

Middle East & Africa Denim Fabrics Market Size and Forecast (2021 - 2031)

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Abstracts

The Middle East and Africa Denim Fabrics Market is projected to grow significantly, reaching an estimated US\$ 1,960.3 million by 2031, up from US\$ 1,541.9 million in 2024. This growth trajectory indicates a compound annual growth rate (CAGR) of 3.6% from 2025 to 2031, reflecting the increasing consumer demand for denim across various sectors, particularly in apparel and home decor.

Executive Summary and Market Analysis

The denim fabric market in the Middle East and Africa is experiencing steady growth, primarily driven by rising consumer demand in both the apparel and home decor segments. Denim has established itself as a staple fabric due to its versatility and durability, appealing particularly to the region's youthful and fashion-forward demographic. Urbanization and increasing disposable incomes in countries like South Africa, Egypt, and Turkey have broadened the consumer base for denim products, including jeans, jackets, and casual wear. The influence of Western fashion trends, amplified by social media and celebrity endorsements, has further propelled this demand.

In addition to apparel, denim's appeal is expanding into the home decor market, where its rugged texture and aesthetic versatility are becoming increasingly popular for items such as upholstery, cushions, and throws. This trend is supported by a growing interest in sustainable and durable materials, prompting manufacturers to innovate with eco-friendly denim products designed for interior use. Regional textile hubs, particularly Ethiopia and Turkey, are enhancing their production capabilities by merging traditional craftsmanship with modern technology to cater to both domestic markets and export demands.

Market Segmentation Analysis

The Middle East and Africa Denim Fabrics Market can be segmented by type and application. By type, the market includes Raw Denim, Washed Denim, Stretch Denim, Crushed Denim, and others. In 2024, Washed Denim is expected to hold the largest market share. By application, the market is divided into Apparel, which includes Bottomwear, Jackets, Shirts, and other apparel, as well as Home Furnishing, which encompasses Curtains, Upholstery, and other home furnishing items. Apparel is anticipated to dominate the market share in 2024.

Market Outlook

The future of denim is increasingly influenced by the integration of hybrid fabric technologies that enhance the material's functional properties and broaden its range of applications. Traditionally valued for its durability and aesthetic appeal, denim is now being engineered to meet the evolving performance expectations of modern consumers. Technological advancements are introducing features such as enhanced stretch, moisture management, wrinkle resistance, and even stain or water repellency, making denim suitable for a wider array of uses.

In the apparel sector, these functional upgrades cater to the demand for comfort and utility in everyday wear. For example, denim infused with elastane or spandex improves flexibility and fit, while specialized coatings or treatments can provide weather resistance, making it ideal for transitional outerwear. These enhancements allow brands to market denim not just as a fashion fabric but also as part of performance apparel collections designed for active or travel-ready lifestyles.

In the home furnishings sector, hybrid denim fabrics with antimicrobial properties or spill-resistant finishes are particularly well-suited for high-use items such as sofas, ottomans, and cushions. These performance features align with the growing consumer preference for low-maintenance yet stylish home decor solutions.

Country Insights

The Middle East and Africa Denim Fabrics Market is also segmented by country, including South Africa, Saudi Arabia, the United Arab Emirates, Turkey, Egypt, and the Rest of the Middle East and Africa. In 2024, the Rest of the Middle East and Africa is expected to hold the largest market share.

Countries such as Ethiopia, Kuwait, Qatar, Bahrain, Iran, Iraq, Morocco, and Nigeria are significant contributors to the denim fabrics market in this region. These nations are experiencing urbanization, shifting fashion preferences, and rising disposable incomes. Morocco and Nigeria, in particular, are emerging as key players in denim production and consumption. Local manufacturers are focusing on quality and innovation to meet the increasing demand for denim products. Additionally, the rise of e-commerce platforms has facilitated access to a broader range of denim products, further fueling market growth.

Company Profiles

Key players in the Middle East and Africa Denim Fabrics Market include SANKO Holding, Candiani S.p.A., Hyde Park Denim, Cone Denim LLC, Zeva Denim, Prosperity Textile, KG DENIM LIMITED, T?SA, AtlasDenim, Arvind Limited, DNM Textile Industry and Trade Inc, Sudarshan Jeans, The Fabric Manufacturer, Haseller, and TAVEX EUROPE S.L. These companies are employing various strategies such as expansion, product innovation, and mergers and acquisitions to deliver innovative products to consumers and enhance their market share.

Contents

1. INTRODUCTION

- 1.1 Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights
- 2.2 Market Attractiveness

3. RESEARCH METHODOLOGY

- 3.1 Secondary Research
- 3.2 Primary Research
 - 3.2.1 Hypothesis formulation:
 - 3.2.2 Macroeconomic factor analysis:
 - 3.2.3 Developing base number:
 - 3.2.4 Data Triangulation:
 - 3.2.5 Country-level data:

4. DENIM FABRICS MARKET LANDSCAPE

- 4.1 Market Overview
- 4.2 Porter's Five Forces Analysis
 - 4.2.1 Threat of New Entrants:
 - 4.2.2 Threat of Substitutes:
 - 4.2.3 Bargaining Power of Buyers:
 - 4.2.4 Bargaining Power of Suppliers:
 - 4.2.5 Competitive Rivalry:
- 4.3 Ecosystem Analysis
 - 4.3.1 Raw Material Suppliers
 - 4.3.2 Manufacturers
 - 4.3.3 Distributors or Suppliers
 - 4.3.4 End-Use Industry
 - 4.3.5 List of Vendors in the Value Chain

5. MIDDLE EAST & AFRICA DENIM FABRICS MARKET - KEY MARKET DYNAMICS

- 5.1 Market Drivers
- 5.2 Market Restraints
- 5.3 Market Opportunities
- 5.4 Future Trends
- 5.5 Impact of Drivers and Restraints:

6. DENIM FABRICS MARKET - MIDDLE EAST & AFRICA MARKET ANALYSIS

- 6.1 Middle East & Africa Denim Fabrics Market Volume (Million Sq. Meter), 2021 - 2031
- 6.2 Middle East & Africa Denim Fabrics Market Volume Forecast and Analysis (Million Sq. Meter)
- 6.3 Middle East & Africa Denim Fabrics Market Revenue (US\$ Million), 2024 -2031
- 6.4 Middle East & Africa Denim Fabrics Market Forecast and Analysis

7. MIDDLE EAST & AFRICA DENIM FABRICS MARKET VOLUME AND REVENUE ANALYSIS - BY TYPE

- 7.1 Raw Denim
 - 7.1.1 Overview
 - 7.1.2 Raw Denim: Middle East & Africa Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)
 - 7.1.3 Raw Denim: Middle East & Africa Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
- 7.2 Washed Denim
 - 7.2.1 Overview
 - 7.2.2 Washed Denim: Middle East & Africa Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)
 - 7.2.3 Washed Denim: Middle East & Africa Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
- 7.3 Stretch Denim
 - 7.3.1 Overview
 - 7.3.2 Stretch Denim: Middle East & Africa Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)
 - 7.3.3 Stretch Denim: Middle East & Africa Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
- 7.4 Crushed Denim
 - 7.4.1 Overview
 - 7.4.2 Crushed Denim: Middle East & Africa Denim Fabrics Market - Volume and

Forecast, 2021 - 2031 (Million Sq. Meter)

7.4.3 Crushed Denim: Middle East & Africa Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

7.5 Others

7.5.1 Overview

7.5.2 Others: Middle East & Africa Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)

7.5.3 Others: Middle East & Africa Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8. MIDDLE EAST & AFRICA DENIM FABRICS MARKET VOLUME AND REVENUE ANALYSIS - BY APPLICATION

8.1 Apparel

8.1.1 Overview

8.1.2 Apparel: Middle East & Africa Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)

8.1.3 Apparel: Middle East & Africa Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.2 Bottomwear

8.2.1 Overview

8.2.2 Bottomwear: Middle East & Africa Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)

8.2.3 Bottomwear: Middle East & Africa Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.3 Jackets

8.3.1 Overview

8.3.2 Jackets: Middle East & Africa Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)

8.3.3 Jackets: Middle East & Africa Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.4 Shirts

8.4.1 Overview

8.4.2 Shirts: Middle East & Africa Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)

8.4.3 Shirts: Middle East & Africa Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.5 Others Apparel

8.5.1 Overview

8.5.2 Others Apparel: Middle East & Africa Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)

8.5.3 Others Apparel: Middle East & Africa Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.6 Home Furnishing

8.6.1 Overview

8.6.2 Home Furnishing: Middle East & Africa Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)

8.6.3 Home Furnishing: Middle East & Africa Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.7 Curtains

8.7.1 Overview

8.7.2 Curtains: Middle East & Africa Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)

8.7.3 Curtains: Middle East & Africa Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.8 Upholstery

8.8.1 Overview

8.8.2 Upholstery: Middle East & Africa Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)

8.8.3 Upholstery: Middle East & Africa Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.9 Others Home Furnishing

8.9.1 Overview

8.9.2 Others Home Furnishing: Middle East & Africa Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)

8.9.3 Others Home Furnishing: Middle East & Africa Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.10 Others

8.10.1 Overview

8.10.2 Others: Middle East & Africa Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)

8.10.3 Others: Middle East & Africa Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9. MIDDLE EAST & AFRICA DENIM FABRICS MARKET - COUNTRY ANALYSIS

9.1 Middle East & Africa

9.1.1 Middle East & Africa Denim Fabrics Market Revenue and Forecast and Analysis

- by Country

9.1.1.1 Middle East & Africa Denim Fabrics Market Volume and Forecast and Analysis - by Country

9.1.1.2 Middle East & Africa Denim Fabrics Market Revenue and Forecast and Analysis - by Country

9.1.2.2 South Africa: Middle East & Africa Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.1.2.2.1 South Africa: Middle East & Africa Denim Fabrics Market Share - by Type

9.1.2.2.2 South Africa: Middle East & Africa Denim Fabrics Market Share - by Application

9.2.3.3 Saudi Arabia: Middle East & Africa Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.2.3.3.1 Saudi Arabia: Middle East & Africa Denim Fabrics Market Share - by Type

9.2.3.3.2 Saudi Arabia: Middle East & Africa Denim Fabrics Market Share - by Application

9.3.4.4 United Arab Emirates: Middle East & Africa Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.3.4.4.1 United Arab Emirates: Middle East & Africa Denim Fabrics Market Share - by Type

9.3.4.4.2 United Arab Emirates: Middle East & Africa Denim Fabrics Market Share - by Application

9.4.5.5 Turkey: Middle East & Africa Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.4.5.5.1 Turkey: Middle East & Africa Denim Fabrics Market Share - by Type

9.4.5.5.2 Turkey: Middle East & Africa Denim Fabrics Market Share - by Application

9.5.6.6 Egypt: Middle East & Africa Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.5.6.6.1 Egypt: Middle East & Africa Denim Fabrics Market Share - by Type

9.5.6.6.2 Egypt: Middle East & Africa Denim Fabrics Market Share - by Application

9.6.7.7 Rest of Middle East & Africa: Middle East & Africa Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.6.7.7.1 Rest of Middle East & Africa: Middle East & Africa Denim Fabrics Market Share - by Type

9.6.7.7.2 Rest of Middle East & Africa: Middle East & Africa Denim Fabrics Market Share - by Application

10 COMPETITIVE LANDSCAPE

10.1 Heat Map Analysis by Key Players

10.2 Estimated Company Market Share Analysis, 2024

11 INDUSTRY LANDSCAPE

11.1 Overview

11.2 New Product Development

11.3 Merger and Acquisition

11.4 Other Strategic Developments

12 COMPANY PROFILES

12.1 SANKO Holding

12.1.1 Key Facts

12.1.2 Business Description

12.1.3 Products and Services

12.1.4 Financial Overview

12.1.5 SWOT Analysis

12.1.6 Key Developments

12.2 Candiani S.p.A.

12.2.1 Key Facts

12.2.2 Business Description

12.2.3 Products and Services

12.2.4 Financial Overview

12.2.5 SWOT Analysis

12.2.6 Key Developments

12.3 Hyde Park Denim

12.3.1 Key Facts

12.3.2 Business Description

12.3.3 Products and Services

12.3.4 Financial Overview

12.3.5 SWOT Analysis

12.3.6 Key Developments

12.4 Cone Denim LLC

12.4.1 Key Facts

12.4.2 Business Description

12.4.3 Products and Services

12.4.4 Financial Overview

12.4.5 SWOT Analysis

12.4.6 Key Developments

12.5 Zeva Denim

12.5.1 Key Facts

12.5.2 Business Description

12.5.3 Products and Services

12.5.4 Financial Overview

12.5.5 SWOT Analysis

12.5.6 Key Developments

12.6 Prosperity Textile

12.6.1 Key Facts

12.6.2 Business Description

12.6.3 Products and Services

12.6.4 Financial Overview

12.6.5 SWOT Analysis

12.6.6 Key Developments

12.7 KG DENIM LIMITED

12.7.1 Key Facts

12.7.2 Business Description

12.7.3 Products and Services

12.7.4 Financial Overview

12.7.5 SWOT Analysis

12.7.6 Key Developments

12.8 T?SA

12.8.1 Key Facts

12.8.2 Business Description

12.8.3 Products and Services

12.8.4 Financial Overview

12.8.5 SWOT Analysis

12.8.6 Key Developments

12.9 AtlasDenim

12.9.1 Key Facts

12.9.2 Business Description

12.9.3 Products and Services

12.9.4 Financial Overview

12.9.5 SWOT Analysis

12.9.6 Key Developments

12.10 Arvind Limited

12.10.1 Key Facts

12.10.2 Business Description

12.10.3 Products and Services

- 12.10.4 Financial Overview
- 12.10.5 SWOT Analysis
- 12.10.6 Key Developments
- 12.11 DNM Textile Industry and Trade Inc
 - 12.11.1 Key Facts
 - 12.11.2 Business Description
 - 12.11.3 Products and Services
 - 12.11.4 Financial Overview
 - 12.11.5 SWOT Analysis
 - 12.11.6 Key Developments
- 12.12 Sudarshan Jeans
 - 12.12.1 Key Facts
 - 12.12.2 Business Description
 - 12.12.3 Products and Services
 - 12.12.4 Financial Overview
 - 12.12.5 SWOT Analysis
 - 12.12.6 Key Developments
- 12.13 The Fabric Manufacturer
 - 12.13.1 Key Facts
 - 12.13.2 Business Description
 - 12.13.3 Products and Services
 - 12.13.4 Financial Overview
 - 12.13.5 SWOT Analysis
 - 12.13.6 Key Developments
- 12.14 Haseller
 - 12.14.1 Key Facts
 - 12.14.2 Business Description
 - 12.14.3 Products and Services
 - 12.14.4 Financial Overview
 - 12.14.5 SWOT Analysis
 - 12.14.6 Key Developments
- 12.15 TAVEX EUROPE S.L.
 - 12.15.1 Key Facts
 - 12.15.2 Business Description
 - 12.15.3 Products and Services
 - 12.15.4 Financial Overview
 - 12.15.5 SWOT Analysis
 - 12.15.6 Key Developments

13. APPENDIX

13.1 About The Insight Partners

List Of Tables

LIST OF TABLES

Table 1. Middle East & Africa Denim Fabrics Market Segmentation

Table 2. List of Vendors

Table 3. Middle East & Africa Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)

Table 4. Middle East & Africa Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Table 5. Middle East & Africa Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter) - by Type

Table 5. Middle East & Africa Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 6. Middle East & Africa Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter) - by Application

Table 6. Middle East & Africa Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 7. Middle East & Africa Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter) - by Country

Table 8. Middle East & Africa Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Country

Table 9. South Africa: Middle East & Africa Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter) - by Type

Table 10. South Africa: Middle East & Africa Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 11. South Africa: Middle East & Africa Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter) - by Application

Table 12. South Africa: Middle East & Africa Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 13. Saudi Arabia: Middle East & Africa Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter) - by Type

Table 14. Saudi Arabia: Middle East & Africa Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 15. Saudi Arabia: Middle East & Africa Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter) - by Application

Table 16. Saudi Arabia: Middle East & Africa Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 17. United Arab Emirates: Middle East & Africa Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter) - by Type

Table 18. United Arab Emirates: Middle East & Africa Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 19. United Arab Emirates: Middle East & Africa Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter) - by Application

Table 20. United Arab Emirates: Middle East & Africa Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 21. Turkey: Middle East & Africa Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter) - by Type

Table 22. Turkey: Middle East & Africa Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 23. Turkey: Middle East & Africa Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter) - by Application

Table 24. Turkey: Middle East & Africa Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 25. Egypt: Middle East & Africa Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter) - by Type

Table 26. Egypt: Middle East & Africa Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 27. Egypt: Middle East & Africa Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter) - by Application

Table 28. Egypt: Middle East & Africa Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 29. Rest of Middle East & Africa: Middle East & Africa Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter) - by Type

Table 30. Rest of Middle East & Africa: Middle East & Africa Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 31. Rest of Middle East & Africa: Middle East & Africa Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter) - by Application

Table 32. Rest of Middle East & Africa: Middle East & Africa Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 33. Heat Map Analysis by Key Players

List Of Figures

LIST OF FIGURES

Figure 1. Middle East & Africa Denim Fabrics Market Segmentation - Country

Figure 2. Porter's Analysis

Figure 3. Ecosystem: Denim Fabrics Market

Figure 4. Middle East & Africa Denim Fabrics Market - Key Market Dynamics

Figure 5. Impact Analysis of Drivers and Restraints

Figure 6. Middle East & Africa Denim Fabrics Market Volume (Million Sq. Meter), 2021 - 2031

Figure 7. Middle East & Africa Denim Fabrics Market Revenue (US\$ Million), 2024 - 2031

Figure 8. Middle East & Africa Denim Fabrics Market Share (%) - by Type, 2024 and 2031

Figure 9. Raw Denim: Middle East & Africa Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)

Figure 9. Raw Denim: Middle East & Africa Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 10. Washed Denim: Middle East & Africa Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)

Figure 10. Washed Denim: Middle East & Africa Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 11. Stretch Denim: Middle East & Africa Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)

Figure 11. Stretch Denim: Middle East & Africa Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 12. Crushed Denim: Middle East & Africa Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)

Figure 12. Crushed Denim: Middle East & Africa Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 13. Others: Middle East & Africa Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)

Figure 13. Others: Middle East & Africa Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 14. Middle East & Africa Denim Fabrics Market Share (%) - by Application, 2024 and 2031

Figure 15. Apparel: Middle East & Africa Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)

Figure 15. Apparel: Middle East & Africa Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 16. Bottomwear: Middle East & Africa Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)

Figure 16. Bottomwear: Middle East & Africa Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 17. Jackets: Middle East & Africa Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)

Figure 17. Jackets: Middle East & Africa Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 18. Shirts: Middle East & Africa Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)

Figure 18. Shirts: Middle East & Africa Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 19. Others Apparel: Middle East & Africa Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)

Figure 19. Others Apparel: Middle East & Africa Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 20. Home Furnishing: Middle East & Africa Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)

Figure 20. Home Furnishing: Middle East & Africa Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 21. Curtains: Middle East & Africa Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)

Figure 21. Curtains: Middle East & Africa Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 22. Upholstery: Middle East & Africa Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)

Figure 22. Upholstery: Middle East & Africa Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 23. Others Home Furnishing: Middle East & Africa Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)

Figure 23. Others Home Furnishing: Middle East & Africa Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 24. Others: Middle East & Africa Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)

Figure 24. Others: Middle East & Africa Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 25. Middle East & Africa Denim Fabrics Market Breakdown by Key Countries, 2024 and 2031 (%)

Figure 26. South Africa: Middle East & Africa Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 27. Saudi Arabia: Middle East & Africa Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 28. United Arab Emirates: Middle East & Africa Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 29. Turkey: Middle East & Africa Denim Fabrics Market - Revenue and Forecast,

2021 - 2031 (US\$ Million)

Figure 30. Egypt: Middle East & Africa Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 31. Rest of Middle East & Africa: Middle East & Africa Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 32. Estimated Company Market Share Analysis, 2024

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