

Middle East & Africa Electronic Data Interchange Market Size and Forecast (2021 - 2031), Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Component (Solution and Services), Type (Direct EDI, EDI via AS2, EDI via VAN, Mobile EDI, Web EDI, EDI Outsourcing, and Others), and Industry (BFSI, Retail & Consumer Goods, Healthcare, IT & Telecommunication, Transportation & Logistics, and Others)

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Abstracts

The Middle East and Africa Electronic Data Interchange (EDI) market is poised for significant growth, with projections indicating that it will reach approximately US\$ 6,201.1 million by 2031, up from US\$ 3,153.5 million in 2024. This growth trajectory reflects a compound annual growth rate (CAGR) of 10.2% from 2025 to 2031.

Executive Summary and Market Analysis

In the Middle East, countries like Saudi Arabia are leading the charge towards mandatory e-invoicing, demonstrating a strong commitment to implementing Continuous Transaction Controls (CTC). The United Arab Emirates (UAE) is also actively adopting EDI solutions to enhance the accuracy and speed of B2B transactions. The UAE's legal framework for e-invoicing is established under Federal Law No. (1) of 2006 on Electronic Commerce and Transactions, which encourages local businesses to integrate EDI solutions through their supply chain networks to comply with regulatory requirements.

The region is also experiencing a surge in the digital health service sector. According to Alpen Capital, the digitalization of healthcare, supported by public-private partnerships, is significantly influencing health spending in the Gulf Cooperation Council (GCC) countries. For instance, Saudi Arabia announced a substantial investment exceeding US\$ 50 billion in 2023 for various projects, including digital health services aimed at improving healthcare efficiency, accessibility, and transparency. This investment is expected to drive demand for EDI solutions within the healthcare sector.

Market Segmentation

The Middle East and Africa EDI market can be segmented by component, type, and industry:

By Component: The market is divided into Solutions and Services, with Solutions holding the largest market share in 2024.

By Type: The EDI market includes Direct EDI, EDI via AS2, EDI via VAN, Mobile EDI, Web EDI, EDI Outsourcing, and others. EDI via VAN is anticipated to dominate the market in 2024.

By Industry: Key sectors include Retail and Consumer Goods, BFSI (Banking, Financial Services, and Insurance), Healthcare, Automotive, IT and Telecommunications, Transportation and Logistics, Food and Beverages, among others. The Retail and Consumer Goods sector is expected to hold the largest share in 2024.

Market Outlook

Blockchain technology is emerging as a transformative force across various industries, including retail and logistics, by enhancing payment and invoicing processes. Its integration into EDI solutions is becoming increasingly important, as it offers secure and efficient data interchange capabilities. Blockchain applications can provide high-security solutions, facilitate data sharing among multiple parties, and track goods from origin to end-user. Industry experts believe that while blockchain cannot entirely replace traditional B2B transaction methods, it can serve as a valuable complement to EDI systems, enhancing transparency, efficiency, and security in business transactions.

For example, the Sensefinity platform utilizes IBM Hyperledger technology to function

as an EDI hub, promoting transparency and security in business transactions. The immutable nature of blockchain creates secure transaction records, reducing fraud risk and fostering trust among business partners. Furthermore, EDI solutions integrated with blockchain can automate processes, streamline operations, and cut costs by removing intermediaries.

Country Insights

The EDI market in the Middle East and Africa is further segmented by country, including South Africa, Saudi Arabia, the United Arab Emirates, and the Rest of the Middle East and Africa. The UAE is expected to hold the largest market share in 2024. Although EDI solutions are permitted in the UAE, they are not yet mandatory. The government is working on regulations to oversee electronic transactions, accounting, and storage in B2B and B2G contexts, with plans to extend these regulations to B2C interactions in the future. This regulatory framework aims to simplify, standardize, and automate invoicing processes, allowing for near-instantaneous invoice exchanges and seamless tax reporting to the UAE Federal Tax Authority. The timeline for implementation is still tentative, with potential milestones including:

2025: Publication of e-Invoice Legislation.

2026: Pilot stage for B2B and B2G e-invoicing.

In the healthcare sector, EDI systems are crucial for transmitting service information, including subscriber details, treatment data, and patient demographics. The automation of paperwork through EDI enhances operational efficiency in hospitals. The UAE's growing healthcare industry, projected to see a population increase at a CAGR of 1.6% from 2022 to 2027, is driving the adoption of EDI systems. Per capita healthcare spending is expected to rise from US\$ 2,041.3 in 2022 to US\$ 2,689.4 by 2027, further fueling the demand for EDI solutions.

Company Profiles

Key players in the EDI market include Amazon Web Services Inc, International Business Machines Corp, Epicor Software Corp, Open Text Corp, Comarch SA, SPS Commerce Inc, TrueCommerce Inc., Cleo, EDICOM, The Descartes Systems Group Inc., Salesforce Inc, Unifiedpost Group, Generix Group, eZCom Software Inc., and Lobster Data GmbH. These companies are employing various strategies such as

expansion, product innovation, and mergers and acquisitions to enhance their market presence and offer innovative solutions to their customers.

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