

Middle East & Africa Artillery Systems Market Forecast to 2031 - Regional Analysis - by Component (Gun Turret, Fire Control System, Ammunition Handling System, Auxiliary System, and Others), Range (Short Range, Medium Range, and Long Range), Caliber (Small Caliber, Medium Caliber, and Large Caliber), and Type (Howitzer, Mortar, and Rocket Artillery)

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Abstracts

The Middle East & Africa artillery systems market was valued at US\$ 1,071.81 million in 2023 and is expected to reach US\$ 1,523.50 million by 2031; it is estimated to register a CAGR of 4.5% from 2023 to 2031 .

Deployment of Self-Propelled Artillery Systems Bolsters Middle East & Africa Artillery Systems Market

The increasing application of unmanned systems for various purposes, including weapon delivery, surveillance, or detection, boosts the demand for self-propelled artillery systems. The increasing adoption of self-propelled artillery systems reduces the logistics and transportation challenges faced while moving any artillery system. Self-propelled artillery systems allow for the reduction of the operational manpower required to operate any artillery systems such as howitzer or rocket artilleries.

Many companies have already developed self-propelled artillery systems to provide their customers with reliable and desired mission solutions to remain competitive in the highly competitive marketplace. For instance, in 2021, Czech company EXCALIBUR

ARMY announced the launch of its DITA 155 mm wheeled self-propelled howitzer system at IDEX 2021. Similarly, many other companies have been collaboratively working for the development and advancements in the self-propelled artillery systems that is expected to cater the emerging needs for the customers in the coming years as well. Moreover, the majority of the companies are pushing their investments in terms of procurement of self-propelled howitzer systems. Hence, the increase in the deployment of self-propelled artillery systems is anticipated to be a trend in the artillery systems market.

Middle East & Africa Artillery Systems Market Overview

The Middle East & Africa artillery systems market plays a pivotal role in shaping the military capabilities of nations, influencing defense strategies, and contributing to geopolitical dynamics. With a multifaceted landscape influenced by technological advancements, security threats, and international collaborations, the artillery systems market is characterized by ongoing modernization efforts, diversification of capabilities, and the integration of cutting-edge technologies. The demand for diversified artillery capabilities is a key factor shaping the global market. Nations seek artillery systems that can address a spectrum of operational scenarios, from conventional warfare to counterinsurgency operations. This diversification includes the development and acquisition of various artillery types, such as towed howitzers, self-propelled artillery, rocket launchers, and mortars. The goal is to possess a versatile artillery portfolio that can respond effectively to different threats and terrains.

Collaborations and partnerships between nations and defense contractors are common in the Middle East & Africa artillery systems market. International alliances contribute to technology transfer, joint development programs, and the exchange of expertise. The contract, awarded by the Department of Defense (DoD), spans a duration of 10 years, running from January 1, 2024, to December 31, 2033.

Emerging markets, particularly in regions such as Asia Pacific and the Middle East, are key contributors to the growth of the Middle East & Africa artillery systems market. Increased defense budgets, territorial tensions, and emphasis on indigenous defense capabilities characterize these regions. Governments in emerging markets are actively procuring artillery systems to build robust defense postures and reduce dependency on foreign suppliers. The procurement trends in these regions include a mix of imported systems and indigenous development initiatives.

Geopolitical considerations significantly influence the Middle East & Africa artillery

systems market. Strategic rivalries, territorial disputes, and regional conflicts drive the demand for artillery capabilities. Nations often align their procurement strategies with perceived threats and geopolitical realities. The arms race and military build-up in certain regions contribute to the growth of the artillery market as countries strive to maintain strategic parity or superiority.

Middle East & Africa Artillery Systems Market Revenue and Forecast to 2031 (US\$ Million)

Middle East & Africa Artillery Systems Market Segmentation

The Middle East & Africa artillery systems market is categorized into component, range, caliber, type, and country .

Based on component, the Middle East & Africa artillery systems market is segmented into gun turret, fire control system, ammunition handling system, auxiliary system, and others. The fire control system segment held the largest Middle East & Africa artillery systems market share in 2023.

In terms of range, the Middle East & Africa artillery systems market is segmented into short range, medium range, and long range. The medium range segment held the largest Middle East & Africa artillery systems market share in 2023.

By caliber, the Middle East & Africa artillery systems market is divided into small caliber, medium caliber, and large caliber. The medium caliber segment held the largest Middle East & Africa artillery systems market share in 2023.

Based on type, the Middle East & Africa artillery systems market is categorized into howitzer, mortar, and rocket artillery. The howitzer segment held the largest Middle East & Africa artillery systems market share in 2023.

Based on country, the Middle East & Africa artillery systems market is categorized into South Africa, the UAE, Saudi Arabia, and the Rest of Middle East & Africa. The Rest of Middle East & Africa dominated the Middle East & Africa artillery systems market share in 2023.

BAE Systems Plc, Lockheed Martin Corp, Elbit Systems Ltd, Leonardo DRS Inc, Rheinmetall AG, Singapore Technologies Engineering Ltd, and Denel Land Systems Pty Ltd are some of the leading companies operating in the Middle East & Africa artillery

systems market.

Reason to buy

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players, and segments in the Middle East & Africa artillery systems market.

Highlights key business priorities in order to assist companies to realign their business strategies.

The key findings and recommendations highlight crucial progressive industry trends in the Middle East & Africa artillery systems market, thereby allowing players across the value chain to develop effective long-term strategies.

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets.

Scrutinize in-depth Middle East & Africa market trends and outlook coupled with the factors driving the Middle East & Africa artillery systems market, as well as those hindering it.

Enhance the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution.

The List of Companies - Middle East & Africa Artillery Systems Market

BAE Systems Plc

Lockheed Martin Corp

Elbit Systems Ltd

Leonardo DRS Inc

Rheinmetall AG

Singapore Technologies Engineering Ltd

Denel Land Systems Pty Ltd

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