

Middle East & Africa Endoscopy Procedures Market Forecast to 2030 – Regional Analysis – By Procedures [Endoscopic Retrograde Cholangiopancreatography (ERCP), Endoscopic Submucosal Dissection (ESD), Peroral Endoscopic Myotomy (POEM), Endoscopic Ultrasound (EUS), Interventional Pulmonology and Laparoscopy, Arthroscopy and Bronchoscopy, Colonoscopy and Colposcopy, Proctoscopy and Thoracoscopy, and Others], Offering [Endoscopes, ERCP Accessories, Head positioner and Endotherapy Injection Needles, Sampling Device and Device Clip and Electrosurgical Knife, Endoscopic Ultrasound (EUS) Guided Devices, Guidewire, Forceps, Snare, Irrigation/Insufflation tubing systems, Probes, Hemostasis Clip, Polyp Traps, Single-Use Valves , Trocar sleeves and Tissue Scissors and Cutters, Retrieval Devices, and Others (Kits/Stents/Energy Devices/ Transport pad/Cleaning Brush/OT Lights, etc.)], Product Type (Disposable and Reusable), and End User (Hospitals and Clinics, Ambulatory Surgical Centres, Diagnostic Laboratories, and Others)

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Abstracts

The Middle East & Africa endoscopy procedures market is expected to grow from US\$ 1,512.40 million in 2022 to US\$ 2,481.66 million by 2030. It is estimated to grow at a CAGR of 6.4% from 2022 to 2030.

Growing Preference for Minimally Invasive Surgeries Fuel to the Middle East & Africa Endoscopy Procedures Market

Minimally Invasive Surgeries (MIS) cause less post-operative pain, so patients receive less painkillers. As minimal cuts or stitches are involved, hospitalization is relatively shorter, and patients need not visit the hospital frequently. People prefer minimally invasive procedures to traditional open surgeries involving long incisions made through the muscles. These muscles take a huge amount of time to heal. MIS involves smaller incisions, leading to faster recovery. Also, the body scars involved in MIS are barely noticeable. The main advantage of MIS over conventional open surgeries is the accuracy due to video-assisted equipment, which produces a better and magnified image of the organs or body parts being operated. These surgeries are gaining popularity among the geriatric population due to the relatively shorter recovery time. According to the article 'Anatomic Study of Endoscopic Transnasal Approach to Petrous Apex,' published in January 2020, endoscopy systems are commonly used in MIS to find the cause of specific issues and symptoms. Traditionally, most of the space difficult to observe by microscope can be exposed through endoscopic-assisted technology. Endoscopy can flexibly change the angle and observe the surrounding anatomical structure through the natural human foramen. It can provide the surgeon an open visual field and an operation channel without retraction, significantly improving the surgery's quality. Thus, flexible endoscopy systems are mostly preferred by surgeons. Thus, the major factors leading to the market growth are the growing inclination toward minimally invasive surgeries (MIS).

Middle East & Africa Endoscopy Procedures Market Overview

The endoscopic procedures market in the Middle East & Africa is segmented into Saudi Arabia, the UAE, South Africa, and the Rest of Middle East & Africa. The region is expected to witness a moderate growth rate of 6.4% from 2022 to 2030. Endoscopic procedures are widely used in the Middle East & Africa for diagnosing and treating various medical conditions. These procedures have become increasingly popular due to their minimal invasive nature and the ability to provide valuable insight into the different parts of the body. They are used in gastroenterology, pulmonology, and urology for

examining and inspecting digestive tract, pulmonary artery, and urinary tract.

Middle East & Africa Endoscopy Procedures Market Revenue and Forecast to 2030
(US\$ Million)

Middle East & Africa Endoscopy Procedures Market Segmentation

The Middle East & Africa endoscopy procedures market is segmented into procedure, offering, product type, and end user.

Based on procedure, the Middle East & Africa endoscopy procedures market is segmented into endoscopic retrograde cholangiopancreatography (ERCP), endoscopic submucosal dissection (ESD), peroral endoscopic myotomy (POEM), endoscopic ultrasound (EUS), interventional pulmonology and laparoscopy, arthroscopy and bronchoscopy, colonoscopy and colposcopy, proctoscopy and thoracoscopy, and others. The others segment held the largest share of the Middle East & Africa endoscopy procedures market in 2022.

In terms of offering, the Middle East & Africa endoscopy procedures market is segmented endoscopes, ERCP accessories, visualization system, head positioner and endotherapy injection needles, sampling device and device clip and electro-surgical knife, endoscopic ultrasound guided devices, guidewire, forceps, snare, irrigation/insufflation tubing systems, probes, hemostats clip, polyps' traps, single-use valves, trocar sleeves and tissue scissors and cutters, retrieval devices, and others. The endoscopes segment held the largest share of the Middle East & Africa endoscopy procedures market in 2022.

Based on product type, the Middle East & Africa endoscopy procedures market is bifurcated into disposable and reusable. The reusable segment held a larger share of the Middle East & Africa endoscopy procedures market in 2022.

Based on end user, the Middle East & Africa endoscopy procedures market is segmented into hospitals and clinics, ambulatory surgical centres, diagnostic laboratories, and others. The hospitals and clinics segment held the largest share of the Middle East & Africa endoscopy procedures market in 2022.

By country, the Middle East & Africa endoscopy procedures market is segmented into the Saudi Arabia, South Africa, UAE, and the Rest of Middle East & Africa. Saudi Arabia dominated the Middle East & Africa endoscopy procedures market in 2022.

Stryker Corp, Smith & Nephew Plc, Arthrex Inc, Olympus Corp, Boston Scientific Corp are some of the leading companies operating in the Middle East & Africa endoscopy procedures market.

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