

Middle East & Africa Bariatric Surgeries Market Forecast to 2030 - Regional Analysis - by Type [Adjustable Gastric Bands (AGB), Sleeve Gastrectomy, Gastric bypass, Biliopancreatic Diversion with Duodenal Switch (BPD- DS), and Others] and End User (Hospitals and Ambulatory Surgical Centers)

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Abstracts

The Middle East & Africa bariatric surgeries market was valued at US\$ 165.09 million in 2022 and is expected to reach US\$ 341.26 million by 2030; it is estimated to grow at a CAGR of 9.5% from 2022 to 2030.

Technological Advancement Fuels the Middle East & Africa Bariatric Surgeries Market

Bariatric surgery devices include specialized laparoscopic instruments, endoscopes, and robotic surgical systems, which allow surgeons to perform complicated procedures with greater precision and control. Advancements in robotic surgery have created new opportunities for individuals seeking weight loss solutions while also providing various benefits to surgeons. Robotic bariatric surgery has become a popular option for people with obesity and weight-related health issues. In the field of bariatric surgery, robotic technology has led to significant advances in patient outcomes and overall surgical experiences. With the launch of the DaVinci robot by intuitive surgical, weight loss surgery has been transformed, providing patients with minimally invasive options for attaining their weight loss goals. It allows surgeons to perform bariatric surgery with high accuracy and control. The system consists of a console for surgeon and controls the robotic arms holding instruments. The system provides a 3D view of the surgical site and allows for precise movements, reducing the risk of complications.

Similarly, the use of advanced endoscopic suturing systems allows surgeons to perform procedures through the mouth or anus without making any external incisions. This technique is particularly beneficial for patients who have gone through surgeries previously or have any medical issues. Therefore, the introduction of technologically advanced devices and systems is expected to promote the growth of the bariatric surgery devices market.

Middle East & Africa Bariatric Surgeries Market Overview

The Middle East & Africa bariatric surgeries market is segmented into the UAE, South Africa, Saudi Arabia, and the Rest of Middle East & Africa. Launch of such innovative products and rising cases of obesity is propelling the market in this region. Saudi Arabia dominated the Middle East & Africa bariatric surgeries market in the forecast period.

The increasing obese population represents a lucrative opportunity for the bariatric surgery devices market in Saudi Arabia. According to World Obesity Atlas 2022, the estimated number of adults with BMI ≥ 30 kg/m² in Saudi Arabia for women and men by 2030 is as follows:

ADULT OBESITY IN 2030

BMI ≥ 30

BMI ≥ 35

BMI ≥ 40

MEN

Prevalence (%)

40.94

15.97

5.64

Total number

6,837,070

2,667,602

942,634

WOMEN

Prevalence (%)

50.99

24.94

10.93

Total number

5,791,073

5,791,073

1,241,226

CHILD OBESITY IN 2030

Age

5–9

10–19

Prevalence (%)

25.43

23.26

Total number

568,174

1,370,547

Thus, the growing burden of obesity in Saudi Arabian population is increasing the demand for bariatric surgeries, boosting the demand for bariatric surgery devices.

Middle East & Africa Bariatric Surgeries Market Revenue and Forecast to 2030 (US\$ Million)

Middle East & Africa Bariatric Surgeries Market Segmentation

The Middle East & Africa bariatric surgeries market is segmented into type, end user, and country.

Based on type, the Middle East & Africa bariatric surgeries market is categorized adjustable gastric bands (AGB), sleeve gastrectomy, gastric bypass, biliopancreatic diversion with duodenal switch (bpd- ds), and others. The sleeve gastrectomy market segment held the largest share in 2022.

In terms of end user, the Middle East & Africa bariatric surgeries market is bifurcated into hospitals and ambulatory surgical centers. The hospitals segment held a larger share in 2022.

Based on country, the Middle East & Africa bariatric surgeries market is segmented the UAE, South Africa, Saudi Arabia, and the Rest of Middle East & Africa. Saudi Arabia dominated the Middle East & Africa bariatric surgeries market in 2022.

Integra LifeSciences Holdings Corp, Intuitive Surgical Inc, Medtronic Plc, and Olympus Corp are some of the leading companies operating in the Middle East & Africa bariatric surgeries market.

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