

Middle East & Africa Bearing Market Size and Forecast (2021 - 2031)

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Abstracts

The Middle East and Africa (MEA) bearing market is projected to grow significantly, reaching an estimated US\$ 6,115.1 million by 2031, up from US\$ 4,077.8 million in 2024. This growth represents a compound annual growth rate (CAGR) of 6.1% from 2025 to 2031. The demand for bearings is driven by their critical role in various sectors, including construction, automotive, manufacturing, and energy, where they are essential for the efficient operation of machinery and equipment.

Key countries in the region, such as the United Arab Emirates (UAE), Saudi Arabia, South Africa, and Egypt, serve as pivotal hubs due to their expanding industrial bases and ongoing infrastructure projects. Large-scale infrastructure initiatives, including the construction of roads, airports, and bridges, are fueling the demand for heavy machinery bearings. Additionally, the automotive sector is experiencing growth, particularly with the increasing adoption of electric vehicles (EVs), which necessitate specialized ball bearings to enhance vehicle performance.

The energy sector, particularly in oil and gas extraction and processing, also drives the need for robust and durable bearings that can withstand the demands of heavy-duty machinery and transportation equipment. Furthermore, the rise of emerging technologies such as automation, 5G, the Internet of Things (IoT), and artificial intelligence (AI) is creating a demand for high-quality, intelligent bearings that can provide enhanced performance, predictive maintenance, and seamless integration within digital industrial ecosystems. The region's challenging climatic conditions, including high temperatures and sandstorms, require bearings that offer reliable performance and lubrication to endure harsh environments. However, the political landscape in the region can pose challenges to market growth.

The MEA bearing market is set for expansion, driven by infrastructure development, automotive industry growth, energy sector demands, and the adoption of advanced technologies. Key countries are playing significant roles in this growth, while environmental factors necessitate specialized bearing solutions.

Market Segmentation Analysis

The MEA bearing market can be segmented by product, size, and application. In terms of product type, the market is divided into roller bearings, ball bearings, and plain bearings, with roller bearings leading the market in 2024. By size, the market is categorized into several segments: up to 30 mm, 31-40 mm, 41-50 mm, 51-60 mm, 61-70 mm, and 71 mm and above, where the 61-70 mm segment held the largest share in 2024. In terms of application, the market is segmented into automotive, agriculture, electrical, mining and construction, aerospace and defense, and others, with the automotive sector dominating the market in 2024.

Market Outlook

Bearings are crucial components in a wide range of applications across the automotive, aerospace, energy, and general manufacturing sectors, where they ensure smooth operation, precision, and durability. The increasing trend towards automation is further accelerating the demand for bearings, as advanced machinery and robotic systems require bearings capable of handling high speeds, heavy loads, and precise motion control. The rise of Industry 4.0 and smart factory initiatives is intensifying the need for bearings equipped with sensors and condition monitoring technologies to support predictive maintenance and minimize downtime.

According to the International Federation of Robotics, the global installation of industrial robots has seen significant growth, which correlates with the rising demand for specialized bearings that can meet the unique stress and performance requirements of electric vehicles. This trend illustrates the synergy between industrialization and automation, driving market expansion.

The intersection of rising industrialization and automation is transforming the global bearing market from a commodity-based production model to one focused on engineered, high-value solutions that enhance efficiency, durability, and the integration of smart technology. These factors are expected to sustain market growth by addressing the advanced manufacturing demands and evolving industrial landscapes.

Country Insights

The MEA bearing market is also analyzed by country, with significant contributions from South Africa, Saudi Arabia, the UAE, and the broader region known as the Rest of Middle East & Africa. The Rest of MEA held the largest market share in 2024, with countries like Egypt, Oman, Qatar, Kuwait, Bahrain, Algeria, Nigeria, Lebanon, and Morocco playing vital roles in the bearing market. Key sectors such as automotive manufacturing, energy production (including oil, gas, and renewable energy), mining, and construction are major contributors to bearing demand.

Countries like Egypt and Algeria are witnessing growth in manufacturing activities, while Nigeria and Morocco are benefiting from infrastructural investments and government initiatives aimed at fostering industrial growth. The strategic geographical location of the MEA region facilitates trade and commerce, further stimulating demand for bearings.

Large-scale infrastructure projects, favorable government policies for industrialization, foreign direct investment, and the expansion of sectors such as textiles, automotive, energy, and mining are all contributing to increased bearing demand. The ongoing diversification of economies away from oil dependency, rising urbanization, and the development of new industrial hubs present abundant opportunities for growth in specialized bearing segments, particularly those designed for electric vehicles and renewable energy equipment. Companies in the region are also innovating by adopting advanced technologies, including IoT, AI, and automation, to produce high-performance, precision bearings suited for evolving industrial applications.

Company Profiles

Key players in the MEA bearing market include Schaeffler AG, SKF AB, JTEKT Corp, NSK Ltd, NTN Corp, The Timken Co, RBC Bearings Incorporated, Scheerer Bearing Corporation, Auburn Bearing & Manufacturing, and Pacific Bearing Company. These companies are employing various strategies such as expansion, product innovation, and mergers and acquisitions to enhance their market presence and offer innovative products to consumers.

Contents

1. INTRODUCTION

- 1.1 Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights
- 2.2 Market Attractiveness

3. RESEARCH METHODOLOGY

- 3.1 Secondary Research
- 3.2 Primary Research
 - 3.2.1 Hypothesis formulation:
 - 3.2.2 Macroeconomic factor analysis:
 - 3.2.3 Developing base number:
 - 3.2.4 Data Triangulation:
 - 3.2.5 Country-level data:

4. BEARING MARKET LANDSCAPE

- 4.1 Market Overview
- 4.2 PEST Analysis
- 4.3 Ecosystem Analysis
 - 4.3.1 List of Vendors in the Value Chain

5. MIDDLE EAST & AFRICA BEARING MARKET - KEY MARKET DYNAMICS

- 5.1 Market Drivers
- 5.2 Market Restraints
- 5.3 Market Opportunities
- 5.4 Future Trends
- 5.5 Impact of Drivers and Restraints:

6. BEARING MARKET - MIDDLE EAST & AFRICA MARKET ANALYSIS

6.1 Middle East & Africa Bearing Market Revenue (US\$ Million), 2024 - 2031

6.2 Middle East & Africa Bearing Market Forecast and Analysis

7. MIDDLE EAST & AFRICA BEARING MARKET REVENUE ANALYSIS - BY PRODUCT

7.1 Roller Bearing

7.1.1 Overview

7.1.2 Roller Bearing: Middle East & Africa Bearing Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

7.2 Ball Bearing

7.2.1 Overview

7.2.2 Ball Bearing: Middle East & Africa Bearing Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

7.3 Plain Bearing

7.3.1 Overview

7.3.2 Plain Bearing: Middle East & Africa Bearing Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8. MIDDLE EAST & AFRICA BEARING MARKET REVENUE ANALYSIS - BY SIZE

8.1 Upto 30 mm

8.1.1 Overview

8.1.2 Upto 30 mm: Middle East & Africa Bearing Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.2 31-40 mm

8.2.1 Overview

8.2.2 31-40 mm: Middle East & Africa Bearing Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.3 41-50 mm

8.3.1 Overview

8.3.2 41-50 mm: Middle East & Africa Bearing Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.4 51-60 mm

8.4.1 Overview

8.4.2 51-60 mm: Middle East & Africa Bearing Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.5 61-70 mm

8.5.1 Overview

8.5.2 61-70 mm: Middle East & Africa Bearing Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.6 71 mm and Above

8.6.1 Overview

8.6.2 71 mm and Above: Middle East & Africa Bearing Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9. MIDDLE EAST & AFRICA BEARING MARKET REVENUE ANALYSIS - BY APPLICATION

9.1 Automotive

9.1.1 Overview

9.1.2 Automotive: Middle East & Africa Bearing Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.2 Agriculture

9.2.1 Overview

9.2.2 Agriculture: Middle East & Africa Bearing Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.3 Electrical

9.3.1 Overview

9.3.2 Electrical: Middle East & Africa Bearing Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.4 Mining and Construction

9.4.1 Overview

9.4.2 Mining and Construction: Middle East & Africa Bearing Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.5 Aerospace and Defense

9.5.1 Overview

9.5.2 Aerospace and Defense: Middle East & Africa Bearing Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.6 Others

9.6.1 Overview

9.6.2 Others: Middle East & Africa Bearing Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

10. MIDDLE EAST & AFRICA BEARING MARKET - COUNTRY ANALYSIS

10.1 Middle East & Africa

10.1.1 Middle East & Africa Bearing Market Revenue and Forecast and Analysis - by

Country

10.1.1.1 Middle East & Africa Bearing Market Revenue and Forecast and Analysis - by Country

10.1.2.2 South Africa: Middle East & Africa Bearing Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

10.1.2.2.1 South Africa: Middle East & Africa Bearing Market Share - by Product

10.1.2.2.2 South Africa: Middle East & Africa Bearing Market Share - by Size

10.1.2.2.3 South Africa: Middle East & Africa Bearing Market Share - by Application

10.2.3.3 Saudi Arabia: Middle East & Africa Bearing Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

10.2.3.3.1 Saudi Arabia: Middle East & Africa Bearing Market Share - by Product

10.2.3.3.2 Saudi Arabia: Middle East & Africa Bearing Market Share - by Size

10.2.3.3.3 Saudi Arabia: Middle East & Africa Bearing Market Share - by Application

10.3.4.4 United Arab Emirates: Middle East & Africa Bearing Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

10.3.4.4.1 United Arab Emirates: Middle East & Africa Bearing Market Share - by Product

10.3.4.4.2 United Arab Emirates: Middle East & Africa Bearing Market Share - by Size

10.3.4.4.3 United Arab Emirates: Middle East & Africa Bearing Market Share - by Application

10.4.5.5 Rest of Middle East & Africa: Middle East & Africa Bearing Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

10.4.5.5.1 Rest of Middle East & Africa: Middle East & Africa Bearing Market Share - by Product

10.4.5.5.2 Rest of Middle East & Africa: Middle East & Africa Bearing Market Share - by Size

10.4.5.5.3 Rest of Middle East & Africa: Middle East & Africa Bearing Market Share - by Application

11 COMPETITIVE LANDSCAPE

11.1 Heat Map Analysis by Key Players

11.2 Company Positioning & Concentration

12 INDUSTRY LANDSCAPE

12.1 Overview

12.2 New Product Development

- 12.3 Merger and Acquisition
- 12.4 Other Strategic Developments

13 COMPANY PROFILES

13.1 Schaeffler AG

- 13.1.1 Key Facts
- 13.1.2 Business Description
- 13.1.3 Products and Services
- 13.1.4 Financial Overview
- 13.1.5 SWOT Analysis
- 13.1.6 Key Developments

13.2 SKF AB

- 13.2.1 Key Facts
- 13.2.2 Business Description
- 13.2.3 Products and Services
- 13.2.4 Financial Overview
- 13.2.5 SWOT Analysis
- 13.2.6 Key Developments

13.3 JTEKT Corp

- 13.3.1 Key Facts
- 13.3.2 Business Description
- 13.3.3 Products and Services
- 13.3.4 Financial Overview
- 13.3.5 SWOT Analysis
- 13.3.6 Key Developments

13.4 NSK Ltd

- 13.4.1 Key Facts
- 13.4.2 Business Description
- 13.4.3 Products and Services
- 13.4.4 Financial Overview
- 13.4.5 SWOT Analysis
- 13.4.6 Key Developments

13.5 NTN Corp

- 13.5.1 Key Facts
- 13.5.2 Business Description
- 13.5.3 Products and Services
- 13.5.4 Financial Overview
- 13.5.5 SWOT Analysis

13.5.6 Key Developments

13.6 The Timken Co

13.6.1 Key Facts

13.6.2 Business Description

13.6.3 Products and Services

13.6.4 Financial Overview

13.6.5 SWOT Analysis

13.6.6 Key Developments

13.7 RBC Bearings Incorporated

13.7.1 Key Facts

13.7.2 Business Description

13.7.3 Products and Services

13.7.4 Financial Overview

13.7.5 SWOT Analysis

13.7.6 Key Developments

13.8 Scheerer Bearing Corporation

13.8.1 Key Facts

13.8.2 Business Description

13.8.3 Products and Services

13.8.4 Financial Overview

13.8.5 SWOT Analysis

13.8.6 Key Developments

13.9 Auburn Bearing & Manufacturing

13.9.1 Key Facts

13.9.2 Business Description

13.9.3 Products and Services

13.9.4 Financial Overview

13.9.5 SWOT Analysis

13.9.6 Key Developments

13.10 Pacific Bearing Company

13.10.1 Key Facts

13.10.2 Business Description

13.10.3 Products and Services

13.10.4 Financial Overview

13.10.5 SWOT Analysis

13.10.6 Key Developments

14. APPENDIX

14.1 About The Insight Partners

List Of Tables

LIST OF TABLES

Table 1. Middle East & Africa Bearing Market Segmentation

Table 2. List of Vendors

Table 3. Middle East & Africa Bearing Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Table 4. Middle East & Africa Bearing Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Product

Table 5. Middle East & Africa Bearing Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Size

Table 6. Middle East & Africa Bearing Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 7. Middle East & Africa Bearing Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Country

Table 8. South Africa: Middle East & Africa Bearing Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Product

Table 9. South Africa: Middle East & Africa Bearing Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Size

Table 10. South Africa: Middle East & Africa Bearing Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 11. Saudi Arabia: Middle East & Africa Bearing Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Product

Table 12. Saudi Arabia: Middle East & Africa Bearing Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Size

Table 13. Saudi Arabia: Middle East & Africa Bearing Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 14. United Arab Emirates: Middle East & Africa Bearing Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Product

Table 15. United Arab Emirates: Middle East & Africa Bearing Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Size

Table 16. United Arab Emirates: Middle East & Africa Bearing Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 17. Rest of Middle East & Africa: Middle East & Africa Bearing Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Product

Table 18. Rest of Middle East & Africa: Middle East & Africa Bearing Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Size

Table 19. Rest of Middle East & Africa: Middle East & Africa Bearing Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 20. Heat Map Analysis by Key Players

List Of Figures

LIST OF FIGURES

Figure 1. Middle East & Africa Bearing Market Segmentation - Country

Figure 2. PEST Analysis

Figure 3. Ecosystem: Bearing Market

Figure 4. Middle East & Africa Bearing Market - Key Market Dynamics

Figure 5. Impact Analysis of Drivers and Restraints

Figure 6. Middle East & Africa Bearing Market Revenue (US\$ Million), 2024 - 2031

Figure 7. Middle East & Africa Bearing Market Share (%) - by Product, 2024 and 2031

Figure 8. Roller Bearing: Middle East & Africa Bearing Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 9. Ball Bearing: Middle East & Africa Bearing Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 10. Plain Bearing: Middle East & Africa Bearing Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 11. Middle East & Africa Bearing Market Share (%) - by Size, 2024 and 2031

Figure 12. Upto 30 mm: Middle East & Africa Bearing Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 13. 31-40 mm: Middle East & Africa Bearing Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 14. 41-50 mm: Middle East & Africa Bearing Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 15. 51-60 mm: Middle East & Africa Bearing Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 16. 61-70 mm: Middle East & Africa Bearing Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 17. 71 mm and Above: Middle East & Africa Bearing Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 18. Middle East & Africa Bearing Market Share (%) - by Application, 2024 and 2031

Figure 19. Automotive: Middle East & Africa Bearing Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 20. Agriculture: Middle East & Africa Bearing Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 21. Electrical: Middle East & Africa Bearing Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 22. Mining and Construction: Middle East & Africa Bearing Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 23. Aerospace and Defense: Middle East & Africa Bearing Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 24. Others: Middle East & Africa Bearing Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 25. Middle East & Africa Bearing Market Breakdown by Key Countries, 2024 and 2031 (%)

Figure 26. South Africa: Middle East & Africa Bearing Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 27. Saudi Arabia: Middle East & Africa Bearing Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 28. United Arab Emirates: Middle East & Africa Bearing Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 29. Rest of Middle East & Africa: Middle East & Africa Bearing Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 30. Company Positioning & Concentration

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