

Middle East & Africa Amorphous Silica Market Size and Forecast (2021 - 2031)

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Abstracts

The Middle East and Africa Amorphous Silica Market is projected to grow significantly, reaching an estimated US\$ 1,373.5 million by 2031, up from US\$ 1,010.3 million in 2024. This growth represents a compound annual growth rate (CAGR) of 4.7% from 2025 to 2031.

Executive Summary and Market Analysis

The demand for amorphous silica in the Middle East and Africa is primarily driven by the increasing need for construction materials in various infrastructural projects. This surge is largely attributed to a heightened focus on sustainable construction practices and ongoing industrialization in the region. Amorphous silica serves as a crucial additive in construction materials, enhancing their properties, such as in the production of high-strength concrete. The region has seen a notable rise in commercial infrastructure development, spurred by a boom in tourism and a growing immigrant population. Additionally, the urbanization trend has led to increased demand for residential buildings in both urban and semi-urban areas, prompting governments to invest heavily in the construction sector.

Several ongoing and upcoming residential construction projects are shaping the market landscape. For instance, South Africa's 2024 budget allocates US\$ 51.1 billion for public-sector infrastructure development. Furthermore, government initiatives like Abu Dhabi Economic Vision 2030 and Saudi Vision 2030 are expected to positively influence the amorphous silica market during the forecast period, as they emphasize infrastructure development.

Market Segmentation Analysis

The Middle East and Africa Amorphous Silica Market can be segmented based on grade, product type, and application:

By Grade: The market is divided into High-Purity, Medium-Purity, and Low-Purity categories. In 2024, Medium-Purity silica held the largest market share.

By Product Type: The market includes Precipitated Silica, Silica Gel, Colloidal Silica, Fumed Silica, and others. Precipitated Silica was the leading product type in 2024.

By Application: The applications of amorphous silica span across various sectors, including Rubber, Electrical and Electronics, Building and Construction, Personal Care and Cosmetics, Food and Beverages, Oil and Gas, Pulp and Paper, Agrochemicals, and others. The Building and Construction sector dominated the market in 2024.

Additionally, when examining high-purity silica by application, the Electrical and Electronics sector held the largest share, while for medium-purity silica, the Building and Construction sector was again the largest. Low-purity silica also saw the Building and Construction sector leading in market share.

Market Outlook

A notable trend in the amorphous silica market is the rise of green silica, which is derived from agricultural waste, such as rice husk ash. This sustainable alternative to conventional amorphous silica is gaining traction due to its lower environmental impact. The production of green silica involves less energy-intensive processes and utilizes renewable raw materials, aligning with global sustainability goals. According to research from the University of Michigan, green silica's production process significantly reduces greenhouse gas emissions and promotes a circular economy by repurposing agricultural byproducts.

With over 715 million tons of paddy rice harvested annually, the availability of rice husk ash, which contains a high percentage of amorphous silica, is expected to increase. This trend is particularly relevant in major rice-producing countries like China, India, and Indonesia, which will provide a reliable feedstock for green silica manufacturing. The automotive and tire industries are increasingly adopting green silica as a sustainable

reinforcing agent, enhancing fuel efficiency and reducing rolling resistance without sacrificing performance. Additionally, green silica is being explored as a clean-label ingredient in personal care, food, and pharmaceutical sectors, catering to the growing consumer demand for eco-friendly products.

Country Insights

The market is also analyzed by country, with significant contributions from South Africa, Saudi Arabia, the United Arab Emirates, and the Rest of the Middle East and Africa. The Rest of the Middle East and Africa held the largest market share in 2024, with countries like Egypt, Iran, Turkey, and Oman investing heavily in the oil and gas and construction industries. For example, Qatar is recognized as one of the top oil-exporting countries, producing approximately 1.3 million barrels daily. Kuwait has also committed over US\$ 60 billion to infrastructure projects as part of its Vision Kuwait 2035 strategy, further driving the demand for amorphous silica in the region.

Company Profiles

Key players in the Middle East and Africa Amorphous Silica Market include Nissan Chemical Corporation, FUJIFILM Wako Pure Chemical Corp, Evonik Industries AG, Corning Inc, W. R. Grace & Co, Denka Co Ltd, Cabot Corp, and others. These companies are actively pursuing strategies such as expansion, product innovation, and mergers and acquisitions to enhance their market presence and offer innovative products to consumers.

In conclusion, the Middle East and Africa Amorphous Silica Market is poised for significant growth, driven by increasing construction activities, government investments, and the rising adoption of sustainable practices in various industries.

Contents

1. INTRODUCTION

- 1.1 Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights
- 2.2 Market Attractiveness

3. RESEARCH METHODOLOGY

- 3.1 Secondary Research
- 3.2 Primary Research
 - 3.2.1 Hypothesis formulation:
 - 3.2.2 Macroeconomic factor analysis:
 - 3.2.3 Developing base number:
 - 3.2.4 Data Triangulation:
 - 3.2.5 Country-level data:
- 3.3 Assumptions and Limitations

4. AMORPHOUS SILICA MARKET LANDSCAPE

- 4.1 Overview
- 4.2 Porter's Five Forces Analysis
 - 4.2.1 Bargaining Power of Suppliers
 - 4.2.2 Bargaining Power of Buyers
 - 4.2.3 Threat of New Entrants
 - 4.2.4 Competitive Rivalry
 - 4.2.5 Threat of Substitutes
- 4.3 Ecosystem Analysis
 - 4.3.1 Raw Material Suppliers
 - 4.3.2 Manufacturers
 - 4.3.2.1 Technological Advancements in Production Process
 - 4.3.3 Distributors or Suppliers:
 - 4.3.4 End-Use Industries

5. MIDDLE EAST & AFRICA AMORPHOUS SILICA MARKET – KEY MARKET DYNAMICS

5.1 Middle East & Africa Amorphous Silica Market – Key Market Dynamics

5.2 Market Drivers

5.2.1 Flourishing Building and Construction Industry

5.2.2 Versatility of Precipitated Silica

5.3 Market Restraints

5.3.1 Adverse Effects of Amorphous Silica

5.4 Market Opportunities

5.4.1 Increasing Use in Emerging Economies

5.5 Future Trends

5.5.1 Rising Adoption of Green Silica

5.6 Impact of Drivers and Restraints:

6. MIDDLE EAST & AFRICA AMORPHOUS SILICA MARKET ANALYSIS

6.1 Middle East & Africa Amorphous Silica Market Volume (Kilo Tons), 2021–2031

6.2 Middle East & Africa Amorphous Silica Market Volume Forecast and Analysis (Kilo Tons)

6.3 Middle East & Africa Amorphous Silica Market Revenue (US\$ Million), 2024–2031

6.4 Middle East & Africa Amorphous Silica Market Forecast and Analysis

7. MIDDLE EAST & AFRICA AMORPHOUS SILICA MARKET VOLUME AND REVENUE ANALYSIS – BY GRADE

7.1 High-Purity

7.1.1 Overview

7.1.2 High-Purity: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

7.1.3 High-Purity: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

7.2 Medium-Purity

7.2.1 Overview

7.2.2 Medium-Purity: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

7.2.3 Medium-Purity: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

7.3 Low-Purity

7.3.1 Overview

7.3.2 Low-Purity: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

7.3.3 Low-Purity: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

8. MIDDLE EAST & AFRICA AMORPHOUS SILICA MARKET VOLUME AND REVENUE ANALYSIS – BY PRODUCT TYPE

8.1 Precipitated Silica

8.1.1 Overview

8.1.2 Precipitated Silica: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

8.1.3 Precipitated Silica: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

8.2 Silica Gel

8.2.1 Overview

8.2.2 Silica Gel: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

8.2.3 Silica Gel: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

8.3 Colloidal Silica

8.3.1 Overview

8.3.2 Colloidal Silica: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

8.3.3 Colloidal Silica: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

8.4 Fumed Silica

8.4.1 Overview

8.4.2 Fumed Silica: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

8.4.3 Fumed Silica: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

8.5 Others

8.5.1 Overview

8.5.2 Others: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

8.5.3 Others: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9. MIDDLE EAST & AFRICA AMORPHOUS SILICA MARKET VOLUME AND REVENUE ANALYSIS – BY APPLICATION

9.1 Rubber

9.1.1 Overview

9.1.2 Rubber: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

9.1.3 Rubber: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.2 Electrical and Electronics

9.2.1 Overview

9.2.2 Electrical and Electronics: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

9.2.3 Electrical and Electronics: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.3 Building and Construction

9.3.1 Overview

9.3.2 Building and Construction: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

9.3.3 Building and Construction: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.4 Personal Care and Cosmetics

9.4.1 Overview

9.4.2 Personal Care and Cosmetics: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

9.4.3 Personal Care and Cosmetics: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.5 Food and Beverages

9.5.1 Overview

9.5.2 Food and Beverages: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

9.5.3 Food and Beverages: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.6 Oil and Gas

9.6.1 Overview

9.6.2 Oil and Gas: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

9.6.3 Oil and Gas: Middle East & Africa Amorphous Silica Market – Revenue and

Forecast, 2021–2031 (US\$ Million)

9.7 Pulp and Paper

9.7.1 Overview

9.7.2 Pulp and Paper: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

9.7.3 Pulp and Paper: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.8 Agrochemicals

9.8.1 Overview

9.8.2 Agrochemicals: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

9.8.3 Agrochemicals: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.9 Others

9.9.1 Overview

9.9.2 Others: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

9.9.3 Others: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

10. MIDDLE EAST & AFRICA AMORPHOUS SILICA MARKET VOLUME AND REVENUE ANALYSIS – BY HIGH-PURITY BY APPLICATION

10.1 Rubber

10.1.1 Rubber: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

10.1.2 Rubber: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

10.2 Electrical and Electronics

10.2.1 Electrical and Electronics: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

10.2.2 Electrical and Electronics: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

10.3 Building and Construction

10.3.1 Building and Construction: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

10.3.2 Building and Construction: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

10.4 Personal Care and Cosmetics

10.4.1 Personal Care and Cosmetics: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

10.4.2 Personal Care and Cosmetics: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

10.5 Food and Beverages

10.5.1 Food and Beverages: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

10.5.2 Food and Beverages: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

10.6 Oil and Gas

10.6.1 Oil and Gas: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

10.6.2 Oil and Gas: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

10.7 Pulp and Paper

10.7.1 Pulp and Paper: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

10.7.2 Pulp and Paper: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

10.8 Agrochemicals

10.8.1 Agrochemicals: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

10.8.2 Agrochemicals: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

10.9 Others

10.9.1 Others: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

10.9.2 Others: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

11. MIDDLE EAST & AFRICA AMORPHOUS SILICA MARKET VOLUME AND REVENUE ANALYSIS – BY MEDIUM-PURITY BY APPLICATION

11.1 Rubber

11.1.1 Rubber: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

11.1.2 Rubber: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

11.2 Electrical and Electronics

11.2.1 Electrical and Electronics: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

11.2.2 Electrical and Electronics: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

11.3 Building and Construction

11.3.1 Building and Construction: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

11.3.2 Building and Construction: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

11.4 Personal Care and Cosmetics

11.4.1 Personal Care and Cosmetics: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

11.4.2 Personal Care and Cosmetics: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

11.5 Food and Beverages

11.5.1 Food and Beverages: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

11.5.2 Food and Beverages: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

11.6 Oil and Gas

11.6.1 Oil and Gas: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

11.6.2 Oil and Gas: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

11.7 Pulp and Paper

11.7.1 Pulp and Paper: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

11.7.2 Pulp and Paper: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

11.8 Agrochemicals

11.8.1 Agrochemicals: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

11.8.2 Agrochemicals: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

11.9 Others

11.9.1 Others: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

11.9.2 Others: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

12. MIDDLE EAST & AFRICA AMORPHOUS SILICA MARKET VOLUME AND REVENUE ANALYSIS – BY LOW-PURITY BY APPLICATION

12.1 Rubber

12.1.1 Rubber: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

12.1.2 Rubber: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

12.2 Electrical and Electronics

12.2.1 Electrical and Electronics: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

12.2.2 Electrical and Electronics: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

12.3 Building and Construction

12.3.1 Building and Construction: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

12.3.2 Building and Construction: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

12.4 Personal Care and Cosmetics

12.4.1 Personal Care and Cosmetics: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

12.4.2 Personal Care and Cosmetics: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

12.5 Food and Beverages

12.5.1 Food and Beverages: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

12.5.2 Food and Beverages: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

12.6 Oil and Gas

12.6.1 Oil and Gas: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

12.6.2 Oil and Gas: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

12.7 Pulp and Paper

12.7.1 Pulp and Paper: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

12.7.2 Pulp and Paper: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

12.8 Agrochemicals

12.8.1 Agrochemicals: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

12.8.2 Agrochemicals: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

12.9 Others

12.9.1 Others: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

12.9.2 Others: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

13. MIDDLE EAST & AFRICA AMORPHOUS SILICA MARKET – COUNTRY ANALYSIS

13.1 Middle East & Africa

13.1.1 Middle East & Africa Amorphous Silica Market Revenue and Forecast and Analysis – by Country

13.1.1.1 Middle East & Africa Amorphous Silica Market Volume and Forecast and Analysis – by Country

13.1.1.2 Middle East & Africa Amorphous Silica Market Revenue and Forecast and Analysis – by Country

13.1.1.3 South Africa: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

13.1.1.3.1 South Africa: Middle East & Africa Amorphous Silica Market Share – by Grade

13.1.1.3.2 South Africa: Middle East & Africa Amorphous Silica Market Share – by Product Type

13.1.1.3.3 South Africa: Middle East & Africa Amorphous Silica Market Share – by Application

13.1.1.3.4 South Africa: Middle East & Africa Amorphous Silica Market Share – by High-purity By Application

13.1.1.3.5 South Africa: Middle East & Africa Amorphous Silica Market Share – by Medium-purity By Application

13.1.1.3.6 South Africa: Middle East & Africa Amorphous Silica Market Share – by Low-purity By Application

13.1.1.4 Saudi Arabia: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

13.1.1.4.1 Saudi Arabia: Middle East & Africa Amorphous Silica Market Share – by Grade

13.1.1.4.2 Saudi Arabia: Middle East & Africa Amorphous Silica Market Share – by Product Type

13.1.1.4.3 Saudi Arabia: Middle East & Africa Amorphous Silica Market Share – by Application

13.1.1.4.4 Saudi Arabia: Middle East & Africa Amorphous Silica Market Share – by High-purity By Application

13.1.1.4.5 Saudi Arabia: Middle East & Africa Amorphous Silica Market Share – by Medium-purity By Application

13.1.1.4.6 Saudi Arabia: Middle East & Africa Amorphous Silica Market Share – by Low-purity By Application

13.1.1.5 United Arab Emirates: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

13.1.1.5.1 United Arab Emirates: Middle East & Africa Amorphous Silica Market Share – by Grade

13.1.1.5.2 United Arab Emirates: Middle East & Africa Amorphous Silica Market Share – by Product Type

13.1.1.5.3 United Arab Emirates: Middle East & Africa Amorphous Silica Market Share – by Application

13.1.1.5.4 United Arab Emirates: Middle East & Africa Amorphous Silica Market Share – by High-purity By Application

13.1.1.5.5 United Arab Emirates: Middle East & Africa Amorphous Silica Market Share – by Medium-purity By Application

13.1.1.5.6 United Arab Emirates: Middle East & Africa Amorphous Silica Market Share – by Low-purity By Application

13.1.1.6 Rest of Middle East & Africa: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

13.1.1.6.1 Rest of Middle East & Africa: Middle East & Africa Amorphous Silica Market Share – by Grade

13.1.1.6.2 Rest of Middle East & Africa: Middle East & Africa Amorphous Silica Market Share – by Product Type

13.1.1.6.3 Rest of Middle East & Africa: Middle East & Africa Amorphous Silica Market Share – by Application

13.1.1.6.4 Rest of Middle East & Africa: Middle East & Africa Amorphous Silica Market Share – by High-purity By Application

13.1.1.6.5 Rest of Middle East & Africa: Middle East & Africa Amorphous Silica Market Share – by Medium-purity By Application

13.1.1.6.6 Rest of Middle East & Africa: Middle East & Africa Amorphous Silica Market Share – by Low-purity By Application

14. COMPETITIVE LANDSCAPE

14.1 Heat Map Analysis by Key Players

14.2 Company Market Share Analysis, 2024

15. INDUSTRY LANDSCAPE

15.1 Overview

15.2 Expansion

15.3 New Product Development/New Product Launch

15.4 Merger and Acquisition

15.5 Partnerships/Collaborations

15.6 Other Business Strategies

16. COMPANY PROFILES

16.1 MLA Group of Industries

16.1.1 Key Facts

16.1.2 Business Description

16.1.3 Products and Services

16.1.4 Financial Overview

16.1.5 SWOT Analysis

16.1.6 Key Developments

16.2 Cabot Corp

16.2.1 Key Facts

16.2.2 Business Description

16.2.3 Products and Services

16.2.4 Financial Overview

16.2.5 SWOT Analysis

16.2.6 Key Developments

16.3 Lorad Chemical Corporation

16.3.1 Key Facts

16.3.2 Business Description

16.3.3 Products and Services

16.3.4 Financial Overview

16.3.5 SWOT Analysis

16.3.6 Key Developments

16.4 Corning Inc

16.4.1 Key Facts

- 16.4.2 Business Description
- 16.4.3 Products and Services
- 16.4.4 Financial Overview
- 16.4.5 SWOT Analysis
- 16.4.6 Key Developments
- 16.5 SINOSI GROUP CORPORATION
 - 16.5.1 Key Facts
 - 16.5.2 Business Description
 - 16.5.3 Products and Services
 - 16.5.4 Financial Overview
 - 16.5.5 SWOT Analysis
 - 16.5.6 Key Developments
- 16.6 Evonik Industries AG
 - 16.6.1 Key Facts
 - 16.6.2 Business Description
 - 16.6.3 Products and Services
 - 16.6.4 Financial Overview
 - 16.6.5 SWOT Analysis
 - 16.6.6 Key Developments
- 16.7 FUJIFILM Wako Pure Chemical Corp
 - 16.7.1 Key Facts
 - 16.7.2 Business Description
 - 16.7.3 Products and Services
 - 16.7.4 Financial Overview
 - 16.7.5 SWOT Analysis
 - 16.7.6 Key Developments
- 16.8 Nouryon Chemicals Holding BV
 - 16.8.1 Key Facts
 - 16.8.2 Business Description
 - 16.8.3 Products and Services
 - 16.8.4 Financial Overview
 - 16.8.5 SWOT Analysis
 - 16.8.6 Key Developments
- 16.9 Nissan Chemical Corporation
 - 16.9.1 Key Facts
 - 16.9.2 Business Description
 - 16.9.3 Products and Services
 - 16.9.4 Financial Overview
 - 16.9.5 SWOT Analysis

- 16.9.6 Key Developments
- 16.10 Fengchen Group Co.,Ltd
 - 16.10.1 Key Facts
 - 16.10.2 Business Description
 - 16.10.3 Products and Services
 - 16.10.4 Financial Overview
 - 16.10.5 SWOT Analysis
 - 16.10.6 Key Developments
- 16.11 Denka Co Ltd
 - 16.11.1 Key Facts
 - 16.11.2 Business Description
 - 16.11.3 Products and Services
 - 16.11.4 Financial Overview
 - 16.11.5 SWOT Analysis
 - 16.11.6 Financial Overview
- 16.12 OCI Ltd
 - 16.12.1 Key Facts
 - 16.12.2 Business Description
 - 16.12.3 Products and Services
 - 16.12.4 Financial Overview
 - 16.12.5 SWOT Analysis
 - 16.12.6 Key Developments
- 16.13 M/s. DKIC Pvt. Ltd
 - 16.13.1 Key Facts
 - 16.13.2 Business Description
 - 16.13.3 Products and Services
 - 16.13.4 Financial Overview
 - 16.13.5 SWOT Analysis
 - 16.13.6 Key Developments
- 16.14 Supersil Chemicals (I) Pvt. Ltd
 - 16.14.1 Key Facts
 - 16.14.2 Business Description
 - 16.14.3 Products and Services
 - 16.14.4 Financial Overview
 - 16.14.5 SWOT Analysis
 - 16.14.6 Key Development
- 16.15 Astrra Chemicals
 - 16.15.1 Key Facts
 - 16.15.2 Business Description

- 16.15.3 Products and Services
- 16.15.4 Financial Overview
- 16.15.5 SWOT Analysis
- 16.15.6 Key Developments
- 16.16 Ashirwad Chemicals
 - 16.16.1 Key Facts
 - 16.16.2 Business Description
 - 16.16.3 Products and Services
 - 16.16.4 Financial Overview
 - 16.16.5 SWOT Analysis
 - 16.16.6 Key Developments
- 16.17 Madhu Silica Pvt. Ltd.
 - 16.17.1 Key Facts
 - 16.17.2 Business Description
 - 16.17.3 Products and Services
 - 16.17.4 Financial Overview
 - 16.17.5 SWOT Analysis
 - 16.17.6 Key Developments
- 16.18 AMGEEN MINERALS
 - 16.18.1 Key Facts
 - 16.18.2 Business Description
 - 16.18.3 Products and Services
 - 16.18.4 Financial Overview
 - 16.18.5 SWOT Analysis
 - 16.18.6 Key Developments
- 16.19 W. R. Grace & Co
 - 16.19.1 Key Facts
 - 16.19.2 Business Description
 - 16.19.3 Products and Services
 - 16.19.4 Financial Overview
 - 16.19.5 SWOT Analysis
 - 16.19.6 Key Development
- 16.20 Patalia Chem Industries
 - 16.20.1 Key Facts
 - 16.20.2 Business Description
 - 16.20.3 Products and Services
 - 16.20.4 Financial Overview
 - 16.20.5 SWOT Analysis
 - 16.20.6 Financial Overview

17. APPENDIX

17.1 About The Insight Partners

List Of Tables

LIST OF TABLES

Table 1. Middle East & Africa Amorphous Silica Market Segmentation

Table 2. Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

Table 3. Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Table 4. Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons) – by Grade

Table 5. Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million) – by Grade

Table 6. Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons) – by Product Type

Table 7. Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million) – by Product Type

Table 8. Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons) – by Application

Table 9. Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million) – by Application

Table 10. Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons) – by High-purity By Application

Table 11. Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million) – by High-purity By Application

Table 12. Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons) – by Medium-purity By Application

Table 13. Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million) – by Medium-purity By Application

Table 14. Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons) – by Low-purity By Application

Table 15. Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million) – by Low-purity By Application

Table 16. Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons) – by Country

Table 17. Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million) – by Country

Table 18. South Africa: Middle East & Africa Amorphous Silica Market – Volume and

Forecast, 2021–2031 (Kilo Tons) – by Grade

Table 19. South Africa: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million) – by Grade

Table 20. South Africa: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons) – by Product Type

Table 21. South Africa: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million) – by Product Type

Table 22. South Africa: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons) – by Application

Table 23. South Africa: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million) – by Application

Table 24. South Africa: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons) – by High-purity By Application

Table 25. South Africa: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million) – by High-purity By Application

Table 26. South Africa: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons) – by Medium-purity By Application

Table 27. South Africa: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million) – by Medium-purity By Application

Table 28. South Africa: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons) – by Low-purity By Application

Table 29. South Africa: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million) – by Low-purity By Application

Table 30. Saudi Arabia: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons) – by Grade

Table 31. Saudi Arabia: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million) – by Grade

Table 32. Saudi Arabia: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons) – by Product Type

Table 33. Saudi Arabia: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million) – by Product Type

Table 34. Saudi Arabia: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons) – by Application

Table 35. Saudi Arabia: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million) – by Application

Table 36. Saudi Arabia: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons) – by High-purity By Application

Table 37. Saudi Arabia: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million) – by High-purity By Application

Table 38. Saudi Arabia: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons) – by Medium-purity By Application

Table 39. Saudi Arabia: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million) – by Medium-purity By Application

Table 40. Saudi Arabia: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons) – by Low-purity By Application

Table 41. Saudi Arabia: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million) – by Low-purity By Application

Table 42. United Arab Emirates: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons) – by Grade

Table 43. United Arab Emirates: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million) – by Grade

Table 44. United Arab Emirates: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons) – by Product Type

Table 45. United Arab Emirates: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million) – by Product Type

Table 46. United Arab Emirates: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons) – by Application

Table 47. United Arab Emirates: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million) – by Application

Table 48. United Arab Emirates: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons) – by High-purity By Application

Table 49. United Arab Emirates: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million) – by High-purity By Application

Table 50. United Arab Emirates: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons) – by Medium-purity By Application

Table 51. United Arab Emirates: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million) – by Medium-purity By Application

Table 52. United Arab Emirates: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons) – by Low-purity By Application

Table 53. United Arab Emirates: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million) – by Low-purity By Application

Table 54. Rest of Middle East & Africa: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons) – by Grade

Table 55. Rest of Middle East & Africa: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million) – by Grade

Table 56. Rest of Middle East & Africa: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons) – by Product Type

Table 57. Rest of Middle East & Africa: Middle East & Africa Amorphous Silica Market –

Revenue and Forecast, 2021–2031 (US\$ Million) – by Product Type

Table 58. Rest of Middle East & Africa: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons) – by Application

Table 59. Rest of Middle East & Africa: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million) – by Application

Table 60. Rest of Middle East & Africa: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons) – by High-purity By Application

Table 61. Rest of Middle East & Africa: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million) – by High-purity By Application

Table 62. Rest of Middle East & Africa: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons) – by Medium-purity By Application

Table 63. Rest of Middle East & Africa: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million) – by Medium-purity By Application

Table 64. Rest of Middle East & Africa: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons) – by Low-purity By Application

Table 65. Rest of Middle East & Africa: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million) – by Low-purity By Application

List Of Figures

LIST OF FIGURES

Figure 1. Middle East & Africa Amorphous Silica Market Segmentation – Country

Figure 2. Porters Analysis

Figure 3. Ecosystem: Amorphous Silica Market

LIST OF FIGURES

Figure 1. Global Electric Car Sales (2016–2023)

Figure 2. Impact Analysis of Drivers and Restraints

Figure 3. Middle East & Africa Amorphous Silica Market Volume (Kilo Tons), 2021–2031

Figure 4. Middle East & Africa Amorphous Silica Market Revenue (US\$ Million), 2024–2031

Figure 5. Middle East & Africa Amorphous Silica Market Share (%) – Grade, 2024 and 2031

Figure 6. High-Purity: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

Figure 7. High-Purity: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 8. Medium-Purity: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

Figure 9. Medium-Purity: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 10. Low-Purity: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

Figure 11. Low-Purity: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 12. Middle East & Africa Amorphous Silica Market Share (%) – Product Type, 2024 and 2031

Figure 13. Precipitated Silica: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

Figure 14. Precipitated Silica: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 15. Silica Gel: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

Figure 16. Silica Gel: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 17. Colloidal Silica: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

Figure 18. Colloidal Silica: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 19. Fumed Silica: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

Figure 20. Fumed Silica: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 21. Others: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

Figure 22. Others: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 23. Middle East & Africa Amorphous Silica Market Share (%) – Application, 2024 and 2031

Figure 24. Rubber: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

Figure 25. Rubber: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 26. Electrical and Electronics: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

Figure 27. Electrical and Electronics: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 28. Building and Construction: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

Figure 29. Building and Construction: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 30. Personal Care and Cosmetics: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

Figure 31. Personal Care and Cosmetics: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 32. Food and Beverages: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

Figure 33. Food and Beverages: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 34. Oil and Gas: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

Figure 35. Oil and Gas: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 36. Pulp and Paper: Middle East & Africa Amorphous Silica Market – Volume

and Forecast, 2021–2031 (Kilo Tons)

Figure 37. Pulp and Paper: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 38. Agrochemicals: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

Figure 39. Agrochemicals: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 40. Others: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

Figure 41. Others: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 42. Middle East & Africa Amorphous Silica Market Share (%) – High-purity By Application, 2024 and 2031

Figure 43. Rubber: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

Figure 44. Rubber: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 45. Electrical and Electronics: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

Figure 46. Electrical and Electronics: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 47. Building and Construction: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

Figure 48. Building and Construction: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 49. Personal Care and Cosmetics: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

Figure 50. Personal Care and Cosmetics: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 51. Food and Beverages: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

Figure 52. Food and Beverages: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 53. Oil and Gas: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

Figure 54. Oil and Gas: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 55. Pulp and Paper: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

Figure 56. Pulp and Paper: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 57. Agrochemicals: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

Figure 58. Agrochemicals: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 59. Others: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

Figure 60. Others: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 61. Middle East & Africa Amorphous Silica Market Share (%) – Medium-purity By Application, 2024 and 2031

Figure 62. Rubber: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

Figure 63. Rubber: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 64. Electrical and Electronics: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

Figure 65. Electrical and Electronics: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 66. Building and Construction: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

Figure 67. Building and Construction: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 68. Personal Care and Cosmetics: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

Figure 69. Personal Care and Cosmetics: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 70. Food and Beverages: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

Figure 71. Food and Beverages: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 72. Oil and Gas: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

Figure 73. Oil and Gas: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 74. Pulp and Paper: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

Figure 75. Pulp and Paper: Middle East & Africa Amorphous Silica Market – Revenue

and Forecast, 2021–2031 (US\$ Million)

Figure 76. Agrochemicals: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

Figure 77. Agrochemicals: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 78. Others: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

Figure 79. Others: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 80. Middle East & Africa Amorphous Silica Market Share (%) – Low-purity By Application, 2024 and 2031

Figure 81. Rubber: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

Figure 82. Rubber: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 83. Electrical and Electronics: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

Figure 84. Electrical and Electronics: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 85. Building and Construction: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

Figure 86. Building and Construction: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 87. Personal Care and Cosmetics: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

Figure 88. Personal Care and Cosmetics: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 89. Food and Beverages: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

Figure 90. Food and Beverages: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 91. Oil and Gas: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

Figure 92. Oil and Gas: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 93. Pulp and Paper: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

Figure 94. Pulp and Paper: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 95. Agrochemicals: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

Figure 96. Agrochemicals: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 97. Others: Middle East & Africa Amorphous Silica Market – Volume and Forecast, 2021–2031 (Kilo Tons)

Figure 98. Others: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 99. Middle East & Africa Amorphous Silica Market Breakdown by Key Countries, 2024 and 2031 (%)

Figure 100. South Africa: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 101. Saudi Arabia: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 102. United Arab Emirates: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 103. Rest of Middle East & Africa: Middle East & Africa Amorphous Silica Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 104. Heat Map Analysis by Key Players

Figure 105. Company Market Share Analysis, 2024

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