

Middle East & Africa Fall Management Market Report (2021-2031) by Scope, Segmentation, Dynamics, and Competitive Analysis

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Abstracts

The Middle East and Africa (MEA) fall management market is projected to grow significantly, reaching an estimated US\$ 21.16 million by 2031, up from US\$ 9.49 million in 2023. This growth represents a compound annual growth rate (CAGR) of 10.5% from 2023 to 2031.

Executive Summary and Market Analysis

The fall management market in the MEA region is expanding due to several factors, including an increasing elderly population and heightened awareness regarding the risks and injuries associated with falls. Countries such as the UAE and South Africa, which are experiencing demographic shifts towards an older population, are witnessing a rising demand for effective fall prevention and management solutions. This market encompasses a variety of products, including wearable fall detection devices, mobility aids, safety monitoring systems, and smart home technologies.

Wearable devices that can detect falls and alert caregivers in real-time are becoming increasingly popular, as they provide timely assistance to individuals at risk of falling. Furthermore, the integration of smart technologies into homes and healthcare facilities is on the rise, offering comprehensive solutions for managing falls in both private residences and institutional settings. Healthcare facilities across the region are increasingly adopting fall management solutions to enhance patient safety and reduce the incidence of fall-related injuries, which can lead to significant medical expenses and prolonged recovery times.

Governments and healthcare organizations in the MEA region are also prioritizing

improvements in elderly care and addressing the needs of the aging population, which further drives the demand for fall prevention technologies. Technological advancements, such as the development of sophisticated sensors and AI-powered systems, are enhancing the effectiveness of fall detection and prevention strategies. These innovations allow for more accurate monitoring and the creation of personalized fall management plans. Additionally, ongoing healthcare development initiatives in the region are establishing the necessary infrastructure for the widespread adoption of fall management solutions.

Market Segmentation Analysis

The fall management market in the MEA can be segmented based on products, applications, age groups, and end users.

By Products: The market is divided into sensor pads, floor mats, hip protectors, alert systems, communication devices, and other products. In 2023, alert systems held the largest market share.

By Application: The market is categorized into fall detection systems, fall prevention equipment, and post-fall monitoring and response systems, with fall detection systems leading in market share in 2023.

By Age Group: The market is split into the elderly population (65 years and older) and adults (18-64 years). The elderly segment accounted for a larger share in 2023.

By End User: The market is segmented into hospitals and clinics, nursing homes, home care settings, and other end users, with hospitals and clinics holding the largest share in 2023.

Market Outlook

The integration of smart technologies into fall management solutions is a notable trend aimed at enhancing patient safety. Innovations such as IoT-enabled devices allow for continuous monitoring of patients' movements and health metrics. For example, smart beds equipped with pressure sensors can notify caregivers when a patient attempts to get up without assistance. This trend is expected to gain traction during the forecast period as healthcare facilities increasingly adopt connected devices that provide real-

time data analytics. Smart fall management solutions can significantly improve response times during emergencies and enhance overall patient care.

In March 2023, Guardian, a global leader in height safety, announced a partnership with Twiceme Technology, a Swedish safe-tech company, to integrate Twiceme's technology into Guardian's B7-Comfort Harness. Such collaborations are indicative of the industry's movement towards developing advanced fall management solutions. Similarly, Austco, a manufacturer of nurse call systems, partnered with Vayyar, a leader in 4D imaging radar, to deliver touchless, camera-free fall detection and activity monitoring in senior care facilities across various countries.

Country Insights

The MEA fall management market includes key countries such as South Africa, Saudi Arabia, the UAE, and others. In 2023, Saudi Arabia held the largest market share. Falls pose a significant public health issue for older adults in Saudi Arabia, with studies indicating that approximately 21% of the elderly population in Riyadh experience falls annually. This alarming statistic underscores the urgent need for targeted interventions to mitigate fall risks and enhance elderly care. The Saudi government is actively promoting fall management awareness through initiatives like the "ZERO FALL" campaign, launched by the Saudi Patient Safety Center (SPSC), which aims to educate healthcare providers, patients, and families about fall prevention.

Company Profiles

Key players in the fall management market include Alimed Inc, Curbell, Inc., DeRoyal Industries Inc, Emfit Ltd, Rondish Company Limited, Smart Caregiver Corporation, TIDI Products, LLC, Securitas AB, Stryker Corp, Alerta Medical Ltd, Medtec Medical, Inc., Bay Alarm Medical, Personal Safety Corp, SafelyYou, Guardman Products Limited, SensorCare, Tunstall Integrated Healthcare Group, Medline Industries Inc, Vayyar Care, and Crest Healthcare, among others. These companies are employing various strategies, including expansion, product innovation, and mergers and acquisitions, to enhance their market presence and offer innovative solutions to consumers.

Reason to buy

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players, and segments in the Middle East & Africa fall management market.

Highlights key business priorities to assist companies to realign their business strategies.

The key findings and recommendations highlight crucial progressive industry trends in the Middle East & Africa fall management market, thereby allowing players across the value chain to develop effective long-term strategies.

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets.

Scrutinize in-depth Middle East & Africa market trends and outlook coupled with the factors driving the Middle East & Africa fall management market, as well as those hindering it.

Enhance the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution.

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