

Middle East & Africa Blood Collection Devices Market Forecast to 2030 - Regional Analysis - by Product (Blood Collection Tubes, Blood Collection Needles/ HOLDERS, Blood Collection Set, and Others), Methods (Manual Blood Collection and Automated Blood Collection), and End User (Hospitals and Pathology Laboratories, Blood Bank, and Others)

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Abstracts

The Middle East & Africa blood collection devices market is expected to grow from US\$ 266.85 million in 2022 to US\$ 409.00 million by 2030. It is estimated to grow at a CAGR of 5.5% from 2022 to 2030.

Technological Developments in Blood Collection Techniques and Products Fuel Middle East & Africa Blood Collection Devices Market

Collecting blood from patients with difficult venous access (DVA) is challenging. In the case of DVA patients, the traditionally used blood collection device is often unable to collect adequate samples; this might lead to repeated attempts to collect blood. The risk of anemia can arise due to these repeated attempts and the risk of transmission of blood-borne pathogens to nurses. To avoid such scenarios, market players have launched innovative hematology-tube designs that support capillary blood collection while reducing the risks of blood collection and treatment errors in DVA patients. The new technology offers a painless, needle-free, easy-to-use technique for collecting blood samples. The system allows blood samples to be taken in a nominally invasive manner. Once placed on a patient's upper arm, hematology-tube improves capillary blood flow beneath the skin through micro-incision and patented skin vasodilation technology.

Middle East & Africa Blood Collection Devices Market Overview

Israel, Iran, Iraq, Kuwait, Oman, Egypt, and Kenya are among the major countries in the Rest of the Middle East & Africa. Growing healthcare spending for better healthcare services is a major factor contributing to the blood collection devices market growth in the Rest of the Middle East & Africa. According to the World Bank Group, the healthcare expenditure of Kuwait and Israel is 6.31% and 8.32% of their GDP, respectively. These countries have been focusing on developing their medical device industry. Further, rising cancer cases in countries such as Israel, Egypt, and Lebanon propel the demand for blood transfusion. According to several publications, ~30,000 cancer cases and ~11,000 cancer-related deaths are recorded in Israel yearly. The Times of Israel reported the geriatric population (aged 75+) would increase by 48% in the country by 2030, creating an urgent need to bolster the health system. Therefore, increasing cancer prevalence and the rising elderly population fuel the demand for enhanced blood testing and blood transfusion therapy in the Rest of the Middle East & Africa, thereby propelling the blood collection devices market growth.

Middle East & Africa Blood Collection Devices Market Revenue and Forecast to 2030 (US\$ Million)

Middle East & Africa Blood Collection Devices Market Segmentation

The Middle East & Africa blood collection devices market is segmented into product type, methods, end user, and country.

Based on product type, the Middle East & Africa blood collection devices Market is segmented into blood collection tubes, blood collection needles/holders, blood collection set, and others. The blood collection tubes segment held the largest share of the Middle East & Africa blood collection devices market in 2022.

In terms of methods, the Middle East & Africa blood collection devices Market is bifurcated into manual blood collection and automated blood collection. The manual blood collection segment held a larger share of the Middle East & Africa blood collection devices market in 2022.

By end user, the Middle East & Africa blood collection devices market is segmented into hospitals and pathology laboratories, blood bank, and others. The hospitals and pathology laboratories segment held the largest share of the Middle East & Africa blood

collection devices market in 2022.

Based on country, the Middle East & Africa blood collection devices market is segmented into Saudi Arabia, South Africa, the UAE, and the Rest of Middle East & Africa. The Rest of Middle East & Africa dominated Middle East & Africa blood collection devices market in 2022.

Becton Dickinson and Co, Terumo Corp, Cardinal Health, SARSTEDT AG & Co. KG, NIPRO, Thermo Fisher Scientific Inc, Sekisui Chemical Co Ltd, and Greiner Bio One International GmbH are some of the leading companies operating in the Middle East & Africa blood collection devices market.

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