

Middle East & Africa Automotive Synthetic Ester Lubricants Market Size and Forecast (2021 - 2031)

<https://marketpublishers.com/r/MF156BBB3915EN.html>

Date: April 2026

Pages: 217

Price: US\$ 3,450.00 (Single User License)

ID: MF156BBB3915EN

Abstracts

The automotive synthetic ester lubricants market in the Middle East and Africa is poised for significant growth, with projections indicating that the market size will reach approximately US\$ 48.6 million by 2031, up from US\$ 34.7 million in 2024. This growth trajectory reflects a compound annual growth rate (CAGR) of 5.1% from 2025 to 2031, driven by various factors including substantial infrastructure investments and economic diversification initiatives across the region.

A key driver of this market expansion is Saudi Arabia's Vision 2030 program, which has earmarked over US\$ 5 billion for the establishment of localized automotive production facilities. The Saudi Ministry of Industry and Mineral Resources has set an ambitious target of producing 500,000 vehicles annually by 2030. According to the Gulf Cooperation Council (GCC) Automotive Market Report, vehicle sales in the region reached 1.62 million units in 2023, with an expected annual growth rate of 5.8% through 2030. Furthermore, the General Authority for Statistics in Saudi Arabia reported a remarkable 21.3% increase in registered vehicles from 2019 to 2023, which has directly contributed to the rising demand for lubricants.

The industrial sector's growth is also noteworthy, with the UAE Ministry of Economy indicating that its contribution to GDP rose from 8.9% in 2018 to 11.7% in 2023. This growth supports the demand for lubricants across various manufacturing sectors. Infrastructure development is another critical factor driving the market, with Saudi Arabia's Public Investment Fund overseeing projects valued at over USD 1 trillion under Vision 2030. These projects necessitate the use of heavy machinery, which operates for over 84,000 equipment hours monthly, as reported by the Saudi Projects Authority. Additionally, Dubai has allocated USD 10 billion for infrastructure spending, while Saudi Arabia has announced investments totaling US\$ 267 billion, and Qatar is focusing on

tourism development as part of its Third National Development Strategy for 2024-2030.

Urbanization and the growth of the middle class, particularly in Saudi Arabia, the UAE, and Qatar, are further propelling the automotive sector. The Organization of Arab Petroleum Exporting Countries (OAPEC) highlights that the construction and mining sectors in the region operate machinery under extreme temperatures and harsh conditions, creating a demand for synthetic ester lubricants known for their superior thermal stability and oxidative resistance.

The market for automotive synthetic ester lubricants is segmented by product type, with categories including Engine Oil, MCO, PCMO, HDEO, and others. The Engine Oil segment is expected to dominate the market in 2024. Additionally, the market is segmented by end use, distinguishing between Conventional Vehicles and Electric Vehicles, with Conventional Vehicles currently leading the market.

Looking ahead, sustainable manufacturing and carbon footprint reduction technologies are emerging as essential trends driving the development of automotive synthetic ester lubricants. The industry is increasingly focused on environmental responsibility, with innovation playing a crucial role in reducing the environmental impact of chemical substances and enabling a circular economy. As engine designs evolve and lower carbon fuels and advanced chemistries are introduced, the complexity of lubricant supply, manufacture, marketing, and distribution will increase. Government policies aimed at achieving carbon neutrality are incentivizing the production of biodegradable or bio-based lubricants, providing manufacturers with marketing advantages and potential access to subsidies or procurement preferences.

Notable industry players are actively pursuing strategies to enhance their market presence. Stellantis, for instance, is leading the charge in promoting a circular economy in lubricant development, collaborating with TotalEnergies Lubrifiants to introduce premium and sustainable lubricants aligned with their decarbonization strategies. Shell has announced that its PANOLIN biodegradable lubricant range will be available in the Middle East by early 2024, responding to rising regulatory and customer demand in sectors such as construction and renewable energy. Furthermore, Methes Energies International has revealed plans to package its bio-based engine oil in returnable, reusable pouches, addressing regulatory pressures regarding plastic waste.

The automotive industry has made significant strides in energy efficiency, with total energy consumption from car production decreasing by 23% over the past 15 years,

according to the latest data from the European Automobile Manufacturers Association (ACEA). To achieve net-zero emissions by 2050, the reduction of transport CO2 emissions is critical, necessitating regulations, incentives, and investments.

The Middle East and Africa automotive synthetic ester lubricants market is also segmented by country, with South Africa, Saudi Arabia, the United Arab Emirates, and the Rest of Middle East & Africa being key regions. The Rest of Middle East & Africa holds the largest market share as of 2024, influenced by varying economic structures, levels of industrial development, and harsh weather conditions in countries like Egypt, Iran, Turkey, and Oman. The acceptance of synthetic ester lubricants is growing in these regions due to their long life, high performance under extreme temperatures, and environmental benefits.

In conclusion, the Middle East and Africa automotive synthetic ester lubricants market is on a promising growth path, driven by infrastructure investments, economic diversification, and a shift towards sustainable practices. Key players are innovating and adapting to meet the evolving demands of the market, positioning themselves for future success.

Contents

1. INTRODUCTION

- 1.1 Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights
- 2.2 Market Attractiveness

3. RESEARCH METHODOLOGY

- 3.1 Secondary Research
- 3.2 Primary Research
 - 3.2.1 Hypothesis formulation:
 - 3.2.2 Macroeconomic factor analysis:
 - 3.2.3 Developing base number:
 - 3.2.4 Data Triangulation:
 - 3.2.5 Country-level data:
- 3.3 Assumptions and Limitations

4. AUTOMOTIVE SYNTHETIC ESTER LUBRICANTS MARKET LANDSCAPE

- 4.1 Overview
- 4.2 Porter's Five Forces Analysis
 - 4.2.1 Bargaining Power of Suppliers
 - 4.2.2 Bargaining Power of Buyers
 - 4.2.3 Threat of Substitutes
 - 4.2.4 Threat of New Entrants
 - 4.2.5 Intensity of Competitive Rivalry
- 4.3 Ecosystem Analysis
 - 4.3.1 Raw Material Suppliers
 - 4.3.2 Manufacturers
 - 4.3.3 Distributors/Suppliers
 - 4.3.4 End Users
- 4.4 List of Vendors in the Value Chain

5. MIDDLE EAST & AFRICA AUTOMOTIVE SYNTHETIC ESTER LUBRICANTS MARKET – KEY MARKET DYNAMICS

5.1 Middle East & Africa Automotive Synthetic Ester Lubricants Market – Key Market Dynamics

5.2 Market Drivers

5.2.1 Electric Vehicle Market Expansion Creating Specialized Lubrication Demands

5.2.2 Growing Demand for Extended Drain Intervals Reducing Maintenance Costs

5.3 Market Restraints

5.3.1 High Production Costs and Raw Material Price Volatility

5.3.2 Competition from Alternative Lubricant Technologies

5.3.3 Regulatory Complexity and Certification Requirements

5.4 Market Opportunities

5.4.1 Circular Economy and Lubricant Recycling Technologies

5.4.2 Industry 4.0 and Smart Manufacturing Integration

5.4.3 Emerging Propulsion Technologies and Alternative Fuel Vehicles

5.5 Future Trends

5.5.1 Advanced Nanotechnology Integration for Enhanced Friction Reduction Performance

5.5.2 Multifunctional Lubricant Formulations Addressing Multiple Performance Requirements

5.5.3 Sustainable Manufacturing and Carbon Footprint Reduction Technologies

5.6 Impact of Drivers and Restraints:

6. AUTOMOTIVE SYNTHETIC ESTER LUBRICANTS MARKET – MIDDLE EAST & AFRICA ANALYSIS

6.1 Middle East & Africa Automotive Synthetic Ester Lubricants Market Volume (Tons), 2021–2031

6.2 Middle East & Africa Automotive Synthetic Ester Lubricants Market Volume Forecast Analysis

6.3 Middle East & Africa Automotive Synthetic Ester Lubricants Market Revenue (US\$ Million), 2021–2031

6.4 Middle East & Africa Automotive Synthetic Ester Lubricants Market Forecast Analysis

7. MIDDLE EAST & AFRICA AUTOMOTIVE SYNTHETIC ESTER LUBRICANTS MARKET VOLUME AND REVENUE ANALYSIS – BY PRODUCT TYPE

7.1 Engine Oil

7.1.1 Overview

7.1.2 Engine Oil: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Volume and Forecast, 2021 – 2031 (Tons)

7.1.3 Engine Oil: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Revenue and Forecast, 2021–2031 (US\$ Million)

7.2 MCO

7.2.1 Overview

7.2.2 MCO: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Volume and Forecast, 2021 – 2031 (Tons)

7.2.3 MCO: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Revenue and Forecast, 2021–2031 (US\$ Million)

7.3 PCMO

7.3.1 Overview

7.3.2 PCMO: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Volume and Forecast, 2021 – 2031 (Tons)

7.3.3 PCMO: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Revenue and Forecast, 2021–2031 (US\$ Million)

7.4 HDEO

7.4.1 Overview

7.4.2 HDEO: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Volume and Forecast, 2021 – 2031 (Tons)

7.4.3 HDEO: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Revenue and Forecast, 2021–2031 (US\$ Million)

7.5 Others Engine Oil

7.5.1 Overview

7.5.2 Others Engine Oil: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Volume and Forecast, 2021 – 2031 (Tons)

7.5.3 Others Engine Oil: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Revenue and Forecast, 2021–2031 (US\$ Million)

7.6 Hydraulic Oil

7.6.1 Overview

7.6.2 Hydraulic Oil: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Volume and Forecast, 2021 – 2031 (Tons)

7.6.3 Hydraulic Oil: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Revenue and Forecast, 2021–2031 (US\$ Million)

7.7 Gear Oil

7.7.1 Overview

7.7.2 Gear Oil: Middle East & Africa Automotive Synthetic Ester Lubricants Market –

Volume and Forecast, 2021 – 2031 (Tons)

7.7.3 Gear Oil: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Revenue and Forecast, 2021–2031 (US\$ Million)

7.8 Immersion Cooling Fluids

7.8.1 Overview

7.8.2 Immersion Cooling Fluids: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Volume and Forecast, 2021 – 2031 (Tons)

7.8.3 Immersion Cooling Fluids: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Revenue and Forecast, 2021–2031 (US\$ Million)

7.9 Refrigeration Oil

7.9.1 Overview

7.9.2 Refrigeration Oil: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Volume and Forecast, 2021 – 2031 (Tons)

7.9.3 Refrigeration Oil: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Revenue and Forecast, 2021–2031 (US\$ Million)

7.10 Grease

7.10.1 Overview

7.10.2 Grease: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Volume and Forecast, 2021 – 2031 (Tons)

7.10.3 Grease: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Revenue and Forecast, 2021–2031 (US\$ Million)

7.11 Metalworking Fluids

7.11.1 Overview

7.11.2 Metalworking Fluids: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Volume and Forecast, 2021 – 2031 (Tons)

7.11.3 Metalworking Fluids: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Revenue and Forecast, 2021–2031 (US\$ Million)

7.12 Others

7.12.1 Overview

7.12.2 Others: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Volume and Forecast, 2021 – 2031 (Tons)

7.12.3 Others: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Revenue and Forecast, 2021–2031 (US\$ Million)

8. MIDDLE EAST & AFRICA AUTOMOTIVE SYNTHETIC ESTER LUBRICANTS MARKET VOLUME AND REVENUE ANALYSIS – BY END USE

8.1 Conventional Vehicles

8.1.1 Overview

8.1.2 Conventional Vehicles: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Volume and Forecast, 2021 – 2031 (Tons)

8.1.3 Conventional Vehicles: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Revenue and Forecast, 2021–2031 (US\$ Million)

8.2 Electric Vehicles

8.2.1 Overview

8.2.2 Electric Vehicles: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Volume and Forecast, 2021 – 2031 (Tons)

8.2.3 Electric Vehicles: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9. MIDDLE EAST & AFRICA AUTOMOTIVE SYNTHETIC ESTER LUBRICANTS MARKET – COUNTRY ANALYSIS

9.1 Middle East & Africa

9.1.1 Middle East & Africa Automotive Synthetic Ester Lubricants Market – Volume, Revenue, and Forecast Analysis – by Country

9.1.1.1 Middle East & Africa Automotive Synthetic Ester Lubricants Market Volume and Forecast Analysis – by Country

9.1.1.2 Middle East & Africa Automotive Synthetic Ester Lubricants Market – Revenue and Forecast Analysis – by Country

9.1.1.3 South Africa: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Volume, Revenue, and Forecast, 2021–2031 (US\$ Million)

9.1.1.3.1 South Africa: Middle East & Africa Automotive Synthetic Ester Lubricants Market Share – by Product Type

9.1.1.3.2 South Africa: Middle East & Africa Automotive Synthetic Ester Lubricants Market Share – by End Use

9.1.1.4 Saudi Arabia: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Volume, Revenue, and Forecast, 2021–2031 (US\$ Million)

9.1.1.4.1 Saudi Arabia: Middle East & Africa Automotive Synthetic Ester Lubricants Market Share – by Product Type

9.1.1.4.2 Saudi Arabia: Middle East & Africa Automotive Synthetic Ester Lubricants Market Share – by End Use

9.1.1.5 United Arab Emirates: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Volume, Revenue, and Forecast, 2021–2031 (US\$ Million)

9.1.1.5.1 United Arab Emirates: Middle East & Africa Automotive Synthetic Ester Lubricants Market Share – by Product Type

9.1.1.5.2 United Arab Emirates: Middle East & Africa Automotive Synthetic Ester Lubricants Market Share – by End Use

9.1.1.6 Rest of Middle East & Africa: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Volume, Revenue, and Forecast, 2021–2031 (US\$ Million)

9.1.1.6.1 Rest of Middle East & Africa: Middle East & Africa Automotive Synthetic Ester Lubricants Market Share – by Product Type

9.1.1.6.2 Rest of Middle East & Africa: Middle East & Africa Automotive Synthetic Ester Lubricants Market Share – by End Use

10. COMPETITIVE LANDSCAPE

10.1 Heat Map Analysis by Key Players

10.2 Company Positioning & Concentration

11. INDUSTRY LANDSCAPE

11.1 Overview

11.2 Market Initiative

11.3 Partnerships and Collaborations

11.4 Other Developments

12. COMPANY PROFILES

12.1 China Petroleum & Chemical Corp (Sinopec)

12.1.1 Key Facts

12.1.2 Business Description

12.1.3 Products and Services

12.1.4 Financial Overview

12.1.5 SWOT Analysis

12.1.6 Key Developments

12.2 Exxon Mobil Corp

12.2.1 Key Facts

12.2.2 Business Description

12.2.3 Products and Services

12.2.4 Financial Overview

12.2.5 SWOT Analysis

12.2.6 Key Developments

12.3 BP Plc

12.3.1 Key Facts

12.3.2 Business Description

12.3.3 Products and Services

- 12.3.4 Financial Overview
- 12.3.5 SWOT Analysis
- 12.3.6 Key Developments
- 12.4 Chevron Corp
 - 12.4.1 Key Facts
 - 12.4.2 Business Description
 - 12.4.3 Products and Services
 - 12.4.4 Financial Overview
 - 12.4.5 SWOT Analysis
 - 12.4.6 Key Developments
- 12.5 AMSOIL Inc
 - 12.5.1 Key Facts
 - 12.5.2 Business Description
 - 12.5.3 Products and Services
 - 12.5.4 Financial Overview
 - 12.5.5 SWOT Analysis
 - 12.5.6 Key Developments
- 12.6 Phillips
 - 12.6.1 Key Facts
 - 12.6.2 Business Description
 - 12.6.3 Products and Services
 - 12.6.4 Financial Overview
 - 12.6.5 SWOT Analysis
 - 12.6.6 Key Developments
- 12.7 TotalEnergies SE
 - 12.7.1 Key Facts
 - 12.7.2 Business Description
 - 12.7.3 Products and Services
 - 12.7.4 Financial Overview
 - 12.7.5 SWOT Analysis
 - 12.7.6 Key Developments
- 12.8 Valvoline Inc
 - 12.8.1 Key Facts
 - 12.8.2 Business Description
 - 12.8.3 Products and Services
 - 12.8.4 Financial Overview
 - 12.8.5 SWOT Analysis
 - 12.8.6 Key Developments
- 12.9 Fuchs SE

12.9.1 Key Facts

12.9.2 Business Description

12.9.3 Products and Services

12.9.4 Financial Overview

12.9.5 SWOT Analysis

12.9.6 Key Developments

12.10 Repsol SA

12.10.1 Key Facts

12.10.2 Business Description

12.10.3 Products and Services

12.10.4 Financial Overview

12.10.5 SWOT Analysis

12.10.6 Key Developments

13. APPENDIX

13.1 About Us

List Of Tables

LIST OF TABLES

Table 1. Middle East & Africa Automotive Synthetic Ester Lubricants Market Segmentation

Table 2. List of Vendors

Table 3. Middle East & Africa Automotive Synthetic Ester Lubricants Market –Volume and Forecast, 2021–2031 (Tons)

Table 4. Middle East & Africa Automotive Synthetic Ester Lubricants Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Table 5. Middle East & Africa Automotive Synthetic Ester Lubricants Market – Volume and Forecast, 2021 – 2031 (Tons) – by Product Type

Table 6. Middle East & Africa Automotive Synthetic Ester Lubricants Market – Revenue and Forecast, 2021–2031 (US\$ Million) – by Product Type

Table 7. Middle East & Africa Automotive Synthetic Ester Lubricants Market – Volume and Forecast, 2021 – 2031 (Tons) – by End Use

Table 8. Middle East & Africa Automotive Synthetic Ester Lubricants Market – Revenue and Forecast, 2021–2031 (US\$ Million) – by End Use

Table 9. Middle East & Africa Automotive Synthetic Ester Lubricants Market – Volume and Forecast, 2021–2031 (Tons) –by Country

Table 10. Middle East & Africa Automotive Synthetic Ester Lubricants Market – Revenue and Forecast, 2021–2031 (US\$ Million) – by Country

Table 11. South Africa: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Volume and Forecast, 2021 – 2031 (Tons) – by Product Type

Table 12. South Africa: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Revenue and Forecast, 2021 – 2031 (US\$ Million) – by Product Type

Table 13. South Africa: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Volume and Forecast, 2021 – 2031 (Tons) – by End Use

Table 14. South Africa: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Revenue and Forecast, 2021 – 2031 (US\$ Million) – by End Use

Table 15. Saudi Arabia: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Volume and Forecast, 2021 – 2031 (Tons) – by Product Type

Table 16. Saudi Arabia: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Revenue and Forecast, 2021 – 2031 (US\$ Million) – by Product Type

Table 17. Saudi Arabia: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Volume and Forecast, 2021 – 2031 (Tons) – by End Use

Table 18. Saudi Arabia: Middle East & Africa Automotive Synthetic Ester Lubricants

Market – Revenue and Forecast, 2021 – 2031 (US\$ Million) – by End Use

Table 19. United Arab Emirates: Middle East & Africa Automotive Synthetic Ester

Lubricants Market – Volume and Forecast, 2021 – 2031 (Tons) – by Product Type

Table 20. United Arab Emirates: Middle East & Africa Automotive Synthetic Ester

Lubricants Market – Revenue and Forecast, 2021 – 2031 (US\$ Million) – by Product

Type

Table 21. United Arab Emirates: Middle East & Africa Automotive Synthetic Ester

Lubricants Market – Volume and Forecast, 2021 – 2031 (Tons) – by End Use

Table 22. United Arab Emirates: Middle East & Africa Automotive Synthetic Ester

Lubricants Market – Revenue and Forecast, 2021 – 2031 (US\$ Million) – by End Use

Table 23. Rest of Middle East & Africa: Middle East & Africa Automotive Synthetic Ester

Lubricants Market – Volume and Forecast, 2021 – 2031 (Tons) – by Product Type

Table 24. Rest of Middle East & Africa: Middle East & Africa Automotive Synthetic Ester

Lubricants Market – Revenue and Forecast, 2021 – 2031 (US\$ Million) – by Product

Type

Table 25. Rest of Middle East & Africa: Middle East & Africa Automotive Synthetic Ester

Lubricants Market – Volume and Forecast, 2021 – 2031 (Tons) – by End Use

Table 26. Rest of Middle East & Africa: Middle East & Africa Automotive Synthetic Ester

Lubricants Market – Revenue and Forecast, 2021 – 2031 (US\$ Million) – by End Use

List Of Figures

LIST OF FIGURES

- Figure 1. Middle East & Africa Automotive Synthetic Ester Lubricants Market Segmentation – Country
- Figure 2. Porter's Five Forces Analysis
- Figure 3. Impact Analysis of Drivers and Restraints
- Figure 4. Middle East & Africa Automotive Synthetic Ester Lubricants Market Volume (Tons), 2021–2031
- Figure 5. Middle East & Africa Automotive Synthetic Ester Lubricants Market Revenue (US\$ Million), 2021–2031
- Figure 6. Middle East & Africa Automotive Synthetic Ester Lubricants Market Share (%) – by Product Type (2024 and 2031)
- Figure 7. Engine Oil: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Volume and Forecast, 2021 – 2031 (Tons)
- Figure 8. Engine Oil: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Revenue and Forecast, 2021–2031 (US\$ Million)
- Figure 9. MCO: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Volume and Forecast, 2021 – 2031 (Tons)
- Figure 10. MCO: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Revenue and Forecast, 2021–2031 (US\$ Million)
- Figure 11. PCMO: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Volume and Forecast, 2021 – 2031 (Tons)
- Figure 12. PCMO: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Revenue and Forecast, 2021–2031 (US\$ Million)
- Figure 13. HDEO: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Volume and Forecast, 2021 – 2031 (Tons)
- Figure 14. HDEO: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Revenue and Forecast, 2021–2031 (US\$ Million)
- Figure 15. Others Engine Oil: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Volume and Forecast, 2021 – 2031 (Tons)
- Figure 16. Others Engine Oil: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Revenue and Forecast, 2021–2031 (US\$ Million)
- Figure 17. Hydraulic Oil: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Volume and Forecast, 2021 – 2031 (Tons)
- Figure 18. Hydraulic Oil: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 19. Gear Oil: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Volume and Forecast, 2021 – 2031 (Tons)

Figure 20. Gear Oil: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 21. Immersion Cooling Fluids: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Volume and Forecast, 2021 – 2031 (Tons)

Figure 22. Immersion Cooling Fluids: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 23. Refrigeration Oil: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Volume and Forecast, 2021 – 2031 (Tons)

Figure 24. Refrigeration Oil: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 25. Grease: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Volume and Forecast, 2021 – 2031 (Tons)

Figure 26. Grease: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 27. Metalworking Fluids: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Volume and Forecast, 2021 – 2031 (Tons)

Figure 28. Metalworking Fluids: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 29. Others: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Volume and Forecast, 2021 – 2031 (Tons)

Figure 30. Others: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 31. Middle East & Africa Automotive Synthetic Ester Lubricants Market Share (%) – by End Use (2024 and 2031)

Figure 32. Conventional Vehicles: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Volume and Forecast, 2021 – 2031 (Tons)

Figure 33. Conventional Vehicles: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 34. Electric Vehicles: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Volume and Forecast, 2021 – 2031 (Tons)

Figure 35. Electric Vehicles: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 36. Middle East & Africa Automotive Synthetic Ester Lubricants Market Breakdown, by Key Countries, 2024 and 2031 (%)

Figure 37. South Africa: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Revenue and Forecast, 2021– 2031 (US\$ Million)

Figure 38. Saudi Arabia: Middle East & Africa Automotive Synthetic Ester Lubricants

Market – Revenue and Forecast, 2021– 2031 (US\$ Million)

Figure 39. United Arab Emirates: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Revenue and Forecast, 2021– 2031 (US\$ Million)

Figure 40. Rest of Middle East & Africa: Middle East & Africa Automotive Synthetic Ester Lubricants Market – Revenue and Forecast, 2021– 2031 (US\$ Million)

Figure 41. Heat Map Analysis by Key Players

Figure 42. Company Positioning & Concentration

I would like to order

Product name: Middle East & Africa Automotive Synthetic Ester Lubricants Market Size and Forecast (2021 - 2031)

Product link: <https://marketpublishers.com/r/MF156BBB3915EN.html>

Price: US\$ 3,450.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/MF156BBB3915EN.html>