

Middle East & Africa Cranial Implants Market Report (2021-2031) by Scope, Segmentation, Dynamics, and Competitive Analysis

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Abstracts

The cranial implants market in the Middle East and Africa is projected to grow significantly, reaching approximately US\$ 129.35 million by 2031, up from US\$ 80.55 million in 2023, with a compound annual growth rate (CAGR) of 6.1% during the forecast period from 2023 to 2031.

Executive Summary and Market Analysis

This market encompasses several key regions, including the UAE, Saudi Arabia, South Africa, and other areas within the Middle East and Africa. The growth of the cranial implants market is primarily driven by an increase in the incidence of strokes and neurological disorders, a growing elderly population, and the expansion of healthcare infrastructure. Additionally, heightened awareness among healthcare professionals and patients about the advantages of cranial implants is contributing to the rising demand.

Market Segmentation Analysis

The cranial implants market is categorized based on type, material, and application:

By Type: The market is divided into parietal, frontal, occipital, temporal, and sphenoid implants. In 2023, parietal implants held the largest market share.

By Material: The segmentation includes polymethyl methacrylate, polyether ether ketone (PEEK), titanium, and others. PEEK was the leading material in

market share in 2023.

By End User: The market is segmented into hospitals, trauma centers, and other facilities, with hospitals accounting for the largest share in 2023.

Market Outlook

A notable trend in the cranial implants market is the rise of customized implants, driven by advancements in 3D printing and imaging technologies. Unlike traditional off-the-shelf implants, customized implants are tailored to fit the unique anatomy of each patient, which enhances surgical outcomes and minimizes complications. 3D printing allows for the creation of implants that precisely match the contours derived from CT or MRI scans, leading to better integration and reduced risks of displacement and infection. Furthermore, these implants can incorporate bioactive coatings that promote bone healing, thereby improving strength and flexibility. The integration of customized implants into clinical practice is expected to enhance surgical accuracy, shorten recovery times, and improve long-term patient outcomes, marking a significant evolution in the cranial implant sector.

Country Insights

The market analysis also highlights specific country insights, focusing on Saudi Arabia, South Africa, the UAE, and other regions in the Middle East and Africa. Saudi Arabia emerged as the leading market in 2023. According to the report "Rights and Wellbeing of Older Persons in Saudi Arabia," the population aged 60 and above is expected to increase five-fold from 2020 to 2050, rising from 2 million (5.9% of the total population) to 10.5 million (23.7%). The number of individuals aged 80 and older is projected to reach 1.6 million, or 4% of the population by 2050. This demographic shift is significant as older adults are more prone to falls, strokes, neurodegenerative diseases, and bone fractures, which can necessitate cranial implants for surgical intervention.

Additionally, traumatic brain injury (TBI) is a major public health concern in Saudi Arabia, with an incidence rate of 116 per 100,000 people, as reported in a 2022 study. TBIs are a leading cause of preventable death and pose substantial economic and health burdens. Cranial implants are crucial for the recovery of TBI patients, as they restore the skull's structural integrity, protect the brain, and facilitate neurological

recovery. Thus, the increasing elderly population and the rising incidence of TBIs are key factors driving the cranial implants market in Saudi Arabia.

Company Profiles

Key players in the Middle East and Africa cranial implants market include Stryker Corp, Zimmer Biomet Holdings Inc, Integra LifeSciences Holdings Corp, OsteoMed SA, Anatomics Pty Ltd, Matrix Surgical Holdings LLC, Calavera Surgical, Medtronic Plc, Xilloc Medical BV, Johnson & Johnson, evonos GmbH & Co. KG, B Braun SE, UAB Ortho Baltic, 3D Systems Corp, GPC Medical Ltd, Bioplate Inc, EUROS SAS, Biocomposites Ltd, Medprin Biotech GmbH, Kelyniam Global Inc, MedCAD, KLS Martin Group, and Longeviti Neuro Solutions LLC. These companies are pursuing various strategies, including expansion, product innovation, and mergers and acquisitions, to enhance their market presence and offer innovative solutions to consumers.

Contents

1. INTRODUCTION

- 1.1 Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights

3. RESEARCH METHODOLOGY

- 3.1 Secondary Research
- 3.2 Primary Research
 - 3.2.1 Hypothesis formulation:
 - 3.2.2 Macro-economic factor analysis:
 - 3.2.3 Developing base number:
 - 3.2.4 Data Triangulation:
 - 3.2.5 Country level data:

4. MIDDLE EAST & AFRICA CRANIAL IMPLANTS MARKET LANDSCAPE

- 4.1 Overview
- 4.2 PEST Analysis

5. MIDDLE EAST & AFRICA CRANIAL IMPLANTS MARKET - KEY MARKET DYNAMICS

- 5.1 Middle East & Africa Cranial Implants Market - Key Market Dynamics
- 5.2 Market Drivers
 - 5.2.1 Increase in Prevalence of Traumatic Brain Injuries
 - 5.2.2 Surge in Elderly Populations
- 5.3 Market Restraints
 - 5.3.1 Risk of Implant Failure
- 5.4 Market Opportunities
 - 5.4.1 Advancements in 3D Printing with Incorporation of Original Multilayer Technology
- 5.5 Future Trends
 - 5.5.1 Customized Implants

5.6 Impact of Drivers and Restraints:

6. MIDDLE EAST & AFRICA CRANIAL IMPLANTS MARKET - ANALYSIS

6.1 Middle East & Africa Cranial Implants Market Revenue (US\$ Million), 2021-2031

6.2 Middle East & Africa Cranial Implants Market Forecast Analysis

7. MIDDLE EAST & AFRICA CRANIAL IMPLANTS MARKET ANALYSIS - BY TYPE

7.1 Parietal

7.1.1 Overview

7.1.2 Parietal: Middle East & Africa Cranial Implants Market - Revenue and Forecast, 2021-2031 (US\$ Million)

7.2 Frontal

7.2.1 Overview

7.2.2 Frontal: Middle East & Africa Cranial Implants Market - Revenue and Forecast, 2021-2031 (US\$ Million)

7.3 Occipital

7.3.1 Overview

7.3.2 Occipital: Middle East & Africa Cranial Implants Market - Revenue and Forecast, 2021-2031 (US\$ Million)

7.4 Temporal

7.4.1 Overview

7.4.2 Temporal: Middle East & Africa Cranial Implants Market - Revenue and Forecast, 2021-2031 (US\$ Million)

7.5 Sphenoid

7.5.1 Overview

7.5.2 Sphenoid: Middle East & Africa Cranial Implants Market - Revenue and Forecast, 2021-2031 (US\$ Million)

8. MIDDLE EAST & AFRICA CRANIAL IMPLANTS MARKET ANALYSIS - BY MATERIAL

8.1 Polymethyl Methacrylate

8.1.1 Overview

8.1.2 Polymethyl Methacrylate: Middle East & Africa Cranial Implants Market - Revenue and Forecast, 2021-2031 (US\$ Million)

8.2 Polyether Ether Ketone

8.2.1 Overview

8.2.2 Polyether Ether Ketone: Middle East & Africa Cranial Implants Market - Revenue and Forecast, 2021-2031 (US\$ Million)

8.3 Titanium

8.3.1 Overview

8.3.2 Titanium: Middle East & Africa Cranial Implants Market - Revenue and Forecast, 2021-2031 (US\$ Million)

8.4 Others

8.4.1 Overview

8.4.2 Others: Middle East & Africa Cranial Implants Market - Revenue and Forecast, 2021-2031 (US\$ Million)

9. MIDDLE EAST & AFRICA CRANIAL IMPLANTS MARKET ANALYSIS - BY END USER

9.1 Hospitals

9.1.1 Overview

9.1.2 Hospitals: Middle East & Africa Cranial Implants Market - Revenue and Forecast, 2021-2031 (US\$ Million)

9.2 Trauma Centers

9.2.1 Overview

9.2.2 Trauma Centers: Middle East & Africa Cranial Implants Market - Revenue and Forecast, 2021-2031 (US\$ Million)

9.3 Others

9.3.1 Overview

9.3.2 Others: Middle East & Africa Cranial Implants Market - Revenue and Forecast, 2021-2031 (US\$ Million)

10. MIDDLE EAST & AFRICA CRANIAL IMPLANTS MARKET - COUNTRY ANALYSIS

10.1 Middle East & Africa

10.1.1 Middle East & Africa Cranial Implants Market - Revenue and Forecast Analysis - by Country

10.1.1.1 Middle East & Africa Cranial Implants Market - Revenue and Forecast Analysis - by Country

10.1.1.2 Saudi Arabia: Middle East & Africa Cranial Implants Market - Revenue and Forecast, 2021-2031 (US\$ Million)

10.1.1.2.1 Saudi Arabia: Middle East & Africa Cranial Implants Market Share - by Type

10.1.1.2.2 Saudi Arabia: Middle East & Africa Cranial Implants Market Share - by Material

10.1.1.2.3 Saudi Arabia: Middle East & Africa Cranial Implants Market Share - by End User

10.1.1.3 South Africa: Middle East & Africa Cranial Implants Market - Revenue and Forecast, 2021-2031 (US\$ Million)

10.1.1.3.1 South Africa: Middle East & Africa Cranial Implants Market Share - by Type

10.1.1.3.2 South Africa: Middle East & Africa Cranial Implants Market Share - by Material

10.1.1.3.3 South Africa: Middle East & Africa Cranial Implants Market Share - by End User

10.1.1.4 United Arab Emirates: Middle East & Africa Cranial Implants Market - Revenue and Forecast, 2021-2031 (US\$ Million)

10.1.1.4.1 United Arab Emirates: Middle East & Africa Cranial Implants Market Share - by Type

10.1.1.4.2 United Arab Emirates: Middle East & Africa Cranial Implants Market Share - by Material

10.1.1.4.3 United Arab Emirates: Middle East & Africa Cranial Implants Market Share - by End User

10.1.1.5 Rest of Middle East & Africa: Middle East & Africa Cranial Implants Market - Revenue and Forecast, 2021-2031 (US\$ Million)

10.1.1.5.1 Rest of Middle East & Africa: Middle East & Africa Cranial Implants Market Share - by Type

10.1.1.5.2 Rest of Middle East & Africa: Middle East & Africa Cranial Implants Market Share - by Material

10.1.1.5.3 Rest of Middle East & Africa: Middle East & Africa Cranial Implants Market Share - by End User

11. INDUSTRY LANDSCAPE

11.1 Overview

11.2 Mergers and Acquisitions

11.3 Product Launch

11.4 Expansions and Other Strategic Developments

12. COMPANY PROFILES

12.1 Stryker Corp

- 12.1.1 Key Facts
- 12.1.2 Business Description
- 12.1.3 Products and Services
- 12.1.4 Financial Overview
- 12.1.5 SWOT Analysis
- 12.1.6 Key Developments
- 12.2 Zimmer Biomet Holdings Inc
 - 12.2.1 Key Facts
 - 12.2.2 Business Description
 - 12.2.3 Products and Services
 - 12.2.4 Financial Overview
 - 12.2.5 SWOT Analysis
 - 12.2.6 Key Developments
- 12.3 Integra LifeSciences Holdings Corp
 - 12.3.1 Key Facts
 - 12.3.2 Business Description
 - 12.3.3 Products and Services
 - 12.3.4 Financial Overview
 - 12.3.5 SWOT Analysis
 - 12.3.6 Key Developments
- 12.4 OsteoMed SA
 - 12.4.1 Key Facts
 - 12.4.2 Business Description
 - 12.4.3 Products and Services
 - 12.4.4 Financial Overview
 - 12.4.5 SWOT Analysis
 - 12.4.6 Key Developments
- 12.5 Anatomics Pty Ltd
 - 12.5.1 Key Facts
 - 12.5.2 Business Description
 - 12.5.3 Products and Services
 - 12.5.4 Financial Overview
 - 12.5.5 SWOT Analysis
 - 12.5.6 Key Developments
- 12.6 Matrix Surgical Holdings LLC
 - 12.6.1 Key Facts
 - 12.6.2 Business Description
 - 12.6.3 Products and Services
 - 12.6.4 Financial Overview

- 12.6.5 SWOT Analysis
- 12.6.6 Key Developments
- 12.7 Calavera Surgical
 - 12.7.1 Key Facts
 - 12.7.2 Business Description
 - 12.7.3 Products and Services
 - 12.7.4 Financial Overview
 - 12.7.5 SWOT Analysis
 - 12.7.6 Key Developments
- 12.8 Medtronic Plc
 - 12.8.1 Key Facts
 - 12.8.2 Business Description
 - 12.8.3 Products and Services
 - 12.8.4 Financial Overview
 - 12.8.5 SWOT Analysis
 - 12.8.6 Key Developments
- 12.9 Xilloc Medical BV
 - 12.9.1 Key Facts
 - 12.9.2 Business Description
 - 12.9.3 Products and Services
 - 12.9.4 Financial Overview
 - 12.9.5 SWOT Analysis
 - 12.9.6 Key Developments
- 12.10 Johnson & Johnson
 - 12.10.1 Key Facts
 - 12.10.2 Business Description
 - 12.10.3 Products and Services
 - 12.10.4 Financial Overview
 - 12.10.5 SWOT Analysis
 - 12.10.6 Key Developments
- 12.11 evonos GmbH & Co. KG
 - 12.11.1 Key Facts
 - 12.11.2 Business Description
 - 12.11.3 Products and Services
 - 12.11.4 Financial Overview
 - 12.11.5 SWOT Analysis
 - 12.11.6 Key Developments
- 12.12 B Braun SE
 - 12.12.1 Key Facts

- 12.12.2 Business Description
- 12.12.3 Products and Services
- 12.12.4 Financial Overview
- 12.12.5 SWOT Analysis
- 12.12.6 Key Developments
- 12.13 UAB Ortho Baltic
 - 12.13.1 Key Facts
 - 12.13.2 Business Description
 - 12.13.3 Products and Services
 - 12.13.4 Financial Overview
 - 12.13.5 SWOT Analysis
 - 12.13.6 Key Developments
- 12.14 3D Systems Corp
 - 12.14.1 Key Facts
 - 12.14.2 Business Description
 - 12.14.3 Products and Services
 - 12.14.4 Financial Overview
 - 12.14.5 SWOT Analysis
 - 12.14.6 Key Developments
- 12.15 GPC Medical Ltd
 - 12.15.1 Key Facts
 - 12.15.2 Business Description
 - 12.15.3 Products and Services
 - 12.15.4 Financial Overview
 - 12.15.5 SWOT Analysis
 - 12.15.6 Key Developments
- 12.16 Bioplate Inc
 - 12.16.1 Key Facts
 - 12.16.2 Business Description
 - 12.16.3 Products and Services
 - 12.16.4 Financial Overview
 - 12.16.5 SWOT Analysis
 - 12.16.6 Key Developments
- 12.17 EUROS SAS
 - 12.17.1 Key Facts
 - 12.17.2 Business Description
 - 12.17.3 Products and Services
 - 12.17.4 Financial Overview
 - 12.17.5 SWOT Analysis

- 12.17.6 Key Developments
- 12.18 Biocomposites Ltd
 - 12.18.1 Key Facts
 - 12.18.2 Business Description
 - 12.18.3 Products and Services
 - 12.18.4 Financial Overview
 - 12.18.5 SWOT Analysis
 - 12.18.6 Key Developments
- 12.19 Medprin Biotech GmbH
 - 12.19.1 Key Facts
 - 12.19.2 Business Description
 - 12.19.3 Products and Services
 - 12.19.4 Financial Overview
 - 12.19.5 SWOT Analysis
 - 12.19.6 Key Developments
- 12.20 Kelyniam Global Inc
 - 12.20.1 Key Facts
 - 12.20.2 Business Description
 - 12.20.3 Products and Services
 - 12.20.4 Financial Overview
 - 12.20.5 SWOT Analysis
 - 12.20.6 Key Developments
- 12.21 MedCAD
 - 12.21.1 Key Facts
 - 12.21.2 Business Description
 - 12.21.3 Products and Services
 - 12.21.4 Financial Overview
 - 12.21.5 SWOT Analysis
 - 12.21.6 Key Developments
- 12.22 KLS Martin Group
 - 12.22.1 Key Facts
 - 12.22.2 Business Description
 - 12.22.3 Products and Services
 - 12.22.4 Financial Overview
 - 12.22.5 SWOT Analysis
 - 12.22.6 Key Developments
- 12.23 Longeviti Neuro Solutions LLC
 - 12.23.1 Key Facts
 - 12.23.2 Business Description

- 12.23.3 Products and Services
- 12.23.4 Financial Overview
- 12.23.5 SWOT Analysis
- 12.23.6 Key Developments

13. APPENDIX

- 13.1 About The Insight Partners
- 13.2 Glossary of Terms for Cranial Implant Market

List Of Tables

LIST OF TABLES

- Table 1. Middle East & Africa Cranial Implants Market Segmentation
- Table 2. Middle East & Africa Cranial Implants Market - Revenue and Forecast, 2021-2031 (US\$ Million)
- Table 3. Middle East & Africa Cranial Implants Market - Revenue and Forecast, 2021-2031 (US\$ Million) - by Type
- Table 4. Middle East & Africa Cranial Implants Market - Revenue and Forecast, 2021-2031 (US\$ Million) - by Material
- Table 5. Middle East & Africa Cranial Implants Market - Revenue and Forecast, 2021-2031 (US\$ Million) - by End User
- Table 6. Middle East & Africa Cranial Implants Market - Revenue and Forecast, 2021-2031 (US\$ Million) - by Country
- Table 7. Saudi Arabia: Middle East & Africa Cranial Implants Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type
- Table 8. Saudi Arabia: Middle East & Africa Cranial Implants Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Material
- Table 9. Saudi Arabia: Middle East & Africa Cranial Implants Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by End User
- Table 10. South Africa: Middle East & Africa Cranial Implants Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type
- Table 11. South Africa: Middle East & Africa Cranial Implants Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Material
- Table 12. South Africa: Middle East & Africa Cranial Implants Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by End User
- Table 13. United Arab Emirates: Middle East & Africa Cranial Implants Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type
- Table 14. United Arab Emirates: Middle East & Africa Cranial Implants Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Material
- Table 15. United Arab Emirates: Middle East & Africa Cranial Implants Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by End User
- Table 16. Rest of Middle East & Africa: Middle East & Africa Cranial Implants Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type
- Table 17. Rest of Middle East & Africa: Middle East & Africa Cranial Implants Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Material
- Table 18. Rest of Middle East & Africa: Middle East & Africa Cranial Implants Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by End User

Table 19. Glossary of Terms

List Of Figures

LIST OF FIGURES

- Figure 1. Middle East & Africa Cranial Implants Market Segmentation - Country
- Figure 2. PEST Analysis
- Figure 3. Impact Analysis of Drivers and Restraints
- Figure 4. Middle East & Africa Cranial Implants Market Revenue (US\$ Million), 2021-2031
- Figure 5. Middle East & Africa Cranial Implants Market Share (%) - by Type (2023 and 2031)
- Figure 6. Parietal: Middle East & Africa Cranial Implants Market - Revenue and Forecast, 2021-2031 (US\$ Million)
- Figure 7. Frontal: Middle East & Africa Cranial Implants Market - Revenue and Forecast, 2021-2031 (US\$ Million)
- Figure 8. Occipital: Middle East & Africa Cranial Implants Market - Revenue and Forecast, 2021-2031 (US\$ Million)
- Figure 9. Temporal: Middle East & Africa Cranial Implants Market - Revenue and Forecast, 2021-2031 (US\$ Million)
- Figure 10. Sphenoid: Middle East & Africa Cranial Implants Market - Revenue and Forecast, 2021-2031 (US\$ Million)
- Figure 11. Middle East & Africa Cranial Implants Market Share (%) - by Material (2023 and 2031)
- Figure 12. Polymethyl Methacrylate: Middle East & Africa Cranial Implants Market - Revenue and Forecast, 2021-2031 (US\$ Million)
- Figure 13. Polyether Ether Ketone: Middle East & Africa Cranial Implants Market - Revenue and Forecast, 2021-2031 (US\$ Million)
- Figure 14. Titanium: Middle East & Africa Cranial Implants Market - Revenue and Forecast, 2021-2031 (US\$ Million)
- Figure 15. Others: Middle East & Africa Cranial Implants Market - Revenue and Forecast, 2021-2031 (US\$ Million)
- Figure 16. Middle East & Africa Cranial Implants Market Share (%) - by End User (2023 and 2031)
- Figure 17. Hospitals: Middle East & Africa Cranial Implants Market - Revenue and Forecast, 2021-2031 (US\$ Million)
- Figure 18. Trauma Centers: Middle East & Africa Cranial Implants Market - Revenue and Forecast, 2021-2031 (US\$ Million)
- Figure 19. Others: Middle East & Africa Cranial Implants Market - Revenue and Forecast, 2021-2031 (US\$ Million)

Figure 20. Middle East & Africa Cranial Implants Market Breakdown, by Key Countries, 2023 and 2031 (%)

Figure 21. Saudi Arabia: Middle East & Africa Cranial Implants Market - Revenue and Forecast, 2021- 2031 (US\$ Million)

Figure 22. South Africa: Middle East & Africa Cranial Implants Market - Revenue and Forecast, 2021- 2031 (US\$ Million)

Figure 23. United Arab Emirates: Middle East & Africa Cranial Implants Market - Revenue and Forecast, 2021- 2031 (US\$ Million)

Figure 24. Rest of Middle East & Africa: Middle East & Africa Cranial Implants Market - Revenue and Forecast, 2021- 2031 (US\$ Million)

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