

Middle East & Africa Clinic Casting and Splinting Products Market Forecast to 2030 – Regional Analysis – by Product {Casting (Casts, Tapes, Cutters, and Casting Accessories) and Splinting (Splints and Splinting Accessories)}, Application (Acute Fractures or Sprains, Tendon and Ligament Injuries, and Others), and Material (Plaster of Paris, Fiberglass, and Others)

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Abstracts

The Middle East & Africa clinic casting and splinting products market is expected to grow from US\$ 42.19 million in 2022 to US\$ 54.64 million by 2030. It is estimated to grow at a CAGR of 3.3% from 2022 to 2030.

Rising Adoption of Fiberglass Material for Casting and Splinting Fuels Middle East & Africa Clinic Casting and Splinting Products Market

Fiberglass cast is made of light and incredibly strong material. The fiberglass casts are lightweight and have stronger construction, quicker curing time, reduced heat exposure, and radiolucency in the radiological image. The fiberglass is less dull as compared to plaster of Paris. Also, it is water resistant that helps patients avoid discomfort and constraints on daily activities. Additionally, fiberglass casts can help patients mobilize faster by allowing early weight-bearing due to their stronger construction. Casts made of fiberglass material require less maintenance than those made with plaster. The fiberglass is usually fitted when the bone is not out of position or when the healing process has already started. Therefore, fiberglass cast will be preferred over Plaster of Paris. Fiberglass materials form the hard supportive layer in cast and splints. Advances

in casting and casting materials related to fiberglass, such as the use of fiberglass tape and polyester tape, offer high patient compliance in terms of ease of removal with a cast saw blade, smooth lamination, improved X-ray transparency, and availability in attractive colors and patterns, which is expected to significantly boost the adoption of fiberglass for casting and splinting products in the coming years.

Middle East & Africa Clinic Casting and Splinting Products Market Overview

The Middle East & Africa clinic casting and splinting products market is categorized into the UAE, Saudi Arabia, South Africa, and the Rest of Middle East & Africa. Increase in prevalence of osteoporosis among women after menopause and in geriatric population of the region and increase in cases of motor vehicle accidents in countries such as Saudi Arabia, and UAE is fueling the growth of Middle East & Africa clinic casting and splinting products market in Middle East & Africa. Osteoporosis is a systemic disease that may lead to fractures of the forearm and spine. As per the National Osteoporosis Foundation of South Africa (NOFSA), one in three women and one in five men will develop fractures as a result of osteoporosis. According to the same source, in 2022, ~16% of the total population of South Africa is aged above 50 years; however, in the next 20 years, the statistics are expected to change drastically. Also, ~30% of the total geriatric population in South Africa is suffering from osteoporosis. Therefore, the prevalence of osteoporosis, which leads to fractures, is expected to increase in the South African population in the upcoming years. This, in turn, will fuel the growth of the clinic casting and splinting products market.

Middle East & Africa Clinic Casting and Splinting Products Market Revenue and Forecast to 2030 (US\$ Million)

Middle East & Africa Clinic Casting and Splinting Products Market Segmentation

The Middle East & Africa clinic casting and splinting products market is segmented into product, application, material, and country.

Based on product, the Middle East & Africa clinic casting and splinting products market is segmented into casting and splinting. The casting segment held a larger share of the Middle East & Africa clinic casting and splinting products market in 2022. The casting is sub-segmented into casts, tapes, cutters, and casting accessories. The splinting segment is further segmented into splints and splinting accessories.

Based on application, the Middle East & Africa clinic casting and splinting products

market is segmented into acute fractures or sprains, tendon and ligament injuries, and others. The acute fractures segment held the largest share of the Middle East & Africa clinic casting and splinting products market in 2022.

Based on material, the Middle East & Africa clinic casting and splinting products market is segmented into Plaster of Paris, fiberglass, and others. The Plaster of Paris segment held the largest share of the Middle East & Africa clinic casting and splinting products market in 2022.

Based on country, the Middle East & Africa clinic casting and splinting products market is segmented into the UAE, Saudi Arabia, South Africa, and the Rest of Middle East & Africa. South Africa dominated the Middle East & Africa clinic casting and splinting products market in 2022.

3M Co, DeRoyal Industries Inc, Enovis Corp, Essity AB, Ossur hf, Prime Medical Inc, and Zimmer Biomet Holdings Inc are some of the leading companies operating in the Middle East & Africa clinic casting and splinting products market.

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