

# **Middle East & Africa Emergency Department Information System (EDIS) Market Forecast to 2028 – COVID-19 Impact and Regional Analysis – by Type (Best-of-Breed Solutions and Enterprise Solutions), Application (Order Entry, Clinical Documentation, Patient Tracking, E-Prescribing, and Others), and End User (Small Hospitals, Medium-Sized Hospitals, and Large Hospitals)**

<https://marketpublishers.com/r/M1135D0B08D7EN.html>

Date: March 2023

Pages: 103

Price: US\$ 3,000.00 (Single User License)

ID: M1135D0B08D7EN

## **Abstracts**

The Middle East & Africa emergency department information system (EDIS) market is expected to grow from US\$ 57.95 million in 2022 to US\$ 116.57 million by 2028. It is estimated to grow at a CAGR of 12.4% from 2022 to 2028.

Progress in Digitalization of Healthcare Services to Drive Middle East & Africa

Emergency Department Information System (EDIS) Market Growth in Coming Years

In recent years, the process of digitization of healthcare services has been on the rise with the adoption of the eHealth agenda across various countries. eHealth can enhance the quality of services and aid in improved access to health information for users. It can also help health service providers by saving time and reducing workload, along with the associated costs, over the long term. Telehealth, electronic health records (EHR), online prescriptions, and health information systems are among the digital solutions that can be used in the implementation of eHealth. The popularity of digital technologies such as protected health information (PHI) has increased considerably in recent years.

Electronic health records offer an efficient tool for population health and data

management, which has particularly been helpful during the COVID-19 emergency.

Healthcare organizations across the Middle East & Africa have been supporting

respective country governments to collect and analyze COVID-19-related population

data and individual electronic health records. A surge in initiatives to adopt digital platforms for the management of this disease and the continued use of digital technologies provide growth opportunities to the Middle East & Africa emergency department information system (EDIS) market players.

## Middle East & Africa Emergency Department Information System (EDIS) Market Overview

The UAE, Saudi Arabia, South Africa, and the Rest of MEA are the major subsegments of the Middle East & South Africa emergency department information system (EDIS) market. Saudi Arabia was the largest market for these systems in this region in 2021. The emergency department information system (EDIS) market in the Middle East & Africa is anticipated to grow at a CAGR of 2.8% during the forecast period; this growth is attributed to the factors such as the increasing geriatric population, surging count of accident cases, and population growth in the Middle East region. Other major drivers include technological innovations and increasing demand for technologies in Middle Eastern countries, majorly in the UAE, Saudi Arabia, and Qatar.

## Middle East & Africa Emergency Department Information System (EDIS) Market Revenue and Forecast to 2028 (US\$ Million)

## Middle East & Africa Emergency Department Information System (EDIS) Market Segmentation

The Middle East & Africa emergency department information system (EDIS) market is segmented on the basis of type, application, end user, and country.

In terms of type, the Middle East & Africa emergency department information system (EDIS) market is bifurcated into best-of-breed solutions and enterprise solutions. The best-of-breed solutions segment held a larger market share in 2022.

Based on application, the Middle East & Africa emergency department information system (EDIS) market is segmented into order entry, clinical documentation, patient tracking, e-prescribing, and others. The order entry segment held the largest market share in 2022.

The Middle East & Africa emergency department information system (EDIS) market, by end user, is segmented into small hospitals, medium-sized hospitals, and large hospitals. The medium-sized hospitals segment held the largest market share in 2022.

Based on country, the Middle East & Africa emergency department information system (EDIS) market has been categorized into the UAE, Saudi Arabia, South Africa, and the Rest of Middle East & Africa. Our regional analysis states that Saudi Arabia dominated the market in 2022.

Allscripts Healthcare, LLC; Cerner Corporation; Epic Systems Corporation; Medical Information Technology, Inc.; Picis; and Q-nomy Inc. are a few of the leading companies operating in the Middle East & Africa emergency department information system (EDIS) market.

## Contents

### **1. INTRODUCTION**

1.1 Study Scope

1.2 The Insight Partners Research Report Guidance

1.3 Market Segmentation

1.3.1 Middle East & Africa Emergency Department Information System (EDIS) Market – By Type

1.3.2 Middle East & Africa Emergency Department Information System (EDIS) Market – By Application

1.3.3 Middle East & Africa Emergency Department Information System (EDIS) Market – By End User

1.3.4 Middle East & Africa Emergency Department Information System (EDIS) Market – By Country

### **2. KEY TAKEAWAYS**

### **3. RESEARCH METHODOLOGY**

3.1 Coverage

3.2 Secondary Research

3.3 Primary Research

### **4. MIDDLE EAST & AFRICA EMERGENCY DEPARTMENT INFORMATION SYSTEM (EDIS) MARKET – MARKET LANDSCAPE**

4.1 Overview

4.2 Middle East & Africa PEST Analysis

4.3 Experts Opinion

### **5. MIDDLE EAST & AFRICA EMERGENCY DEPARTMENT INFORMATION SYSTEM (EDIS) MARKET– KEY MARKET DYNAMICS**

5.1 Market Drivers

5.1.1 Increase in Patient Flow at Emergency Departments

5.1.2 High Adoption of Emergency Department Information Systems

5.2 Market Restraints

5.2.1 Need for Huge Investments and Lack of Skilled Healthcare IT Professionals

5.3 Market Opportunities

5.3.1 Progress in Digitalization of Healthcare Services

5.4 Future Trends

5.4.1 Emergence of Cloud-Based EDIS Services

5.5 Impact Analysis

## **6. EMERGENCY DEPARTMENT INFORMATION SYSTEM (EDIS) MARKET– MIDDLE EAST & AFRICA ANALYSIS**

6.1 Middle East & Africa Emergency Department Information System (EDIS) Market Revenue Forecast and Analysis

## **7. MIDDLE EAST & AFRICA EMERGENCY DEPARTMENT INFORMATION SYSTEM (EDIS) MARKET ANALYSIS – BY TYPE**

7.1 Overview

7.2 Middle East & Africa Emergency Department Information System (EDIS) Market, By Type, 2021 & 2028 (%)

7.3 Best-of-Breed Solutions

7.3.1 Overview

7.3.2 Best-of-Breed Solutions: Emergency Department Information System (EDIS) Market Revenue and Forecasts to 2028 (US\$ Million)

7.4 Enterprise Solutions

7.4.1 Overview

7.4.2 Enterprise Solutions: Emergency Department Information System (EDIS) Market Revenue and Forecasts to 2028 (US\$ Million)

## **8. MIDDLE EAST & AFRICA EMERGENCY DEPARTMENT INFORMATION SYSTEM (EDIS) MARKET ANALYSIS – BY APPLICATION**

8.1 Overview

8.2 Middle East & Africa Emergency Department Information System (EDIS) Market Share by Application - 2021 & 2028 (%)

8.3 Order Entry

8.3.1 Overview

8.3.2 Order Entry: Emergency Department Information System (EDIS) Market Revenue and Forecast to 2028 (US\$ Million)

8.4 Clinical Documentation

#### 8.4.1 Overview

#### 8.4.2 Clinical Documentation: Emergency Department Information System (EDIS) Market Revenue and Forecast to 2028 (US\$ Million)

#### 8.5 Patient Tracking

##### 8.5.1 Overview

##### 8.5.2 Patient Tracking: Emergency Department Information System (EDIS) Market Revenue and Forecast to 2028 (US\$ Million)

#### 8.6 E-Prescribing

##### 8.6.1 Overview

##### 8.6.2 E-Prescribing: Emergency Department Information System (EDIS) Market Revenue and Forecast to 2028 (US\$ Million)

#### 8.7 Others

##### 8.7.1 Overview

##### 8.7.2 Others: Emergency Department Information System (EDIS) Market Revenue and Forecast to 2028 (US\$ Million)

### **9. MIDDLE EAST & AFRICA EMERGENCY DEPARTMENT INFORMATION SYSTEM (EDIS) MARKET ANALYSIS – BY END USER**

#### 9.1 Overview

#### 9.2 Middle East & Africa Emergency Department Information System (EDIS) Market Share by End User - 2021 & 2028 (%)

#### 9.3 Small Hospitals

##### 9.3.1 Overview

##### 9.3.2 Small Hospitals: Emergency Department Information System (EDIS) Market Revenue and Forecast to 2028 (US\$ Million)

#### 9.4 Medium-Sized Hospitals

##### 9.4.1 Overview

##### 9.4.2 Medium-Sized Hospitals: Emergency Department Information System (EDIS) Market Revenue and Forecast to 2028 (US\$ Million)

#### 9.5 Large Hospitals

##### 9.5.1 Overview

##### 9.5.2 Large Hospitals: Emergency Department Information System (EDIS) Market Revenue and Forecast to 2028 (US\$ Million)

### **10. MIDDLE EAST & AFRICA EMERGENCY DEPARTMENT INFORMATION SYSTEM (EDIS) MARKET – COUNTRY ANALYSIS**

#### 10.1 Overview

- 10.1.1 Middle East & Africa Emergency Department Information System (EDIS) Market Revenue and Forecasts to 2028, By Country (%)
  - 10.1.1.1 UAE: Emergency Department Information System (EDIS) Market Revenue and Forecasts to 2028 (US\$ Mn)
    - 10.1.1.1.1 UAE: Emergency Department Information System (EDIS) Market Revenue and Forecasts to 2028 (US\$ Mn)
    - 10.1.1.1.2 UAE: Emergency Department Information System (EDIS) Market Revenue and Forecasts to 2028, By Type (US\$ Mn)
    - 10.1.1.1.3 UAE: Emergency Department Information System (EDIS) Market Revenue and Forecasts to 2028, By Application (US\$ Mn)
    - 10.1.1.1.4 UAE: Emergency Department Information System (EDIS) Market Revenue and Forecasts to 2028, By End Use (US\$ Mn)
  - 10.1.1.2 Saudi Arabia: Emergency Department Information System (EDIS) Market Revenue and Forecasts to 2028 (US\$ Mn)
    - 10.1.1.2.1 Saudi Arabia: Emergency Department Information System (EDIS) Market Revenue and Forecasts to 2028 (US\$ Mn)
    - 10.1.1.2.2 Saudi Arabia: Emergency Department Information System (EDIS) Market Revenue and Forecasts to 2028, By Type (US\$ Mn)
    - 10.1.1.2.3 Saudi Arabia: Emergency Department Information System (EDIS) Market Revenue and Forecasts to 2028, By Application (US\$ Mn)
    - 10.1.1.2.4 Saudi Arabia: Emergency Department Information System (EDIS) Market Revenue and Forecasts to 2028, By End Use (US\$ Mn)
  - 10.1.1.3 South Africa: Emergency Department Information System (EDIS) Market Revenue and Forecasts to 2028 (US\$ Mn)
    - 10.1.1.3.1 South Africa Emergency Department Information System (EDIS) Market Revenue and Forecasts to 2028 (US\$ Mn)
    - 10.1.1.3.2 South Africa: Emergency Department Information System (EDIS) Market Revenue and Forecasts to 2028, By Type (US\$ Mn)
    - 10.1.1.3.3 South Africa: Emergency Department Information System (EDIS) Market Revenue and Forecasts to 2028, By Application (US\$ Mn)
    - 10.1.1.3.4 South Africa: Emergency Department Information System (EDIS) Market Revenue and Forecasts to 2028, By End Use (US\$ Mn)
  - 10.1.1.4 Rest of Middle East and Africa: Emergency Department Information System (EDIS) Market Revenue and Forecasts to 2028 (US\$ Mn)
    - 10.1.1.4.1 Rest of Middle East and Africa: Emergency Department Information System (EDIS) Market Revenue and Forecasts to 2028 (US\$ Mn)
    - 10.1.1.4.2 Rest of Middle East & Africa: Emergency Department Information System (EDIS) Market Revenue and Forecasts to 2028, By Type (US\$ Mn)
    - 10.1.1.4.3 Rest of Middle East & Africa: Emergency Department Information System

(EDIS) Market Revenue and Forecasts to 2028, By Application (US\$ Mn)

10.1.1.4.4 Rest of Middle East & Africa: Emergency Department Information System

(EDIS) Market Revenue and Forecasts to 2028, By End Use (US\$ Mn)

## **11. INDUSTRY LANDSCAPE**

11.1 Overview

11.2 Organic Developments

11.2.1 Overview

11.3 Inorganic Developments

11.3.1 Overview

## **12. COMPANY PROFILES**

12.1 Allscripts Healthcare, LLC

12.1.1 Key Facts

12.1.2 Business Description

12.1.3 Products and Services

12.1.4 Financial Overview

12.1.5 SWOT Analysis

12.1.6 Key Developments

12.2 Cerner Corporation

12.2.1 Key Facts

12.2.2 Business Description

12.2.3 Products and Services

12.2.4 Financial Overview

12.2.5 SWOT Analysis

12.2.6 Key Developments

12.3 Epic Systems Corporation

12.3.1 Key Facts

12.3.2 Business Description

12.3.3 Products and Services

12.3.4 Financial Overview

12.3.5 SWOT Analysis

12.3.6 Key Developments

12.4 Medical Information Technology, Inc.

12.4.1 Key Facts

12.4.2 Business Description

12.4.3 Products and Services



12.4.4 Financial Overview

12.4.5 SWOT Analysis

12.4.6 Key Developments

12.5 Q-nomy Inc.

12.5.1 Key Facts

12.5.2 Business Description

12.5.3 Products and Services

12.5.4 Financial Overview

12.5.5 SWOT Analysis

12.5.6 Key Developments

12.6 Picis

12.6.1 Key Facts

12.6.2 Business Description

12.6.3 Products and Services

12.6.4 Financial Overview

12.6.5 SWOT Analysis

12.6.6 Key Developments

## **13. APPENDIX**

13.1 About The Insight Partners

13.2 Glossary of Terms

## List Of Tables

### LIST OF TABLES

Table 1. UAE: Emergency Department Information System (EDIS) Market Revenue and Forecasts to 2028, By Type (US\$ Mn)

Table 2. UAE: Emergency Department Information System (EDIS) Market Revenue and Forecasts to 2028, By Application (US\$ Mn)

Table 3. UAE: Emergency Department Information System (EDIS) Market Revenue and Forecasts to 2028, By End Use (US\$ Mn)

Table 4. Saudi Arabia: Emergency Department Information System (EDIS) Market Revenue and Forecasts to 2028, By Type (US\$ Mn)

Table 5. Saudi Arabia: Emergency Department Information System (EDIS) Market Revenue and Forecasts to 2028, By Application (US\$ Mn)

Table 6. Saudi Arabia: Emergency Department Information System (EDIS) Market Revenue and Forecasts to 2028, By End Use (US\$ Mn)

Table 7. South Africa Emergency Department Information System (EDIS) Market Revenue and Forecasts to 2028, By Type (US\$ Mn)

Table 8. South Africa Emergency Department Information System (EDIS) Market Revenue and Forecasts to 2028, By Application (US\$ Mn)

Table 9. South Africa Emergency Department Information System (EDIS) Market Revenue and Forecasts to 2028, By End Use (US\$ Mn)

Table 10. Rest of Middle East & Africa: Emergency Department Information System (EDIS) Market Revenue and Forecasts to 2028, By Type (US\$ Mn)

Table 11. Rest of Middle East & Africa: Emergency Department Information System (EDIS) Market Revenue and Forecasts to 2028, By Application (US\$ Mn)

Table 12. Rest of Middle East & Africa: Emergency Department Information System (EDIS) Market Revenue and Forecasts to 2028, By End Use (US\$ Mn)

Table 13. Organic Developments Done By Companies

Table 14. Inorganic Developments Done By Companies

Table 15. Glossary of Terms

## List Of Figures

### LIST OF FIGURES

Figure 1. Middle East & Africa Emergency Department Information System (EDIS) Market Segmentation

Figure 2. Middle East & Africa Emergency Department Information System (EDIS) Market, By Country

Figure 3. Middle East & Africa Emergency Department Information System (EDIS) Market Overview

Figure 4. Middle East & Africa Emergency Department Information System (EDIS) Market, By Type

Figure 5. Middle East & Africa Emergency Department Information System (EDIS) Market, By Country

Figure 6. Middle East & Africa: PEST Analysis

Figure 7. Experts Opinion

Figure 8. Middle East & Africa Emergency Department Information System (EDIS) Market Impact Analysis of Driver and Restraints

Figure 9. Middle East & Africa Emergency Department Information System (EDIS) Market– Revenue Forecast and Analysis

Figure 10. Middle East & Africa Emergency Department Information System (EDIS) Market, by Type, 2021 & 2028 (%)

Figure 11. Best-of-Breed Solutions: Middle East & Africa Emergency Department Information System (EDIS) Market Revenue and Forecasts to 2028 (US\$ Million)

Figure 12. Enterprise Solutions: Middle East & Africa Emergency Department Information System (EDIS) Market Revenue and Forecasts to 2028 (US\$ Million)

Figure 13. Middle East & Africa Emergency Department Information System (EDIS) Market Share by Application - 2021 & 2028 (%)

Figure 14. Order Entry: Middle East & Africa Emergency Department Information System (EDIS) Market Revenue and Forecasts To 2028 (US\$ Million)

Figure 15. Clinical Documentation: Middle East & Africa Emergency Department Information System (EDIS) Market Revenue and Forecasts To 2028 (US\$ Million)

Figure 16. Patient Tracking: Middle East & Africa Emergency Department Information System (EDIS) Market Revenue and Forecasts To 2028 (US\$ Million)

Figure 17. E-Prescribing: Middle East & Africa Emergency Department Information System (EDIS) Market Revenue and Forecasts To 2028 (US\$ Million)

Figure 18. Others: Middle East & Africa Emergency Department Information System (EDIS) Market Revenue and Forecasts To 2028 (US\$ Million)

Figure 19. Middle East & Africa Emergency Department Information System (EDIS) Market Share by End User - 2021 & 2028 (%)

Figure 20. Small Hospitals: Middle East & Africa Emergency Department Information System (EDIS) Market Revenue and Forecasts To 2028 (US\$ Million)

Figure 21. Medium-Sized Hospitals: Middle East & Africa Emergency Department Information System (EDIS) Market Revenue and Forecasts To 2028 (US\$ Million)

Figure 22. Large Hospitals: Middle East & Africa Emergency Department Information System (EDIS) Market Revenue and Forecasts To 2028 (US\$ Million)

Figure 23. Middle East & Africa Emergency Department Information System (EDIS) Market Revenue Overview, by Country, 2021 (US\$ Mn)

Figure 24. Middle East & Africa Emergency Department Information System (EDIS) Market Revenue and Forecasts to 2028, By Country (%)

Figure 25. UAE: Emergency Department Information System (EDIS) Market Revenue and Forecasts to 2028 (US\$ Mn)

Figure 26. Saudi Arabia: Emergency Department Information System (EDIS) Market Revenue and Forecasts to 2028 (US\$ Mn)

Figure 27. South Africa: Emergency Department Information System (EDIS) Market Revenue and Forecasts to 2028 (US\$ Mn)

Figure 28. Rest of Middle East and Africa: Emergency Department Information System (EDIS) Market Revenue and Forecasts to 2028 (US\$ Mn)

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