

Middle East & Africa Colorectal Procedure Market Forecast to 2028 - Regional Analysis - by Product (Endoscope, Electrosurgery, Handheld Device & Visual Systems, Sealing & Stapling Devices, Ligation Clips & Dilators & Speculas, Cutter & Shears, Accessories, and Others), Surgery Type [Right Hemicolectomy, Left Hemicolectomy, Subtotal Hemicolectomy, Low Anterior Resection, Abdomino-Perineal Resection, and Others (Including Endoscopic Surgery)], Indication (Colon Polyps, Crohn's Disease, Colorectal Cancer, Colitis, Irritable Bowel Syndrome, and Others), End User (Hospital & Clinics, Surgery Centers, and Others)

https://marketpublishers.com/r/MDF78E6B7E8DEN.html

Date: October 2023 Pages: 166 Price: US\$ 3,000.00 (Single User License) ID: MDF78E6B7E8DEN

Abstracts

The Middle East & Africa colorectal procedure market is expected to grow from US\$ 402.33 million in 2022 to US\$ 806.74 million by 2028. It is estimated to grow at a CAGR of 12.3% from 2022 to 2028.

Growing Medical Device Industry in Emerging Economies Fuel Middle East & Africa Colorectal Procedure Market

The growing medical device industry in the developing countries in MEA region is creating better opportunities for significant market players to expand their business. This is a substantial reason for the growth of the medical device industry. For instance,



Kenya is one of the fastest growing medical devices markets in Sub-Saharan region. The demand for medical devices is further witnessing growth as several healthcare facilities in the country require modernization. Also, there is a high demand for reliable, affordable medical devices in Ghana, and the country import almost 85% of its total healthcare consumption.

The growing medical device industry in emerging countries are expected to boost the colorectal procedural market growth; it is anticipated to provide significant growth opportunities to the players operating in the market during the forecast period.

Middle East & Africa Colorectal Procedure Market Overview

The Middle East & Africa colorectal procedure market is further segmented into the UAE, Saudi Arabia, South Africa, and the Rest of MEA. The market growth is expected to grow due to increasing government favorable policies in countries such as Saudi Arabia and the UAE. The market is expected to grow due to factors such as rising incidences of colorectal cancer and increasing awareness about colorectal cancer in the UAE. The countries are developing their healthcare facilities, heavy investments in healthcare technologies, and increasing partnerships with foreign entities are likely to propel the market growth during the forecast period.

Middle East & Africa Colorectal Procedure Market Revenue and Forecast to 2028 (US\$ Million)

Middle East & Africa Colorectal Procedure Market Segmentation

The Middle East & Africa colorectal procedure market is segmented into product, surgery type, indication, end user, and country.

Based on product, the Middle East & Africa colorectal procedure market is segmented into endoscope, electrosurgery, handheld devices and visual systems, sealing and stapling devices, ligation clips and dilators and speculas, cutter and shears, accessories, and others. The endoscope segment held a largest share of the Middle East & Africa colorectal procedure market in 2022.

Based on surgery type, the Middle East & Africa colorectal procedure market is segmented into right hemicolectomy, left hemicolectomy, subtotal colectomy, low anterior resection, abdomino-perineal resection, and others (including endoscopic surgery). The subtotal colectomy segment held the largest share of the Middle East &



Africa colorectal procedure market in 2022.

Based on end user, the Middle East & Africa colorectal procedure market is segmented into hospitals & clinics, surgery centres, and others. The hospitals and clinics segment held the largest share of the Middle East & Africa colorectal procedure market in 2022.

Based on indication, the Middle East & Africa colorectal procedure market is segmented into colon polyps, Crohn's disease, colorectal cancer, colitis, irritable bowel syndrome, and other indications. The hospitals and clinics segment held the largest share of the Middle East & Africa colorectal procedure market in 2022.

Based on country, the Middle East & Africa colorectal procedure market is segmented into the UAE, Saudi Arabia, South Africa, and the Rest of Middle East & Africa. Saudi Arabia dominated the Middle East & Africa colorectal procedure market in 2022.

Ethicon (Johnson & Johnson Services, Inc.); Medtronic; B. Braun Melsungen AG; Cardinal Health Inc; Boston Scientific Corporation; CooperSurgical, Inc; and Olympus Corporation are some of the leading companies operating in the Middle East & Africa colorectal procedure market.



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