

# **Middle East & Africa Cement Board Market Forecast to 2028 - Regional Analysis By Product Type (Fiber Cement Board and Cement Bonded Particle Board), Application (Roofing, Outside Siding or Façade, and Others), and End-Use (Residential and Non-Residential)**

<https://marketpublishers.com/r/M69AFA804874EN.html>

Date: September 2023

Pages: 110

Price: US\$ 3,000.00 (Single User License)

ID: M69AFA804874EN

## **Abstracts**

The Middle East & Africa cement board market is expected to grow from US\$ 2,258.20 million in 2022 to US\$ 3,202.01 million by 2028. It is estimated to grow at a CAGR of 6.0% from 2022 to 2028.

### **Increasing Adoption of Eco-Friendly Construction Materials Fuels Middle East & Africa Cement Board Market**

The building construction industry is increasingly focusing on encouraging developments of sustainable construction for a healthy and environmentally friendly living. Regular cement requires different raw materials, including water, during production, while cement board relies on recycled materials and consumes fewer resources. With water crises in certain areas, using materials that reduce water usage is necessary. Further, cement board products are not made of natural materials but have several advantages over renewable resources like wood. Rapid deforestation is a major environmental concern, so wood construction materials can fuel unsustainable forestry practices. As cement board siding lasts longer, they are preferable to wood siding and others that need to be replaced often. The higher replacement of siding results in high waste accumulation in local landfills. Cement board products do not use fossil fuels to produce vinyl construction material. Thus, due to an increasing preference for sustainability and a focus on eco-friendly building materials, there will be an increase in

the development of eco-friendly cement board in the coming years.

## Middle East & Africa Cement Board Market Overview

The growing demand among real estate developers and the surge in infrastructural projects owing to industrialization and urbanization in the region are the key factors anticipated to drive the Middle East & Africa cement board market growth. The rising urban population has improved the construction of private residential buildings from semi-urban and urban cities. The government is looking forward to investing large amounts in the building and construction industry. The growing need for residential and non-residential buildings in the region has created lucrative opportunities for the Middle East & Africa cement board market in the Middle East and Africa. The increasing adoption of innovative eco-friendly materials in construction coupled government initiatives for developing smart building in the region will drive market revenue growth during the forecast period. In addition, rapid technological advancements in infrastructure development with improving economic conditions, have resulted in rising disposable income among consumers. Increasing investment in offices, malls, colleges, schools, universities, and hospitals in the region with the expansion of the hotel business is expected to support the regional revenue growth during the forecast period.

## Middle East & Africa Cement Board Market Revenue and Forecast to 2028 (US\$ Million)

### Middle East & Africa Cement Board Market Segmentation

The Middle East & Africa cement board market is segmented into product type, application, end-use, and country.

Based on product type, the Middle East & Africa cement board market is segmented into fiber cement board and cement bonded particle board. The fiber cement board segment held the largest share of the Middle East & Africa cement board market in 2022.

Based on application, the Middle East & Africa cement board market is segmented into roofing, outside siding or facade, and others. The roofing segment held the largest share of the Middle East & Africa cement board market in 2022.

Based on end-use, the Middle East & Africa cement board market is segmented into residential and non-residential. The non-residential segment held the larger share of the

Middle East & Africa cement board market in 2022.

Based on country, the Middle East & Africa cement board market is segmented into South Africa, Saudi Arabia, the UAE, Turkey, and the Rest of Middle East & Africa. The Rest of Middle East & Africa dominated the share of the Middle East & Africa cement board market in 2022.

Compagnie de Saint Gobain SA; Etex NV; SCG Building Materials Co., Ltd.; Swisspearl Group AG; and Visaka Industries Ltd, are some of the leading companies operating in the Middle East & Africa cement board market.

## Contents

### 1. INTRODUCTION

- 1.1 Study Scope
- 1.2 The Insight Partners Research Report Guidance
- 1.3 Market Segmentation
  - 1.3.1 Middle East & Africa Cement Board Market, by Product Type
  - 1.3.2 Middle East & Africa Cement Board Market, by Application
  - 1.3.3 Middle East & Africa Cement Board Market, by End-Use
  - 1.3.4 Middle East & Africa Cement Board Market, by Country

### 2. KEY TAKEAWAYS

### 3. RESEARCH METHODOLOGY

- 3.1 Scope of the Study
- 3.2 Research Methodology
  - 3.2.1 Data Collection:
  - 3.2.2 Primary Interviews:
  - 3.2.3 Hypothesis formulation:
  - 3.2.4 Macro-economic factor analysis:
  - 3.2.5 Developing base number:
  - 3.2.6 Data Triangulation:
  - 3.2.7 Country level data:

### 4. MIDDLE EAST & AFRICA CEMENT BOARD MARKET LANDSCAPE

- 4.1 Market Overview
- 4.2 Porter's Five Forces Analysis
  - 4.2.1 Threat of New Entrants:
  - 4.2.2 Bargaining Power of Buyers:
  - 4.2.3 Bargaining Power of Suppliers:
  - 4.2.4 Competitive Rivalry:
  - 4.2.5 Threat of Substitutes:
- 4.3 Ecosystem Analysis
  - 4.3.1 Raw Material:
  - 4.3.2 Manufacturers:
  - 4.3.3 Distributors or Suppliers:

- 4.3.4 End-Use Industries
- 4.4 Expert Opinion

## **5. MIDDLE EAST & AFRICA CEMENT BOARD MARKET - KEY MARKET DYNAMICS**

- 5.1 Market Drivers
  - 5.1.1 Rising Adoption of Cement Board in Construction Sector
  - 5.1.2 Upsurge in Demand for Energy-Efficient Buildings
- 5.2 Market Restraints
  - 5.2.1 High Cost of Installation
- 5.3 Market Opportunities
  - 5.3.1 Rising Urbanization in Emerging Economies
- 5.4 Future Trends
  - 5.4.1 Increasing Adoption of Eco-Friendly Construction Materials
- 5.5 Impact Analysis

## **6. CEMENT BOARD - MIDDLE EAST & AFRICA MARKET ANALYSIS**

- 6.1 Middle East & Africa Cement Board Market Overview
- 6.2 Middle East & Africa Cement Board Market -Volume and Forecast to 2028 (Million Square Meters)
- 6.3 Middle East & Africa Cement Board Market -Revenue and Forecast to 2028 (US\$ Million)

## **7. MIDDLE EAST & AFRICA CEMENT BOARD MARKET ANALYSIS - BY PRODUCT TYPE**

- 7.1 Overview
- 7.2 Middle East & Africa Cement Board Market, By Product Type (2021 and 2028)
- 7.3 Fiber Cement Board
  - 7.3.1 Overview
  - 7.3.2 Fiber Cement Board: Middle East & Africa Cement Board Market - Volume and Forecast to 2028 (Million Square Meters)
  - 7.3.3 Fiber Cement Board: Middle East & Africa Cement Board Market - Revenue and Forecast to 2028 (US\$ Million)
- 7.4 Cement Bonded Particle Board
  - 7.4.1 Overview
  - 7.4.2 Cement Bonded Particle Board: Middle East & Africa Cement Board Market -

Volume and Forecast to 2028 (Million Square Meters)

7.4.3 Cement Bonded Particle Board: Middle East & Africa Cement Board Market - Revenue and Forecast to 2028 (US\$ Million)

## **8. MIDDLE EAST & AFRICA CEMENT BOARD MARKET ANALYSIS - BY APPLICATION**

8.1 Overview

8.2 Middle East & Africa Cement Board Market, By Application (2021 and 2028)

8.3 Roofing

8.3.1 Overview

8.3.2 Roofing: Middle East & Africa Cement Board Market - Revenue and Forecast to 2028 (US\$ Million)

8.4 Outside Siding or Façade

8.4.1 Overview

8.4.2 Outside Siding or Façade: Middle East & Africa Cement Board Market - Revenue and Forecast to 2028 (US\$ Million)

8.5 Others

8.5.1 Overview

8.5.2 Others: Middle East & Africa Cement Board Market - Revenue and Forecast to 2028 (US\$ Million)

## **9. MIDDLE EAST & AFRICA CEMENT BOARD MARKET ANALYSIS - BY END-USE**

9.1 Overview

9.2 Middle East & Africa Cement Board Market, By End-Use (2021 and 2028)

9.3 Residential

9.3.1 Overview

9.3.2 Residential: Middle East & Africa Cement Board Market - Revenue and Forecast to 2028 (US\$ Million)

9.4 Non-Residential

9.4.1 Overview

9.4.2 Non-Residential: Middle East & Africa Cement Board Market - Revenue and Forecast to 2028 (US\$ Million)

## **10. MIDDLE EAST & AFRICA CEMENT BOARD MARKET - COUNTRY ANALYSIS**

10.1 Overview

10.1.1 Middle East & Africa: Middle East & Africa Cement Board Market, by Key

## Country

10.1.1.1 South Africa: Middle East & Africa Cement Board Market -Volume and Forecast to 2028 (Million Square Meters)

10.1.1.2 South Africa: Middle East & Africa Cement Board Market -Revenue and Forecast to 2028 (US\$ Million)

10.1.1.2.1 South Africa: Middle East & Africa Cement Board Market, by Product Type

10.1.1.2.2 South Africa: Middle East & Africa Cement Board Market, by Product Type

10.1.1.2.3 South Africa: Middle East & Africa Cement Board Market, by Application

10.1.1.2.4 South Africa: Middle East & Africa Cement Board Market, by End-Use

10.1.1.3 Saudi Arabia: Middle East & Africa Cement Board Market -Volume and Forecast to 2028 (Million Square Meters)

10.1.1.4 Saudi Arabia: Middle East & Africa Cement Board Market -Revenue and Forecast to 2028 (US\$ Million)

10.1.1.4.1 Saudi Arabia: Middle East & Africa Cement Board Market, by Product Type

10.1.1.4.2 Saudi Arabia: Middle East & Africa Cement Board Market, by Product Type

10.1.1.4.3 Saudi Arabia: Middle East & Africa Cement Board Market, by Application

10.1.1.4.4 Saudi Arabia: Middle East & Africa Cement Board Market, by End-Use

10.1.1.5 UAE: Middle East & Africa Cement Board Market -Volume and Forecast to 2028 (Million Square Meters)

10.1.1.6 UAE: Middle East & Africa Cement Board Market -Revenue and Forecast to 2028 (US\$ Million)

10.1.1.6.1 UAE: Middle East & Africa Cement Board Market, by Product Type

10.1.1.6.2 UAE: Middle East & Africa Cement Board Market, by Product Type

10.1.1.6.3 UAE: Middle East & Africa Cement Board Market, by Application

10.1.1.6.4 UAE: Middle East & Africa Cement Board Market, by End-Use

10.1.1.7 Turkey: Middle East & Africa Cement Board Market -Volume and Forecast to 2028 (Million Square Meters)

10.1.1.8 Turkey: Middle East & Africa Cement Board Market -Revenue and Forecast to 2028 (US\$ Million)

10.1.1.8.1 Turkey: Middle East & Africa Cement Board Market, by Product Type

10.1.1.8.2 Turkey: Middle East & Africa Cement Board Market, by Product Type

10.1.1.8.3 Turkey: Middle East & Africa Cement Board Market, by Application

10.1.1.8.4 Turkey: Middle East & Africa Cement Board Market, by End-Use

10.1.1.9 Rest of Middle East & Africa: Middle East & Africa Cement Board Market -Volume and Forecast to 2028 (Million Square Meters)

10.1.1.10 Rest of Middle East & Africa: Middle East & Africa Cement Board Market -Revenue and Forecast to 2028 (US\$ Million)

10.1.1.10.1 Rest of Middle East & Africa: Middle East & Africa Cement Board Market, by Product Type

10.1.1.10.2 Rest of Middle East & Africa: Middle East & Africa Cement Board Market, by Product Type

10.1.1.10.3 Rest of Middle East & Africa: Middle East & Africa Cement Board Market, by Application

10.1.1.10.4 Rest of Middle East & Africa: Middle East & Africa Cement Board Market, by End-Use

## **11. INDUSTRY LANDSCAPE**

11.1 Overview

11.2 New Product Development

11.3 Partnership and Expansion

11.4 Merger and Acquisition

## **12. COMPANY PROFILES**

12.1 Swisspearl Group AG

12.1.1 Key Facts

12.1.2 Business Description

12.1.3 Products and Services

12.1.4 Financial Overview

12.1.5 SWOT Analysis

12.1.6 Key Developments

12.2 Visaka Industries Ltd

12.2.1 Key Facts

12.2.2 Business Description

12.2.3 Products and Services

12.2.4 Financial Overview

12.2.5 SWOT Analysis

12.2.6 Key Developments

12.3 SCG Building Materials Co., Ltd.

12.3.1 Key Facts

12.3.2 Business Description

12.3.3 Products and Services

12.3.4 Financial Overview



12.3.5 SWOT Analysis

12.3.6 Key Developments

12.4 Etex NV

12.4.1 Key Facts

12.4.2 Business Description

12.4.3 Products and Services

12.4.4 Financial Overview

12.4.5 SWOT Analysis

12.4.6 Key Developments

12.5 Compagnie de Saint Gobain SA

12.5.1 Key Facts

12.5.2 Business Description

12.5.3 Products and Services

12.5.4 Financial Overview

12.5.5 SWOT Analysis

12.5.6 Key Developments

## **13. APPENDIX**

13.1 About The Insight Partners

13.2 Glossary of Terms

## List Of Tables

### LIST OF TABLES

Table 1. Middle East & Africa Cement Board Market -Volume and Forecast to 2028 (Million Square Meters)

Table 2. Middle East & Africa Cement Board Market -Revenue and Forecast to 2028 (US\$ Million)

Table 3. South Africa Middle East & Africa Cement Board Market, by Product Type - Revenue and Forecast to 2028 (US\$ Million)

Table 4. South Africa Middle East & Africa Cement Board Market, by Product Type - Volume and Forecast to 2028 (Million Square Meters)

Table 5. South Africa Middle East & Africa Cement Board Market, by Application - Revenue and Forecast to 2028 (US\$ Million)

Table 6. South Africa Middle East & Africa Cement Board Market, by End-Use - Revenue and Forecast to 2028 (US\$ Million)

Table 7. Saudi Arabia Middle East & Africa Cement Board Market, by Product Type - Revenue and Forecast to 2028 (US\$ Million)

Table 8. Saudi Arabia Middle East & Africa Cement Board Market, by Product Type - Volume and Forecast to 2028 (Million Square Meters)

Table 9. Saudi Arabia Middle East & Africa Cement Board Market, by Application - Revenue and Forecast to 2028 (US\$ Million)

Table 10. Saudi Arabia Middle East & Africa Cement Board Market, by End-Use - Revenue and Forecast to 2028 (US\$ Million)

Table 11. UAE Middle East & Africa Cement Board Market, by Product Type - Revenue and Forecast to 2028 (US\$ Million)

Table 12. UAE Middle East & Africa Cement Board Market, by Product Type - Volume and Forecast to 2028 (Million Square Meters)

Table 13. UAE Middle East & Africa Cement Board Market, by Application - Revenue and Forecast to 2028 (US\$ Million)

Table 14. UAE Middle East & Africa Cement Board Market, by End-Use - Revenue and Forecast to 2028 (US\$ Million)

Table 15. Turkey Middle East & Africa Cement Board Market, by Product Type - Revenue and Forecast to 2028 (US\$ Million)

Table 16. Turkey Middle East & Africa Cement Board Market, by Product Type - Volume and Forecast to 2028 (Million Square Meters)

Table 17. Turkey Middle East & Africa Cement Board Market, by Application - Revenue and Forecast to 2028 (US\$ Million)

Table 18. Turkey Middle East & Africa Cement Board Market, by End-Use - Revenue

and Forecast to 2028 (US\$ Million)

Table 19. Rest of Middle East & Africa Cement Board Market, by Product Type - Revenue and Forecast to 2028 (US\$ Million)

Table 20. Rest of Middle East & Africa Cement Board Market, by Product Type - Volume and Forecast to 2028 (Million Square Meters)

Table 21. Rest of Middle East & Africa Cement Board Market, by Application - Revenue and Forecast to 2028 (US\$ Million)

Table 22. Rest of Middle East & Africa Cement Board Market, by End-Use - Revenue and Forecast to 2028 (US\$ Million)

Table 23. Glossary of Terms, Middle East & Africa Cement Board Market

## List Of Figures

### LIST OF FIGURES

- Figure 1. Middle East & Africa Cement Board Market Segmentation
- Figure 2. Middle East & Africa Cement Board Market Segmentation - By Country
- Figure 3. Middle East & Africa Cement Board Market Overview
- Figure 4. Middle East & Africa Cement Board Market, By Product Type
- Figure 5. Middle East & Africa Cement Board Market, by Country
- Figure 6. Porter's Five Forces Analysis
- Figure 7. Middle East & Africa Cement Board Market Ecosystem
- Figure 8. Expert Opinion
- Figure 9. Middle East & Africa Cement Board Market Impact Analysis of Drivers and Restraints
- Figure 10. Middle East & Africa Cement Board Market -Volume and Forecast to 2028 (Million Square Meters)
- Figure 11. Middle East & Africa Cement Board Market - Revenue and Forecast to 2028 (US\$ Million)
- Figure 12. Middle East & Africa Cement Board Market Revenue Share, By Product Type (2021 and 2028)
- Figure 13. Fiber Cement Board: Middle East & Africa Cement Board Market - Volume and Forecast To 2028 (Million Square Meters)
- Figure 14. Fiber Cement Board: Middle East & Africa Cement Board Market - Revenue and Forecast To 2028 (US\$ Million)
- Figure 15. Cement Bonded Particle Board: Middle East & Africa Cement Board Market - Volume and Forecast To 2028 (Million Square Meters)
- Figure 16. Cement Bonded Particle Board: Middle East & Africa Cement Board Market - Revenue and Forecast To 2028 (US\$ Million)
- Figure 17. Middle East & Africa Cement Board Market Revenue Share, By Application (2021 and 2028)
- Figure 18. Roofing: Middle East & Africa Cement Board Market - Revenue and Forecast To 2028 (US\$ Million)
- Figure 19. Outside Siding or Façade: Middle East & Africa Cement Board Market - Revenue and Forecast To 2028 (US\$ Million)
- Figure 20. Others: Middle East & Africa Cement Board Market - Revenue and Forecast To 2028 (US\$ Million)
- Figure 21. Middle East & Africa Cement Board Market Revenue Share, By End-Use (2021 and 2028)
- Figure 22. Residential: Middle East & Africa Cement Board Market - Revenue and

Forecast To 2028 (US\$ Million)

Figure 23. Non-Residential: Middle East & Africa Cement Board Market - Revenue and Forecast To 2028 (US\$ Million)

Figure 24. Middle East & Africa Cement Board Market, by Key Country- Revenue (2021) (US\$ Mn)

Figure 25. Middle East & Africa: Middle East & Africa Cement Board Market Revenue Share, by Key Country (2021 and 2028)

Figure 26. South Africa: Middle East & Africa Cement Board Market -Volume and Forecast to 2028 (Million Square Meters)

Figure 27. South Africa: Middle East & Africa Cement Board Market -Revenue and Forecast to 2028 (US\$ Million)

Figure 28. Saudi Arabia: Middle East & Africa Cement Board Market -Volume and Forecast to 2028 (Million Square Meters)

Figure 29. Saudi Arabia: Middle East & Africa Cement Board Market -Revenue and Forecast to 2028 (US\$ Million)

Figure 30. UAE: Middle East & Africa Cement Board Market -Volume and Forecast to 2028 (Million Square Meters)

Figure 31. UAE: Middle East & Africa Cement Board Market -Revenue and Forecast to 2028 (US\$ Million)

Figure 32. Turkey: Middle East & Africa Cement Board Market -Volume and Forecast to 2028 (Million Square Meters)

Figure 33. Turkey: Middle East & Africa Cement Board Market -Revenue and Forecast to 2028 (US\$ Million)

Figure 34. Rest of Middle East & Africa: Middle East & Africa Cement Board Market -Volume and Forecast to 2028 (Million Square Meters)

Figure 35. Rest of Middle East & Africa: Middle East & Africa Cement Board Market -Revenue and Forecast to 2028 (US\$ Million)

## I would like to order

Product name: Middle East & Africa Cement Board Market Forecast to 2028 - Regional Analysis By Product Type (Fiber Cement Board and Cement Bonded Particle Board), Application (Roofing, Outside Siding or Façade, and Others), and End-Use (Residential and Non-Residential)

Product link: <https://marketpublishers.com/r/M69AFA804874EN.html>

Price: US\$ 3,000.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M69AFA804874EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970