

Middle East & Africa Disposable Endoscope Market Forecast to 2028 -Regional Analysis - by Application (GI Endoscopy, Bronchoscopy, Urologic Endoscopy, Arthroscopy, Proctoscopy, and Others) and End User (Hospitals, Diagnostic Centers, and Clinics)

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Abstracts

The Middle East & Africa disposable endoscope market is expected to grow from US\$ 59.80 million in 2022 to US\$ 145.22 million by 2028; it is estimated to record a CAGR of 15.9% from 2022 to 2028.

Increase in Favorable Government Regulation Regarding Disposable Endoscopes to Offer Opportunities for Disposable Endoscope Market Growth

Due to the difficulty in cleaning reusable devices for reuse and persistent contamination levels, the FDA recommends avoiding the use of duodenoscopes with fixed endcaps and replace them with disposable components, including disposable endcaps, or fully disposable duodenoscopes. The FDA urges manufacturers of disposable duodenoscope models to assist healthcare facilities with their transition plans. To reduce or eliminate infection risks for patients, FDA works with manufacturers to increase the supply of disposable caps of duodenoscopes and develop innovative designs of other devices. Currently, the FDA recommends a gradual transition to disposable duodenoscopes because it is not feasible to remove conventional, fixed endcap duodenoscopes completely. Furthermore, the FDA has ordered disposable endcaps from duodenoscope manufacturers to conduct post-market surveillance studies to gather information and verify that the new designs reduce contamination. After the completion of post-market surveillance studies by the FDA, duodenoscopes with disposable end caps are expected to be labeled with contamination rate information. The information would allow patients and healthcare professionals to make

informed decisions about the potential risks associated with duodenoscope. Thus, favorable government regulation for disposable endoscopes will provide opportunities for the disposable endoscope market during the forecast period.

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Middle East & Africa Disposable Endoscope Market Overview

The Middle East & Africa disposable endoscope market has been segmented into the UAE, Saudi Arabia, South Africa, and the Rest of Middle East & Africa. The rise in the number of FDA approvals and new product launches, upsurge in technological advances, increase in healthcare expenditure, and well-established healthcare infrastructure fuel the growth of the overall regional market to a large extent.

Middle East & Africa Disposable Endoscope Market Revenue and Forecast to 2028 (US\$ Million)

Middle East & Africa Disposable Endoscope Market Segmentation

The Middle East & Africa disposable endoscope market is segmented based on application, end user, and country. Based on application, the Middle East & Africa disposable endoscope market is segmented into GI endoscopy, bronchoscopy, urologic endoscopy, arthroscopy, proctoscopy, and others. The GI endoscopy segment held the largest market share in 2022.

Based on end user, the Middle East & Africa disposable endoscope market is segmented into hospitals, diagnostic centers, and clinics. The hospitals segment held the largest market share in 2022.

Based on country, the Middle East & Africa disposable endoscope market is segmented into Saudi Arabia, South Africa, the UAE, and the Rest of Middle East & Africa. Saudi Arabia dominated the Middle East & Africa disposable endoscope market share in 2022.

Boston Scientific Corp; Ambu AS; Consis Medical Ltd; Hill-Rom Services Inc.; Karl Storz SE & Co KG; Flexicare (Group) Ltd; OBP Medical Corp; and Coloplast Corp are the leading companies operating in the Middle East & Africa disposable endoscope market.

Contents

1. INTRODUCTION

- 1.1 Study Scope
- 1.2 The Insight Partners Research Report Guidance
- 1.3 Market Segmentation
 - 1.3.1 Middle East & Africa Disposable Endoscope Market - by Application
 - 1.3.2 Middle East & Africa Disposable Endoscope Market - by End User
 - 1.3.3 Middle East & Africa Disposable Endoscope Market - by Country

2. DISPOSABLE ENDOSCOPE MARKET - KEY TAKEAWAYS

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. MIDDLE EAST & AFRICA DISPOSABLE ENDOSCOPE MARKET - MARKET LANDSCAPE

- 4.1 Overview
- 4.2 PEST Analysis
 - 4.2.1 Middle East & Africa PEST Analysis
- 4.3 Expert's Opinion

5. MIDDLE EAST & AFRICA DISPOSABLE ENDOSCOPE MARKET - KEY MARKET DYNAMICS

- 5.1 Market Drivers
 - 5.1.1 Rising Incidence of Hospital-Acquired Infections (HAI) due to Contaminated Endoscopes
 - 5.1.2 Increased Focus on Patient Safety and Workflow Efficiency
- 5.2 Market Restraints
 - 5.2.1 Accumulation of Medical Waste due to Disposable Endoscopes
- 5.3 Market Opportunities
 - 5.3.1 Increase in Favourable Government Regulation Regarding Disposable

Endoscopes

5.4 Future Trends

5.4.1 Rapid Technological Advancements and Product Launches

5.5 Impact Analysis

6. DISPOSABLE ENDOSCOPE MARKET - MIDDLE EAST & AFRICA ANALYSIS

6.1 Middle East & Africa Disposable Endoscope Market Revenue Forecast and Analysis

7. MIDDLE EAST & AFRICA DISPOSABLE ENDOSCOPE MARKET - REVENUE AND FORECAST TO 2028 - BY APPLICATION

7.1 Overview

7.2 Disposable Endoscope Market Revenue Share, by Application 2021 & 2028 (%)

7.3 Urologic Endoscopy

7.3.1 Overview

7.3.2 Urologic Endoscopy: Disposable Endoscope Market - Revenue and Forecast to 2028 (US\$ Million)

7.4 Gastrointestinal (GI) Endoscopy

7.4.1 Overview

7.4.2 GI Endoscopy: Disposable Endoscope Market - Revenue and Forecast to 2028 (US\$ Million)

7.5 Bronchoscopy

7.5.1 Overview

7.5.2 Bronchoscopy: Disposable Endoscope Market - Revenue and Forecast to 2028 (US\$ Million)

7.6 Arthroscopy

7.6.1 Overview

7.6.2 Arthroscopy: Disposable Endoscope Market - Revenue and Forecast to 2028 (US\$ Million)

7.7 Proctoscopy

7.7.1 Overview

7.7.2 Proctoscopy: Disposable Endoscope Market - Revenue and Forecast to 2028 (US\$ Million)

7.8 Others

7.8.1 Overview

7.8.2 Others: Disposable Endoscope Market - Revenue and Forecast to 2028 (US\$ Million)

8. MIDDLE EAST & AFRICA DISPOSABLE ENDOSCOPE MARKET - REVENUE AND FORECAST TO 2028 - BY END USER

8.1 Overview

8.2 Disposable Endoscope Market Revenue Share, by End User 2021 & 2028 (%)

8.3 Hospitals

8.3.1 Overview

8.3.2 Hospitals: Disposable Endoscope Market - Revenue and Forecast to 2028 (US\$ Million)

8.4 Diagnostic Centers

8.4.1 Overview

8.4.2 Diagnostic Centers: Disposable Endoscope Market - Revenue and Forecast to 2028 (US\$ Million)

8.5 Clinics

8.5.1 Overview

8.5.2 Clinics: Disposable Endoscope Market - Revenue and Forecast to 2028 (US\$ Million)

9. MIDDLE EAST & AFRICA DISPOSABLE ENDOSCOPE MARKET - REVENUE AND FORECAST TO 2028 - BY COUNTRY ANALYSIS

9.1 Middle East & Africa Disposable Endoscope Market

9.1.1 Overview

9.1.1.1 South Africa: Disposable Endoscope Market - Revenue and Forecast to 2028 (US\$ Million)

9.1.1.1.1 Overview

9.1.1.1.2 South Africa: Disposable Endoscope Market - Revenue and Forecast to 2028 (US\$ Million)

9.1.1.1.3 South Africa: Disposable Endoscope Market, by Application, 2019-2028 (US\$ Million)

9.1.1.1.4 South Africa Disposable Endoscope Market, by End User, 2019-2028 (US\$ Million)

9.1.1.2 Saudi Arabia: Disposable Endoscope Market - Revenue and Forecast to 2028 (US\$ Million)

9.1.1.2.1 Overview

9.1.1.2.2 Saudi Arabia: Disposable Endoscope Market - Revenue and Forecast to 2028 (US\$ Million)

9.1.1.2.3 Saudi Arabia: Disposable Endoscope Market, by Application, 2019-2028 (US\$ Million)

9.1.1.2.4 Saudi Arabia Disposable Endoscope Market, by End User, 2019-2028 (US\$ Million)

9.1.1.3 UAE: Disposable Endoscope Market - Revenue and Forecast to 2028 (US\$ Million)

9.1.1.3.1 Overview

9.1.1.3.2 UAE: Disposable Endoscope Market - Revenue and Forecast to 2028 (US\$ Million)

9.1.1.3.3 UAE: Disposable Endoscope Market, by Application, 2019-2028 (US\$ Million)

9.1.1.3.4 UAE Disposable Endoscope Market, by End User, 2019-2028 (US\$ Million)

9.1.1.4 Rest of Middle East & Africa: Disposable Endoscope Market - Revenue and Forecast to 2028 (US\$ Million)

9.1.1.4.1 Overview

9.1.1.4.2 Rest of Middle East & Africa: Disposable Endoscope Market - Revenue and Forecast to 2028 (US\$ Million)

9.1.1.4.3 Rest of Middle East & Africa: Disposable Endoscope Market, by Application, 2019-2028 (US\$ Million)

9.1.1.4.4 Rest of Middle East & Africa: Disposable Endoscope Market, by End User, 2019-2028 (US\$ Million)

10. DISPOSABLE ENDOSCOPE MARKET - INDUSTRY LANDSCAPE

10.1 Overview

10.2 Growth Strategies Done by the Companies in the Market, (%)

10.3 Organic Developments

10.3.1 Overview

10.4 Inorganic Developments

10.4.1 Overview

11. COMPANY PROFILES

11.1 Boston Scientific Corp

11.1.1 Key Facts

11.1.2 Business Description

11.1.3 Products and Services

11.1.4 Financial Overview

11.1.5 SWOT Analysis

11.1.6 Key Developments

11.2 Ambu AS

11.2.1 Key Facts

- 11.2.2 Business Description
- 11.2.3 Products and Services
- 11.2.4 Financial Overview
- 11.2.5 SWOT Analysis
- 11.2.6 Key Developments
- 11.3 Consis Medical Ltd
- 11.3.1 Key Facts
- 11.3.2 Business Description
- 11.3.3 Products and Services
- 11.3.4 Financial Overview
- 11.3.5 SWOT Analysis
- 11.3.6 Key Developments
- 11.4 Hill-Rom Services Inc
- 11.4.1 Key Facts
- 11.4.2 Business Description
- 11.4.3 Products and Services
- 11.4.4 Financial Overview
- 11.4.5 SWOT Analysis
- 11.4.6 Key Developments
- 11.5 Karl Storz SE & Co KG
- 11.5.1 Key Facts
- 11.5.2 Business Description
- 11.5.3 Products and Services
- 11.5.4 Financial Overview
- 11.5.5 SWOT Analysis
- 11.5.6 Key Developments
- 11.6 Flexicare (Group) Ltd
- 11.6.1 Key Facts
- 11.6.2 Business Description
- 11.6.3 Products and Services
- 11.6.4 Financial Overview
- 11.6.5 SWOT Analysis
- 11.6.6 Key Developments
- 11.7 OBP Medical Corp
- 11.7.1 Key Facts
- 11.7.2 Business Description
- 11.7.3 Products and Services
- 11.7.4 Financial Overview
- 11.7.5 SWOT Analysis

11.7.6 Key Developments

11.8 Coloplast Corp

11.8.1 Key Facts

11.8.2 Business Description

11.8.3 Products and Services

11.8.4 Financial Overview

11.8.5 SWOT Analysis

11.8.6 Key Developments

12. APPENDIX

12.1 About The Insight Partners

12.2 Glossary of Terms

List Of Tables

LIST OF TABLES

Table 1. South Africa Disposable Endoscope Market, by Application - Revenue and Forecast to 2028 (US\$ Million)

Table 2. South Africa Disposable Endoscope Market, by End User - Revenue and Forecast to 2028 (US\$ Million)

Table 3. Saudi Arabia Disposable Endoscope Market, by Application - Revenue and Forecast to 2028 (US\$ Million)

Table 4. Saudi Arabia Disposable Endoscope Market, by End User - Revenue and Forecast to 2028 (US\$ Million)

Table 5. UAE Disposable Endoscope Market, by Application - Revenue and Forecast to 2028 (US\$ Million)

Table 6. UAE Disposable Endoscope Market, by End User - Revenue and Forecast to 2028 (US\$ Million)

Table 7. Rest of Middle East & Africa: Disposable Endoscope Market, by Application - Revenue and Forecast to 2028 (US\$ Million)

Table 8. Rest of Middle East & Africa: Disposable Endoscope Market, by End User - Revenue and Forecast to 2028 (US\$ Million)

Table 9. Organic Developments Done by Companies

Table 10. Inorganic Developments Done by Companies

Table 11. Glossary of Terms

List Of Figures

LIST OF FIGURES

- Figure 1. Middle East & Africa Disposable Endoscope Market Segmentation
- Figure 2. Middle East & Africa Disposable Endoscope Market, by Country
- Figure 3. Middle East & Africa Disposable Endoscope Market Overview
- Figure 4. GI Endoscopy Segment Held Largest Share of Application Segment in Disposable Endoscope Market
- Figure 5. Saudi Arabia Expected to Show Remarkable Growth During Forecast Period
- Figure 6. Middle East & Africa: PEST Analysis
- Figure 7. Middle East & Africa Experts' Opinion
- Figure 8. Middle East & Africa Disposable Endoscope Market: Impact Analysis of Drivers and Restraints
- Figure 9. Middle East & Africa Disposable Endoscope Market - Revenue Forecast and Analysis - 2020-2028
- Figure 10. Middle East & Africa Disposable Endoscope Market Revenue Share, by Application 2021 & 2028 (%)
- Figure 11. Urologic Endoscopy: Middle East & Africa Disposable Endoscope Market - Revenue and Forecast to 2028 (US\$ Million)
- Figure 12. GI Endoscopy: Middle East & Africa Disposable Endoscope Market - Revenue and Forecast to 2028 (US\$ Million)
- Figure 13. Bronchoscopy: Middle East & Africa Disposable Endoscope Market - Revenue and Forecast to 2028 (US\$ Million)
- Figure 14. Arthroscopy Endoscopy: Middle East & Africa Disposable Endoscope Market - Revenue and Forecast to 2028 (US\$ Million)
- Figure 15. Proctoscopy Endoscopy: Middle East & Africa Disposable Endoscope Market - Revenue and Forecast to 2028 (US\$ Million)
- Figure 16. Others: Middle East & Africa Disposable Endoscope Market - Revenue and Forecast to 2028 (US\$ Million)
- Figure 17. Middle East & Africa Disposable Endoscope Market Revenue Share, by End User 2021 & 2028 (%)
- Figure 18. Hospitals: Middle East & Africa Disposable Endoscope Market - Revenue and Forecast to 2028 (US\$ Million)
- Figure 19. Diagnostic Centers: Middle East & Africa Disposable Endoscope Market - Revenue and Forecast to 2028 (US\$ Million)
- Figure 20. Clinics: Middle East & Africa Disposable Endoscope Market - Revenue and Forecast to 2028 (US\$ Million)
- Figure 21. Middle East & Africa: Disposable Endoscope Market, by Key Country -

Revenue (2021) (US\$ Million)

Figure 22. Middle East & Africa: Disposable Endoscope Market, by Country, 2021 & 2028 (%)

Figure 23. South Africa: Disposable Endoscope Market - Revenue and Forecast to 2028 (US\$ Million)

Figure 24. Saudi Arabia: Disposable Endoscope Market - Revenue and Forecast to 2028 (US\$ Million)

Figure 25. UAE: Disposable Endoscope Market - Revenue and Forecast to 2028 (US\$ Million)

Figure 26. Rest of Middle East & Africa: Disposable Endoscope Market - Revenue and Forecast to 2028 (US\$ Million)

Figure 27. Growth Strategies Done by the Companies in the Market, (%)

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