

Middle East & Africa Diabetic Foot Ulcer Market Forecast to 2030 - Regional Analysis - By Ulcer Type (Neuropathic Ulcers, Ischemic Ulcers, and Neuro-ischemic Ulcers), Treatment Type (Advanced Wound Care Dressings, Biologics, and Therapy Device), Infection Severity (Mild, Moderate, and Severe), and End User (Hospitals, Ambulatory Surgery Centers, and Home Care)

<https://marketpublishers.com/r/M49DF1CBA81DEN.html>

Date: February 2024

Pages: 114

Price: US\$ 3,550.00 (Single User License)

ID: M49DF1CBA81DEN

Abstracts

The Middle East & Africa diabetic foot ulcer market was valued at US\$ 249.80 million in 2022 and is expected to reach US\$ 352.45 million by 2030; it is estimated to grow at a CAGR of 4.4% from 2022 to 2030.

High Prevalence of Diabetes and Related Chronic Wounds Fuel the Middle East & Africa Diabetic Foot Ulcer Market

Diabetic patients are vulnerable to wounds, and the healing process is usually longer. Depending on healing timeframe, wounds are classified as acute and chronic. Diabetes is a life-threatening chronic disease with no functional cure. Diabetes can lead to various complications in different body parts and increase the overall risk of premature death. According to the International Diabetes Federation (IDF), in 2021, there were 537 million adults living with diabetes worldwide. The number is anticipated to increase to 643 million by 2030 and 783 million by 2045. Blood vessels and nerves in the feet of diabetic patients are prone to damages, resulting in numbness. Due to this, diabetic patients have a higher chance of developing diabetic foot ulceration.

According to a study published in 2021 in National Center for Biotechnology Information (NCBI), the risk of developing diabetic foot ulcers is between 19% and 34%. Approximately, a recurrence rate of 40% is experienced by patients within 1 year of recovery, 60% within 3 years, and 65% within 5 years. As per same study, it is reported that infection develops in 50–60% of ulcers and is the principal cause that damages diabetic feet. Thus, the demand for diabetic foot ulcer treatments is on rise globally, thereby fueling the market growth.

Middle East & Africa Diabetic Foot Ulcer Market Overview

The Middle East & Africa diabetic foot ulcer market is estimated to grow at a CAGR of 6.4% from 2022 to 2030. Key factors driving the market growth are increasing prevalence of diabetes and related chronic wounds and the rise in geriatric population propel market growth. However, high cost of advanced wound care treatments hinders the market growth. In the last few years, the private sector has been playing an important role in the healthcare system in Saudi Arabia, owing to the rising investments in the development of healthcare facilities and infrastructure in the country. The Government of Saudi Arabia launched the Saudi Vision 2030 program to reduce oil dependence and diversify other sectors, including healthcare. Under this program, the Health Sector Transformation Program aims to reconstruct the healthcare sector as a comprehensive, effective, and integrated health system based on the health of individuals. Thus, the increasing investments in developing healthcare facilities and the increasing prevalence of diabetes among the population will fuel the market growth in the Middle East & Africa.

Middle East & Africa Diabetic Foot Ulcer Market Revenue and Forecast to 2030 (US\$ Million)

Middle East & Africa Diabetic Foot Ulcer Market Segmentation

Based on treatment type, the Middle East & Africa diabetic foot ulcer market is segmented into advanced wound care dressings, therapy device, and biologics. The advanced wound care dressings segment held the largest share in 2022.

Based on ulcer type, the Middle East & Africa diabetic foot ulcer market is segmented into neuro-Ischemic ulcers, neuropathic ulcers, and ischemic ulcers. The neuro-Ischemic ulcers segment held the largest share in 2022.

Based on infection severity, the Middle East & Africa diabetic foot ulcer market is

segmented into mild, moderate, and severe. The mild segment held the largest share in 2022.

Based on end user, the Middle East & Africa diabetic foot ulcer market is segmented into hospitals, ambulatory surgical centers, and home care. The hospitals segment held largest share in 2022.

Based on country, the Middle East & Africa diabetic foot ulcer market is segmented into South Africa, Saudi Arabia, UAE, and the Rest of MEA. South Africa dominated the Middle East & Africa diabetic foot ulcer market in 2022.

Convatec Group Plc, 3M Co, Coloplast AS, Smith & Nephew Plc, B. Braun SE, Medline Industries LP, Organogenesis Inc., M?Inlycke Health Care AB, and MiMedx Group Inc are some of the leading companies operating in the Middle East & Africa diabetic foot ulcer market.

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