. The imaging segment held largest Middle East & Africa gastric cancer diagnostic procedure market share in 2022.

Based on disease condition, the Middle East & Africa gastric cancer diagnostic procedure market is segmented into Early Gastric cancer and Gastric cancer advanced types. The Gastric cancer advanced type segment held larger Middle East & Africa gastric cancer diagnostic procedure market share in 2022.

Based on country, the Middle East & Africa gastric cancer diagnostic procedure market has been segmented into Saudi Arabia, South Africa, the UAE, and Rest of the Middle East & Africa. Saudi Arabia dominated the market in this region in 2022.

Bio-Rad Laboratories Inc; F. Hoffmann-La Roche Ltd; bioMerieux SA; Thermo Fisher Scientific Inc; Illumina Inc; and Vela Diagnostics Holding Pte Ltd. are the leading companies operating in the Middle East & Africa gastric cancer diagnostic procedure market.

Contents

1. INTRODUCTION

1.1 Scope of the Study

1.2 The Insight Partners Research Report Guidance

1.3 Market Segmentation

1.3.1 Middle East & Africa Gastric cancer diagnostic procedure Market – by Healthcare Providers

1.3.2 Middle East & Africa Gastric Cancer Diagnostic Procedure Market – By Symptom Types

1.3.3 Middle East & Africa Gastric Cancer Diagnostic Procedure Market – By Body Fluid

1.3.4 Middle East & Africa Gastric Cancer Diagnostic Procedure Market – By Procedures

1.3.5 Middle East & Africa Gastric Cancer Diagnostic Procedure Market – By Offerings

1.3.6 Middle East & Africa Gastric Cancer Diagnostic Procedure Market – By Disease Indication

1.3.7 Middle East & Africa Gastric cancer diagnostic procedure Market – by Country

2. MIDDLE EAST & AFRICA GASTRIC CANCER DIAGNOSTIC PROCEDURE MARKET – KEY TAKEAWAYS

3. RESEARCH METHODOLOGY

3.1 Coverage

3.2 Secondary Research

3.3 Primary Research

4. MIDDLE EAST & AFRICA GASTRIC CANCER DIAGNOSTIC PROCEDURE MARKET – MARKET LANDSCAPE

4.1 Overview

4.2 PEST Analysis

4.3 Expert's Opinion

5. MIDDLE EAST & AFRICA GASTRIC CANCER DIAGNOSTIC PROCEDURE MARKET – KEY MARKET DYNAMICS

5.1 Market Drivers

5.1.1 Rise in Prevalence of Gastrointestinal Diseases

5.1.2 Surging Cases of Helicobacter Pylori Infection

5.2 Market Restraints

5.2.1 Shortage of Medical Laboratory Professionals

5.3 Market Opportunities

5.3.1 Rising Awareness of Gastric Cancer

5.4 Future Trends

5.4.1 Development of AI-Based Gastric Cancer Diagnostic Platform

5.5 Impact Analysis

6. GASTRIC CANCER DIAGNOSTIC PROCEDURE MARKET – MIDDLE EAST & AFRICA ANALYSIS

6.1 Middle East & Africa Gastric Cancer Diagnostic Procedure Market Revenue Forecast and Analysis

7. MIDDLE EAST & AFRICA GASTRIC CANCER DIAGNOSTIC PROCEDURE MARKET – REVENUE AND FORECAST TO 2028 – BY HEALTHCARE PROVIDERS

7.1 Overview

7.2 Diagnostic Laboratories

7.2.1 Overview

7.2.2 Diagnostic Laboratories: Middle East & Africa Gastric Cancer Diagnostic Procedure – Revenue and Forecast to 2028 (US\$ Million)

7.3 Hospitals

7.3.1 Overview

7.3.2 Hospitals: Middle East & Africa Gastric Cancer Diagnostic Procedure – Revenue and Forecast to 2028 (US\$ Million)

7.4 Cancer Research Institutes

7.4.1 Overview

7.4.2 Cancer Research Institutes: Middle East & Africa Gastric Cancer Diagnostic Procedures Market – Revenue and Forecast to 2028 (US\$ Million)

7.5 Oncology Specialty Clinics

7.5.1 Overview

7.5.2 Oncology Specialty Clinics: Middle East & Africa Gastric Cancer Diagnostic Procedures Market – Revenue and Forecast to 2028 (US\$ Million)

7.6 Others

7.6.1 Overview

7.6.2 Others: Middle East & Africa Gastric Cancer Diagnostic Procedures Market – Revenue and Forecast to 2028 (US\$ Million)

8. MIDDLE EAST & AFRICA GASTRIC CANCER DIAGNOSTIC PROCEDURE MARKET ANALYSIS AND FORECASTS TO 2028 – BY SYMPTOM TYPES

8.1 Overview

8.2 Symptomatic

8.2.1 Overview

8.2.2 Symptomatic: Middle East & Africa Gastric Cancer Diagnostic Procedure Market– Revenue and Forecast to 2028 (US\$ Million)

8.3 Asymptomatic

8.3.1 Overview

8.3.2 Asymptomatic: Middle East & Africa Gastric Cancer Diagnostic Procedure Market– Revenue and Forecast to 2028 (US\$ Million)

9. MIDDLE EAST & AFRICA GASTRIC CANCER DIAGNOSTIC PROCEDURE MARKET – REVENUE AND FORECAST TO 2028 – BY BODY FLUID

9.1 Overview

9.2 Blood

9.2.1 Overview

9.2.2 Blood: Middle East & Africa Gastric Cancer Diagnostic Procedure Market– Revenue and Forecast to 2028 (US\$ Million)

9.3 Urine

9.3.1 Overview

9.3.2 Urine: Middle East & Africa Gastric Cancer Diagnostic Procedure Market– Revenue and Forecast to 2028 (US\$ Million)

9.4 Saliva

9.4.1 Overview

9.4.2 Saliva: Middle East & Africa Gastric Cancer Diagnostic Procedure Market– Revenue and Forecast to 2028 (US\$ Million)

9.5 Stomach Wash/Gastric Juice

9.5.1 Overview

9.5.2 Stomach Wash/Gastric Juice: Middle East and Africa Gastric Cancer Diagnostic Procedure Market– Revenue and Forecast to 2028 (US\$ Million)

9.6 Tissue

9.6.1 Overview

9.6.2 Tissue: Middle East & Africa Gastric Cancer Diagnostic Procedure Market–

Revenue and Forecast to 2028 (US\$ Million)

9.7 Others

9.7.1 Overview

9.7.2 Other: Middle East & Africa Gastric Cancer Diagnostic Procedure Market–
Revenue and Forecast to 2028 (US\$ Million)

10. MIDDLE EAST & AFRICA GASTRIC CANCER DIAGNOSTIC PROCEDURE MARKET – REVENUE AND FORECAST TO 2028 – BY PROCEDURE

10.1 Overview

10.2 Endoscopic Procedure

10.2.1 Overview

10.2.2 Endoscopic Procedure: Middle East & Africa Gastric Cancer Diagnostic Procedure – Revenue and Forecast to 2028 (US\$ Million)

10.3 Biopsy and Tissue Tests

10.3.1 Overview

10.3.2 Biopsy and Tissue Tests: Middle East & Africa Gastric Cancer Diagnostic Procedure – Revenue and Forecast to 2028 (US\$ Million)

10.4 Lab Tests

10.4.1 Overview

10.4.2 Lab Tests: Middle East & Africa Gastric Cancer Diagnostic Procedures Market – Revenue and Forecast to 2028 (US\$ Million)

10.5 In-Vitro Diagnostic Tests

10.5.1 Overview

10.5.2 In-Vitro Diagnostic Tests: Middle East & Africa Gastric Cancer Diagnostic Procedures Market – Revenue and Forecast to 2028 (US\$ Million)

10.6 Imaging Tests

10.6.1 Overview

10.6.2 Imaging Tests: Middle East & Africa Gastric Cancer Diagnostic Procedures Market – Revenue and Forecast to 2028 (US\$ Million)

10.7 Molecular Diagnostics

10.7.1 Overview

10.7.2 Molecular Diagnostics: Middle East & Africa Gastric Cancer Diagnostic Procedures Market – Revenue and Forecast to 2028 (US\$ Million)

10.8 Multiplexing Molecular Diagnostics and Immunoassay

10.8.1 Overview

10.8.2 Multiplexing Molecular Diagnostics and Immunoassay: Middle East & Africa Gastric Cancer Diagnostic Procedures Market – Revenue and Forecast to 2028 (US\$ Million)

10.9 Others

10.9.1 Overview

10.9.2 Others: Middle East & Africa Gastric Cancer Diagnostic Procedures Market – Revenue and Forecast to 2028 (US\$ Million)

11. MIDDLE EAST & AFRICA GASTRIC CANCER DIAGNOSTIC PROCEDURE MARKET – REVENUE AND FORECAST TO 2028 – BY OFFERINGS

11.1 Overview

11.2 Instruments

11.2.1 Overview

11.2.2 Instruments: Middle East & Africa Gastric Cancer Diagnostic Procedures Market – Revenue and Forecast to 2028 (US\$ Million)

11.3 Reagents and Consumables

11.3.1 Overview

11.3.2 Reagents and Consumables: Middle East & Africa Gastric Cancer Diagnostic Procedures Market – Revenue and Forecast to 2028 (US\$ Million)

11.4 Services

11.4.1 Overview

11.4.2 Services: Gastric Cancer Diagnostic Procedures Market – Revenue and Forecast to 2028 (US\$ Million)

12. MIDDLE EAST & AFRICA GASTRIC CANCER DIAGNOSTIC PROCEDURE ANALYSIS – BY DISEASE INDICATION

12.1 Overview

12.2 Early Gastric Cancer

12.2.1 Overview

12.2.2 Early Gastric Cancer: Middle East & Africa Gastric Cancer Diagnostic Procedures Market – Revenue and Forecast to 2028 (US\$ Million)

12.3 Gastric Cancer Advanced Types

12.3.1 Overview

12.3.2 Gastric Cancer Advanced Types: Middle East & Africa Gastric Cancer Diagnostic Procedures Market – Revenue and Forecast to 2028 (US\$ Million)

13. MIDDLE EAST & AFRICA GASTRIC CANCER DIAGNOSTIC PROCEDURE MARKET – REVENUE AND FORECAST TO 2028 – COUNTRY ANALYSIS

13.1 Middle East & Africa: Gastric Cancer Diagnostic Procedure Market

13.1.1 Overview

13.1.2 Middle East & Africa: Gastric Cancer Diagnostic Procedure Market, by Country

13.1.2.1 Saudi Arabia: Gastric Cancer Diagnostic Procedure Market – Revenue and Forecast to 2028 (US\$ Million)

13.1.2.1.1 Overview

13.1.2.1.2 Saudi Arabia: Gastric Cancer Diagnostic Procedure Market – Revenue and Forecast to 2028 (US\$ Million)

13.1.2.1.3 Saudi Arabia: Gastric Cancer Diagnostic Procedure Market, by Healthcare Providers, 2019–2028 (US\$ Million)

13.1.2.1.3.1 Saudi Arabia: Gastric Cancer Diagnostic Procedure Market, by Diagnostic Laboratories, 2019–2028 (US\$ Million)

13.1.2.1.3.2 Saudi Arabia: Gastric Cancer Diagnostic Procedure Market, by Hospitals, 2019–2028 (US\$ Million)

13.1.2.1.3.3 Saudi Arabia: Gastric Cancer Diagnostic Procedure Market, by Cancer Research Institutes, 2019–2028 (US\$ Million)

13.1.2.1.3.4 Saudi Arabia: Gastric Cancer Diagnostic Procedure Market, by Oncology Specialty Centers, 2019–2028 (US\$ Million)

13.1.2.1.4 Saudi Arabia: Gastric Cancer Diagnostic Procedure Market, by Symptom Types, 2019–2028 (US\$ Million)

13.1.2.1.5 Saudi Arabia: Gastric Cancer Diagnostic Procedure Market, by Body Fluid, 2019–2028 (US\$ Million)

13.1.2.1.6 Saudi Arabia: Gastric Cancer Diagnostic Procedure Market, by Procedures, 2019–2028 (US\$ Million)

13.1.2.1.6.1 Saudi Arabia: Gastric Cancer Diagnostic Procedure Market, by Endoscopic Procedures, 2019–2028 (US\$ Million)

13.1.2.1.6.2 Saudi Arabia: Gastric Cancer Diagnostic Procedure Market, by Lab Tests, 2019–2028 (US\$ Million)

13.1.2.1.6.3 Saudi Arabia: Gastric Cancer Diagnostic Procedure Market, by In-Vitro Diagnostics Tests, 2019–2028 (US\$ Million)

13.1.2.1.6.4 Saudi Arabia: Gastric Cancer Diagnostic Procedure Market, by Imaging Tests, 2019–2028 (US\$ Million)

13.1.2.1.6.5 Saudi Arabia: Gastric Cancer Diagnostic Procedure Market, by Molecular Diagnostics, 2019–2028 (US\$ Million)

13.1.2.1.7 Saudi Arabia: Gastric Cancer Diagnostic Procedure Market, by Offerings, 2019–2028 (US\$ Million)

13.1.2.1.8 Saudi Arabia: Gastric Cancer Diagnostic Procedure Market, by Disease Indication, 2019–2028 (US\$ Million)

13.1.2.2 South Africa: Gastric Cancer Diagnostic Procedure Market – Revenue and Forecast to 2028 (US\$ Million)

13.1.2.2.1 Overview

13.1.2.2.2 South Africa: Middle East & Africa Gastric Cancer Diagnostic Procedure Market – Revenue and Forecast to 2028 (US\$ Million)

13.1.2.2.3 South Africa: Gastric Cancer Diagnostic Procedure Market, by Healthcare Providers, 2019–2028 (US\$ Million)

13.1.2.2.3.1 South Africa: Gastric Cancer Diagnostic Procedure Market, by Diagnostic Laboratories, 2019–2028 (US\$ Million)

13.1.2.2.3.2 South Africa: Gastric Cancer Diagnostic Procedure Market, by Hospitals, 2019–2028 (US\$ Million)

13.1.2.2.3.3 South Africa: Gastric Cancer Diagnostic Procedure Market, by Cancer Research Institutes, 2019–2028 (US\$ Million)

13.1.2.2.3.4 South Africa: Gastric Cancer Diagnostic Procedure Market, by Oncology Specialty Centers, 2019–2028 (US\$ Million)

13.1.2.2.4 South Africa: Gastric Cancer Diagnostic Procedure Market, by Symptom Types, 2019–2028 (US\$ Million)

13.1.2.2.5 South Africa: Gastric Cancer Diagnostic Procedure Market, by Body Fluid, 2019–2028 (US\$ Million)

13.1.2.2.6 South Africa: Gastric Cancer Diagnostic Procedure Market, by Procedures, 2019–2028 (US\$ Million)

13.1.2.2.6.1 South Africa: Gastric Cancer Diagnostic Procedure Market, by Endoscopic Procedures, 2019–2028 (US\$ Million)

13.1.2.2.6.2 South Africa: Gastric Cancer Diagnostic Procedure Market, by Lab Tests, 2019–2028 (US\$ Million)

13.1.2.2.6.3 South Africa: Gastric Cancer Diagnostic Procedure Market, by In-Vitro Diagnostics Tests, 2019–2028 (US\$ Million)

13.1.2.2.6.4 South Africa: Gastric Cancer Diagnostic Procedure Market, by Imaging Tests, 2019–2028 (US\$ Million)

13.1.2.2.6.5 South Africa: Gastric Cancer Diagnostic Procedure Market, by Molecular Diagnostics, 2019–2028 (US\$ Million)

13.1.2.2.7 South Africa: Gastric Cancer Diagnostic Procedure Market, by Offerings, 2019–2028 (US\$ Million)

13.1.2.2.8 South Africa: Gastric Cancer Diagnostic Procedure Market, by Disease Indication, 2019–2028 (US\$ Million)

13.1.2.3 UAE: Gastric Cancer Diagnostic Procedure Market – Revenue and Forecast to 2028 (US\$ Million)

13.1.2.3.1 Overview

13.1.2.3.2 UAE: Middle East & Africa Gastric Cancer Diagnostic Procedure Market – Revenue and Forecast to 2028 (US\$ Million)

13.1.2.3.3 UAE: Gastric Cancer Diagnostic Procedure Market, by Healthcare Providers,

2019–2028 (US\$ Million)

13.1.2.3.3.1 UAE: Gastric Cancer Diagnostic Procedure Market, by Diagnostic Laboratories, 2019–2028 (US\$ Million)

13.1.2.3.3.2 UAE: Gastric Cancer Diagnostic Procedure Market, by Hospitals, 2019–2028 (US\$ Million)

13.1.2.3.3.3 UAE: Gastric Cancer Diagnostic Procedure Market, by Cancer Research Institutes, 2019–2028 (US\$ Million)

13.1.2.3.3.4 UAE: Gastric Cancer Diagnostic Procedure Market, by Oncology Specialty Centers, 2019–2028 (US\$ Million)

13.1.2.3.4 UAE: Gastric Cancer Diagnostic Procedure Market, by Symptom Types, 2019–2028 (US\$ Million)

13.1.2.3.5 UAE: Gastric Cancer Diagnostic Procedure Market, by Body Fluid, 2019–2028 (US\$ Million)

13.1.2.3.6 UAE: Gastric Cancer Diagnostic Procedure Market, by Procedures, 2019–2028 (US\$ Million)

13.1.2.3.6.1 UAE: Gastric Cancer Diagnostic Procedure Market, by Endoscopic Procedures, 2019–2028 (US\$ Million)

13.1.2.3.6.2 UAE: Gastric Cancer Diagnostic Procedure Market, by Lab Tests, 2019–2028 (US\$ Million)

13.1.2.3.6.3 UAE: Gastric Cancer Diagnostic Procedure Market, by In-Vitro Diagnostics Tests, 2019–2028 (US\$ Million)

13.1.2.3.6.4 UAE: Gastric Cancer Diagnostic Procedure Market, by Imaging Tests, 2019–2028 (US\$ Million)

13.1.2.3.6.5 UAE: Gastric Cancer Diagnostic Procedure Market, by Molecular Diagnostics, 2019–2028 (US\$ Million)

13.1.2.3.7 UAE: Gastric Cancer Diagnostic Procedure Market, by Offerings, 2019–2028 (US\$ Million)

13.1.2.3.8 UAE: Gastric Cancer Diagnostic Procedure Market, by Disease Indication, 2019–2028 (US\$ Million)

13.1.2.4 Rest of Middle East & Africa: Gastric Cancer Diagnostic Procedure Market – Revenue and Forecast to 2028 (US\$ Million)

13.1.2.4.1 Overview

13.1.2.4.2 Rest of Middle East & Africa: Gastric Cancer Diagnostic Procedure Market – Revenue and Forecast to 2028 (US\$ Million)

13.1.2.4.3 Rest of Middle East & Africa: Gastric Cancer Diagnostic Procedure Market, by Healthcare Providers, 2019–2028 (US\$ Million)

13.1.2.4.3.1 Rest of Middle East & Africa: Gastric Cancer Diagnostic Procedure Market, by Diagnostic Laboratories, 2019–2028 (US\$ Million)

13.1.2.4.3.2 Rest of Middle East & Africa: Gastric Cancer Diagnostic Procedure Market,

by Hospitals, 2019–2028 (US\$ Million)

13.1.2.4.3.3 Rest of Middle East & Africa: Gastric Cancer Diagnostic Procedure Market, by Cancer Research Institutes, 2019–2028 (US\$ Million)

13.1.2.4.3.4 Rest of Middle East & Africa: Gastric Cancer Diagnostic Procedure Market, by Oncology Specialty Centers, 2019–2028 (US\$ Million)

13.1.2.4.4 Rest of Middle East & Africa: Gastric Cancer Diagnostic Procedure Market, by Symptom Types, 2019–2028 (US\$ Million)

13.1.2.4.5 Rest of Middle East & Africa: Gastric Cancer Diagnostic Procedure Market, by Body Fluid, 2019–2028 (US\$ Million)

13.1.2.4.6 Rest of Middle East & Africa: Gastric Cancer Diagnostic Procedure Market, by Procedures, 2019–2028 (US\$ Million)

13.1.2.4.6.1 Rest of Middle East & Africa: Gastric Cancer Diagnostic Procedure Market, by Endoscopic Procedures, 2019–2028 (US\$ Million)

13.1.2.4.6.2 Rest of Middle East & Africa: Gastric Cancer Diagnostic Procedure Market, by Lab Tests, 2019–2028 (US\$ Million)

13.1.2.4.6.3 Rest of Middle East & Africa: Gastric Cancer Diagnostic Procedure Market, by In-Vitro Diagnostics Tests, 2019–2028 (US\$ Million)

13.1.2.4.6.4 Rest of Middle East & Africa: Gastric Cancer Diagnostic Procedure Market, by Imaging Tests, 2019–2028 (US\$ Million)

13.1.2.4.6.5 Rest of Middle East & Africa: Gastric Cancer Diagnostic Procedure Market, by Molecular Diagnostics, 2019–2028 (US\$ Million)

13.1.2.4.7 Rest of Middle East & Africa: Gastric Cancer Diagnostic Procedure Market, by Offerings, 2019–2028 (US\$ Million)

13.1.2.4.8 Rest of Middle East & Africa: Gastric Cancer Diagnostic Procedure Market, by Disease Indication, 2019–2028 (US\$ Million)

14. INDUSTRY LANDSCAPE

14.1 Overview

14.2 Organic Developments

14.2.1 Overview

14.3 Inorganic Developments

14.3.1 Overview

15. COMPANY PROFILES

15.1 Bio-Rad Laboratories Inc

15.1.1 Key Facts

15.1.2 Business Description

- 15.1.3 Products and Services
- 15.1.4 Financial Overview
- 15.1.5 SWOT Analysis
- 15.1.6 Key Developments
- 15.2 F. Hoffmann-La Roche Ltd
- 15.2.1 Key Facts
- 15.2.2 Business Description
- 15.2.3 Products and Services
- 15.2.4 Financial Overview
- 15.2.5 SWOT Analysis
- 15.2.6 Key Developments
- 15.3 bioMerieux SA
- 15.3.1 Key Facts
- 15.3.2 Business Description
- 15.3.3 Products and Services
- 15.3.4 Financial Overview
- 15.3.5 SWOT Analysis
- 15.3.6 Key Developments
- 15.4 Thermo Fisher Scientific Inc
- 15.4.1 Key Facts
- 15.4.2 Business Description
- 15.4.3 Products and Services
- 15.4.4 Financial Overview
- 15.4.5 SWOT Analysis
- 15.4.6 Key Developments
- 15.5 Illumina Inc
- 15.5.1 Key Facts
- 15.5.2 Business Description
- 15.5.3 Products and Services
- 15.5.4 Financial Overview
- 15.5.5 SWOT Analysis
- 15.5.6 Key Developments
- 15.6 Vela Diagnostics Holding Pte Ltd
- 15.6.1 Key Facts
- 15.6.2 Business Description
- 15.6.3 Products and Services
- 15.6.4 Financial Overview
- 15.6.5 SWOT Analysis
- 15.6.6 Key Developments

16. APPENDIX

16.1 About The Insight Partners

16.2 Glossary of Terms

List Of Tables

LIST OF TABLES

Table 1. Saudi Arabia Gastric Cancer Diagnostic Procedure Market, by Healthcare Providers – Revenue and Forecast to 2028 (US\$ Million)

Table 2. Saudi Arabia Gastric Cancer Diagnostic Procedure Market, by Diagnostic Laboratories – Revenue and Forecast to 2028 (US\$ Million)

Table 3. Saudi Arabia Gastric Cancer Diagnostic Procedure Market, by Hospitals – Revenue and Forecast to 2028 (US\$ Million)

Table 4. Saudi Arabia Gastric Cancer Diagnostic Procedure Market, by Cancer Research Institutes – Revenue and Forecast to 2028 (US\$ Million)

Table 5. Saudi Arabia Gastric Cancer Diagnostic Procedure Market, by Oncology Specialty Centers – Revenue and Forecast to 2028 (US\$ Million)

Table 6. Saudi Arabia Gastric Cancer Diagnostic Procedure Market, by Symptom Types – Revenue and Forecast to 2028 (US\$ Million)

Table 7. Saudi Arabia Gastric Cancer Diagnostic Procedure Market, by Body Fluid – Revenue and Forecast to 2028 (US\$ Million)

Table 8. Saudi Arabia Gastric Cancer Diagnostic Procedure Market, by Procedures – Revenue and Forecast to 2028 (US\$ Million)

Table 9. Saudi Arabia Gastric Cancer Diagnostic Procedure Market, by Endoscopic Procedures – Revenue and Forecast to 2028 (US\$ Million)

Table 10. Saudi Arabia Gastric Cancer Diagnostic Procedure Market, by Lab Tests – Revenue and Forecast to 2028 (US\$ Million)

Table 11. Saudi Arabia Gastric Cancer Diagnostic Procedure Market, by In-Vitro Diagnostics Tests – Revenue and Forecast to 2028 (US\$ Million)

Table 12. Saudi Arabia Gastric Cancer Diagnostic Procedure Market, by Imaging Tests – Revenue and Forecast to 2028 (US\$ Million)

Table 13. Saudi Arabia Gastric Cancer Diagnostic Procedure Market, by Molecular Diagnostics – Revenue and Forecast to 2028 (US\$ Million)

Table 14. Saudi Arabia Gastric Cancer Diagnostic Procedure Market, by Offerings – Revenue and Forecast to 2028 (US\$ Million)

Table 15. Saudi Arabia Gastric Cancer Diagnostic Procedure Market, by Disease Indication – Revenue and Forecast to 2028 (US\$ Million)

Table 16. South Africa Gastric Cancer Diagnostic Procedure Market, by Healthcare Providers – Revenue and Forecast to 2028 (US\$ Million)

Table 17. South Africa Gastric Cancer Diagnostic Procedure Market, by Diagnostic Laboratories – Revenue and Forecast to 2028 (US\$ Million)

Table 18. South Africa Gastric Cancer Diagnostic Procedure Market, by Hospitals –

Revenue and Forecast to 2028 (US\$ Million)

Table 19. South Africa Gastric Cancer Diagnostic Procedure Market, by Cancer Research Institutes – Revenue and Forecast to 2028 (US\$ Million)

Table 20. South Africa Gastric Cancer Diagnostic Procedure Market, by Oncology Specialty Centers – Revenue and Forecast to 2028 (US\$ Million)

Table 21. South Africa Gastric Cancer Diagnostic Procedure Market, by Symptom Types – Revenue and Forecast to 2028 (US\$ Million)

Table 22. South Africa Gastric Cancer Diagnostic Procedure Market, by Body Fluid – Revenue and Forecast to 2028 (US\$ Million)

Table 23. South Africa Gastric Cancer Diagnostic Procedure Market, by Procedures – Revenue and Forecast to 2028 (US\$ Million)

Table 24. South Africa Gastric Cancer Diagnostic Procedure Market, by Endoscopic Procedures – Revenue and Forecast to 2028 (US\$ Million)

Table 25. South Africa Gastric Cancer Diagnostic Procedure Market, by Lab Tests – Revenue and Forecast to 2028 (US\$ Million)

Table 26. South Africa Gastric Cancer Diagnostic Procedure Market, by In-Vitro Diagnostics Tests – Revenue and Forecast to 2028 (US\$ Million)

Table 27. South Africa Gastric Cancer Diagnostic Procedure Market, by Imaging Tests – Revenue and Forecast to 2028 (US\$ Million)

Table 28. South Africa Gastric Cancer Diagnostic Procedure Market, by Molecular Diagnostics – Revenue and Forecast to 2028 (US\$ Million)

Table 29. South Africa Gastric Cancer Diagnostic Procedure Market, by Offerings – Revenue and Forecast to 2028 (US\$ Million)

Table 30. South Africa Gastric Cancer Diagnostic Procedure Market, by Disease Indication – Revenue and Forecast to 2028 (US\$ Million)

Table 31. UAE Gastric Cancer Diagnostic Procedure Market, by Healthcare Providers – Revenue and Forecast to 2028 (US\$ Million)

Table 32. UAE Gastric Cancer Diagnostic Procedure Market, by Diagnostic Laboratories – Revenue and Forecast to 2028 (US\$ Million)

Table 33. UAE Gastric Cancer Diagnostic Procedure Market, by Hospitals – Revenue and Forecast to 2028 (US\$ Million)

Table 34. UAE Gastric Cancer Diagnostic Procedure Market, by Cancer Research Institutes – Revenue and Forecast to 2028 (US\$ Million)

Table 35. UAE Gastric Cancer Diagnostic Procedure Market, by Oncology Specialty Centers – Revenue and Forecast to 2028 (US\$ Million)

Table 36. UAE Gastric Cancer Diagnostic Procedure Market, by Symptom Types – Revenue and Forecast to 2028 (US\$ Million)

Table 37. UAE Gastric Cancer Diagnostic Procedure Market, by Body Fluid – Revenue and Forecast to 2028 (US\$ Million)

Table 38. UAE Gastric Cancer Diagnostic Procedure Market, by Procedures – Revenue and Forecast to 2028 (US\$ Million)

Table 39. UAE Gastric Cancer Diagnostic Procedure Market, by Endoscopic Procedures – Revenue and Forecast to 2028 (US\$ Million)

Table 40. UAE Gastric Cancer Diagnostic Procedure Market, by Lab Tests – Revenue and Forecast to 2028 (US\$ Million)

Table 41. UAE Gastric Cancer Diagnostic Procedure Market, by In-Vitro Diagnostics Tests – Revenue and Forecast to 2028 (US\$ Million)

Table 42. UAE Gastric Cancer Diagnostic Procedure Market, by Imaging Tests – Revenue and Forecast to 2028 (US\$ Million)

Table 43. UAE Gastric Cancer Diagnostic Procedure Market, by Molecular Diagnostics – Revenue and Forecast to 2028 (US\$ Million)

Table 44. UAE Gastric Cancer Diagnostic Procedure Market, by Offerings – Revenue and Forecast to 2028 (US\$ Million)

Table 45. UAE Gastric Cancer Diagnostic Procedure Market, by Disease Indication – Revenue and Forecast to 2028 (US\$ Million)

Table 46. Rest of Middle East & Africa: Gastric Cancer Diagnostic Procedure Market, by Healthcare Providers – Revenue and Forecast to 2028 (US\$ Million)

Table 47. Rest of Middle East & Africa: Gastric Cancer Diagnostic Procedure Market, by Diagnostic Laboratories – Revenue and Forecast to 2028 (US\$ Million)

Table 48. Rest of Middle East & Africa: Gastric Cancer Diagnostic Procedure Market, by Hospitals – Revenue and Forecast to 2028 (US\$ Million)

Table 49. Rest of Middle East & Africa: Gastric Cancer Diagnostic Procedure Market, by Cancer Research Institutes – Revenue and Forecast to 2028 (US\$ Million)

Table 50. Rest of Middle East & Africa: Gastric Cancer Diagnostic Procedure Market, by Oncology Specialty Centers – Revenue and Forecast to 2028 (US\$ Million)

Table 51. Rest of Middle East & Africa: Gastric Cancer Diagnostic Procedure Market, by Symptom Types – Revenue and Forecast to 2028 (US\$ Million)

Table 52. Rest of Middle East & Africa: Gastric Cancer Diagnostic Procedure Market, by Body Fluid – Revenue and Forecast to 2028 (US\$ Million)

Table 53. Rest of Middle East & Africa: Gastric Cancer Diagnostic Procedure Market, by Procedures – Revenue and Forecast to 2028 (US\$ Million)

Table 54. Rest of Middle East & Africa: Gastric Cancer Diagnostic Procedure Market, by Endoscopic Procedures – Revenue and Forecast to 2028 (US\$ Million)

Table 55. Rest of Middle East & Africa: Gastric Cancer Diagnostic Procedure Market, by Lab Tests – Revenue and Forecast to 2028 (US\$ Million)

Table 56. Rest of Middle East & Africa: Gastric Cancer Diagnostic Procedure Market, by In-Vitro Diagnostics Tests – Revenue and Forecast to 2028 (US\$ Million)

Table 57. Rest of Middle East & Africa: Gastric Cancer Diagnostic Procedure Market, by

Imaging Tests – Revenue and Forecast to 2028 (US\$ Million)

Table 58. Rest of Middle East & Africa: Gastric Cancer Diagnostic Procedure Market, by Molecular Diagnostics – Revenue and Forecast to 2028 (US\$ Million)

Table 59. Rest of Middle East & Africa: Gastric Cancer Diagnostic Procedure Market, by Offerings – Revenue and Forecast to 2028 (US\$ Million)

Table 60. Rest of Middle East & Africa: Gastric Cancer Diagnostic Procedure Market, by Disease Indication – Revenue and Forecast to 2028 (US\$ Million)

Table 61. Organic Developments Done by Companies

Table 62. Inorganic Developments Done by Companies

Table 63. Glossary of Terms

List Of Figures

LIST OF FIGURES

- Figure 1. Middle East & Africa Gastric Cancer Diagnostic Procedure Market Segmentation
- Figure 2. Middle East & Africa Gastric Cancer Diagnostic Procedure Market, by Country
- Figure 3. Middle East & Africa Gastric Cancer Diagnostic Procedure Market Overview
- Figure 4. Middle East & Africa Gastric Cancer Diagnostic Procedure Market, By Symptom Types
- Figure 5. Middle East & Africa Gastric Cancer Diagnostic Procedure Market, By Country
- Figure 6. 4.2.1 Middle East & Africa: PEST Analysis
- Figure 7. Experts' Opinion
- Figure 8. Middle East & Africa Gastric Cancer Diagnostic Procedure Market: Impact Analysis of Drivers and Restraints
- Figure 9. Middle East & Africa Gastric Cancer Diagnostic Procedure Market – Revenue Forecast and Analysis
- Figure 10. Middle East & Africa Gastric Cancer Diagnostic Procedure, by Healthcare Providers, 2021 & 2028 (%)
- Figure 11. Diagnostic Laboratories: Middle East & Africa Gastric Cancer Diagnostic Procedure – Revenue and Forecast to 2028 (US\$ Million)
- Figure 12. Hospitals: Middle East & Africa Gastric Cancer Diagnostic Procedure – Revenue and Forecast to 2028 (US\$ Million)
- Figure 13. Cancer Research Institutes: Middle East & Africa Gastric Cancer Diagnostic Procedures Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 14. Oncology Specialty Clinics: Middle East & Africa Gastric Cancer Diagnostic Procedures Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 15. Others: Middle East & Africa Gastric Cancer Diagnostic Procedures Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 16. Middle East & Africa Gastric Cancer Diagnostic Procedure, by Symptom Type, 2021 & 2028 (%)
- Figure 17. Symptomatic: Middle East & Africa Gastric Cancer Diagnostic Procedure Market– Revenue and Forecast to 2028 (US\$ Million)
- Figure 18. Asymptomatic: Middle East & Africa Gastric Cancer Diagnostic Procedure Market– Revenue and Forecast to 2028 (US\$ Million)
- Figure 19. Middle East & Africa Gastric Cancer Diagnostic Procedure, by Body Fluid, 2021 & 2028 (%)
- Figure 20. Blood: Middle East & Africa Gastric Cancer Diagnostic Procedure Market–

Revenue and Forecast to 2028 (US\$ Million)

Figure 21. Urine: Middle East & Africa Gastric Cancer Diagnostic Procedure Market– Revenue and Forecast to 2028 (US\$ Million)

Figure 22. Saliva: Middle East & Africa Gastric Cancer Diagnostic Procedure Market– Revenue and Forecast to 2028 (US\$ Million)

Figure 23. Stomach Wash/Gastric Juice: Middle east & Africa Gastric Cancer Diagnostic Procedure Market– Revenue and Forecast to 2028 (US\$ Million)

Figure 24. Tissue : Middle East & Africa Gastric Cancer Diagnostic Procedure Market– Revenue and Forecast to 2028 (US\$ Million)

Figure 25. Other: Middle East & Africa Gastric Cancer Diagnostic Procedure Market– Revenue and Forecast to 2028 (US\$ Million)

Figure 26. Middle East & Africa Gastric Cancer Diagnostic Procedure, by Procedures, 2021 & 2028 (%)

Figure 27. Endoscopic Procedure: Middle East & Africa Gastric Cancer Diagnostic Procedure – Revenue and Forecast to 2028 (US\$ Million)

Figure 28. Biopsy and Tissue Tests: Middle East & Africa Gastric Cancer Diagnostic Procedure – Revenue and Forecast to 2028 (US\$ Million)

Figure 29. Lab Tests: Middle East & Africa Gastric Cancer Diagnostic Procedures Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 30. In-Vitro Diagnostic Tests: Middle East & Africa Gastric Cancer Diagnostic Procedures Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 31. Imaging Tests: Middle East & Africa Gastric Cancer Diagnostic Procedures Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 32. Molecular Diagnostics: Middle East & Africa Gastric Cancer Diagnostic Procedures Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 33. Multiplexing Molecular Diagnostics and Immunoassay: Middle East & Africa Gastric Cancer Diagnostic Procedures Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 34. Others: Middle East & Africa Gastric Cancer Diagnostic Procedures Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 35. Middle East & Africa Gastric Cancer Diagnostic Procedure, by Offerings, 2021 & 2028 (%)

Figure 36. Instruments: Middle East & Africa Gastric Cancer Diagnostic Procedures Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 37. Reagents and Consumables: Middle East & Africa Gastric Cancer Diagnostic Procedures Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 38. Services: Gastric Cancer Diagnostic Procedures Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 39. Middle East & Africa Gastric Cancer Diagnostic Procedure, by Disease

Indication, 2021 & 2028 (%)

Figure 40. Early Gastric Cancer: Middle East & Africa Gastric Cancer Diagnostic Procedures Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 41. Gastric Cancer Advanced Types: Middle East & Africa Gastric Cancer Diagnostic Procedures Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 42. Middle East & Africa: Gastric Cancer Diagnostic Procedure Market, by Key Country – Revenue (2021) (US\$ Million)

Figure 43. Middle East & Africa: Gastric Cancer Diagnostic Procedure Market, by Country, 2021 & 2028 (%)

Figure 44. Saudi Arabia: Gastric Cancer Diagnostic Procedure Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 45. South Africa: Middle East & Africa Gastric Cancer Diagnostic Procedure Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 46. UAE: Middle East & Africa Gastric Cancer Diagnostic Procedure Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 47. Rest of Middle East & Africa: Gastric Cancer Diagnostic Procedure Market – Revenue and Forecast to 2028 (US\$ Million)

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