

Middle East & Africa Clinic Casting and Splinting Products Market Forecast to 2030 – Regional Analysis – by Product {Casting (Casts, Tapes, Cutters, and Casting Accessories) and Splinting (Splints and Splinting Accessories)}, Application (Acute Fractures or Sprains, Tendon and Ligament Injuries, and Others), and Material (Plaster of Paris, Fiberglass, and Others)

<https://marketpublishers.com/r/M35687501D03EN.html>

Date: November 2023

Pages: 0

Price: US\$ 3,000.00 (Single User License)

ID: M35687501D03EN

Abstracts

The Middle East & Africa clinic casting and splinting products market is expected to grow from US\$ 42.19 million in 2022 to US\$ 54.64 million by 2030. It is estimated to grow at a CAGR of 3.3% from 2022 to 2030.

Rising Adoption of Fiberglass Material for Casting and Splinting Fuels Middle East & Africa Clinic Casting and Splinting Products Market

Fiberglass cast is made of light and incredibly strong material. The fiberglass casts are lightweight and have stronger construction, quicker curing time, reduced heat exposure, and radiolucency in the radiological image. The fiberglass is less dull as compared to plaster of Paris. Also, it is water resistant that helps patients avoid discomfort and constraints on daily activities. Additionally, fiberglass casts can help patients mobilize faster by allowing early weight-bearing due to their stronger construction. Casts made of fiberglass material require less maintenance than those made with plaster. The fiberglass is usually fitted when the bone is not out of position or when the healing process has already started. Therefore, fiberglass cast will be preferred over Plaster of Paris. Fiberglass materials form the hard supportive layer in cast and splints. Advances

in casting and casting materials related to fiberglass, such as the use of fiberglass tape and polyester tape, offer high patient compliance in terms of ease of removal with a cast saw blade, smooth lamination, improved X-ray transparency, and availability in attractive colors and patterns, which is expected to significantly boost the adoption of fiberglass for casting and splinting products in the coming years.

Middle East & Africa Clinic Casting and Splinting Products Market Overview

The Middle East & Africa clinic casting and splinting products market is categorized into the UAE, Saudi Arabia, South Africa, and the Rest of Middle East & Africa. Increase in prevalence of osteoporosis among women after menopause and in geriatric population of the region and increase in cases of motor vehicle accidents in countries such as Saudi Arabia, and UAE is fueling the growth of Middle East & Africa clinic casting and splinting products market in Middle East & Africa. Osteoporosis is a systemic disease that may lead to fractures of the forearm and spine. As per the National Osteoporosis Foundation of South Africa (NOFSA), one in three women and one in five men will develop fractures as a result of osteoporosis. According to the same source, in 2022, ~16% of the total population of South Africa is aged above 50 years; however, in the next 20 years, the statistics are expected to change drastically. Also, ~30% of the total geriatric population in South Africa is suffering from osteoporosis. Therefore, the prevalence of osteoporosis, which leads to fractures, is expected to increase in the South African population in the upcoming years. This, in turn, will fuel the growth of the clinic casting and splinting products market.

Middle East & Africa Clinic Casting and Splinting Products Market Revenue and Forecast to 2030 (US\$ Million)

Middle East & Africa Clinic Casting and Splinting Products Market Segmentation

The Middle East & Africa clinic casting and splinting products market is segmented into product, application, material, and country.

Based on product, the Middle East & Africa clinic casting and splinting products market is segmented into casting and splinting. The casting segment held a larger share of the Middle East & Africa clinic casting and splinting products market in 2022. The casting is sub-segmented into casts, tapes, cutters, and casting accessories. The splinting segment is further segmented into splints and splinting accessories.

Based on application, the Middle East & Africa clinic casting and splinting products

market is segmented into acute fractures or sprains, tendon and ligament injuries, and others. The acute fractures segment held the largest share of the Middle East & Africa clinic casting and splinting products market in 2022.

Based on material, the Middle East & Africa clinic casting and splinting products market is segmented into Plaster of Paris, fiberglass, and others. The Plaster of Paris segment held the largest share of the Middle East & Africa clinic casting and splinting products market in 2022.

Based on country, the Middle East & Africa clinic casting and splinting products market is segmented into the UAE, Saudi Arabia, South Africa, and the Rest of Middle East & Africa. South Africa dominated the Middle East & Africa clinic casting and splinting products market in 2022.

3M Co, DeRoyal Industries Inc, Enovis Corp, Essity AB, Ossur hf, Prime Medical Inc, and Zimmer Biomet Holdings Inc are some of the leading companies operating in the Middle East & Africa clinic casting and splinting products market.

Contents

1. INTRODUCTION

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. MIDDLE EAST & AFRICA CLINIC CASTING AND SPLINTING PRODUCTS MARKET LANDSCAPE

- 4.1 Overview
- 4.2 PEST Analysis
 - 4.2.1 Middle East & Africa PEST Analysis

5. MIDDLE EAST & AFRICA CLINIC CASTING AND SPLINTING PRODUCTS MARKET - KEY INDUSTRY DYNAMICS

- 5.1 Market Drivers
 - 5.1.1 Rising Prevalence of Musculoskeletal Conditions
 - 5.1.2 High Prevalence of Age-Related Orthopedic Disorders
- 5.2 Key Market Restraints
 - 5.2.1 Complications Related to Casting and Splinting
- 5.3 Key Market Opportunities
 - 5.3.1 Advancements in 3D Technology in Casting and Splinting
- 5.4 Future Trends
 - 5.4.1 Rising Adoption of Fiberglass Material for Casting and Splinting
- 5.5 Impact Analysis

6. CLINIC CASTING AND SPLINTING PRODUCTS MARKET - MIDDLE EAST &

AFRICA MARKET ANALYSIS

6.1 Middle East & Africa Clinic Casting and Splinting Products Market Revenue (US\$ Mn), 2022 – 2030

7. MIDDLE EAST & AFRICA CLINICAL CASTING AND SPLINTING PRODUCTS MARKET – REVENUE AND FORECAST TO 2030 – BY PRODUCT

7.1 Overview

7.2 Middle East & Africa Clinical Casting and Splinting Products Market Revenue Share, by Product 2022 & 2030 (%)

7.3 Casting

7.3.1 Overview

7.3.2 Casting: Middle East & Africa Clinical Casting and Splinting Products Market – Revenue and Forecast to 2030 (US\$ Million)

7.3.2.1 Casts

7.3.2.1.1 Overview

7.3.2.1.2 Casts: Middle East & Africa Clinical Casting and Splinting Products Market – Revenue and Forecast to 2030 (US\$ Million)

7.3.2.2 Tapes

7.3.2.2.1 Overview

7.3.2.2.2 Tapes: Middle East & Africa Clinical Casting and Splinting Products Market – Revenue and Forecast to 2030 (US\$ Million)

7.3.2.3 Cutters

7.3.2.3.1 Overview

7.3.2.3.2 Cutters: Middle East & Africa Clinical Casting and Splinting Products Market – Revenue and Forecast to 2030 (US\$ Million)

7.3.2.4 Casting Accessories

7.3.2.4.1 Overview

7.3.2.4.2 Casting Accessories: Middle East & Africa Clinical Casting and Splinting Products Market – Revenue and Forecast to 2030 (US\$ Million)

7.4 Splinting

7.4.1 Overview

7.4.2 Splinting: Middle East & Africa Clinical Casting and Splinting Products Market – Revenue and Forecast to 2030 (US\$ Million)

7.4.2.1 Splints

7.4.2.1.1 Overview

7.4.2.1.2 Splints: Middle East & Africa Clinical Casting and Splinting Products Market – Revenue and Forecast to 2030 (US\$ Million)

7.4.2.2 Splinting Accessories

7.4.2.2.1 Overview

7.4.2.2.2 Splinting Accessories: Middle East & Africa Clinical Casting and Splinting Products Market – Revenue and Forecast to 2030 (US\$ Million)

8. MIDDLE EAST & AFRICA CLINICAL CASTING AND SPLINTING PRODUCTS MARKET – REVENUE AND FORECAST TO 2030 – BY APPLICATION

8.1 Overview

8.2 Middle East & Africa Clinical Casting and Splinting Products Market Revenue Share, by Application 2022 & 2030 (%)

8.3 Acute Fracture or Sprains

8.3.1 Overview

8.3.2 Acute Fracture or Sprains: Middle East & Africa Clinical Casting and Splinting Products Market – Revenue and Forecast to 2030 (US\$ Million)

8.4 Tendon and Ligament Injuries

8.4.1 Overview

8.4.2 Tendon and Ligament Injuries: Middle East & Africa Clinical Casting and Splinting Products Market – Revenue and Forecast to 2030 (US\$ Million)

8.5 Others

8.5.1 Overview

8.5.2 Others: Middle East & Africa Clinical Casting and Splinting Products Market – Revenue and Forecast to 2030 (US\$ Million)

9. MIDDLE EAST & AFRICA CLINICAL CASTING AND SPLINTING PRODUCTS MARKET – REVENUE AND FORECAST TO 2030 – BY MATERIAL

9.1 Overview

9.2 Middle East & Africa Clinical Casting and Splinting Products Market Revenue Share, by Material 2022 & 2030 (%)

9.3 Plaster of Paris

9.3.1 Overview

9.3.2 Plaster of Paris: Middle East & Africa Clinical Casting and Splinting Products Market – Revenue and Forecast to 2030 (US\$ Million)

9.4 Fiberglass

9.4.1 Overview

9.4.2 Fiberglass: Middle East & Africa Clinical Casting and Splinting Products Market – Revenue and Forecast to 2030 (US\$ Million)

9.5 Others

9.5.1 Overview

9.5.2 Others: Middle East & Africa Clinical Casting and Splinting Products Market – Revenue and Forecast to 2030 (US\$ Million)

10. MIDDLE EAST & AFRICA CLINIC CASTING AND SPLINTING PRODUCTS MARKET – REVENUE AND FORECAST TO 2030 – COUNTRY ANALYSIS

10.1 Middle East & Africa Clinic Casting and Splinting Products Market

10.1.1 Overview

10.1.1.1 South Africa: Middle East & Africa Clinic Casting and Splinting Products Market – Revenue and Forecast to 2030 (US\$ Million)

10.1.1.1.1 Overview

10.1.1.1.2 South Africa: Middle East & Africa Clinic Casting and Splinting Products Market – Revenue and Forecast to 2030 (US\$ Million)

10.1.1.1.3 South Africa: Middle East & Africa Clinic Casting and Splinting Products Market, by Product, 2020–2030 (US\$ Million)

10.1.1.1.3.1 South Africa: Middle East & Africa Clinic Casting and Splinting Products Market, For Casting by Product, 2020–2030 (US\$ Million)

10.1.1.1.3.2 South Africa: Middle East & Africa Clinic Casting and Splinting Products Market, For Splinting by Product, 2020–2030 (US\$ Million)

10.1.1.1.4 South Africa: Middle East & Africa Clinic Casting and Splinting Products Market, by Application, 2020–2030 (US\$ Million)

10.1.1.1.5 South Africa: Middle East & Africa Clinic Casting and Splinting Products Market, by Material, 2020–2030 (US\$ Million)

10.1.1.2 Saudi Arabia: Middle East & Africa Clinic Casting and Splinting Products Market – Revenue and Forecast to 2030 (US\$ Million)

10.1.1.2.1 Overview

10.1.1.2.2 Saudi Arabia: Middle East & Africa Clinic Casting and Splinting Products Market – Revenue and Forecast to 2030 (US\$ Million)

10.1.1.2.3 Saudi Arabia: Middle East & Africa Clinic Casting and Splinting Products Market, by Product, 2020–2030 (US\$ Million)

10.1.1.2.3.1 Saudi Arabia: Middle East & Africa Clinic Casting and Splinting Products Market, For Casting by Product, 2020–2030 (US\$ Million)

10.1.1.2.3.2 Saudi Arabia: Middle East & Africa Clinic Casting and Splinting Products Market, For Splinting by Product, 2020–2030 (US\$ Million)

10.1.1.2.4 Saudi Arabia: Middle East & Africa Clinic Casting and Splinting Products Market, by Application, 2020–2030 (US\$ Million)

10.1.1.2.5 Saudi Arabia: Middle East & Africa Clinic Casting and Splinting Products Market, by Material, 2020–2030 (US\$ Million)

10.1.1.3 UAE: Middle East & Africa Clinic Casting and Splinting Products Market – Revenue and Forecast to 2030 (US\$ Million)

10.1.1.3.1 Overview

10.1.1.3.2 UAE: Middle East & Africa Clinic Casting and Splinting Products Market – Revenue and Forecast to 2030 (US\$ Million)

10.1.1.3.3 UAE: Middle East & Africa Clinic Casting and Splinting Products Market, by Product, 2020–2030 (US\$ Million)

10.1.1.3.3.1 UAE: Middle East & Africa Clinic Casting and Splinting Products Market, For Casting by Product, 2020–2030 (US\$ Million)

10.1.1.3.3.2 UAE: Middle East & Africa Clinic Casting and Splinting Products Market, For Splinting by Product, 2020–2030 (US\$ Million)

10.1.1.3.4 UAE: Middle East & Africa Clinic Casting and Splinting Products Market, by Application, 2020–2030 (US\$ Million)

10.1.1.3.5 UAE: Middle East & Africa Clinic Casting and Splinting Products Market, by Material, 2020–2030 (US\$ Million)

10.1.1.4 Rest of Middle East & Africa: Middle East & Africa Clinic Casting and Splinting Products Market – Revenue and Forecast to 2030 (US\$ Million)

10.1.1.4.1 Overview

10.1.1.4.2 Rest of Middle East & Africa: Middle East & Africa Clinic Casting and Splinting Products Market – Revenue and Forecast to 2030 (US\$ Million)

10.1.1.4.3 Rest of Middle East & Africa: Middle East & Africa Clinic Casting and Splinting Products Market, by Product, 2020–2030 (US\$ Million)

10.1.1.4.3.1 Rest of Middle East & Africa: Middle East & Africa Clinic Casting and Splinting Products Market, For Casting by Product, 2020–2030 (US\$ Million)

10.1.1.4.3.2 Rest of Middle East & Africa: Middle East & Africa Clinic Casting and Splinting Products Market, For Splinting by Product, 2020–2030 (US\$ Million)

10.1.1.4.4 Rest of Middle East & Africa: Middle East & Africa Clinic Casting and Splinting Products Market, by Application, 2020–2030 (US\$ Million)

10.1.1.4.5 Rest of Middle East & Africa: Middle East & Africa Clinic Casting and Splinting Products Market, by Material, 2020–2030 (US\$ Million)

11. MIDDLE EAST & AFRICA CLINIC CASTING AND SPLINTING PRODUCTS MARKET–INDUSTRY LANDSCAPE

11.1 Overview

11.2 Recent Growth Strategies

11.2.1 Overview

12. COMPANY PROFILES

- 12.1 DeRoyal Industries Inc
 - 12.1.1 Key Facts
 - 12.1.2 Business Description
 - 12.1.3 Products and Services
 - 12.1.4 Financial Overview
 - 12.1.5 SWOT Analysis
 - 12.1.6 Key Developments
- 12.2 Prime Medical Inc
 - 12.2.1 Key Facts
 - 12.2.2 Business Description
 - 12.2.3 Products and Services
 - 12.2.4 Financial Overview
 - 12.2.5 SWOT Analysis
 - 12.2.6 Key Developments
- 12.3 3M Co
 - 12.3.1 Key Facts
 - 12.3.2 Business Description
 - 12.3.3 Products and Services
 - 12.3.4 Financial Overview
 - 12.3.5 SWOT Analysis
 - 12.3.6 Key Developments
- 12.4 Essity AB
 - 12.4.1 Key Facts
 - 12.4.2 Business Description
 - 12.4.3 Products and Services
 - 12.4.4 Financial Overview
 - 12.4.5 SWOT Analysis
 - 12.4.6 Key Developments
- 12.5 Zimmer Biomet Holdings Inc
 - 12.5.1 Key Facts
 - 12.5.2 Business Description
 - 12.5.3 Products and Services
 - 12.5.4 Financial Overview
 - 12.5.5 SWOT Analysis
 - 12.5.6 Key Developments
- 12.6 Ossur hf
 - 12.6.1 Key Facts
 - 12.6.2 Business Description

- 12.6.3 Products and Services
- 12.6.4 Financial Overview
- 12.6.5 SWOT Analysis
- 12.6.6 Key Developments
- 12.7 Enovis Corp
 - 12.7.1 Key Facts
 - 12.7.2 Business Description
 - 12.7.3 Products and Services
 - 12.7.4 Financial Overview
 - 12.7.5 SWOT Analysis
 - 12.7.6 Key Developments

13. APPENDIX

- 13.1 About Us
- 13.2 Glossary of Terms

List Of Tables

LIST OF TABLES

Table 1. Middle East & Africa Clinic Casting and Splinting Products Market Segmentation

Table 2. South Africa: Middle East & Africa Clinic Casting and Splinting Products Market, by Product – Revenue and Forecast to 2030 (US\$ Million)

Table 3. South Africa: Middle East & Africa Clinic Casting and Splinting Products Market, For Casting by Product – Revenue and Forecast to 2030 (US\$ Million)

Table 4. South Africa: Middle East & Africa Clinic Casting and Splinting Products Market, For Splinting by Product – Revenue and Forecast to 2030 (US\$ Million)

Table 5. South Africa: Middle East & Africa Clinic Casting and Splinting Products Market, by Application – Revenue and Forecast to 2030 (US\$ Million)

Table 6. South Africa: Middle East & Africa Clinic Casting and Splinting Products Market, by Material – Revenue and Forecast to 2030 (US\$ Million)

Table 7. Saudi Arabia: Middle East & Africa Clinic Casting and Splinting Products Market, by Product – Revenue and Forecast to 2030 (US\$ Million)

Table 8. Saudi Arabia: Middle East & Africa Clinic Casting and Splinting Products Market, For Casting by Product – Revenue and Forecast to 2030 (US\$ Million)

Table 9. Saudi Arabia: Middle East & Africa Clinic Casting and Splinting Products Market, For Splinting by Product – Revenue and Forecast to 2030 (US\$ Million)

Table 10. Saudi Arabia: Middle East & Africa Clinic Casting and Splinting Products Market, by Application – Revenue and Forecast to 2030 (US\$ Million)

Table 11. Saudi Arabia: Middle East & Africa Clinic Casting and Splinting Products Market, by Material – Revenue and Forecast to 2030 (US\$ Million)

Table 12. UAE: Middle East & Africa Clinic Casting and Splinting Products Market, by Product – Revenue and Forecast to 2030 (US\$ Million)

Table 13. UAE: Middle East & Africa Clinic Casting and Splinting Products Market, For Casting by Product – Revenue and Forecast to 2030 (US\$ Million)

Table 14. UAE: Middle East & Africa Clinic Casting and Splinting Products Market, For Splinting by Product – Revenue and Forecast to 2030 (US\$ Million)

Table 15. UAE: Middle East & Africa Clinic Casting and Splinting Products Market, by Application – Revenue and Forecast to 2030 (US\$ Million)

Table 16. UAE: Middle East & Africa Clinic Casting and Splinting Products Market, by Material – Revenue and Forecast to 2030 (US\$ Million)

Table 17. Rest of Middle East & Africa: Middle East & Africa Clinic Casting and Splinting Products Market, by Product – Revenue and Forecast to 2030 (US\$ Million)

Table 18. Rest of Middle East & Africa: Middle East & Africa Clinic Casting and Splinting

Products Market, For Casting by Product – Revenue and Forecast to 2030 (US\$ Million)

Table 19. Rest of Middle East & Africa: Middle East & Africa Clinic Casting and Splinting Products Market, For Splinting by Product – Revenue and Forecast to 2030 (US\$ Million)

Table 20. Rest of Middle East & Africa: Middle East & Africa Clinic Casting and Splinting Products Market, by Application – Revenue and Forecast to 2030 (US\$ Million)

Table 21. Rest of Middle East & Africa: Middle East & Africa Clinic Casting and Splinting Products Market, by Material – Revenue and Forecast to 2030 (US\$ Million)

Table 22. Recent Growth Strategies in Clinic Casting and Splinting Products Market

Table 23. Glossary of Terms, Digital Thoracic Drainage Devices Market

List Of Figures

LIST OF FIGURES

- Figure 1. Middle East & Africa Clinic Casting and Splinting Products Market Segmentation, By Country
- Figure 2. Middle East & Africa - PEST Analysis
- Figure 3. Middle East & Africa Clinic Casting and Splinting Products Market: Key Industry Dynamics
- Figure 4. Middle East & Africa Clinic Casting and Splinting Products Market: Impact Analysis of Drivers and Restraints
- Figure 5. Middle East & Africa Clinic Casting and Splinting Products Market Revenue (US\$ Mn), 2020 – 2030
- Figure 6. Middle East & Africa Clinical Casting and Splinting Products Market Revenue Share, by Product 2022 & 2030 (%)
- Figure 7. Casting: Middle East & Africa Clinical Casting and Splinting Products Market – Revenue and Forecast to 2030 (US\$ Million)
- Figure 8. Casts: Middle East & Africa Clinical Casting and Splinting Products Market – Revenue and Forecast to 2030 (US\$ Million)
- Figure 9. Tapes: Middle East & Africa Clinical Casting and Splinting Products Market – Revenue and Forecast to 2030 (US\$ Million)
- Figure 10. Cutters: Middle East & Africa Clinical Casting and Splinting Products Market – Revenue and Forecast to 2030 (US\$ Million)
- Figure 11. Casting Accessories: Middle East & Africa Clinical Casting and Splinting Products Market – Revenue and Forecast to 2030 (US\$ Million)
- Figure 12. Splinting: Middle East & Africa Clinical Casting and Splinting Products Market – Revenue and Forecast to 2030 (US\$ Million)
- Figure 13. Splints: Middle East & Africa Clinical Casting and Splinting Products Market – Revenue and Forecast to 2030 (US\$ Million)
- Figure 14. Splinting Accessories: Middle East & Africa Clinical Casting and Splinting Products Market – Revenue and Forecast to 2030 (US\$ Million)
- Figure 15. Middle East & Africa Clinical Casting and Splinting Products Market Revenue Share, by Application 2022 & 2030 (%)
- Figure 16. Acute Fracture or Sprains: Middle East & Africa Clinical Casting and Splinting Products Market – Revenue and Forecast to 2030 (US\$ Million)
- Figure 17. Tendon and Ligament Injuries: Middle East & Africa Clinical Casting and Splinting Products Market – Revenue and Forecast to 2030 (US\$ Million)
- Figure 18. Others: Middle East & Africa Clinical Casting and Splinting Products Market –

Revenue and Forecast to 2030 (US\$ Million)

Figure 19. Middle East & Africa Clinical Casting and Splinting Products Market Revenue Share, by Material 2022 & 2030 (%)

Figure 20. Plaster of Paris: Middle East & Africa Clinical Casting and Splinting Products Market – Revenue and Forecast to 2030 (US\$ Million)

Figure 21. Fiberglass: Middle East & Africa Clinical Casting and Splinting Products Market – Revenue and Forecast to 2030 (US\$ Million)

Figure 22. Others: Middle East & Africa Clinical Casting and Splinting Products Market – Revenue and Forecast to 2030 (US\$ Million)

Figure 23. Middle East & Africa Clinic Casting and Splinting Products Market, by Key Country – Revenue (2022) (US\$ Million)

Figure 24. Middle East & Africa Clinic Casting and Splinting Products Market, by Country, 2022 & 2030 (%)

Figure 25. South Africa: Middle East & Africa Clinic Casting and Splinting Products Market – Revenue and Forecast to 2030 (US\$ Million)

Figure 26. Saudi Arabia: Middle East & Africa Clinic Casting and Splinting Products Market – Revenue and Forecast to 2030 (US\$ Million)

Figure 27. UAE: Middle East & Africa Clinic Casting and Splinting Products Market – Revenue and Forecast to 2030 (US\$ Million)

Figure 28. Rest of Middle East & Africa: Middle East & Africa Clinic Casting and Splinting Products Market – Revenue and Forecast to 2030 (US\$ Million)

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