

Middle East & Africa Drain Cleaning Equipment Market Forecast to 2028 - COVID-19 Impact and Regional Analysis by Product (Hand Tool, Sink Machine, Sectional Machines, Rodders, Jetters, Push Rod Camera, Locating Equipment, Flexible Shaft Machine, and Drum/Continuous Cable Machine), End user (Residential, Commercial, Industrial, and Municipal), Sales Channel (Online, Retail, and Distributor), and Pipe Size (Less than 3 Inch, 4–8 Inch, 9–11 Inch, and Above 12 Inch)

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Abstracts

The Middle East & Africa drain cleaning equipment market was valued at US\$ 117.14 million in 2022 and is projected to reach US\$ 164.15 million by 2028; it is expected to grow at a CAGR of 5.8% from 2022 to 2028.

Rise in Demand for Drain Cleaning Equipment from African Countries is Driving the Middle East & Africa Drain Cleaning Equipment Market

According to data available at the United Nations, Africa is poised to witness a substantial increase in its population, especially in Sub-Saharan Africa; the population is expected to double by 2050. Africa is facing the challenge of achieving equitable economic growth to accommodate a rapidly growing population. As a result, the region has attracted notable infrastructure investments from various leading enterprises and countries. According to the Infrastructure Consortium for Africa (ICA), 21 African cities reported 28 water management projects with a collective cost of more than US\$ 1 billion

from 2021 to 2022. The African Development Bank (AfDB) has claimed an investment of over US\$ 44 billion in infrastructure since 2017. Per the Ministry of Commerce of China, the country has created 25 economic and trade cooperation zones in 16 African countries and has invested heavily during the COVID-19 pandemic. China-Africa Economic and Trade Relationship Annual Report (2021) claims that the zones registered with the Ministry of Commerce (China) had attracted 623 businesses with a total investment of ~US\$ 735 billion in 2020. All these investments in construction projects across Africa are expected to increase commercial and residential infrastructure. Thus, the rise in demand for drain cleaning equipment in residential and commercial buildings is expected to offer growth opportunities for numerous drain cleaning equipment providers in the coming years.

Middle East & Africa Drain cleaning equipment Market Overview

The drain cleaning equipment market in the MEA is further segmented into South Africa, Saudi Arabia, the UAE, and the Rest of the MEA. With urbanization and population growth in the Middle East, there is a rise in the generation of all types of waste. In Middle East countries approximately 150 Mt of waste is generated annually. The generation of waste in the region is per year, and waste-water treatment facilities create a large amount of mud, whose disposal is a big challenge. The government of the MEA region is investing in developing drainage systems. For instance, the Gulf Cooperation Council (GCC) government approved an approximately US\$ 80 billion plan as water and wastewater sustainability initiatives in 2020, contributing to wastewater treatment method and propelling the demand for drain cleaning equipment. The Middle East and African countries are significantly getting involved in various global events, leading to infrastructural development and strengthening of the economy. The residential and construction sector, growing advanced technology, and massive investment by the government are factors increasing the demand of the drain cleaning equipment market. Such as according to World Bank in January 2022, world bank is providing funds for the Cities and Climate Change Project (3CP), implemented by Mozambique's Administration for Water and Sanitation Infrastructure (AIAS) in collaboration with the Municipality of Beira. These funds will help with the upgrades and extensions of inadequate drainage systems, and green nature-based solutions (NBS) contribute to the practices for water sanitation contributing to the need for drain cleaning equipment in the region.

Exhibit: Middle East & Africa Drain Cleaning Equipment Market Revenue and Forecast to 2028 (US\$ Million)

Middle East & Africa Drain Cleaning Equipment Market Segmentation

The Middle East & Africa drain cleaning equipment market is segmented into product, sales channel, end user, and pipe size, and country.

The Middle East & Africa drain cleaning equipment market, by product, is segmented into hand tool, sink machine, sectional machines, rodders, jettors, push rod camera, locating equipment, flexible shaft machine, and drum/continuous cable machine. The locating equipment segment dominated the Middle East & Africa drain cleaning equipment market in 2022.

The Middle East & Africa drain cleaning equipment market, by sales channel, is segmented into online, retail, and distributor. The retail segment dominated the Middle East & Africa drain cleaning equipment market in 2022.

The Middle East & Africa drain cleaning equipment market, by end user, is segmented into residential, commercial, industrial, and municipal. The municipal segment dominated the Middle East & Africa drain cleaning equipment market in 2022.

The Middle East & Africa drain cleaning equipment market, by pipe size, is segmented into less than 3 inch, 4 - 8 inch, 9 - 11 inch, and above 12 inch. In 2021, the 4 - 8 inch segment dominated the Middle East & Africa drain cleaning equipment market in 2022.

Based on country, the Middle East & Africa drain cleaning equipment market is segmented into Saudi Arabia, South Africa, the UAE, and the Rest of Middle East & Africa. The Rest of Middle East & Africa segment dominated the market in 2022.

AUSSIE PUMPS; Goodway Technologies; Nilfisk Group; Ridge Tool Company; and Spartan Tool are the leading companies operating in the Middle East & Africa drain cleaning equipment market.

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