

Middle East & Africa Brain Health Supplements Market Forecast to 2028 - Regional Analysis - by Product (Natural Molecules, Herbal Extract, Vitamins and Minerals), Application (Memory Enhancement, Attention and Focus, Depression and Mood, Sleep and Recovery, Anti-aging and Longevity, Others), Dosage Form (Capsules, Tablets, Others), Distribution Channel (Supermarket and Hypermarket, Drug Store, Online, Others), and Age Category (Adults, Children, Elderly)

https://marketpublishers.com/r/M426C18122FFEN.html

Date: December 2023

Pages: 155

Price: US\$ 3,550.00 (Single User License)

ID: M426C18122FFEN

#### **Abstracts**

The Middle East & Africa brain health supplements market is expected to grow from US\$ 363.02 million in 2022 to US\$ 658.33 million by 2028. It is estimated to grow at a CAGR of 10.4% from 2022 to 2028.

New Product Launches Fuels Middle East & Africa Brain Health Supplements Market

Brain health supplements contain natural molecules, herbal extracts, vitamins, and minerals. These products assist in the enhancement of memory, attention, and focus; management of depression and mood; and improvement of sleep and recovery pace. Some of these products also exhibit anti-aging properties and stimulate longevity. Therefore, companies in the brain health supplements market are launching various products to enhance the treatment outputs. A few of the recent developments related to the brain health supplements market are mentioned below:



- In November 2021, Danone launched Souvenaid in powder form. Souvenaid is a medical nutrition drink to support memory function in the early stages of Alzheimer's disease.
- In January 2022, HVMN Inc. launched HVMN Ketone 2.0 (Ketone-IQ). The company had plans to begin its pre-sales in November 2021, followed by a public launch in January 2022. The product delivers energy to power the brain and body.
- In June 2021, Motiva Supplements launched Neuro Booster, which proposes the higher absorption of six key functional foods. It is the first-ever clinically proven product to help enhance Alzheimer's patients and improve brain health.

Thus, the active participation of market players through innovations and product developments is likely to bring new trends to the brain health supplements market in the coming years.

Middle East & Africa Brain Health Supplements Market Overview

The Middle East & Africa brain health supplements market is segmented into South Africa, Saudi Arabia, the UAE, and the Rest of Middle East & Africa. The market growth in the region is attributed to the growing cases of mental illness, increasing awareness about mental health issues, and new product launches by key players.

Middle East & Africa Brain Health Supplements Market Revenue and Forecast to 2028 (US\$ Million)

Middle East & Africa Brain Health Supplements Market Segmentation

The Middle East & Africa brain health supplements market is segmented into product, application, dosage form, distribution channel, age category, and country.

Based on product, the Middle East & Africa brain health supplements market is segmented into natural molecules, herbal extract, and vitamins and minerals. The natural molecules segment registered the largest Middle East & Africa brain health supplements market share in 2022. The natural molecules is further subsegmented into acetyl-L-carnitine, docosahexaenoic Acid (DHA), alpha GPC, citicoline, huperzine-A, and others. The herbal extract is further subsegmented into bacopa monnieri, ginkgo biloba, ginseng, curcumin, lion's mane, and others. The vitamins and minerals is further subsegmented into vitamins C and E, vitamin B complex and others.



Based on application, the Middle East & Africa brain health supplements market is segmented into memory enhancement, attention and focus, depression and mood, sleep and recovery, anti-aging and longevity, and others. The memory enhancement segment held the largest Middle East & Africa brain health supplements market share in 2022.

Based on dosage form, the Middle East & Africa brain health supplements market is segmented into capsules, tablets, and others. The others segment held the largest Middle East & Africa brain health supplements market share in 2022.

Based on distribution channel, the Middle East & Africa brain health supplements market is segmented into supermarket and hypermarket, drug store, online and others. The supermarket and hypermarket segment held the largest Middle East & Africa brain health supplements market share in 2022.

Based on age category, the Middle East & Africa brain health supplements market is segmented into adults, children, and elderly. The adults segment held the largest Middle East & Africa brain health supplements market share in 2022.

Based on country, the Middle East & Africa brain health supplements market has been categorized into South Africa, the UAE, Saudi Arabia, and the Rest of Middle East & Africa. South Africa dominated the Middle East & Africa brain health supplements market in 2022.

Agthia Group, Amway Corp, Biogen SA, and Teva Pharmaceutical Industries Ltd are some of the leading companies operating in the brain health supplements market in the region.



### **Contents**

#### 1. INTRODUCTION

- 1.1 Scope of the Study
- 1.2 The Insight Partners Research Report Guidance
- 1.3 Market Segmentation
  - 1.3.1 Middle East & Africa Brain Health Supplements Market By Product
  - 1.3.2 Middle East & Africa Brain Health Supplements Market By Application
  - 1.3.3 Middle East & Africa Brain Health Supplements Market By Dosage Form
  - 1.3.4 Middle East & Africa Brain Health Supplements Market By Distribution Channel
  - 1.3.5 Middle East & Africa Brain Health Supplements Market By Age Group
  - 1.3.6 Middle East & Africa Brain Health Supplements Market By Country

#### 2. KEY TAKEAWAYS

#### 3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

### 4. MIDDLE EAST & AFRICA BRAIN HEALTH SUPPLEMENTS MARKET – MARKET LANDSCAPE

- 4.1 Overview
- 4.2 PEST Analysis
  - 4.2.1 Middle East & Africa PEST Analysis
- 4.3 Experts Opinion

### 5. MIDDLE EAST & AFRICA BRAIN HEALTH SUPPLEMENTS MARKET – KEY MARKET DYNAMICS

- 5.1 Market Drivers
  - 5.1.1 Growing Prevalence of Major Depressive Disorders
  - 5.1.2 Increasing Demand for Brain Supplements Among Elderly Population
- 5.2 Key Market Restraints
  - 5.2.1 Lack of Regulations and False Claims by Manufacturers
- 5.3 Key Market Opportunities



- 5.3.1 Emerging Markets in Developing Countries
- 5.4 Future Trend
  - 5.4.1 New Product Launches
- 5.5 Impact analysis

# 6. BRAIN HEALTH SUPPLEMENTS MARKET – MIDDLE EAST & AFRICA ANALYSIS

6.1 Middle East & Africa Brain Health Supplements Market Revenue Forecast & Analysis

## 7. MIDDLE EAST & AFRICA BRAIN HEALTH SUPPLEMENTS MARKET – REVENUE AND FORECAST TO 2028 – BY PRODUCT

- 7.1 Overview
- 7.2 Middle East & Africa Brain Health Supplements Market Revenue Share, by Product 2021 & 2028 (%)
- 7.3 Natural Molecules
  - 7.3.1 Overview
- 7.3.2 Natural Molecules: Middle East & Africa Brain Health Supplements Market Revenue and Forecast to 2028 (US\$ Million)
- 7.3.3 Acetyl-L Carnitine
  - 7.3.3.1 Overview
- 7.3.3.2 Acetyl-L Carnitine: Middle East & Africa Brain Health Supplements Market Revenue and Forecast to 2028 (US\$ Million)
  - 7.3.4 Citicoline
    - 7.3.4.1 Overview
- 7.3.4.2 Citicoline: Middle East & Africa Brain Health Supplements Market Revenue and Forecast to 2028 (US\$ Million)
  - 7.3.5 Huperzine-A
    - 7.3.5.1 Overview
- 7.3.5.2 Huperzine-A: Middle East & Africa Brain Health Supplements Market Revenue and Forecast to 2028 (US\$ Million)
  - 7.3.6 Alpha GPC
    - 7.3.6.1 Overview
- 7.3.6.2 Alpha GPC: Middle East & Africa Brain Health Supplements Market Revenue and Forecast to 2028 (US\$ Million)
  - 7.3.7 Docosahexaenoic Acid (DHA)
    - 7.3.7.1 Overview



7.3.7.2 Docosahexaenoic Acid (DHA): Middle East & Africa Brain Health Supplements Market – Revenue and Forecast to 2028 (US\$ Million)

7.3.8 Others

**7.3.8.1** Overview

7.3.8.2 Others: Middle East & Africa Brain Health Supplements Market – Revenue and Forecast to 2028 (US\$ Million)

7.4 Herbal Extract

7.4.1 Overview

7.4.2 Herbal Extract: Middle East & Africa Brain Health Supplements Market – Revenue and Forecast to 2028 (US\$ Million)

7.4.3 Ginseng

7.4.3.1 Overview

7.4.3.2 Ginseng: Middle East & Africa Brain Health Supplements Market – Revenue and Forecast to 2028 (US\$ Million)

7.4.4 Curcumin

7.4.4.1 Overview

7.4.4.2 Curcumin: Middle East & Africa Brain Health Supplements Market – Revenue and Forecast to 2028 (US\$ Million)

7.4.5 Lion's Mane

7.4.5.1 Overview

7.4.5.2 Lion's Mane: Middle East & Africa Brain Health Supplements Market – Revenue and Forecast to 2028 (US\$ Million)

7.4.6 Ginkgo Biloba

7.4.6.1 Overview

7.4.6.2 Ginkgo Biloba: Middle East & Africa Brain Health Supplements Market – Revenue and Forecast to 2028 (US\$ Million)

7.4.7 Bacopa Monnieri

7.4.7.1 Overview

7.4.7.2 Bacopa Monnieri: Middle East & Africa Brain Health Supplements Market – Revenue and Forecast to 2028 (US\$ Million)

7.4.8 Others

7.4.8.1 Overview

7.4.8.2 Others: Middle East & Africa Brain Health Supplements Market – Revenue and Forecast to 2028 (US\$ Million)

7.5 Vitamins & Minerals

7.5.1 Overview

7.5.2 Vitamins & Minerals: Middle East & Africa Brain Health Supplements Market – Revenue and Forecast to 2028 (US\$ Million)

7.5.3 Vitamins C & E



- 7.5.3.1 Overview
- 7.5.3.2 Vitamins C & E: Middle East & Africa Brain Health Supplements Market Revenue and Forecast to 2028 (US\$ Million)
  - 7.5.4 Vitamin B Complex
    - 7.5.4.1 Overview
- 7.5.4.2 Vitamin B Complex: Middle East & Africa Brain Health Supplements Market Revenue and Forecast to 2028 (US\$ Million)
  - 7.5.5 Others
    - 7.5.5.1 Overview
- 7.5.5.2 Others: Middle East & Africa Brain Health Supplements Market Revenue and Forecast to 2028 (US\$ Million)

## 8. MIDDLE EAST & AFRICA BRAIN HEALTH SUPPLEMENTS MARKET – REVENUE AND FORECAST TO 2028 – BY APPLICATION

- 8.1 Overview
- 8.2 Middle East & Africa Brain Health Supplements Market Revenue Share, by Application 2021 & 2028 (%)
- 8.3 Memory Enhancement
  - 8.3.1 Overview
- 8.3.2 Memory Enhancement: Middle East & Africa Brain Health Supplements Market Revenue and Forecast to 2028 (US\$ Million)
- 8.4 Attention & Focus
  - 8.4.1 Overview
- 8.4.2 Attention & Focus: Middle East & Africa Brain Health Supplements Market Revenue and Forecast to 2028 (US\$ Million)
- 8.5 Depression & Mood
  - 8.5.1 Overview
- 8.5.2 Depression & Mood: Middle East & Africa Brain Health Supplements Market Revenue and Forecast to 2028 (US\$ Million)
- 8.6 Sleep & Recovery
  - 8.6.1 Overview
- 8.6.2 Sleep & Recovery: Middle East & Africa Brain Health Supplements Market Revenue and Forecast to 2028 (US\$ Million)
- 8.7 Anti-ageing and Longevity
  - 8.7.1 Overview
- 8.7.2 Anti-ageing and Longevity: Middle East & Africa Brain Health Supplements Market Revenue and Forecast to 2028 (US\$ Million)
- 8.8 Others



- 8.8.1 Overview
- 8.8.2 Others: Middle East & Africa Brain Health Supplements Market Revenue and Forecast to 2028 (US\$ Million)

## 9. MIDDLE EAST & AFRICA BRAIN HEALTH SUPPLEMENTS MARKET – REVENUE AND FORECAST TO 2028 – BY DOSAGE FORM

- 9.1 Overview
- 9.2 Middle East & Africa Brain Health Supplements Market Revenue Share, by Dosage Form 2021 & 2028 (%)
- 9.3 Tablets
  - 9.3.1 Overview
- 9.3.2 Tablets: Middle East & Africa Brain Health Supplements Market Revenue and Forecast to 2028 (US\$ Million)
- 9.4 Capsules
  - 9.4.1 Overview
- 9.4.2 Capsules: Middle East & Africa Brain Health Supplements Market Revenue and Forecast to 2028 (US\$ Million)
- 9.5 Others
  - 9.5.1 Overview
- 9.5.2 Others: Middle East & Africa Brain Health Supplements Market Revenue and Forecast to 2028 (US\$ Million)

## 10. MIDDLE EAST & AFRICA BRAIN HEALTH SUPPLEMENTS MARKET – REVENUE AND FORECAST TO 2028 – BY DISTRIBUTION CHANNEL

- 10.1 Overview
- 10.2 Middle East & Africa Brain Health Supplements Market Revenue Share, by Distribution Channel 2021 & 2028 (%)
- 10.3 Supermarket & Hypermarket
  - 10.3.1 Overview
- 10.3.2 Supermarket & Hypermarket: Middle East & Africa Brain Health Supplements Market Revenue and Forecast to 2028 (US\$ Million)
- 10.4 Drug Store
  - 10.4.1 Overview
- 10.4.2 Drug Store: Middle East & Africa Brain Health Supplements Market Revenue and Forecast to 2028 (US\$ Million)
- 10.5 Online
- 10.5.1 Overview



- 10.5.2 Online: Middle East & Africa Brain Health Supplements Market Revenue and Forecast to 2028 (US\$ Million)
- 10.6 Others
  - 10.6.1 Overview
- 10.6.2 Others: Middle East & Africa Brain Health Supplements Market Revenue and Forecast to 2028 (US\$ Million)

## 11. MIDDLE EAST & AFRICA BRAIN HEALTH SUPPLEMENTS MARKET – REVENUE AND FORECAST TO 2028 – BY AGE CATEGORY

- 11.1 Overview
- 11.2 Middle East & Africa Brain Health Supplements Market Revenue Share, by Age Category 2021 & 2028 (%)
- 11.3 Adults
  - 11.3.1 Overview
- 11.3.2 Adults: Middle East & Africa Brain Health Supplements Market Revenue and Forecast to 2028 (US\$ Million)
- 11.4 Children
  - 11.4.1 Overview
- 11.4.2 Children: Middle East & Africa Brain Health Supplements Market Revenue and Forecast to 2028 (US\$ Million)
- 11.5 Elderly
  - 11.5.1 Overview
- 11.5.2 Elderly: Middle East & Africa Brain Health Supplements Market Revenue and Forecast to 2028 (US\$ Million)

# 12. MIDDLE EAST & AFRICA BRAIN HEALTH SUPPLEMENTS MARKET – REVENUE AND FORECAST TO 2028 – COUNTRY ANALYSIS

- 12.1 Middle East & Africa: Brain Health Supplements Market
  - 12.1.1 Overview
- 12.1.2 Middle East & Africa: Brain Health Supplements Market, by Country, 2021 & 2028 (%)
- 12.1.2.1 South Africa: Brain Health Supplements Market Revenue and Forecast to 2028 (US\$ Million)
  - 12.1.2.1.1 Overview
- 12.1.2.1.2 South Africa: Brain Health Supplements Market Revenue and Forecast to 2028 (US\$ Million)
  - 12.1.2.1.3 South Africa: Brain Health Supplements Market, by Product, 2019–2028



- (US\$ Million)
- 12.1.2.1.3.1 South Africa: Brain Health Supplements Market, by Natural Molecules, 2019–2028 (US\$ Million)
- 12.1.2.1.3.2 South Africa: Brain Health Supplements Market, by Herbal Extract, 2019–2028 (US\$ Million)
- 12.1.2.1.3.3 South Africa: Brain Health Supplements Market, by Vitamins and Minerals, 2019–2028 (US\$ Million)
- 12.1.2.1.4 South Africa: Brain Health Supplements Market, by Application, 2019–2028 (US\$ Million)
- 12.1.2.1.5 South Africa: Brain Health Supplements Market, by Dosage Form, 2019–2028 (US\$ Million)
- 12.1.2.1.6 South Africa: Brain Health Supplements Market, by Distribution Channel, 2019–2028 (US\$ Million)
- 12.1.2.1.7 South Africa: Brain Health Supplements Market, by Age Category, 2019–2028 (US\$ Million)
- 12.1.2.2 Saudi Arabia: Brain Health Supplements Market Revenue and Forecast to 2028 (US\$ Million)
- 12.1.2.2.1 Saudi Arabia: Brain Health Supplements Market Revenue and Forecast to 2028 (US\$ Million)
- 12.1.2.2.2 Saudi Arabia: Brain Health Supplements Market, by Product, 2019–2028 (US\$ Million)
- 12.1.2.2.2.1 Saudi Arabia: Brain Health Supplements Market, by Natural Molecules, 2019–2028 (US\$ Million)
- 12.1.2.2.2 Saudi Arabia: Brain Health Supplements Market, by Herbal Extract, 2019–2028 (US\$ Million)
- 12.1.2.2.3 Saudi Arabia: Brain Health Supplements Market, by Vitamins and Minerals, 2019–2028 (US\$ Million)
- 12.1.2.2.3 Saudi Arabia: Brain Health Supplements Market, by Application, 2019–2028 (US\$ Million)
- 12.1.2.2.4 Saudi Arabia: Brain Health Supplements Market, by Dosage Form, 2019–2028 (US\$ Million)
- 12.1.2.2.5 Saudi Arabia: Brain Health Supplements Market, by Distribution Channel, 2019–2028 (US\$ Million)
- 12.1.2.2.6 Saudi Arabia: Brain Health Supplements Market, by Age Category, 2019–2028 (US\$ Million)
- 12.1.2.3 UAE: Brain Health Supplements Market Revenue and Forecast to 2028 (US\$ Million)
- 12.1.2.3.1 UAE: Brain Health Supplements Market Revenue and Forecast to 2028 (US\$ Million)



- 12.1.2.3.2 UAE: Brain Health Supplements Market, by Product, 2019–2028 (US\$ Million)
- 12.1.2.3.2.1 UAE: Brain Health Supplements Market, by Natural Molecules, 2019–2028 (US\$ Million)
- 12.1.2.3.2.2 UAE: Brain Health Supplements Market, by Herbal Extract, 2019–2028 (US\$ Million)
- 12.1.2.3.2.3 UAE: Brain Health Supplements Market, by Vitamins and Minerals, 2019–2028 (US\$ Million)
- 12.1.2.3.3 UAE: Brain Health Supplements Market, by Application, 2019–2028 (US\$ Million)
- 12.1.2.3.4 UAE: Brain Health Supplements Market, by Dosage Form, 2019–2028 (US\$ Million)
- 12.1.2.3.5 UAE: Brain Health Supplements Market, by Distribution Channel, 2019–2028 (US\$ Million)
- 12.1.2.3.6 UAE: Brain Health Supplements Market, by Age Category, 2019–2028 (US\$ Million)
- 12.1.2.4 Rest of Middle East & Africa: Brain Health Supplements Market Revenue and Forecast to 2028 (US\$ Million)
- 12.1.2.4.1 Rest of Middle East & Africa: Brain Health Supplements Market Revenue and Forecast to 2028 (US\$ Million)
- 12.1.2.4.2 Rest of Middle East & Africa: Brain Health Supplements Market, by Product, 2019–2028 (US\$ Million)
- 12.1.2.4.2.1 Rest of Middle East & Africa: Brain Health Supplements Market, by Natural Molecules, 2019–2028 (US\$ Million)
- 12.1.2.4.2.2 Rest of Middle East & Africa: Brain Health Supplements Market, by Herbal Extract, 2019–2028 (US\$ Million)
- 12.1.2.4.2.3 Rest of Middle East & Africa: Brain Health Supplements Market, by Vitamins and Minerals, 2019–2028 (US\$ Million)
- 12.1.2.4.3 Rest of Middle East & Africa: Brain Health Supplements Market, by Application, 2019–2028 (US\$ Million)
- 12.1.2.4.4 Rest of Middle East & Africa: Brain Health Supplements Market, by Dosage Form, 2019–2028 (US\$ Million)
- 12.1.2.4.5 Rest of Middle East & Africa: Brain Health Supplements Market, by Distribution Channel, 2019–2028 (US\$ Million)
- 12.1.2.4.6 Rest of Middle East & Africa: Brain Health Supplements Market, by Age Category, 2019–2028 (US\$ Million)

#### 13. COMPANY PROFILES



### 13.1 Teva Pharmaceutical Industries Ltd

- 13.1.1 Key Facts
- 13.1.2 Business Description
- 13.1.3 Products and Services
- 13.1.4 Financial Overview
- 13.1.5 SWOT Analysis
- 13.1.6 Key Developments
- 13.2 Amway Corp
  - 13.2.1 Key Facts
  - 13.2.2 Business Description
  - 13.2.3 Products and Services
  - 13.2.4 Financial Overview
  - 13.2.5 SWOT Analysis
  - 13.2.6 Key Developments
- 13.3 Agthia Group
  - 13.3.1 Key Facts
  - 13.3.2 Business Description
  - 13.3.3 Products and Services
  - 13.3.4 Financial Overview
  - 13.3.5 SWOT Analysis
  - 13.3.6 Key Developments
- 13.4 Biogen SA
  - 13.4.1 Key Facts
  - 13.4.2 Business Description
  - 13.4.3 Products and Services
  - 13.4.4 Financial Overview
  - 13.4.5 SWOT Analysis

# 14. MIDDLE EAST & AFRICA BRAIN HEALTH SUPPLEMENTS MARKET – INDUSTRY LANDSCAPE

- 14.1 Overview
- 14.2 Growth Strategies in the Brain Health Supplements Market
- 14.3 Inorganic Growth Strategies
  - 14.3.1 Overview
- 14.4 Organic Growth Strategies
  - 14.4.1 Overview

#### 15. APPENDIX



- 15.1 About The Insight Partners
- 15.2 Glossary of Terms



#### I would like to order

Product name: Middle East & Africa Brain Health Supplements Market Forecast to 2028 - Regional

Analysis - by Product (Natural Molecules, Herbal Extract, Vitamins and Minerals), Application (Memory Enhancement, Attention and Focus, Depression and Mood, Sleep and Recovery, Anti-aging and Longevity, Others), Dosage Form (Capsules, Tablets, Others), Distribution Channel (Supermarket and Hypermarket, Drug Store, Online,

Others), and Age Category (Adults, Children, Elderly)

Product link: <a href="https://marketpublishers.com/r/M426C18122FFEN.html">https://marketpublishers.com/r/M426C18122FFEN.html</a>
Price: US\$ 3,550.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

### **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/M426C18122FFEN.html">https://marketpublishers.com/r/M426C18122FFEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms



& Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970