

# **Middle East & Africa Emergency Medical Services (EMS) Market Size and Forecast (2021 - 2031), Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Type (Basic Life Support, Advance Life Support, Mortuary Services, Patient Transfer Services, and Others), Provider Type (Fire-department-based EMS, Government EMS, Hospital-based EMS, Private Ambulance Service, and Other EMS Agencies), Application (Cardiac Care, Trauma Injuries, Respiratory Care, Oncology, and Others), and Age Group (Adults and Pediatrics)**

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## **Abstracts**

The Middle East & Africa Emergency Medical Services (EMS) Market is projected to grow significantly, reaching an estimated US\$ 3,387.9 million by 2031, up from US\$ 2,154.3 million in 2024, reflecting a compound annual growth rate (CAGR) of 6.7% during this period. This growth is driven by several factors, including the increasing prevalence of chronic diseases and trauma injuries, which have heightened the demand for immediate medical care. Additionally, government investments in healthcare infrastructure, such as hospitals and trauma centers, have improved service delivery across the region.

### **Market Segmentation and Insights**

The EMS market in the Middle East & Africa is categorized into several segments, including geographical regions (UAE, Saudi Arabia, South Africa, and the Rest of Middle East & Africa) and various service types.

1. By Type: The market is divided into Basic Life Support (BLS), Advanced Life Support

(ALS), Mortuary Services, Patient Transfer Services, and others. Basic Life Support is expected to hold the largest market share in 2024, reflecting its fundamental role in emergency care.

2. By Provider Type: The market is segmented into Fire-department-based EMS, Government EMS, Hospital-based EMS, Private Ambulance Services, and Other EMS Agencies. Government EMS is anticipated to dominate this segment in 2024, highlighting the critical role of public services in emergency response.

3. By Application: The applications of EMS include Cardiac Care, Trauma Injuries, Respiratory Care, Oncology, and others. Cardiac Care is projected to hold the largest share in 2024, underscoring the importance of rapid response in cardiac emergencies.

4. By Age Group: The market is also segmented by age, with Adults and Pediatrics. Pediatrics is expected to hold the largest share in 2024, indicating a growing focus on emergency services tailored for children.

#### Technological Advancements in EMS

The EMS sector is undergoing a technological transformation, particularly with the integration of artificial intelligence (AI) and machine learning. These technologies are set to revolutionize care delivery by enhancing diagnostic accuracy and treatment recommendations in the field. AI can analyze patient data, including symptoms, medical history, and vital signs, to assist EMS providers in making swift and accurate diagnoses. Future applications of AI in EMS include:

**Predictive Analytics:** By analyzing historical data, AI can identify high-risk areas for emergencies, allowing for strategic ambulance positioning and improved response times.

**Traffic and Route Optimization:** Real-time analysis of traffic patterns can help recommend the most efficient routes for ambulances, minimizing transit times.

**Patient Monitoring:** AI-powered devices can monitor patient vitals in real-time, providing paramedics with immediate feedback to enhance decision-making during transport.

**Automated Diagnostic Assistance:** AI algorithms can assist paramedics in diagnosing conditions based on observed symptoms and vital signs, expediting treatment initiation.

**Integration with Hospital Systems:** AI communication systems can facilitate seamless information sharing between ambulances and hospitals, ensuring preparedness for incoming critical patients.

These advancements illustrate how AI and machine learning are expected to enhance the effectiveness and efficiency of EMS, ultimately improving patient outcomes and reducing errors.

#### Country-Specific Insights

The EMS market is further analyzed by country, with Saudi Arabia holding the largest share in 2024. The country is experiencing a growing population and an increase in chronic conditions, leading to heightened awareness of the importance of emergency medical care. For instance, cardiovascular diseases (CVDs) are projected to affect approximately 23 million people in Saudi Arabia by 2030. The prevalence of coronary artery disease (CAD) is particularly concerning, with studies indicating a CAD prevalence of 5.5% in urban areas. This underscores the critical need for efficient EMS to manage acute medical emergencies associated with these conditions.

The Saudi government has made significant strides in modernizing EMS services. The Saudi Red Crescent Authority (SRCA) has introduced advanced ambulances equipped with state-of-the-art life-saving technologies and launched mobile applications like Asafny, which allows citizens to request emergency services and track ambulance arrivals in real-time.

#### Key Players in the Market

Several key players are operating in the Middle East & Africa EMS market, including Aero Medical Ambulance Service, Hamilton Medical AG, AMR, Acadian Ambulance Service, Apollo Hospitals Enterprise Ltd, and Falck AS, among others. These companies are employing various strategies such as expansion, product innovation, and mergers and acquisitions to enhance their market presence and offer innovative solutions to consumers.

In conclusion, the Middle East & Africa EMS market is poised for substantial growth, driven by increasing healthcare demands, technological advancements, and government initiatives aimed at improving emergency medical services.

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