

Middle East & Africa Cone Beam Computed Tomography Market Forecast to 2028 – COVID-19 Impact and Regional Analysis – by Patient Positioning (Standing, Sitting, and Supine), Application (Dental, ENT, Breast Cancer, Skull Base, Orthopedic and Others), and End User (Hospitals & Clinics, Diagnostic Centers, and Others)

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Abstracts

The Middle East & Africa cone beam computed tomography market was valued at US\$ 57.00 million in 2022 and is expected to reach US\$ 99.11 million by 2028; it is estimated to register a CAGR of 9.7% from 2022 to 2028.

Technological Advancements and R&D Fuel Middle East & Africa Cone Beam Computed Tomography Market During Forecast Period

Technological advancements, particularly in digital imaging systems, have improved diagnostic and surgical procedures by ensuring the availability of detailed information to healthcare providers while reducing patients' exposure to radiation. With CBCT techniques, dentists have gained the ability to collect more data with lower doses of radiation. Earlier, physicians relied on two-dimensional imaging for diagnosis and treatment planning. However, 2D technology often requires multiple exposures. Therefore, 3D scanning has gained greater popularity in diagnostics. A few of the advancements related to the CBCT market are mentioned below: In March 2019, Planmeca Oy introduced an advanced Planmeca Viso G5 into their Planmeca Viso family, which offers high CBCT image quality. In December 2021, Ray Station 11B had introduced new features for adaptive workflows, brachytherapy, and radiation therapy with ions. An improved dose calculation accuracy on daily images for photon therapy is



a significant feature of Ray Station 11B. Daily CBCTs provide a better representation of the patient's anatomy at the time of treatment than any conventional CT, which is taken early in the process and used to plan the complete treatment. In April 2022, Carestream Dental launched the Neo Edition of CS 8200 3D Family, which made the CBCT scanning heavily intuitive. The Neo Edition is an evolved version of the CS 8200 3D, equipped with an optional Scan Ceph module that improves ease of use, contributes to a better clinical experience, and leads to more successful outcomes. Practitioners that are already using the CS 8200 3D can easily upgrade to the new Neo Edition. In June 2022, Xoran Technologies received a patent for a modular cone beam computed tomography system assembly.

Thus, such technological advancements by various market players are likely to bring new trends to the Middle East & Africa cone beam computed tomography market in the coming years.

Middle East & Africa Cone Beam Computed Tomography Market Overview

The Middle East & Africa cone beam computed tomography market is segmented into Saudi Arabia, South Africa, the UAE, and the Rest of Middle East & Africa. Countries such as the UAE and South Arabia are expected to be the largest contributors to the CBCT market due to rising dental abnormalities such as orthodontics, endodontics, and periodontics. Also, increasing dental expenditure is likely to contribute to the market growth in the Middle East & Africa.

Middle East & Africa Cone Beam Computed Tomography Market Revenue and Forecast to 2028 (US\$ Million)

Middle East & Africa Cone Beam Computed Tomography Market Segmentation

The Middle East & Africa cone beam computed tomography market is segmented into patient positioning, application, end user, and country.

Based on Patient Positioning, the Middle East & Africa cone beam computed tomography market is segmented into standing, sitting, and supine. The standing segment held the largest share of the Middle East & Africa cone beam computed tomography market in 2022.

Based on application, the Middle East & Africa cone beam computed tomography market is segmented into dental, ent, breast cancer, skull base, orthopedic and others.



The dental segment held the largest share of the Middle East & Africa cone beam computed tomography market in 2022.

Based on end user, the Middle East & Africa cone beam computed tomography market is segmented into hospitals & clinics, diagnostic centers, and others. The hospitals & clinics segment held the largest share of the Middle East & Africa cone beam computed tomography market in 2022.

Based on country, the Middle East & Africa cone beam computed tomography market is segmented into Saudi Arabia, South Africa, the UAE, and the Rest of Middle East & Africa. Saudi Arabia dominated the share of the Middle East & Africa cone beam computed tomography market in 2022.

Dentsply Sirona Inc; Carestream Dental LLC.; Fussen Group; PreXion; Brainlab AG; IDETEC MEDICAL IMAGING; Vatech Co., Ltd.; Planmeca Oy; and Canon Medical Systems are the leading companies operating in the Middle East & Africa cone beam computed tomography market.



Contents

1. INTRODUCTION

- 1.1 Scope of the Study
- 1.2 The Insight Partners Research Report Guidance
- 1.3 Market Segmentation

1.3.1 Middle East & Africa Cone Beam Computed Tomography Market – by Patient Positioning

1.3.2 Middle East & Africa Cone Beam Computed Tomography Market – by Application

- 1.3.3 Middle East & Africa Cone Beam Computed Tomography Market by End User
- 1.3.4 Middle East & Africa Cone Beam Computed Tomography Market by Country

2. MIDDLE EAST & AFRICA CONE BEAM COMPUTED TOMOGRAPHY MARKET – KEY TAKEAWAYS

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. MIDDLE EAST & AFRICA CONE BEAM COMPUTED TOMOGRAPHY MARKET – MARKET LANDSCAPE

- 4.1 Overview
- 4.2 Middle East & Africa PEST Analysis
- 4.3 Expert's Opinion

5. MIDDLE EAST & AFRICA CONE BEAM COMPUTED TOMOGRAPHY MARKET – KEY MARKET DYNAMICS

- 5.1 Market Drivers
- 5.1.1 Increasing Cases of Dental Disorders
- 5.1.2 Integration of Software Tools into CBCT Devices
- 5.2 Market Restraints
- 5.2.1 High Initial and Maintenance Cost
- 5.3 Market Opportunities

Middle East & Africa Cone Beam Computed Tomography Market Forecast to 2028 - COVID-19 Impact and Regional Anal...



5.3.1 Expanding Application Areas of CBCT Devices

5.4 Future Trends

- 5.4.1 Technological Advancements and R&D
- 5.5 Impact Analysis

6. CONE BEAM COMPUTED TOMOGRAPHY MARKET – MIDDLE EAST & AFRICA ANALYSIS

6.1 Middle East & Africa Cone Beam Computed Tomography Market Revenue Forecast and Analysis

7. MIDDLE EAST & AFRICA CONE BEAM COMPUTED TOMOGRAPHY MARKET ANALYSIS AND FORECAST TO 2028 – BY PATIENT POSITIONING

7.1 Overview

7.2 Middle East & Africa Cone Beam Computed Tomography Market Revenue Share, by Patient Positioning, 2021 & 2028 (%)

7.3 Standing

7.3.1 Overview

7.3.2 Standing: Middle East & Africa Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

7.4 Sitting

7.4.1 Overview

7.4.2 Sitting: Middle East & Africa Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

7.5 Supine

7.5.1 Overview

7.5.2 Supine: Middle East & Africa Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

8. MIDDLE EAST & AFRICA CONE BEAM COMPUTED TOMOGRAPHY MARKET ANALYSIS AND FORECASTS TO 2028 – BY APPLICATION

8.1 Overview

8.2 Middle East & Africa Cone Beam Computed Tomography Market, by Application 2021 & 2028 (%)

8.3 Dental

8.3.1 Overview

8.3.2 Dental: Middle East & Africa Cone Beam Computed Tomography Market -

Middle East & Africa Cone Beam Computed Tomography Market Forecast to 2028 - COVID-19 Impact and Regional Anal...



Revenue and Forecast to 2028 (US\$ Million)

- 8.3.3 Dental Implantology
- 8.3.3.1 Overview

8.3.4 Dental Implantology: Middle East & Africa Cone Beam Computed Tomography

Market - Revenue and Forecast to 2028 (US\$ Million)

- 8.3.5 Orthodontics
- 8.3.5.1 Overview

8.3.6 Orthodontics: Middle East & Africa Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

- 8.3.7 Endodontics
- 8.3.7.1 Overview

8.3.8 Endodontics: Middle East & Africa Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

- 8.3.9 Periodontics
- 8.3.9.1 Overview

8.3.10 Periodontics: Middle East & Africa Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

- 8.3.11 General Dentistry
- 8.3.11.1 Overview

8.3.12 General Dentistry: Middle East & Africa Cone Beam Computed Tomography

- Market Revenue and Forecast to 2028 (US\$ Million)
- 8.3.13 Others
- 8.3.13.1 Overview

8.3.14 Others: Middle East & Africa Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

8.4 ENT

8.4.1 Overview

8.4.2 ENT: Middle East & Africa Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

- 8.5 Breast Cancer
- 8.5.1 Overview

8.5.2 Breast Cancer: Middle East & Africa Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

- 8.6 Orthopedic
- 8.6.1 Overview

8.6.2 Orthopedic: Middle East & Africa Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

- 8.7 Skull Base
- 8.7.1 Overview



8.7.2 Skull Base: Middle East & Africa Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

8.9 Others

8.9.1 Overview

8.9.2 Others: Middle East & Africa Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

9. MIDDLE EAST & AFRICA CONE BEAM COMPUTED TOMOGRAPHY MARKET ANALYSIS AND FORECAST TO 2028 – BY END USER

9.1 Overview

9.2 Middle East & Africa Cone Beam Computed Tomography Market, by End User, 2021 & 2028 (%)

9.3 Hospitals and Clinics

9.3.1 Overview

9.3.2 Hospitals and Clinics: Middle East & Africa Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

9.4 Diagnostic Centers

9.4.1 Overview

9.4.2 Diagnostic Centers: Middle East & Africa Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

9.5 Others

9.5.1 Overview

9.5.2 Others: Middle East & Africa Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

10. MIDDLE EAST & AFRICA CONE BEAM COMPUTED TOMOGRAPHY MARKET – REVENUE AND FORECAST TO 2028 – COUNTRY ANALYSIS

10.1 Overview

10.1.1 Middle East & Africa Cone Beam Computed Tomography Market, by Country, 2021 & 2028 (%)

10.1.1.1 UAE: Middle East & Africa Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

10.1.1.1.1 Overview

10.1.1.1.2 UAE: Middle East & Africa Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

10.1.1.1.3 UAE: Middle East & Africa Cone Beam Computed Tomography Market, by Patient Positioning, 2019–2028 (US\$ Million)



10.1.1.1.4 UAE: Middle East & Africa Cone Beam Computed Tomography Market, by Application, 2019–2028 (US\$ Million)

10.1.1.1.4.1 UAE: Middle East & Africa Cone Beam Computed Tomography Market, by Dental Application, 2019–2028 (US\$ Million)

10.1.1.1.5 UAE: Middle East & Africa Cone Beam Computed Tomography Market, by End User, 2019–2028 (US\$ Million)

10.1.1.2 Saudi Arabia: Middle East & Africa Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

10.1.1.2.1 Overview

10.1.1.2.2 Saudi Arabia: Middle East & Africa Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

10.1.1.2.3 Saudi Arabia: Middle East & Africa Cone Beam Computed Tomography Market, by Patient Positioning, 2019–2028 (US\$ Million)

10.1.1.2.4 Saudi Arabia: Middle East & Africa Cone Beam Computed Tomography Market, by Application, 2019–2028 (US\$ Million)

10.1.1.2.4.1 Saudi Arabia: Middle East & Africa Cone Beam Computed Tomography Market, by Dental Application, 2019–2028 (US\$ Million)

10.1.1.2.5 Saudi Arabia: Middle East & Africa Cone Beam Computed Tomography Market, by End User, 2019–2028 (US\$ Million)

10.1.1.3 South Africa: Middle East & Africa Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

10.1.1.3.1 Overview

10.1.1.3.2 South Africa: Middle East & Africa Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

10.1.1.3.3 South Africa: Middle East & Africa Cone Beam Computed Tomography Market, by Patient Positioning, 2019–2028 (US\$ Million)

10.1.1.3.4 South Africa: Middle East & Africa Cone Beam Computed Tomography Market, by Application, 2019–2028 (US\$ Million)

10.1.1.3.4.1 South Africa: Middle East & Africa Cone Beam Computed Tomography Market, by Dental Application, 2019–2028 (US\$ Million)

10.1.1.3.5 South Africa: Middle East & Africa Cone Beam Computed Tomography Market, by End User, 2019–2028 (US\$ Million)

10.1.1.4 Rest of Middle East & Africa: Middle East & Africa Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

10.1.1.4.1 Overview

10.1.1.4.2 Rest of Middle East & Africa: Middle East & Africa Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

10.1.1.4.3 Rest of Middle East & Africa: Middle East & Africa Cone Beam Computed Tomography Market, by Patient Positioning, 2019–2028 (US\$ Million)



10.1.1.4.4 Rest of Middle East & Africa: Middle East & Africa Cone Beam Computed Tomography Market, by Application, 2019–2028 (US\$ Million)
10.1.1.4.4.1 Rest of Middle East & Africa: Middle East & Africa Cone Beam Computed Tomography Market, by Dental Application, 2019–2028 (US\$ Million)
10.1.1.4.5 Rest of Middle East & Africa: Middle East & Africa Cone Beam Computed Tomography Market, by End User, 2019–2028 (US\$ Million)

11. MIDDLE EAST & AFRICA CONE BEAM COMPUTED TOMOGRAPHY MARKET – INDUSTRY LANDSCAPE

11.1 Overview

11.2 Growth Strategies in Middle East & Africa Cone Beam Computed Tomography Market

- 11.3 Inorganic Growth Strategies
- 11.3.1 Overview
- 11.4 Organic Growth Strategies
- 11.4.1 Overview

12. COMPANY PROFILES

- 12.1 Dentsply Sirona Inc
- 12.1.1 Key Facts
- 12.1.2 Business Description
- 12.1.3 Products and Services
- 12.1.4 Financial Overview
- 12.1.5 SWOT Analysis
- 12.1.6 Key Developments
- 12.2 Carestream Dental LLC.
- 12.2.1 Key Facts
- 12.2.2 Business Description
- 12.2.3 Products and Services
- 12.2.4 Financial Overview
- 12.2.5 SWOT Analysis
- 12.2.6 Key Developments
- 12.3 Fussen Group
- 12.3.1 Key Facts
- 12.3.2 Business Description
- 12.3.3 Products and Services
- 12.3.4 Financial Overview

Middle East & Africa Cone Beam Computed Tomography Market Forecast to 2028 - COVID-19 Impact and Regional Anal...



- 12.3.5 SWOT Analysis
- 12.3.6 Key Developments
- 12.4 PreXion
- 12.4.1 Key Facts
- 12.4.2 Business Description
- 12.4.3 Products and Services
- 12.4.4 Financial Overview
- 12.4.5 SWOT Analysis
- 12.4.6 Key Developments
- 12.5 Brainlab AG
- 12.5.1 Key Facts
- 12.5.2 Business Description
- 12.5.3 Products and Services
- 12.5.4 Financial Overview
- 12.5.5 SWOT Analysis
- 12.5.6 Key Developments
- **12.6 IDETEC MEDICAL IMAGING**
- 12.6.1 Key Facts
- 12.6.2 Business Description
- 12.6.3 Products and Services
- 12.6.4 Financial Overview
- 12.6.5 SWOT Analysis
- 12.6.6 Key Developments
- 12.7 Vatech Co., Ltd.
- 12.7.1 Key Facts
- 12.7.2 Business Description
- 12.7.3 Products and Services
- 12.7.4 Financial Overview
- 12.7.5 SWOT Analysis
- 12.7.6 Key Developments
- 12.8 Planmeca Oy
- 12.8.1 Key Facts
- 12.8.2 Business Description
- 12.8.3 Products and Services
- 12.8.4 Financial Overview
- 12.8.5 SWOT Analysis
- 12.8.6 Key Developments
- 12.9 Canon Medical Systems
- 12.9.1 Key Facts



- 12.9.2 Business Description
- 12.9.3 Products and Services
- 12.9.4 Financial Overview
- 12.9.5 SWOT Analysis
- 12.9.6 Key Developments



List Of Tables

LIST OF TABLES

Table 1. UAE: Middle East & Africa Cone Beam Computed Tomography Market, by Patient Positioning – Revenue and Forecast to 2028 (US\$ Million) Table 2. UAE: Middle East & Africa Cone Beam Computed Tomography Market, by Application – Revenue and Forecast to 2028 (US\$ Million) Table 3. UAE: Middle East & Africa Cone Beam Computed Tomography Market, by Dental Application – Revenue and Forecast to 2028 (US\$ Million) Table 4. UAE: Middle East & Africa Cone Beam Computed Tomography Market, by End User – Revenue and Forecast to 2028 (US\$ Million) Table 5. Saudi Arabia: Middle East & Africa Cone Beam Computed Tomography Market, by Patient Positioning – Revenue and Forecast to 2028 (US\$ Million) Table 6. Saudi Arabia: Middle East & Africa Cone Beam Computed Tomography Market, by Application – Revenue and Forecast to 2028 (US\$ Million) Table 7. Saudi Arabia: Middle East & Africa Cone Beam Computed Tomography Market, by Dental Application – Revenue and Forecast to 2028 (US\$ Million) Table 8. Saudi Arabia: Middle East & Africa Cone Beam Computed Tomography Market, by End User – Revenue and Forecast to 2028 (US\$ Million) Table 9. South Africa: Middle East & Africa Cone Beam Computed Tomography Market, by Patient Positioning – Revenue and Forecast to 2028 (US\$ Million) Table 10. South Africa: Middle East & Africa Cone Beam Computed Tomography Market, by Application – Revenue and Forecast to 2028 (US\$ Million) Table 11. South Africa: Middle East & Africa Cone Beam Computed Tomography Market, by Dental Application - Revenue and Forecast to 2028 (US\$ Million) Table 12. South Africa: Middle East & Africa Cone Beam Computed Tomography Market, by End User – Revenue and Forecast to 2028 (US\$ Million) Table 13. Rest of Middle East & Africa: Middle East & Africa Cone Beam Computed Tomography Market, by Patient Positioning – Revenue and Forecast to 2028 (US\$ Million) Table 14. Rest of Middle East & Africa: Middle East & Africa Cone Beam Computed

Tomography Market, by Application – Revenue and Forecast to 2028 (US\$ Million) Table 15. Rest of Middle East & Africa: Middle East & Africa Cone Beam Computed Tomography Market, by Dental Application – Revenue and Forecast to 2028 (US\$ Million)

Table 16. Rest of Middle East & Africa: Middle East & Africa Cone Beam Computed Tomography Market, by End User – Revenue and Forecast to 2028 (US\$ Million) Table 17. Recent Inorganic Growth Strategies in the Middle East & Africa Cone Beam



Computed Tomography Market

Table 18. Recent Organic Growth Strategies in Middle East & Africa Cone Beam Computed Tomography Market



List Of Figures

LIST OF FIGURES

Figure 1. Middle East & Africa Cone Beam Computed Tomography Market Segmentation Figure 2. Middle East & Africa Cone Beam Computed Tomography Market, by Country Figure 3. Middle East & Africa Cone Beam Computed Tomography Market Overview Figure 4. Standing Segment Held Largest Share of Patient Positioning Segment in Middle East & Africa Cone Beam Computed Tomography Market Figure 5. The UAE Expected to Show Remarkable Growth During Forecast Period Figure 6. Middle East & Africa: PEST Analysis Figure 7. Experts' Opinion Figure 8. Middle East & Africa Cone Beam Computed Tomography Market: Impact Analysis of Drivers and Restraints Figure 9. Middle East & Africa Cone Beam Computed Tomography Market - Revenue Forecast and Analysis – 2020–2028 Figure 10. Middle East & Africa Cone Beam Computed Tomography Market Revenue Share, by Patient Positioning, 2021 & 2028 (%) Figure 11. Standing: Middle East & Africa Cone Beam Computed Tomography Market -Revenue and Forecast to 2028 (US\$ Million) Figure 12. Sitting: Middle East & Africa Cone Beam Computed Tomography Market -Revenue and Forecast to 2028 (US\$ Million) Figure 13. Supine: Middle East & Africa Cone Beam Computed Tomography Market -Revenue and Forecast to 2028 (US\$ Million) Figure 14. Middle East & Africa Cone Beam Computed Tomography Market, by Application 2021 & 2028 (%) Figure 15. Dental: Middle East & Africa Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million) Figure 16. Dental Implantology: Middle East & Africa Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million) Figure 17. Orthodontics: Middle East & Africa Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million) Figure 18. Endodontics: Middle East & Africa Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million) Figure 19. Periodontics: Middle East & Africa Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million) Figure 20. General Dentistry: Middle East & Africa Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)



Figure 21. Others: Middle East & Africa Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 22. ENT: Middle East & Africa Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 23. Breast Cancer: Middle East & Africa Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 24. Orthopedic: Middle East & Africa Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 25. Others: Middle East & Africa Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 26. Middle East & Africa Cone Beam Computed Tomography Market, by End User, 2021 & 2028 (%)

Figure 27. Hospitals and Clinics: Middle East & Africa Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 28. Diagnostic Centers: Middle East & Africa Cone Beam Computed

Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 29. Others: Middle East & Africa Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 30. Middle East & Africa Cone Beam Computed Tomography Market, by Key Country – Revenue (2021) (US\$ Million)

Figure 31. UAE: Middle East & Africa Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 32. Saudi Arabia: Middle East & Africa Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 33. South Africa: Middle East & Africa Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 34. Rest of Middle East & Africa: Middle East & Africa Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 35. Growth Strategies in Middle East & Africa Cone Beam Computed Tomography Market



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