

# **Middle East & Africa Fill Finish Manufacturing Market Forecast to 2030 - Regional Analysis - by Product (Consumables {Prefilled Syringes, Glass Vial/Plastic Vials, Cartridges, and Others} and Instruments), Modality (Recombinant Proteins, Monoclonal Antibodies, Vaccines, Cell Therapies and Biological Therapies, Gene Therapies, and Others), and End User (Contract Manufacturing Organizations, Biopharmaceutical Companies, and Others)**

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## **Abstracts**

The Middle East & Africa fill finish manufacturing market was valued at US\$ 522.33 million in 2022 and is expected to reach US\$ 953.58 million by 2030; it is estimated to record a CAGR of 7.8% from 2022 to 2030.

### **Single-Use Systems for Aseptic Fill Finish Bolster Middle East & Africa Fill Finish Manufacturing Market**

Single-use disposable systems (SUDS) and single-use systems (SUS) for aseptic fill finish save time for pharmaceutical manufacturers, thereby allowing them to streamline their operations and shorten project schedules. Incorporating SUDS also helps them ensure regulatory compliance as well as confer environmental, health, and safety (EHS) benefits and facility design advantages. Furthermore, SUS accelerates the change over fill finish operations by simplifying end-of-batch breakdown and decontamination operations; the simplification of decontamination operations involves the elimination of time-consuming cleaning and preparation steps. The SUS is now being used in fill-finish operations.

Bulk biotech operations have successfully deployed single-use systems for buffer and media preparations. They are currently implementing new single-use technologies such as fermentation and chromatography systems. Recent advancements in technology are making SUDS increasingly attractive for aseptic operations. For instance, a single-use line is a perfect fit for parenteral solution products with relatively low batch sizes (50-500L) that a peristaltic pump can transfer. Thus, rise in use of single use system for aseptic fill finish manufacturing will provide future trends in near future.

### Middle East & Africa Fill Finish Manufacturing Market Overview

South Africa is one of the fastest-growing countries in the Middle East & Africa, and the market growth is driven by a rise in research & development activities, including pharmaceutical and biotechnology-related activities, and growing number of healthcare facilities. The rise in awareness of health issues and increasing consumption of medication are other factors driving the market. The government of South Africa is promoting and offering several incentives for domestic manufacturing of drugs, which, in turn, can fuel the overall market growth in this country in the coming years. Also, the country's healthcare system is developing at a rapid pace, as an increasing number of sponsors are developing medical and research teams in the country. A sharp increase in the state health budget is also expected to increase the demand for fill-finish manufacturing in the country.

### Middle East & Africa Fill Finish Manufacturing Market Revenue and Forecast to 2030 (US\$ Million)

### Middle East & Africa Fill Finish Manufacturing Market Segmentation

The Middle East & Africa fill finish manufacturing market is segmented based on product, modality, end user, and country. Based on product, the Middle East & Africa fill finish manufacturing market is bifurcated into consumables and instruments. The consumables segment held a larger market share in 2022. Furthermore, the consumables is sub segmented into prefilled syringes, glass vial/plastic vials, cartridges, and others.

In terms of modality, the Middle East & Africa fill finish manufacturing market is segmented into recombinant proteins, monoclonal antibodies, vaccines, cell therapies and biological therapies, gene therapies, and others. The vaccines segment held the largest market share in 2022.

By end user, the Middle East & Africa fill finish manufacturing market is categorized into contract manufacturing organizations, biopharmaceutical companies, and others. The contract manufacturing organizations segment held the largest market share in 2022.

Based on country, the Middle East & Africa fill finish manufacturing market is segmented into Saudi Arabia, South Africa, the UAE, and the Rest of Middle East & Africa. South Africa dominated the Middle East & Africa fill finish manufacturing market share in 2022.

Becton Dickinson and Co, IMA Industria Macchine Automatiche SpA, Maquinaria Industrial Dara SL, Nipro Medical Middle East & Africa NV, Schott AG, SGD SA, Syntegon Technology GmbH, and West Pharmaceutical Services Inc are some of the leading players operating in the Middle East & Africa fill finish manufacturing market.

## Contents

### **1. INTRODUCTION**

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

### **2. EXECUTIVE SUMMARY**

- 2.1 Key Insights

### **3. RESEARCH METHODOLOGY**

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

### **4. MIDDLE EAST & AFRICA FILL FINISH MANUFACTURING MARKET LANDSCAPE**

- 4.1 Overview
- 4.2 PEST Analysis

### **5. MIDDLE EAST & AFRICA FILL FINISH MANUFACTURING MARKET - KEY INDUSTRY DYNAMICS**

- 5.1 Fill Finish Manufacturing Market - Key Industry Dynamics
- 5.2 Key Market Drivers
  - 5.2.1 Growing Adoption of Prefilled Syringes for Parenteral Administration
  - 5.2.2 Elevating Demand for Biologics
- 5.3 Key Market Restraints
  - 5.3.1 Complexity in Biologics Manufacturing
- 5.4 Key Market Opportunities
  - 5.4.1 Significant Government Initiatives
- 5.5 Key Future Trends
  - 5.5.1 Single-Use Systems for Aseptic Fill Finish
- 5.6 Impact of Drivers and Restraints:

### **6. FILL FINISH MANUFACTURING MARKET - MIDDLE EAST & AFRICA MARKET**

## **ANALYSIS**

### **7. MIDDLE EAST & AFRICA FILL FINISH MANUFACTURING MARKET ANALYSIS - PRODUCT**

#### **7.1 Consumables**

##### **7.1.1 Overview**

##### **7.1.2 Consumables Market, Revenue and Forecast to 2030 (US\$ Million)**

#### **7.2 Instruments**

##### **7.2.1 Overview**

##### **7.2.2 Instruments Market, Revenue and Forecast to 2030 (US\$ Million)**

### **8. MIDDLE EAST & AFRICA FILL FINISH MANUFACTURING MARKET ANALYSIS - MODALITY**

#### **8.1 Recombinant Proteins**

##### **8.1.1 Overview**

##### **8.1.2 Recombinant Proteins Market, Revenue and Forecast to 2030 (US\$ Million)**

#### **8.2 Monoclonal Antibodies**

##### **8.2.1 Overview**

##### **8.2.2 Monoclonal Antibodies Market, Revenue and Forecast to 2030 (US\$ Million)**

#### **8.3 Vaccines**

##### **8.3.1 Overview**

##### **8.3.2 Vaccines Market, Revenue and Forecast to 2030 (US\$ Million)**

#### **8.4 Cell Therapies and Biological Therapies**

##### **8.4.1 Overview**

##### **8.4.2 Cell Therapies and Biological Therapies Market, Revenue and Forecast to 2030 (US\$ Million)**

#### **8.5 Gene Therapies**

##### **8.5.1 Overview**

##### **8.5.2 Gene Therapies Market, Revenue and Forecast to 2030 (US\$ Million)**

#### **8.6 Others**

##### **8.6.1 Overview**

##### **8.6.2 Others Market, Revenue and Forecast to 2030 (US\$ Million)**

### **9. MIDDLE EAST & AFRICA FILL FINISH MANUFACTURING MARKET ANALYSIS - END USER**

#### **9.1 Contract Manufacturing Organizations**

#### 9.1.1 Overview

#### 9.1.2 Contract Manufacturing Organizations Market, Revenue and Forecast to 2030 (US\$ Million)

#### 9.2 Biopharmaceutical Companies

##### 9.2.1 Overview

##### 9.2.2 Biopharmaceutical Companies Market, Revenue and Forecast to 2030 (US\$ Million)

#### 9.3 Others

##### 9.3.1 Overview

##### 9.3.2 Others Market, Revenue and Forecast to 2030 (US\$ Million)

### **10. MIDDLE EAST & AFRICA FILL FINISH MANUFACTURING MARKET - COUNTRY ANALYSIS**

#### 10.1 Middle East & Africa

##### 10.1.1 Middle East & Africa Fill Finish Manufacturing Market Revenue and Forecasts and Analysis - By Country

###### 10.1.1.1 South Africa

###### 10.1.1.2 South Africa Fill Finish Manufacturing Market Revenue and Forecasts to 2030 (US\$ Mn)

###### 10.1.1.2.1 South Africa Fill Finish Manufacturing Market Breakdown by Product

###### 10.1.1.2.1.1 South Africa Fill Finish Manufacturing Market Breakdown by Consumables

###### 10.1.1.2.2 South Africa Fill Finish Manufacturing Market Breakdown by Modality

###### 10.1.1.2.3 South Africa Fill Finish Manufacturing Market Breakdown by End User

###### 10.1.1.3 Saudi Arabia

###### 10.1.1.4 Saudi Arabia Fill Finish Manufacturing Market Revenue and Forecasts to 2030 (US\$ Mn)

###### 10.1.1.4.1 Saudi Arabia Fill Finish Manufacturing Market Breakdown by Product

###### 10.1.1.4.1.1 Saudi Arabia Fill Finish Manufacturing Market Breakdown by Consumables

###### 10.1.1.4.2 Saudi Arabia Fill Finish Manufacturing Market Breakdown by Modality

###### 10.1.1.4.3 Saudi Arabia Fill Finish Manufacturing Market Breakdown by End User

###### 10.1.1.5 United Arab Emirates

###### 10.1.1.6 United Arab Emirates Fill Finish Manufacturing Market Revenue and Forecasts to 2030 (US\$ Mn)

###### 10.1.1.6.1 United Arab Emirates Fill Finish Manufacturing Market Breakdown by Product

###### 10.1.1.6.1.1 United Arab Emirates Fill Finish Manufacturing Market Breakdown by

## Consumables

10.1.1.6.2 United Arab Emirates Fill Finish Manufacturing Market Breakdown by Modality

10.1.1.6.3 United Arab Emirates Fill Finish Manufacturing Market Breakdown by End User

10.1.1.7 Rest of Middle East & Africa

10.1.1.8 Rest of Middle East & Africa Fill Finish Manufacturing Market Revenue and Forecasts to 2030 (US\$ Mn)

10.1.1.8.1 Rest of Middle East & Africa Fill Finish Manufacturing Market Breakdown by Product

10.1.1.8.1.1 Rest of Middle East & Africa Fill Finish Manufacturing Market Breakdown by Consumables

10.1.1.8.2 Rest of Middle East & Africa Fill Finish Manufacturing Market Breakdown by Modality

10.1.1.8.3 Rest of Middle East & Africa Fill Finish Manufacturing Market Breakdown by End User

## 11. INDUSTRY LANDSCAPE

11.1 Overview

11.2 Growth Strategies in the Fill Finish Manufacturing Market, 2020-2023

11.3 Inorganic Growth Strategies

11.3.1 Overview

11.4 Organic Growth Strategies

11.4.1 Overview

## 12. COMPANY PROFILES

12.1 IMA Industria Macchine Automatiche SpA

12.1.1 Key Facts

12.1.2 Business Description

12.1.3 Products and Services

12.1.4 Financial Overview

12.1.5 SWOT Analysis

12.1.6 Key Developments

12.2 Nipro Medical Europe NV

12.2.1 Key Facts

12.2.2 Business Description

12.2.3 Products and Services

- 12.2.4 Financial Overview
- 12.2.5 SWOT Analysis
- 12.2.6 Key Developments
- 12.3 Maquinaria Industrial Dara SL
  - 12.3.1 Key Facts
  - 12.3.2 Business Description
  - 12.3.3 Products and Services
  - 12.3.4 Financial Overview
  - 12.3.5 SWOT Analysis
  - 12.3.6 Key Developments
- 12.4 SGD SA
  - 12.4.1 Key Facts
  - 12.4.2 Business Description
  - 12.4.3 Products and Services
  - 12.4.4 Financial Overview
  - 12.4.5 SWOT Analysis
  - 12.4.6 Key Developments
- 12.5 Syntegon Technology GmbH
  - 12.5.1 Key Facts
  - 12.5.2 Business Description
  - 12.5.3 Products and Services
  - 12.5.4 Financial Overview
  - 12.5.5 SWOT Analysis
  - 12.5.6 Key Developments
- 12.6 West Pharmaceutical Services Inc
  - 12.6.1 Key Facts
  - 12.6.2 Business Description
  - 12.6.3 Products and Services
  - 12.6.4 Financial Overview
  - 12.6.5 SWOT Analysis
  - 12.6.6 Key Developments
- 12.7 Schott AG
  - 12.7.1 Key Facts
  - 12.7.2 Business Description
  - 12.7.3 Products and Services
  - 12.7.4 Financial Overview
  - 12.7.5 SWOT Analysis
  - 12.7.6 Key Developments
- 12.8 Becton Dickinson and Co



- 12.8.1 Key Facts
- 12.8.2 Business Description
- 12.8.3 Products and Services
- 12.8.4 Financial Overview
- 12.8.5 SWOT Analysis
- 12.8.6 Key Developments

## **13. APPENDIX**

- 13.1 About Us
- 13.2 Glossary of Terms

## List Of Tables

### LIST OF TABLES

Table 1. Fill Finish Manufacturing Market Segmentation

Table 2. Fill Finish Manufacturing Market Revenue and Forecasts to 2030 (US\$ Million)  
- Product

Table 3. Fill Finish Manufacturing Market Revenue and Forecasts to 2030 (US\$ Million)  
- Consumables

Table 4. Fill Finish Manufacturing Market Revenue and Forecasts to 2030 (US\$ Million)  
- Modality

Table 5. Fill Finish Manufacturing Market Revenue and Forecasts to 2030 (US\$ Million)  
- End User

Table 6. South Africa Fill Finish Manufacturing Market Revenue and Forecasts to 2030 (US\$ Mn) - By Product

Table 7. South Africa Fill Finish Manufacturing Market Revenue and Forecasts to 2030 (US\$ Mn) - By Consumables

Table 8. South Africa Fill Finish Manufacturing Market Revenue and Forecasts to 2030 (US\$ Mn) - By Modality

Table 9. South Africa Fill Finish Manufacturing Market Revenue and Forecasts to 2030 (US\$ Mn) - By End User

Table 10. Saudi Arabia Fill Finish Manufacturing Market Revenue and Forecasts to 2030 (US\$ Mn) - By Product

Table 11. Saudi Arabia Fill Finish Manufacturing Market Revenue and Forecasts to 2030 (US\$ Mn) - By Consumables

Table 12. Saudi Arabia Fill Finish Manufacturing Market Revenue and Forecasts to 2030 (US\$ Mn) - By Modality

Table 13. Saudi Arabia Fill Finish Manufacturing Market Revenue and Forecasts to 2030 (US\$ Mn) - By End User

Table 14. United Arab Emirates Fill Finish Manufacturing Market Revenue and Forecasts to 2030 (US\$ Mn) - By Product

Table 15. United Arab Emirates Fill Finish Manufacturing Market Revenue and Forecasts to 2030 (US\$ Mn) - By Consumables

Table 16. United Arab Emirates Fill Finish Manufacturing Market Revenue and Forecasts to 2030 (US\$ Mn) - By Modality

Table 17. United Arab Emirates Fill Finish Manufacturing Market Revenue and Forecasts to 2030 (US\$ Mn) - By End User

Table 18. Rest of Middle East & Africa Fill Finish Manufacturing Market Revenue and Forecasts to 2030 (US\$ Mn) - By Product

Table 19. Rest of Middle East & Africa Fill Finish Manufacturing Market Revenue and Forecasts to 2030 (US\$ Mn) - By Consumables

Table 20. Rest of Middle East & Africa Fill Finish Manufacturing Market Revenue and Forecasts to 2030 (US\$ Mn) - By Modality

Table 21. Rest of Middle East & Africa Fill Finish Manufacturing Market Revenue and Forecasts to 2030 (US\$ Mn) - By End User

Table 22. Recent Inorganic Growth Strategies in the Fill Finish Manufacturing Market

Table 23. Recent Organic Growth Strategies in The Fill Finish Manufacturing Market

Table 24. Glossary of Terms, Fill Finish Manufacturing Market

12. List of Figures

Figure 1. Fill Finish Manufacturing Market Segmentation, By Country

Figure 2. PEST Analysis

Figure 3. Impact Analysis of Drivers and Restraints

Figure 4. Fill Finish Manufacturing Market Revenue (US\$ Million), 2022 - 2030

Figure 5. Fill Finish Manufacturing Market Share (%) - Product, 2022 and 2030

Figure 6. Consumables Market Revenue and Forecasts to 2030 (US\$ Million)

Figure 7. Instruments Market Revenue and Forecasts to 2030 (US\$ Million)

Figure 8. Fill Finish Manufacturing Market Share (%) - Modality, 2022 and 2030

Figure 9. Recombinant Proteins Market Revenue and Forecasts to 2030 (US\$ Million)

Figure 10. Monoclonal Antibodies Market Revenue and Forecasts to 2030 (US\$ Million)

Figure 11. Vaccines Market Revenue and Forecasts to 2030 (US\$ Million)

Figure 12. Cell Therapies and Biological Therapies Market Revenue and Forecasts to 2030 (US\$ Million)

Figure 13. Gene Therapies Market Revenue and Forecasts to 2030 (US\$ Million)

Figure 14. Others Market Revenue and Forecasts to 2030 (US\$ Million)

Figure 15. Fill Finish Manufacturing Market Share (%) - End User, 2022 and 2030

Figure 16. Contract Manufacturing Organizations Market Revenue and Forecasts to 2030 (US\$ Million)

Figure 17. Biopharmaceutical Companies Market Revenue and Forecasts to 2030 (US\$ Million)

Figure 18. Others Market Revenue and Forecasts to 2030 (US\$ Million)

Figure 19. Middle East & Africa Fill Finish Manufacturing Market, by Key Countries - Revenue (2022) (US\$ Million)

Figure 20. Middle East & Africa Fill Finish Manufacturing Market Breakdown by Key Countries, 2022 and 2030 (%)

Figure 21. South Africa Fill Finish Manufacturing Market Revenue and Forecasts to 2030 (US\$ Mn)

Figure 22. Saudi Arabia Fill Finish Manufacturing Market Revenue and Forecasts to 2030 (US\$ Mn)

Figure 23. United Arab Emirates Fill Finish Manufacturing Market Revenue and

Forecasts to 2030 (US\$ Mn)

Figure 24. Rest of Middle East & Africa Fill Finish Manufacturing Market Revenue and

Forecasts to 2030 (US\$ Mn)

Figure 25. Growth Strategies in the Fill Finish Manufacturing Market, 2020-2023

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