

Middle East & Africa Emergency Call Systems Market Forecast to 2030 - Regional Analysis - by Application (Fall Prevention and Detection, Workflow optimization, Patient Care Reminders, Alarms and Communication Management, Wander Management, Reporting and Analytics, Real-Time Staff Locating, and Others), End User (Hospital and Clinics, Assisted Living and Independent Living Facilities, Ambulatory Surgical Centers, and Others), Technology (Wired and Wireless), Offerings (Hardware, Software, and Services), and Type (Nurse call systems, Call box systems, Emergency stanchions, Intercom System, and Others)

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Abstracts

The Middle East & Africa emergency call systems market was valued at US\$ 145.91 million in 2022 and is expected to reach US\$ 303.66 million by 2030; it is estimated to register a CAGR of 9.6% from 2022 to 2030.

Upgrades in Existing Nurse Call Systems Bolster Middle East & Africa Emergency Call Systems Market

Technological advancements have led to upgrades in basic nurse call models that are used to notify an emergency with red light alerts and a few coded buttons and bells. Mobile and real-time call systems help eliminate communication gaps, allowing efficient

patient tracking. Advanced features also facilitate the streamlining and customization of communication among the patients, nursing staff, and caregivers to enhance patient satisfaction and improve the quality of care. State-of-the-art emergency call systems are integrated with facilities such as remote patient monitoring, electronic health records (EHR), and other clinical decision-making services. For instance, Cary N.C, a division of Hill-Rom, introduced Care Sign which features a digital touchscreen that needs to be assembled outside the patient room. It displays real-time information about patient risks, allergies, and safety measures to help improve patient care and communication. In addition, advantages such as personal touch, wireless communication, wander tracking, direct connection, and specified alerts are leading to the rising demand for emergency call systems in hospitals, clinics, assisted living centers, and other care facilities.

Nursing trends have evolved due to shifts in public health, technology, demography, and social perceptions. However, the COVID-19 pandemic brought up several issues that significantly altered nursing practice and trends. Furthermore, the necessity for virtual health care increased amid this health crisis. According to analysis, the use of telehealth has increased 38 times since the pandemic, compared to the pre-COVID-19 baseline. Thus, the use of telehealth is expected to persist as a significant trend in the nursing discipline, as it facilitates long-distance patient and doctor interaction, care, guidance, reminders, education, monitoring, and intervention. Moreover, it automates certain portions of a nurse's duties. Thus, the emergency call systems market is likely to grow with upgrades in the existing nursing call systems.

Middle East & Africa Emergency Call Systems Market Overview

Healthcare in Saudi Arabia is provided free of cost to all Saudi citizens and expatriates working in the public sector, primarily through the Ministry of Health. Almost all of the private expenditures have been out-of-pocket payments made for services in private hospitals and clinics. Government funding is allocated through an annual budget to individual ministries and programs. Besides, Saudi healthcare officials emphasize on increasing the functional health literacy of its citizens, which is a crucial step in improving patient engagement and treatment. Engaging a caregiver family is a cornerstone of patient engagement in Saudi Arabia. Healthcare IT companies are providing products and services to enhance patient engagement in Saudi Arabia. Aldawleiah (Saudi Arabia) offers nurse call systems that allow proper communication between patients and nursing staff, ensuring the smooth running of hospitals and care facilities. It also allows staff to assess priorities quicker, and give patients and their family reassurance.

Middle East & Africa Emergency Call Systems Market Revenue and Forecast to 2030 (US\$ Million)

Middle East & Africa Emergency Call Systems Market Segmentation

The Middle East & Africa emergency call systems market is categorized into application, end user, technology, offerings, type, and country.

Based on application, the Middle East & Africa emergency call systems market is segmented fall prevention and detection, workflow optimization, patient care reminders, alarms and communication management, wander management, reporting and analytics, real-time staff locating, and others. The alarms and communication management segment held the largest market share in 2022.

In terms of technology, the Middle East & Africa emergency call systems market is bifurcated into wired and wireless. The wired segment held a larger market share in 2022.

By offerings, the Middle East & Africa emergency call systems market is segmented into hardware, software, and services. The hardware segment held the largest market share in 2022.

By type, the Middle East & Africa emergency call systems market is categorized into nurse call systems, call box systems, emergency stanchions, intercom system, and others. The nurse call systems segment held the largest market share in 2022.

By end user, the Middle East & Africa emergency call systems market is segmented into hospital and clinics, assisted living and independent living facilities, ambulatory surgical centers, and others. The hospital and clinics segment held the largest market share in 2022.

By country, the Middle East & Africa emergency call systems market is segmented into Saudi Arabia, South Africa, the UAE, and the Rest of Middle East and Africa. Saudi Arabia dominated the Middle East & Africa emergency call systems market share in 2022.

Ascom Holding AG, GE HealthCare Technologies Inc, Hill-Rom Holdings Inc, and Mircom Technologies Ltd are among the leading companies operating in the Middle

East & Africa emergency call systems market.

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