

Middle East & Africa Collagen Market Size and Forecast (2021 - 2031)

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Abstracts

The Middle East and Africa Collagen Market is projected to grow significantly, with an expected market size of approximately US\$ 295.6 million by 2031, up from US\$ 223.2 million in 2024. This growth translates to a compound annual growth rate (CAGR) of 4.1% from 2025 to 2031, indicating a robust expansion trajectory for the industry.

Executive Summary and Market Analysis

In the Middle East and Africa, bread is a fundamental dietary staple, particularly in countries such as Saudi Arabia, Algeria, Morocco, South Africa, and Egypt. The traditional methods of baking bread, including the use of wood-fired ovens and clay tandors, are not only culinary practices but also cultural expressions. The rising demand for bread in these regions is driving the need for gelatin and hydrolyzed collagen, which are utilized to improve the texture, binding properties, and shelf life of baked goods.

Additionally, the pharmaceutical sector in the region is witnessing substantial growth, further fueling the collagen market. According to IQVIA, the pharmaceutical market was valued at US\$ 32.6 billion in 2024, driven by a focus on local manufacturing and the production of generic drugs aimed at reducing import reliance and enhancing self-sufficiency. A notable example of this trend is the expansion of Revive Collagen, a British brand that launched its collagen supplements in the UAE in February 2025, highlighting the increasing interest in collagen products.

Strategic Insights

Market Segmentation Analysis

The Middle East and Africa Collagen Market can be segmented based on product type, source, and application:

By Product Type: The market is divided into Gelatin, Hydrolyzed Collagen, Native Collagen, Synthetic Collagen, and Others. In 2024, the Gelatin segment was the market leader.

By Source: The collagen market is categorized into Bovine, Porcine, Poultry, Marine, and Others, with the Bovine segment holding the largest share in 2024.

By Application: The applications of collagen include Food and Beverages, Pharmaceuticals and Nutraceuticals, Personal Care and Cosmetics, Animal Nutrition, Healthcare, and Others. The Pharmaceuticals and Nutraceuticals segment was the dominant application area in 2024.

Market Outlook

The increasing popularity of high-protein and health-oriented diets is a significant driver of the collagen market's growth. Consumers are increasingly incorporating collagen into their daily diets to support joint health, muscle recovery, and overall wellness. As the trend towards protein-rich diets continues to rise, collagen supplements are being recognized as a valuable functional protein source that offers benefits beyond basic nutrition. This shift in dietary preferences has led to substantial investments and strategic acquisitions within the collagen industry. For instance, in May 2024, Vector Consumer acquired Dose & Co, a brand focused on collagen products, to broaden its offerings and meet the growing consumer demand for holistic nutrition solutions. Similarly, in April 2023, Darling Ingredients acquired Gelnex, a Brazilian producer of gelatin and collagen, to enhance its global supply chain capabilities.

The demand for protein-enriched functional foods and beverages is surging, particularly among fitness enthusiasts, aging populations, and health-conscious millennials. Products such as collagen powders, bars, and ready-to-drink beverages are increasingly marketed as essential components of a balanced, protein-rich diet. Furthermore, collagen is gaining recognition for its digestibility, bioavailability, and favorable amino acid profile, which align with goals related to muscle maintenance, skin elasticity, and gut health. As consumers continue to prioritize nutrition as a cornerstone of health and lifestyle, the role of collagen as a versatile, high-performance protein is

expected to strengthen. The growing incorporation of collagen into everyday diets is likely to spur new product innovations and expand its applications across the food, beverage, and dietary supplement sectors, paving the way for a promising future for the collagen market.

Country Insights

The Middle East and Africa Collagen Market is also analyzed by country, with key markets including South Africa, Saudi Arabia, the United Arab Emirates, and the Rest of the Middle East and Africa. In 2024, the Rest of the Middle East and Africa accounted for the largest market share.

Countries such as Iran, Kuwait, Bahrain, Qatar, Turkey, Israel, and Zambia are significant players in the collagen market within the Rest of the Middle East and Africa. The increasing production and global trade of bakery and confectionery products, coupled with a rich tradition of bread consumption in these nations, are expected to drive the demand for collagen. Additionally, the growing livestock population and the rising need for high-nutritional-value animal feed in these countries are contributing to market growth.

Company Profiles

Key players in the Middle East and Africa Collagen Market include Darling Ingredients Inc, GELITA AG, Holista CollTech Ltd, Weishardt Holding SA, Tessengerlo Group NV, Titan Biotech Ltd, Viscofan SA, ConnOils LLC, Lapi Gelatine SpA, Nippi Inc, Nitta Gelatin Inc, Ewald-Gelatine GmbH, CNABIOTECH Co., Ltd, DCP Ingredients (DCP BV), and Foodmate Co., Ltd. These companies are employing various strategies, including expansion, product innovation, and mergers and acquisitions, to deliver innovative products to consumers and enhance their market presence.

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