

Middle East & Africa Embolization Devices Market Report (2021-2031) by Scope, Segmentation, Dynamics, and Competitive Analysis

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Abstracts

The embolization devices market in the Middle East and Africa is projected to grow significantly, reaching an estimated US\$ 162.93 million by 2031, up from US\$ 93.26 million in 2024. This growth represents a compound annual growth rate (CAGR) of 8.3% from 2025 to 2031.

Executive Summary and Market Analysis

The market is divided into key regions: the UAE, Saudi Arabia, South Africa, and the Rest of Middle East & Africa. The growth of this market is driven by several factors, including advancements in technology and the efforts of market players. Additionally, improvements in healthcare infrastructure, a rising incidence of chronic diseases, supportive government initiatives, and strategic actions by companies are contributing to the expansion of the embolization devices market in the region. The integration of modern technologies is also a significant factor in this growth. Countries like the UAE and Saudi Arabia are witnessing increased healthcare investments and infrastructure development, which facilitate the adoption of advanced medical technologies, leading to enhanced healthcare facilities and a more skilled workforce, thereby increasing the demand for embolization devices.

Market Segmentation Analysis

The Middle East and Africa embolization devices market can be segmented by type, application, and end user:

- By Type: The market includes embolization coils, plugs, beads, glues, and other devices. In 2024, embolization coils held the largest market share, with further

segmentation into central and peripheral applications.

- By Application: The applications of embolization devices are categorized into neurology, peripheral vascular disease, oncology, urology, and others. Neurology was the leading application segment in 2024.
- By End User: The end users of these devices include hospitals, ambulatory centers, and others, with hospitals accounting for the largest share in 2024.

Market Outlook

The prevalence of vascular diseases, such as peripheral artery disease (PAD), aneurysms, and arteriovenous malformations (AVMs), is increasing globally, particularly among older adults and those with lifestyle-related risk factors. Peripheral vascular disease encompasses both PAD and venous diseases. Annually, approximately 500,000 deaths occur worldwide due to brain aneurysms, which are most common in individuals aged 35 to 60, with a significant number developing after age 40. Ruptured brain aneurysms contribute to 3-5% of all new strokes.

Postpartum hemorrhage is a leading cause of maternal mortality, affecting around 14 million women each year and resulting in approximately 70,000 deaths globally. Furthermore, the prevalence of uterine fibroids has surged by nearly 79% over the past 30 years, from 126.41 million to 226.05 million cases. Embolization devices are effective in treating these conditions by blocking abnormal blood flow in vessels, making them a preferred option due to their minimally invasive nature. This technique is particularly useful for managing severe bleeding after childbirth and for treating fibroids, leading to symptom relief.

Country Insights

The market is further analyzed by country, with Saudi Arabia, South Africa, the UAE, and the Rest of Middle East & Africa being the primary regions. South Africa held the largest market share in 2024. The Saudi government's Vision 2030 initiative aims to enhance the healthcare sector by increasing private sector involvement and investing in medical infrastructure. For example, the Ministry of Health in Saudi Arabia announced plans in 2019 to build several new hospitals. Additionally, the Gulf Cooperation Council (GCC) has committed to investing US\$ 66.67 billion (SR 250 billion) in healthcare infrastructure, aiming to increase private sector participation from 40% to 65% by 2030. These initiatives are expected to strengthen the healthcare system and promote the adoption of advanced medical devices, including embolization technologies.

Company Profiles

Key players in the embolization devices market include Medtronic Plc, Cook Medical Holdings LLC, Stryker Corp, Boston Scientific Corp, Terumo Corp, Johnson & Johnson, Abbott Laboratories, NeuroSafe Medical Co. Ltd, Wallaby Medical, Sirtex Medical Ltd, GEM srl, Penumbra Inc., Balt, Lepu Medical Technology Beijing Co Ltd, INVAMED, Meril Life Sciences Pvt Ltd, Merit Medical Systems Inc, and Lifetech Scientific Corp. These companies are employing various strategies such as expansion, product innovation, and mergers and acquisitions to enhance their product offerings and increase market share.

Reason to buy

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players, and segments in the Middle East & Africa embolization devices market.

Highlights key business priorities in order to assist companies to realign their business strategies.

The key findings and recommendations highlight crucial progressive industry trends in Middle East & Africa embolization devices market, thereby allowing players across the value chain to develop effective long-term strategies.

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets.

Scrutinize in-depth Middle East & Africa market trends and outlook coupled with the factors driving the embolization devices market, as well as those hindering it.

Enhance the decision-making process by understanding the strategies that underpin security interest with respect to client products, segmentation, pricing, and distribution.

Companies

Medtronic Plc

Cook Medical Holdings LLC

Stryker Corp

Boston Scientific Corp

Terumo Corp

Johnson & Johnson

Abbott Laboratories

NeuroSafe Medical Co. Ltd

Wallaby Medical

Sirtex Medical Ltd

GEM srl

Penumbra Inc.

Balt

Lepu Medical Technology Beijing Co Ltd

INVAMED

Meril Life Sciences Pvt Ltd

Merit Medical Systems Inc

Lifetech Scientific Corp

Contents

1. INTRODUCTION

- 1.1 Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights

3. RESEARCH METHODOLOGY

- 3.1 Secondary Research
- 3.2 Primary Research
 - 3.2.1 Hypothesis formulation:
 - 3.2.2 Macro-economic factor analysis:
 - 3.2.3 Developing base number:
 - 3.2.4 Data Triangulation:
 - 3.2.5 Country level data:
- 3.3 Assumptions and Limitations

4. MIDDLE EAST & AFRICA EMBOLIZATION DEVICES MARKET - KEY MARKET DYNAMICS

- 4.1 Middle East & Africa Embolization Devices Market - Key Market Dynamics
- 4.2 Market Drivers
 - 4.2.1 Rising Prevalence of Clinical Conditions
 - 4.2.2 Burgeoning Demand for Minimally Invasive Techniques
- 4.3 Market Restraints
 - 4.3.1 Complications Arising During or After Embolization
- 4.4 Market Opportunities
 - 4.4.1 New Product Developments and Marketing Approvals
- 4.5 Future Trends
 - 4.5.1 Transforming Embolization Through Clinical Innovation
- 4.6 Impact of Drivers and Restraints:

5. EMBOLIZATION DEVICES MARKET - MIDDLE EAST & AFRICA ANALYSIS

5.1 Middle East & Africa Embolization Devices Market Revenue (US\$ Million), 2021-2031

5.2 Middle East & Africa Embolization Devices Market Forecast Analysis

6. MIDDLE EAST & AFRICA EMBOLIZATION DEVICES MARKET ANALYSIS - BY PRODUCT TYPE

6.1 Embolization Coils

6.1.1 Overview

6.1.2 Embolization Coils: Middle East & Africa Embolization Devices Market - Revenue and Forecast, 2021-2031 (US\$ Million)

6.2 Plugs

6.2.1 Overview

6.2.2 Plugs: Middle East & Africa Embolization Devices Market - Revenue and Forecast, 2021-2031 (US\$ Million)

6.3 Beads

6.3.1 Overview

6.3.2 Beads: Middle East & Africa Embolization Devices Market - Revenue and Forecast, 2021-2031 (US\$ Million)

6.4 Glues

6.4.1 Overview

6.4.2 Glues: Middle East & Africa Embolization Devices Market - Revenue and Forecast, 2021-2031 (US\$ Million)

6.5 Others

6.5.1 Overview

6.5.2 Others: Middle East & Africa Embolization Devices Market - Revenue and Forecast, 2021-2031 (US\$ Million)

7. MIDDLE EAST & AFRICA EMBOLIZATION DEVICES MARKET ANALYSIS - BY APPLICATION

7.1 Neurology

7.1.1 Overview

7.1.2 Neurology: Middle East & Africa Embolization Devices Market - Revenue and Forecast, 2021-2031 (US\$ Million)

7.2 Peripheral Vascular Disease

7.2.1 Overview

7.2.2 Peripheral Vascular Disease: Middle East & Africa Embolization Devices Market - Revenue and Forecast, 2021-2031 (US\$ Million)

7.3 Oncology

7.3.1 Overview

7.3.2 Oncology: Middle East & Africa Embolization Devices Market - Revenue and Forecast, 2021-2031 (US\$ Million)

7.4 Urology

7.4.1 Overview

7.4.2 Urology: Middle East & Africa Embolization Devices Market - Revenue and Forecast, 2021-2031 (US\$ Million)

7.5 Others

7.5.1 Overview

7.5.2 Others: Middle East & Africa Embolization Devices Market - Revenue and Forecast, 2021-2031 (US\$ Million)

8. MIDDLE EAST & AFRICA EMBOLIZATION DEVICES MARKET ANALYSIS - BY END USER

8.1 Hospitals

8.1.1 Overview

8.1.2 Hospitals: Middle East & Africa Embolization Devices Market - Revenue and Forecast, 2021-2031 (US\$ Million)

8.2 Ambulatory Centers

8.2.1 Overview

8.2.2 Ambulatory Centers: Middle East & Africa Embolization Devices Market - Revenue and Forecast, 2021-2031 (US\$ Million)

8.3 Others

8.3.1 Overview

8.3.2 Others: Middle East & Africa Embolization Devices Market - Revenue and Forecast, 2021-2031 (US\$ Million)

9. MIDDLE EAST & AFRICA EMBOLIZATION DEVICES MARKET - COUNTRY ANALYSIS

9.1 Middle East & Africa

9.1.1 Middle East & Africa Embolization Devices Market - Revenue and Forecast Analysis - by Country

9.1.1.1 Middle East & Africa Embolization Devices Market - Revenue and Forecast Analysis - by Country

9.1.1.2 Saudi Arabia: Middle East & Africa Embolization Devices Market - Revenue and Forecast, 2021-2031 (US\$ Million)

9.1.1.2.1 Saudi Arabia: Middle East & Africa Embolization Devices Market Share - by Product Type

9.1.1.2.2 Saudi Arabia: Middle East & Africa Embolization Devices Market Share - by Embolization Coils

9.1.1.2.3 Saudi Arabia: Middle East & Africa Embolization Devices Market Share - by Application

9.1.1.2.4 Saudi Arabia: Middle East & Africa Embolization Devices Market Share - by End User

9.1.1.3 South Africa: Middle East & Africa Embolization Devices Market - Revenue and Forecast, 2021-2031 (US\$ Million)

9.1.1.3.1 South Africa: Middle East & Africa Embolization Devices Market Share - by Product Type

9.1.1.3.2 South Africa: Middle East & Africa Embolization Devices Market Share - by Embolization Coils

9.1.1.3.3 South Africa: Middle East & Africa Embolization Devices Market Share - by Application

9.1.1.3.4 South Africa: Middle East & Africa Embolization Devices Market Share - by End User

9.1.1.4 United Arab Emirates: Middle East & Africa Embolization Devices Market - Revenue and Forecast, 2021-2031 (US\$ Million)

9.1.1.4.1 United Arab Emirates: Middle East & Africa Embolization Devices Market Share - by Product Type

9.1.1.4.2 United Arab Emirates: Middle East & Africa Embolization Devices Market Share - by Embolization Coils

9.1.1.4.3 United Arab Emirates: Middle East & Africa Embolization Devices Market Share - by Application

9.1.1.4.4 United Arab Emirates: Middle East & Africa Embolization Devices Market Share - by End User

9.1.1.5 Rest of Middle East & Africa: Middle East & Africa Embolization Devices Market - Revenue and Forecast, 2021-2031 (US\$ Million)

9.1.1.5.1 Rest of Middle East & Africa: Middle East & Africa Embolization Devices Market Share - by Product Type

9.1.1.5.2 Rest of Middle East & Africa: Middle East & Africa Embolization Devices Market Share - by Embolization Coils

9.1.1.5.3 Rest of Middle East & Africa: Middle East & Africa Embolization Devices Market Share - by Application

9.1.1.5.4 Rest of Middle East & Africa: Middle East & Africa Embolization Devices Market Share - by End User

10. COMPETITIVE LANDSCAPE

- 10.1 Market Concentration by Key Players
- 10.2 Company Market Share Analysis, 2024

11. INDUSTRY LANDSCAPE

- 11.1 Overview
- 11.2 Expansion
- 11.3 New Product Development and Approval
- 11.4 Merger and Acquisition
- 11.5 Partnerships and Collaboration

12. COMPANY PROFILES

- 12.1 Medtronic Plc
 - 12.1.1 Key Facts
 - 12.1.2 Business Description
 - 12.1.3 Products and Services
 - 12.1.4 Financial Overview
 - 12.1.5 SWOT Analysis
 - 12.1.6 Key Developments
- 12.2 Cook Medical Holdings LLC
 - 12.2.1 Key Facts
 - 12.2.2 Business Description
 - 12.2.3 Products and Services
 - 12.2.4 Financial Overview
 - 12.2.5 SWOT Analysis
 - 12.2.6 Key Developments
- 12.3 Stryker Corp
 - 12.3.1 Key Facts
 - 12.3.2 Business Description
 - 12.3.3 Products and Services
 - 12.3.4 Financial Overview
 - 12.3.5 SWOT Analysis
 - 12.3.6 Key Developments
- 12.4 Boston Scientific Corp
 - 12.4.1 Key Facts
 - 12.4.2 Business Description

- 12.4.3 Products and Services
- 12.4.4 Financial Overview
- 12.4.5 SWOT Analysis
- 12.4.6 Key Developments
- 12.5 Terumo Corp
 - 12.5.1 Key Facts
 - 12.5.2 Business Description
 - 12.5.3 Products and Services
 - 12.5.4 Financial Overview
 - 12.5.5 SWOT Analysis
 - 12.5.6 Key Developments
- 12.6 Johnson & Johnson
 - 12.6.1 Key Facts
 - 12.6.2 Business Description
 - 12.6.3 Products and Services
 - 12.6.4 Financial Overview
 - 12.6.5 SWOT Analysis
 - 12.6.6 Key Developments
- 12.7 Abbott Laboratories
 - 12.7.1 Key Facts
 - 12.7.2 Business Description
 - 12.7.3 Products and Services
 - 12.7.4 Financial Overview
 - 12.7.5 SWOT Analysis
 - 12.7.6 Key Developments
- 12.8 NeuroSafe Medical Co. Ltd
 - 12.8.1 Key Facts
 - 12.8.2 Business Description
 - 12.8.3 Products and Services
 - 12.8.4 Financial Overview
 - 12.8.5 SWOT Analysis
 - 12.8.6 Key Developments
- 12.9 Wallaby Medical
 - 12.9.1 Key Facts
 - 12.9.2 Business Description
 - 12.9.3 Products and Services
 - 12.9.4 Financial Overview
 - 12.9.5 SWOT Analysis
 - 12.9.6 Key Developments

- 12.10 Sirtex Medical Ltd
 - 12.10.1 Key Facts
 - 12.10.2 Business Description
 - 12.10.3 Products and Services
 - 12.10.4 Financial Overview
 - 12.10.5 SWOT Analysis
 - 12.10.6 Key Developments
- 12.11 GEM srl
 - 12.11.1 Key Facts
 - 12.11.2 Business Description
 - 12.11.3 Products and Services
 - 12.11.4 Financial Overview
 - 12.11.5 SWOT Analysis
 - 12.11.6 Key Developments
- 12.12 Penumbra Inc.
 - 12.12.1 Key Facts
 - 12.12.2 Business Description
 - 12.12.3 Products and Services
 - 12.12.4 Financial Overview
 - 12.12.5 SWOT Analysis
 - 12.12.6 Key Developments
- 12.13 Balt
 - 12.13.1 Key Facts
 - 12.13.2 Business Description
 - 12.13.3 Products and Services
 - 12.13.4 Financial Overview
 - 12.13.5 SWOT Analysis
 - 12.13.6 Key Developments
- 12.14 Lepu Medical Technology Beijing Co Ltd
 - 12.14.1 Key Facts
 - 12.14.2 Business Description
 - 12.14.3 Products and Services
 - 12.14.4 Financial Overview
 - 12.14.5 SWOT Analysis
 - 12.14.6 Key Developments
- 12.15 INVAMED
 - 12.15.1 Key Facts
 - 12.15.2 Business Description
 - 12.15.3 Products and Services

- 12.15.4 Financial Overview
- 12.15.5 SWOT Analysis
- 12.15.6 Key Developments
- 12.16 Meril Life Sciences Pvt Ltd
 - 12.16.1 Key Facts
 - 12.16.2 Business Description
 - 12.16.3 Products and Services
 - 12.16.4 Financial Overview
 - 12.16.5 SWOT Analysis
 - 12.16.6 Key Developments
- 12.17 Merit Medical Systems Inc
 - 12.17.1 Key Facts
 - 12.17.2 Business Description
 - 12.17.3 Products and Services
 - 12.17.4 Financial Overview
 - 12.17.5 SWOT Analysis
 - 12.17.6 Key Developments
- 12.18 Lifetech Scientific Corp
 - 12.18.1 Key Facts
 - 12.18.2 Business Description
 - 12.18.3 Products and Services
 - 12.18.4 Financial Overview
 - 12.18.5 SWOT Analysis
 - 12.18.6 Key Developments

13. APPENDIX

- 13.1 About The Insight Partners
- 13.2 Glossary of Terms

List Of Tables

LIST OF TABLES

Table 1. Middle East & Africa Embolization Devices Market Segmentation

Table 2. Middle East & Africa Embolization Devices Market - Revenue and Forecast, 2021-2031 (US\$ Million)

Table 3. Middle East & Africa Embolization Devices Market - Revenue and Forecast, 2021-2031 (US\$ Million) - by Product Type

Table 4. Middle East & Africa Embolization Devices Market - Revenue and Forecast, 2021-2031 (US\$ Million) - by Application

Table 5. Middle East & Africa Embolization Devices Market - Revenue and Forecast, 2021-2031 (US\$ Million) - by End User

Table 6. Middle East & Africa Embolization Devices Market - Revenue and Forecast, 2021-2031 (US\$ Million) - by Country

Table 7. Saudi Arabia: Middle East & Africa Embolization Devices Market - Revenue and Forecast, 2021 - 2031(US\$ Million) - by Product Type

Table 8. Saudi Arabia: Middle East & Africa Embolization Devices Market - Revenue and Forecast, 2021 - 2031(US\$ Million) - by Embolization Coils

Table 9. Saudi Arabia: Middle East & Africa Embolization Devices Market - Revenue and Forecast, 2021 - 2031(US\$ Million) - by Application

Table 10. Saudi Arabia: Middle East & Africa Embolization Devices Market - Revenue and Forecast, 2021 - 2031(US\$ Million) - by End User

Table 11. South Africa: Middle East & Africa Embolization Devices Market - Revenue and Forecast, 2021 - 2031(US\$ Million) - by Product Type

Table 12. South Africa: Middle East & Africa Embolization Devices Market - Revenue and Forecast, 2021 - 2031(US\$ Million) - by Embolization Coils

Table 13. South Africa: Middle East & Africa Embolization Devices Market - Revenue and Forecast, 2021 - 2031(US\$ Million) - by Application

Table 14. South Africa: Middle East & Africa Embolization Devices Market - Revenue and Forecast, 2021 - 2031(US\$ Million) - by End User

Table 15. United Arab Emirates: Middle East & Africa Embolization Devices Market - Revenue and Forecast, 2021 - 2031(US\$ Million) - by Product Type

Table 16. United Arab Emirates: Middle East & Africa Embolization Devices Market - Revenue and Forecast, 2021 - 2031(US\$ Million) - by Embolization Coils

Table 17. United Arab Emirates: Middle East & Africa Embolization Devices Market - Revenue and Forecast, 2021 - 2031(US\$ Million) - by Application

Table 18. United Arab Emirates: Middle East & Africa Embolization Devices Market - Revenue and Forecast, 2021 - 2031(US\$ Million) - by End User

Table 19. Rest of Middle East & Africa: Middle East & Africa Embolization Devices

Market - Revenue and Forecast, 2021 - 2031(US\$ Million) - by Product Type
Table 20. Rest of Middle East & Africa: Middle East & Africa Embolization Devices
Market - Revenue and Forecast, 2021 - 2031(US\$ Million) - by Embolization Coils
Table 21. Rest of Middle East & Africa: Middle East & Africa Embolization Devices
Market - Revenue and Forecast, 2021 - 2031(US\$ Million) - by Application
Table 22. Rest of Middle East & Africa: Middle East & Africa Embolization Devices
Market - Revenue and Forecast, 2021 - 2031(US\$ Million) - by End User
Table 23. Market Concentration by Key Players
Table 24. Company Market Share Analysis, 2024
Table 25. Glossary of Terms, Embolization Devices Market

List Of Figures

LIST OF FIGURES

Figure 1. Middle East & Africa Embolization Devices Market Segmentation - Country

Figure 2. Impact Analysis of Drivers and Restraints

Figure 3. Middle East & Africa Embolization Devices Market Revenue (US\$ Million), 2021-2031

Figure 4. Middle East & Africa Embolization Devices Market Share (%) - by Product Type (2024 and 2031)

Figure 5. Embolization Coils: Middle East & Africa Embolization Devices Market - Revenue and Forecast, 2021-2031 (US\$ Million)

Figure 6. Plugs: Middle East & Africa Embolization Devices Market - Revenue and Forecast, 2021-2031 (US\$ Million)

Figure 7. Beads: Middle East & Africa Embolization Devices Market - Revenue and Forecast, 2021-2031 (US\$ Million)

Figure 8. Glues: Middle East & Africa Embolization Devices Market - Revenue and Forecast, 2021-2031 (US\$ Million)

Figure 9. Others: Middle East & Africa Embolization Devices Market - Revenue and Forecast, 2021-2031 (US\$ Million)

Figure 10. Middle East & Africa Embolization Devices Market Share (%) - by Application (2024 and 2031)

Figure 11. Neurology: Middle East & Africa Embolization Devices Market - Revenue and Forecast, 2021-2031 (US\$ Million)

Figure 12. Peripheral Vascular Disease: Middle East & Africa Embolization Devices Market - Revenue and Forecast, 2021-2031 (US\$ Million)

Figure 13. Oncology: Middle East & Africa Embolization Devices Market - Revenue and Forecast, 2021-2031 (US\$ Million)

Figure 14. Urology: Middle East & Africa Embolization Devices Market - Revenue and Forecast, 2021-2031 (US\$ Million)

Figure 15. Others: Middle East & Africa Embolization Devices Market - Revenue and Forecast, 2021-2031 (US\$ Million)

Figure 16. Middle East & Africa Embolization Devices Market Share (%) - by End User (2024 and 2031)

Figure 17. Hospitals: Middle East & Africa Embolization Devices Market - Revenue and Forecast, 2021-2031 (US\$ Million)

Figure 18. Ambulatory Centers: Middle East & Africa Embolization Devices Market - Revenue and Forecast, 2021-2031 (US\$ Million)

Figure 19. Others: Middle East & Africa Embolization Devices Market - Revenue and Forecast, 2021-2031 (US\$ Million)

Figure 20. Middle East & Africa Embolization Devices Market Breakdown, by Key Countries, 2024 and 2031 (%)

Figure 21. Saudi Arabia: Middle East & Africa Embolization Devices Market - Revenue and Forecast, 2021- 2031 (US\$ Million)

Figure 22. South Africa: Middle East & Africa Embolization Devices Market - Revenue and Forecast, 2021- 2031 (US\$ Million)

Figure 23. United Arab Emirates: Middle East & Africa Embolization Devices Market - Revenue and Forecast, 2021- 2031 (US\$ Million)

Figure 24. Rest of Middle East & Africa: Middle East & Africa Embolization Devices Market - Revenue and Forecast, 2021- 2031 (US\$ Million)

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