

Middle East & Africa Conveyor System Market Size and Forecast (2021 - 2031)

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Abstracts

The Middle East and Africa (MEA) Conveyor System Market is projected to grow significantly, reaching an estimated US\$ 794.8 million by 2031, up from US\$ 613.0 million in 2024. This growth represents a compound annual growth rate (CAGR) of 4.0% from 2025 to 2031, driven by various factors including rapid infrastructure development, economic diversification, and increased investments in automation across key sectors such as logistics, mining, food processing, and manufacturing.

Executive Summary and Market Analysis

The MEA conveyor system market is being shaped by the ongoing efforts of governments, particularly in the Gulf Cooperation Council (GCC) countries, to diversify their economies away from oil dependency. This shift is fostering industrial growth, leading to the establishment of free zones, logistics parks, and large-scale manufacturing units that rely heavily on conveyor systems for efficient operations. A notable development in this market occurred in June 2025, when ProStack, a provider of bulk material handling solutions, launched a new line of tracked conveyors designed for small to medium-sized operations. These new models, including the TC 50, TC 60, and TR 60, offer shorter conveyor lengths while maintaining high performance, thus providing greater flexibility for users.

Heavy-duty conveyor solutions are particularly popular in sectors such as cement, steel, and petrochemicals. In the logistics sector, countries like the UAE and Saudi Arabia are experiencing a surge in demand for conveyor systems, driven by increasing cargo traffic, the growth of e-commerce, and the expansion of smart warehouse facilities. Meanwhile, Africa's conveyor system market, although still developing, is gaining traction due to rising mining activities and the need for agricultural processing solutions.

Strategic Insights

Market Segmentation Analysis

The MEA Conveyor System Market can be segmented by type, operation mode, and end-user industry:

By Type: The market is divided into Belt Conveyors, Roller Conveyors, Overhead Conveyors, and Others. The Belt Conveyors segment is expected to dominate the market in 2024.

By Operation Mode: The market is categorized into Automatic Conveyor Systems, Semi-automatic Systems, and Manual Systems, with Automatic Conveyor Systems leading in 2024.

By End-user Industry: The market is segmented into Food and Beverage, Automotive, Airports, Logistics, Metals and Mining, and Others, with the Logistics segment being the largest in 2024.

Market Outlook

A significant trend influencing the MEA conveyor system market is the growing emphasis on sustainability. Manufacturers are increasingly focused on developing energy-efficient and environmentally friendly conveyor solutions in response to regulatory pressures, consumer expectations for greener supply chains, and corporate commitments to reducing carbon footprints. Governments and industries have prioritized sustainable practices, leading to strategic investments in eco-conscious conveyor systems that align with global environmental goals.

Key areas of focus for these sustainable systems include:

1. **Energy Efficiency:** Conveyor systems often operate continuously and consume substantial power. Manufacturers are incorporating high-efficiency motors, regenerative drives, and intelligent controls to minimize energy consumption. For instance, Continental has become the first conveyor belt manufacturer to label its products with an energy efficiency tag, showcasing the industry's commitment to transparency and sustainability.

2. **Sustainable Materials:** Companies are increasingly using recyclable materials and components sourced from recycled content in their conveyor systems to reduce environmental impact.

3. **Waste Reduction:** Innovations in system design and automation contribute to waste reduction and operational efficiency, aligning with circular economy principles.

As sustainability becomes a strategic priority, energy-efficient and environmentally responsible conveyor systems are expected to become key differentiators in the market, offering long-term cost advantages, facilitating regulatory compliance, and enhancing brand reputation among environmentally conscious stakeholders.

Country Insights

The MEA Conveyor System Market can also be analyzed by country, with significant segments including Saudi Arabia, the United Arab Emirates, South Africa, and the Rest of the Middle East and Africa. Saudi Arabia is anticipated to hold the largest market share in 2024.

Saudi Arabia's Vision 2030 initiative is driving industrial diversification, leading to substantial investments in sectors such as petrochemicals, food processing, construction materials, and emerging automotive manufacturing zones. Key industrial clusters like Jubail and the King Abdullah Economic City (KAEC) are witnessing high-density material handling operations, which in turn elevates the demand for conveyor systems in logistics and production lines. Government-backed funds, such as the Saudi Industrial Development Fund, are facilitating automation investments, while open-data governance enhances transparency and planning effectiveness.

Moreover, the integration of IoT, real-time monitoring, and predictive analytics in conveyor systems is central to improving efficiency in fulfillment and production operations, particularly in food and beverage and bulk handling applications. The increasing focus on sustainability and safety regulations is further driving the adoption of modern, energy-efficient conveyor systems certified for industrial use.

Company Profiles

Key players in the MEA conveyor system market include Honeywell International Inc., Daifuku Co., Ltd., Swisslog Holding AG, Vanderlande Industries BV, SSI SCHAEFER

Group, TGW Logistics Group GmbH, Kion Group AG, Interroll Holding GmbH, Metso Outotec Corp, and Fives SAS. These companies are employing various strategies such as expansion, product innovation, and mergers and acquisitions to enhance their market presence and offer innovative solutions to their customers.

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