

Middle East & Africa Fiberglass Pipes Market Forecast to 2028 - Regional Analysis - by Resin Type (Polyester, Epoxy, Phenolic, and Others) and End-Use (Oil and Gas, Sewage, Chemicals, Agriculture, and Others)

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Abstracts

The Middle East & Africa fiberglass pipes market is expected to grow from US\$ 668.59 million in 2022 to US\$ 802.41 million by 2028. It is estimated to grow at a CAGR of 3.1% from 2022 to 2028.

Adoption of Fiberglass Pipes in Wastewater Systems Fuels Middle East & Africa Fiberglass Pipes Market

Pipes manufactured from metal, concrete, and plastics are widely used for wastewater and sewage applications. However, municipalities and governments are facing concerns pertaining to service life of pipelines and replacement of aging infrastructure with the right materials with long service life and low maintenance. The ease of installation, lightweight, long service life, corrosion resistance, and low electrical conductivity are a few characteristics of fiberglass pipes that positively influence its utilization in wastewater applications over other types of pipes. In the wastewater industry, fiberglass pipes are used in chemical water treatment, industrial wastewater treatment, gravity sewer systems, and demineralization.

Government initiatives pertaining to developing wastewater and sewage infrastructure in several countries are promoting the expansion or construction of pipelines.

Middle East & Africa Fiberglass Pipes Market Overview

The Middle East & Africa (MEA) fiberglass pipes market is segmented into South Africa, Saudi Arabia, the UAE, and the Rest of MEA. The market growth is attributed to the high demand for fiberglass pipes from industries such as oil & gas, water treatment, and chemical. The Middle East & Africa has abundant resources, including oil and gas and other natural resources. According to the US Energy Information Administration, the

Middle East includes five of the top ten oil-producing countries, including Saudi Arabia, Iraq, the UAE, Iran, and Kuwait. It is responsible for producing ~27% of total oil production across the globe. Further, developing and developed countries in the region are encouraging international trade of their oil and gas products. For instance, in March 2023, the government of Uganda approved an application to build an 898-mile (1,445 km) pipeline designed to transport the country's crude oil to international markets. An investment of US\$ 3.5 billion was made on this project, which was planned by Total Energies. The project's aim is to construct the pipeline from Uganda's oilfields in the west to a port on Tanzania's Indian Ocean coast. Thus, the strong presence of the oil & gas sector in the region creates a huge demand for fiberglass pipes.

Further, fiberglass pipes are widely used in the mining industry, where highly resilient materials are required to withstand harsh environmental conditions, as well as corrosive chemicals in the metal processing plants. Fiberglass pipes are widely used for the ore reduction process. The growth of the mining and oil & gas industry provides lucrative opportunities for the fiberglass pipes market growth in the region.

Middle East & Africa Fiberglass Pipes Market Revenue and Forecast to 2028 (US\$ Million)

Middle East & Africa Fiberglass Pipes Market Segmentation

The Middle East & Africa fiberglass pipes market is segmented into resin type, end use, and country.

Based on resin type, the Middle East & Africa fiberglass pipes market is segmented into polyester, epoxy, phenolic, and others. The polyester segment held a largest Middle East & Africa fiberglass pipes market share in 2022.

Based on end use, the Middle East & Africa fiberglass pipes market is segmented into oil and gas, sewage, chemicals, agriculture, and others. The oil and gas segment held the largest Middle East & Africa fiberglass pipes market share in 2022.

Based on country, the Middle East & Africa fiberglass pipes market has been categorized into South Africa, Saudi Arabia, the UAE, and the Rest of Middle East & Africa. Saudi Arabia dominated the Middle East & Africa fiberglass pipes market share in 2022.

Amiblu Holding GmbH, Chemical Process Piping Pvt Ltd, EPP Composites Pvt Ltd, Fibrex FRP Piping Systems, Future Pipe Industries LLC, Gruppo Sarplast Srl, Kuzeyboru AS, NOV Inc, Saudi Arabian Amiantit Co, Sunrise Industries (India) Ltd, Poly Plast Chemi Plants (I) Pvt Ltd, and Plasticon Germany GmbH are the leading companies operating in the Middle East & Africa fiberglass pipes market.

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