

# **Middle East & Africa Automated External Defibrillators Market Forecast to 2030 - Regional Analysis - by Type (Fully-Automated External Defibrillators and Semi-Automated External Defibrillators) and End User (Hospitals & Clinics, Homecare, and Others)**

<https://marketpublishers.com/r/M88255E00978EN.html>

Date: April 2024

Pages: 62

Price: US\$ 3,550.00 (Single User License)

ID: M88255E00978EN

## **Abstracts**

The Middle East & Africa automated external defibrillators market is expected to grow from US\$ 77.64 million in 2022 to US\$ 99.59 million by 2030. It is estimated to record a CAGR of 3.2% from 2022 to 2030.

### **Technological Advancements Drive Middle East & Africa Automated External Defibrillators Market**

There is a rise in technological advancements and increased investments in defibrillators by private players. In August 2022, Asahi Kasei (ZOLL) Medical Corporation introduced the Asahi Kasei (ZOLL) AED 4 defibrillator with integrated Wi-Fi connectivity for remote monitoring and data management, enhancing ease of use and maintenance. Similarly, in May 2023, Boston Scientific launched the EMPOWER External Defibrillator with smart features, including mobile app connectivity, patient education resources, and remote monitoring capabilities. In September 2019, Shenzhen Mindray Bio-Medical Electronics Co., Ltd. launched the BeneHeart C Series of AEDs with intelligent operations and faster shock delivery to achieve better recovery outcomes for sudden cardiac arrest (SCA). The product range is available in fully automatic and semi-automatic versions that offer up to 360 Joules and are integrated with unique ResQNavi technology. Thus, the launch of new products due to the rise in technological advancements is leading to significant future trends in the automated external defibrillator market.

## Middle East & Africa Automated External Defibrillators Market Overview

The Middle East & Africa automated external defibrillators market is segmented into the UAE, South Africa, Saudi Arabia, and the Rest of Middle East & Africa. Government initiatives to strengthen pharmaceutical development and rising cases of cardiac diseases is propelling the market in this region. Saudi Arabia is among the fastest-developing regions in the Middle East & Africa, with a large population base and rising chronic disease prevalence. Saudi Arabia's healthcare system is a national healthcare system; with this system, the government offers free medical services through a variety of government entities.

As per the Ministry of Health in Saudi Arabia, approximately 23 million people will suffer from CVDs by 2030. This is mainly due to rapid socio-economic growth such as a paradigm shift in lifestyle and a rise in the intake of low-quality cholesterol-laden meals and a sedentary lifestyle. Additionally, the World Economic Forum (WEF) reports that the Middle East recorded a rising incidence of noncommunicable diseases (NCDs), among which CVDs are the leading disease across the region, accounting for the highest mortality rates. According to records, one in four adults suffer from CVDs in Saudi Arabia, increasing the risk of getting heart attacks within the next ten years.

### Middle East & Africa Automated External Defibrillators Market Revenue and Forecast to 2030 (US\$ Million)

### Middle East & Africa Automated External Defibrillators Market Segmentation

The Middle East & Africa automated external defibrillators market is segmented into type, end user, and country.

Based on type, the Middle East & Africa automated external defibrillators market is bifurcated into fully-automated external defibrillators and semi-automated external defibrillators. The fully-automated external defibrillators segment held a larger share of the Middle East & Africa automated external defibrillators market in 2022.

Based on end user, the Middle East & Africa automated external defibrillators market is segmented into hospitals & clinics, homecare, and others. The hospitals & clinics segment held the largest share of the Middle East & Africa automated external defibrillators market in 2022.

Based on country, the Middle East & Africa automated external defibrillators market is

segmented into the UAE, South Africa, Saudi Arabia, and the Rest of Middle East & Africa. Saudi Arabia dominated the Middle East & Africa automated external defibrillators market in 2022.

Asahi Kasei Corp, Koninklijke Philips NV, Nihon Kohden Corp, Schiller AG, Shenzhen Mindray Bio-Medical Electronics Co Ltd, and Stryker Corp are some of the leading companies operating in the Middle East & Africa automated external defibrillators market.

## Contents

### **1. INTRODUCTION**

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

### **2. EXECUTIVE SUMMARY**

### **3. RESEARCH METHODOLOGY**

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

### **4. MIDDLE EAST & AFRICA AUTOMATED EXTERNAL DEFIBRILLATORS MARKET - KEY INDUSTRY DYNAMICS**

- 4.1 Key Market Drivers:
  - 4.1.1 Increasing Prevalence of Cardiovascular Diseases
  - 4.1.2 Rising Training and Awareness Programs on Automated External Defibrillators
- 4.2 Market Restraints
  - 4.2.1 Performance Issues Related to Automated External Defibrillators
- 4.3 Market Opportunities
  - 4.3.1 Strategies by Key Market Players to Expand Presence in Emerging Markets
- 4.4 Future Trends
  - 4.4.1 Technological Advancements
- 4.5 Impact Analysis:

### **5. AUTOMATED EXTERNAL DEFIBRILLATORS MARKET - MIDDLE EAST & AFRICA MARKET ANALYSIS**

- 5.1 Middle East & Africa Automated External Defibrillators Market Revenue (US\$ Mn), 2020 - 2030

### **6. MIDDLE EAST & AFRICA AUTOMATED EXTERNAL DEFIBRILLATORS MARKET - REVENUE AND FORECAST TO 2030 - BY TYPE**

- 6.1 Overview

6.2 Middle East & Africa Automated External Defibrillators Market Revenue Share, by Type 2022 & 2030 (%)

6.3 Fully-Automated External Defibrillators

6.3.1 Overview

6.3.2 Fully-Automated External Defibrillators: Middle East & Africa Automated External Defibrillators Market - Revenue and Forecast to 2030 (US\$ Million)

6.4 Semi-Automated External Defibrillators

6.4.1 Overview

6.4.2 Semi-Automated External Defibrillators: Middle East & Africa Automated External Defibrillators Market - Revenue and Forecast to 2030 (US\$ Million)

## **7. MIDDLE EAST & AFRICA AUTOMATED EXTERNAL DEFIBRILLATORS MARKET - REVENUE AND FORECAST TO 2030 - BY END USER**

7.1 Overview

7.2 Middle East & Africa Automated External Defibrillators Market Revenue Share, by End User 2022 & 2030 (%)

7.3 Hospitals and Clinics

7.3.1 Overview

7.3.2 Hospitals and Clinics: Middle East & Africa Automated External Defibrillators Market - Revenue and Forecast to 2030 (US\$ Million)

7.4 Home Care Settings

7.4.1 Overview

7.4.2 Home Care Settings: Middle East & Africa Automated External Defibrillators Market - Revenue and Forecast to 2030 (US\$ Million)

7.5 Others

7.5.1 Overview

7.5.2 Others: Middle East & Africa Automated External Defibrillators Market - Revenue and Forecast to 2030 (US\$ Million)

## **8. MIDDLE EAST & AFRICA AUTOMATED EXTERNAL DEFIBRILLATORS MARKET - COUNTRY ANALYSIS**

8.1 Middle East & Africa

8.1.1 Middle East & Africa: Middle East & Africa Automated External Defibrillators Market, by Country

8.1.1.1 Saudi Arabia

8.1.1.1.1 Overview

8.1.1.1.2 Saudi Arabia: Middle East & Africa Automated External Defibrillators

## Market Revenue and Forecast to 2030 (US\$ Mn)

### 8.1.1.1.3 Saudi Arabia: Middle East & Africa Automated External Defibrillators

#### Market, by Type

### 8.1.1.1.4 Saudi Arabia: Middle East & Africa Automated External Defibrillators

#### Market, by End User

### 8.1.1.2 UAE

#### 8.1.1.2.1 Overview

### 8.1.1.2.2 UAE: Middle East & Africa Automated External Defibrillators Market

#### Revenue and Forecast to 2030 (US\$ Mn)

### 8.1.1.2.3 UAE: Middle East & Africa Automated External Defibrillators Market, by Type

### 8.1.1.2.4 UAE: Middle East & Africa Automated External Defibrillators Market, by End User

### 8.1.1.3 South Africa

#### 8.1.1.3.1 Overview

### 8.1.1.3.2 South Africa: Middle East & Africa Automated External Defibrillators

#### Market Revenue and Forecast to 2030 (US\$ Mn)

### 8.1.1.3.3 South Africa: Middle East & Africa Automated External Defibrillators Market, by Type

### 8.1.1.3.4 South Africa: Middle East & Africa Automated External Defibrillators Market, by End User

### 8.1.1.4 Rest of Middle East & Africa

#### 8.1.1.4.1 Overview

### 8.1.1.4.2 Rest of Middle East & Africa: Middle East & Africa Automated External Defibrillators Market Revenue and Forecast to 2030 (US\$ Mn)

### 8.1.1.4.3 Rest of Middle East & Africa: Middle East & Africa Automated External Defibrillators Market, by Type

### 8.1.1.4.4 Rest of Middle East & Africa: Middle East & Africa Automated External Defibrillators Market, by End User

## 9. AUTOMATED EXTERNAL DEFIBRILLATORS MARKET-INDUSTRY LANDSCAPE

### 9.1 Overview

### 9.2 Organic Growth Strategies

#### 9.2.1 Overview

### 9.3 Inorganic Growth Strategies

#### 9.3.1 Overview

## 10. COMPANY PROFILES

## 10.1 Shenzhen Mindray Bio-Medical Electronics Co Ltd

- 10.1.1 Key Facts
- 10.1.2 Business Description
- 10.1.3 Products and Services
- 10.1.4 Financial Overview
- 10.1.5 SWOT Analysis
- 10.1.6 Key Developments

## 10.2 Stryker Corp

- 10.2.1 Key Facts
- 10.2.2 Business Description
- 10.2.3 Products and Services
- 10.2.4 Financial Overview
- 10.2.5 SWOT Analysis
- 10.2.6 Key Developments

## 10.3 Schiller AG

- 10.3.1 Key Facts
- 10.3.2 Business Description
- 10.3.3 Products and Services
- 10.3.4 Financial Overview
- 10.3.5 SWOT Analysis
- 10.3.6 Key Developments

## 10.4 Nihon Kohden Corp

- 10.4.1 Key Facts
- 10.4.2 Business Description
- 10.4.3 Products and Services
- 10.4.4 Financial Overview
- 10.4.5 SWOT Analysis
- 10.4.6 Key Developments

## 10.5 Asahi Kasei Corp

- 10.5.1 Key Facts
- 10.5.2 Business Description
- 10.5.3 Products and Services
- 10.5.4 Financial Overview
- 10.5.5 SWOT Analysis
- 10.5.6 Key Developments

## 10.6 Koninklijke Philips NV

- 10.6.1 Key Facts
- 10.6.2 Business Description

- 10.6.3 Products and Services
- 10.6.4 Financial Overview
- 10.6.5 SWOT Analysis
- 10.6.6 Key Developments

## **11. APPENDIX**

- 11.1 About Us
- 11.2 Glossary of Terms



## List Of Tables

### LIST OF TABLES

Table 1. Middle East & Africa Automated External Defibrillators Market Segmentation

Table 2. Saudi Arabia: Middle East & Africa Automated External Defibrillators Market Revenue and Forecast to 2030 (US\$ Mn) - Technology

Table 3. Saudi Arabia: Middle East & Africa Automated External Defibrillators Market Revenue and Forecast to 2030 (US\$ Mn) - End User

Table 4. UAE: Middle East & Africa Automated External Defibrillators Market Revenue and Forecast to 2030 (US\$ Mn) - Technology

Table 5. UAE: Middle East & Africa Automated External Defibrillators Market Revenue and Forecast to 2030 (US\$ Mn) - End User

Table 6. South Africa: Middle East & Africa Automated External Defibrillators Market Revenue and Forecast to 2030 (US\$ Mn) - Technology

Table 7. South Africa: Middle East & Africa Automated External Defibrillators Market Revenue and Forecast to 2030 (US\$ Mn) - End User

Table 8. Rest of Middle East & Africa: Middle East & Africa Automated External Defibrillators Market Revenue and Forecast to 2030 (US\$ Mn) - Technology

Table 9. Rest of Middle East & Africa: Middle East & Africa Automated External Defibrillators Market Revenue and Forecast to 2030 (US\$ Mn) - End User

Table 10. Recent Organic Growth Strategies in Automated External Defibrillators Market

Table 11. Recent Inorganic Growth Strategies in the Automated External Defibrillators Market

Table 12. Glossary of Terms, Middle East & Africa Automated External Defibrillators Market

## I would like to order

Product name: Middle East & Africa Automated External Defibrillators Market Forecast to 2030 - Regional Analysis - by Type (Fully-Automated External Defibrillators and Semi-Automated External Defibrillators) and End User (Hospitals & Clinics, Homecare, and Others)

Product link: <https://marketpublishers.com/r/M88255E00978EN.html>

Price: US\$ 3,550.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M88255E00978EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970