

Middle East & Africa Ankle and Foot Care Market Size and Forecast (2021 - 2031), Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Product Type (Devices and Care Products), Devices (Orthopedic Implants and Devices, Bracing and Support Devices, and Prosthesis), Orthopedic Implants and Devices (Fixation Devices and Joint Implants and Soft Tissue Orthopedic devices), Bracing and Support Devices (Soft Bracing and Support Devices, Hinged Braces and Support Devices, and Hard Braces and Support Devices), Prosthesis (Solid Ankle Cushion Heel Prosthesis, Dynamic Response or Energy Storing Prosthesis, Multiaxial Prosthesis, Microprocessor Controlled Prosthesis, and Single Axial Prosthesis), Care Products (Antifungal Treatment Product, Foot Bandages and Toe Separators, Blister Treatment, and Others), Conditions (Trauma and Hairline Fracture, Diabetic Foot Disease, Ligament Injuries, Rheumatoid Arthritis and Osteoarthritis, Hammertoe, Athletes Foot, Calluses and Corns, and Others), and End User (Hospitals, Ambulatory Surgical Centers, Orthopedic Clinics, Rehabilitation Centers, and Others)

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Abstracts

The Middle East and Africa Ankle and Foot Care Market is projected to grow significantly, reaching an estimated US\$ 762.9 million by 2031, up from US\$ 514.2 million in 2024, with a compound annual growth rate (CAGR) of 5.8% anticipated from 2025 to 2031. This growth is driven by several factors, including increasing awareness of the risks associated with bacterial infections from minor injuries, particularly among diabetic patients, and the rising prevalence of diabetes in the region.

The market is segmented into key regions: the UAE, Saudi Arabia, South Africa, and the Rest of the Middle East and Africa. The International Diabetes Federation (IDF) projects that the number of individuals with diabetes in Saudi Arabia will rise from approximately 4.27 million in 2021 to around 7.54 million by 2045. Similarly, the UAE is expected to see an increase from 0.99 million to 1.33 million, while South Africa's diabetic population is projected to grow from 4.23 million to 7.46 million in the same timeframe. This surge in diabetes cases is likely to lead to a higher incidence of diabetic foot ulcers, further propelling the demand for ankle and foot care products.

Several factors are contributing to the growth of the ankle and foot care market in the region. Increased awareness of the benefits of implant surgeries among both patients and healthcare professionals, along with the introduction of new products, is enhancing market dynamics. Additionally, the rising prevalence of orthopedic conditions and favorable reimbursement policies for orthopedic devices, including those for ankle and foot care, are also significant growth drivers.

Market Segmentation Analysis

The Middle East and Africa Ankle and Foot Care Market is categorized by product type, device type, conditions treated, and end users:

By Product Type: The market is divided into Devices and Care Products, with Care Products holding the largest market share in 2024.

By Devices: This segment includes Orthopedic Implants and Devices, Bracing and Support Devices, and Prosthesis. Bracing and Support Devices are expected to dominate this segment.

By Orthopedic Implants and Devices: This includes Fixation Devices and Joint Implants, and Soft Tissue Orthopedic devices, with Fixation Devices and Joint Implants leading the market.

By Bracing and Support Devices: The market is segmented into Soft, Hinged, and Hard Braces, with Soft Bracing and Support Devices holding the largest share.

By Prosthesis: This includes various types of prosthetic devices, with Solid Ankle Cushion Heel Prosthesis being the most prominent.

By Care Products: The segment includes Antifungal Treatment Products, Foot Bandages, and Blister Treatments, with Antifungal Treatment Products leading the market.

By Conditions: The market addresses various conditions such as Trauma, Diabetic Foot Disease, and Osteoarthritis, with Trauma and Hairline Fracture being the most common.

By End User: The market is segmented into Hospitals, Ambulatory Surgical Centers, and Orthopedic Clinics, with Hospitals capturing the largest share.

Market Outlook

The global increase in foot and ankle disorders is attributed to demographic changes, lifestyle factors, and environmental influences. The aging population is particularly vulnerable to chronic conditions like osteoarthritis and diabetic foot ulcers. The World Health Organization (WHO) estimates that the number of individuals aged 60 and above will rise from 1.1 billion in 2023 to 1.4 billion by 2030, which is likely to lead to a surge in musculoskeletal conditions. Additionally, rising obesity rates contribute to foot and ankle disorders due to the mechanical stress placed on lower limbs.

Lifestyle changes, including sedentary habits and inappropriate footwear, have also led to an increase in foot and ankle issues. Sedentary lifestyles weaken muscles and joints, while poor footwear choices can result in conditions like bunions and ankle sprains. Diabetes remains a significant factor in the rise of foot and ankle disorders, with an estimated 589 million people globally living with diabetes by 2025, increasing the risk of complications such as foot ulcers.

Country Insights

By country, South Africa currently holds the largest share of the ankle and foot care market in the region. The market in South Africa is expected to grow significantly due to increased healthcare spending and a high incidence of road accidents, which contribute to orthopedic injuries. The country is also facing a growing diabetes epidemic, with over

4 million adults estimated to be living with the condition in 2024. Furthermore, a significant portion of the aging population in South Africa is suffering from osteoporosis and other musculoskeletal disorders, creating a robust demand for orthopedic devices.

Key Players

The market features several key players, including Stryker Corp, Johnson & Johnson, Zimmer Biomet Holdings Inc, and Smith & Nephew Plc, among others. These companies are focusing on strategies such as product innovation, expansion, and mergers and acquisitions to enhance their market presence and offer advanced solutions to consumers.

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