

Middle East & Africa Biostimulants Market Size and Forecast (2021 - 2031)

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Abstracts

The Middle East & Africa Biostimulants Market is projected to grow significantly, reaching an estimated US\$ 245.1 million by 2031, up from US\$ 174.9 million in 2024, with a compound annual growth rate (CAGR) of 5.2% anticipated from 2025 to 2031. This growth is driven by the region's pressing challenges of land and water scarcity, necessitating the adoption of advanced agricultural tools to enhance crop yields.

Biostimulants, defined as organic substances that positively influence plant health, are utilized in small quantities to promote growth and improve crop quality. These products typically combine plant hormones, trace elements, enzymes, and microorganisms in specific formulations. The biostimulants market in the Middle East is gaining momentum, particularly in countries like Israel, which is leading in innovative agricultural practices. For instance, Lavie Bio Ltd., an Israeli company, has reported successful trials of biostimulant products that yield higher outputs, showcasing the potential of these eco-friendly solutions in agriculture.

Countries such as Kuwait, Bahrain, and Nigeria are also expected to contribute to market growth due to their urgent need for improved farming methods in light of water scarcity. The increasing demand for biostimulants is thus closely linked to the necessity for advanced agricultural practices that can enhance crop productivity.

Market Segmentation

The Middle East & Africa Biostimulants Market can be segmented based on application mode, product type, and crop type:

Mode of Application: The market is divided into Foliar Spray, Seed Treatment,

and Soil Application, with Foliar Spray holding the largest market share in 2024.

Product Type: The market includes Humic Substances, Amino Acids, Microbial Stimulants, Seaweed Extracts, and others, where Seaweed Extracts dominated the market in 2024.

Crop Type: The segmentation includes Cereals and Grains, Oilseeds and Pulses, Fruits and Vegetables, Turf and Landscapes, among others, with Cereals and Grains leading the market share in 2024.

Market Outlook

The shift towards organic food, perceived as healthier and more environmentally friendly, is driving farmers and agricultural companies to seek innovative solutions to enhance crop yields. The transition to sustainable agricultural practices has led to increased use of biostimulants, which are derived from natural sources such as seaweed extracts, amino acids, and microorganisms. These products improve plant resilience against environmental stresses like drought and soil salinity.

Microbial biostimulants, including arbuscular mycorrhizal fungi and plant growth-promoting rhizobacteria, play a crucial role in enhancing plant health and productivity. The growth of organic farming in the region is notable; for example, Saudi Arabia's organic farmland expanded by over 45% in 2021, reflecting a growing trend towards sustainable agricultural practices.

In the UAE, sustainable farming methods are being prioritized, with farmers utilizing advanced irrigation systems that significantly reduce water usage compared to traditional methods. The UAE government has set ambitious goals to increase food production and enhance food security, aligning with initiatives like Vision 2021 and the National Food Security Strategy 2051.

Country Insights

The market is further segmented by country, with South Africa, Saudi Arabia, and the UAE being key players. South Africa, in particular, is emerging as a leader in the biostimulants market, driven by the need for eco-friendly agricultural solutions. The country is actively supported by private companies and agricultural organizations aiming

to address challenges such as soil degradation and climate change.

Awareness-building initiatives, such as workshops organized by the Fertilizer Association of Southern Africa, have played a significant role in promoting biostimulants. These efforts have fostered a conducive environment for the acceptance and utilization of biostimulant products in South Africa.

Key Players

Prominent companies in the Middle East & Africa Biostimulants Market include BASF SE, FMC Corp, UPL Ltd, ILSA S.p.A., Syngenta AG, and others. These companies are employing various strategies, including product innovation and mergers and acquisitions, to enhance their market presence and offer innovative solutions to consumers.

Research Methodology

The report's findings are based on a comprehensive research methodology that includes both secondary and primary research. Secondary research involves gathering data from various sources, including company reports, industry publications, and government documents. Primary research includes interviews with industry stakeholders and experts to validate findings and gain deeper insights into market dynamics.

In conclusion, the Middle East & Africa Biostimulants Market is poised for significant growth, driven by the increasing demand for sustainable agricultural practices and the need for innovative solutions to enhance crop productivity in the face of environmental challenges.

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