

Middle East & Africa Airborne Pods Market Forecast to 2030 - Regional Analysis - by Aircraft Type (Combat Aircraft, Helicopters, UAVs, and Others), Pod Type (ISR, Targeting, and Countermeasure), Sensor Technology (EOIR, EWEA, and IRCM), and Range (Short, Long, and Intermediate)

<https://marketpublishers.com/r/MB1C26A49F94EN.html>

Date: April 2024

Pages: 94

Price: US\$ 3,550.00 (Single User License)

ID: MB1C26A49F94EN

Abstracts

The Middle East & Africa airborne pods market is expected to grow from US\$ 267.59 million in 2022 to US\$ 364.43 million by 2030. It is estimated to record a CAGR of 3.9% from 2022 to 2030.

Increasing Defense Spending Drives Middle East & Africa Airborne Pods Market

The changing modern warfare scenario has obligated governments of various countries to allocate significant funds and financial aid to respective defense and military forces. The defense budget allocation supports army and military forces in purchasing technologies and equipment from domestic or international developers. There is an augmented need to reinforce defense and military forces with advanced airborne defense systems; hence, air forces across the globe are focusing on investing significant amounts in procuring advanced technologies. Defense forces' constant inclination to acquire new technologies for non-combat and combat operations further boosts military expenditure worldwide. As per the Stockholm International Peace Research Institute (SIPRI), global military expenditure increased to US\$ 2,148 billion in 2022, representing a 3.5% increase from 2021. The US, China, India, Russia, and Saudi Arabia were the top five spenders in 2022, which accounted for 63% of the global expenditure. The increasing military expenditure encourages the incorporation of advanced warfare technologies such as advanced communication devices, sensor

systems, missile detection systems, and surveillance and navigation systems. In addition, a high military budget supports the countries in assigning resources for the advancement of their existing military aircraft, helicopters, and unmanned aerial vehicles. This comprises enhancing or replacing outdated and mature communication, sensor, laser, surveillance, and navigation systems with more advanced and capable ones by incorporating high-end airborne pods.

Middle East & Africa Airborne Pods Market Overview

The Middle East & Africa airborne pods market is segmented into Saudi Arabia, the UAE, and South Africa. In 2020, the military expenditure was US\$ 129.9 billion, which increased to US\$ 134.1 billion in 2021. In 2022, the Middle East & Africa's military expenditure was US\$ 146.8 billion. In 2022, Saudi Arabia dominated military expenditure in the region, followed by the UAE and South Africa. A promising share of military expenditure is contributed to the prerequisite for advanced equipment devices, which help strengthen the Air Force to combat modern war and is anticipated to boost the application of airborne pods during the forecast period. The Middle East & Africa accounted for 4,964 units of military aircraft fleet as of 2023. In 2023, Airbus SE signed an agreement worth more than US\$ 6.7 billion (25 billion riyals) to develop civilian and military helicopters in Saudi Arabia with SCOPA Industries Corp. LLC, a local defense organization. In December 2022, Japan, Italy, and the UK governments collaborated to manufacture a combat aircraft that is more advanced than the Eurofighter and US F-35, equipped with high-end sensors and other advanced technologies. In 2022, The UAE Ministry of Defense announced its plan to purchase 12 L-15 aircraft and an additional 36 planes from the Chinese CATIC corporation. Also, the growing number of defense aircraft, helicopters, and unmanned aerial vehicles, which are potential application areas for airborne pods, boosts the market growth in the Middle East & Africa.

Middle East & Africa Airborne Pods Market Revenue and Forecast to 2030 (US\$ Million)

Middle East & Africa Airborne Pods Market Segmentation

The Middle East & Africa airborne pods market is segmented into aircraft type, pod type, sensor technology, range, and country.

Based on aircraft type, the Middle East & Africa airborne pods market is segmented into combat aircraft, helicopter, UAVs, and others. The combat aircraft segment held the largest share of the Middle East & Africa airborne pods market in 2022.

In terms of pod type, the Middle East & Africa airborne pods market is segmented into ISR, targeting, and self-protection/countermeasure. The ISR segment held the largest share of the Middle East & Africa airborne pods market in 2022.

Based on sensor technology, the Middle East & Africa airborne pods market is segmented into EOIR, EWEA, and IRCM. The EOIR segment held the largest share of the Middle East & Africa airborne pods market in 2022.

In terms of range, the Middle East & Africa airborne pods market is segmented into short range, intermediate range, and long range. The long-range segment held the largest share of the Middle East & Africa airborne pods market in 2022.

Based on country, the Middle East & Africa airborne pods market is segmented into South Africa, Saudi Arabia, the UAE, and the Rest of Middle East & Africa. The Rest of Middle East & Africa dominated the Middle East & Africa airborne pods market in 2022.

BAE Systems Plc, L3Harris Technologies Inc, Lockheed Martin Corp, Northrop Grumman Corp, Saab AB, Terma AS, Thales SA, Ultra-Electronics Holdings Ltd, and Raytheon Technologies Corp are some of the leading companies operating in the Middle East & Africa airborne pods market.

Contents

1. INTRODUCTION

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights
- 2.2 Market Attractiveness

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. MIDDLE EAST & AFRICA AIRBORNE PODS MARKET LANDSCAPE

- 4.1 Overview
- 4.2 Porter's Analysis
- 4.3 Ecosystem Analysis

5. MIDDLE EAST & AFRICA AIRBORNE PODS MARKET - KEY INDUSTRY DYNAMICS

- 5.1 Airborne Pods Market - Key Industry Dynamics
- 5.6 Impact of Drivers and Restraints:

6. AIRBORNE PODS MARKET -MIDDLE EAST & AFRICA MARKET ANALYSIS

- 6.1 Airborne Pods Market Revenue (US\$ Million), 2022 - 2030
- 6.2 Airborne Pods Market Forecast and Analysis

7. MIDDLE EAST & AFRICA AIRBORNE PODS MARKET ANALYSIS - AIRCRAFT TYPE

- 7.1 Overview

- 7.1.1 Airborne Pods Market, By Aircraft Type (2022 and 2030)
- 7.2 Combat Aircraft
 - 7.2.1 Overview
 - 7.2.2 Combat Aircraft Market, Revenue and Forecast to 2030 (US\$ Million)
- 7.3 Helicopter
 - 7.3.1 Overview
 - 7.3.2 Helicopter Market, Revenue and Forecast to 2030 (US\$ Million)
- 7.4 Unmanned Aerial Vehicle
 - 7.4.1 Overview
 - 7.4.2 Unmanned Aerial Vehicle (UAVs) Market, Revenue and Forecast to 2030 (US\$ Million)
- 7.5 Others
 - 7.5.1 Overview
 - 7.5.2 Others Market, Revenue and Forecast to 2030 (US\$ Million)

8. MIDDLE EAST & AFRICA AIRBORNE PODS MARKET ANALYSIS - POD TYPE

- 8.1 Overview
 - 8.1.1 Airborne Pods Market, By Pod Type (2022 and 2030)
- 8.2 ISR (Intelligence, Surveillance, and Reconnaissance) Pod
 - 8.2.1 Overview
 - 8.2.2 ISR Pod Market, Revenue and Forecast to 2030 (US\$ Million)
- 8.3 Targeting Pod
 - 8.3.1 Overview
 - 8.3.2 Targeting Pod Market, Revenue and Forecast to 2030 (US\$ Million)
- 8.4 Self-Protection Infrared Countermeasure Pod
 - 8.4.1 Overview
 - 8.4.2 Self-Protection Infrared Countermeasure Pod Market, Revenue and Forecast to 2030 (US\$ Million)

9. MIDDLE EAST & AFRICA AIRBORNE PODS MARKET ANALYSIS - SENSOR TECHNOLOGY

- 9.1 Overview
 - 9.1.1 Airborne Pods Market, By Sensor Technology (2022 and 2030)
- 9.2 EOIR Sensor
 - 9.2.1 Overview
 - 9.2.2 EOIR Sensor Market, Revenue and Forecast to 2030 (US\$ Million)
- 9.3 EWEA Sensor

9.3.1 Overview

9.3.2 EWEA Sensor Market, Revenue and Forecast to 2030 (US\$ Million)

9.4 IRCM Sensor

9.4.1 Overview

9.4.2 IRCM Sensor Market, Revenue and Forecast to 2030 (US\$ Million)

10. MIDDLE EAST & AFRICA AIRBORNE PODS MARKET ANALYSIS - RANGE

10.1 Overview

10.1.1 Airborne Pods Market, By Range (2022 and 2030)

10.2 Short Range

10.2.1 Overview

10.2.2 Short Range Market, Revenue and Forecast to 2030 (US\$ Million)

10.3 Intermediate Range

10.3.1 Overview

10.3.2 Intermediate Range Market, Revenue and Forecast to 2030 (US\$ Million)

10.4 Long Range

10.4.1 Overview

10.4.2 Long Range Market, Revenue and Forecast to 2030 (US\$ Million)

11. MIDDLE EAST & AFRICA AIRBORNE PODS MARKET - COUNTRY ANALYSIS

11.1 Middle East and Africa

11.1.1 Middle East and Africa Airborne Pods Market Overview

11.1.2 Middle East and Africa Airborne Pods Market, By Key Country - Revenue 2022 (US\$ Mn)

11.1.3 Middle East and Africa Airborne Pods Market Revenue and Forecasts and Analysis - By Country

11.1.3.1 South Africa Airborne Pods Market Revenue and Forecasts to 2030 (US\$ Mn)

11.1.3.1.1 South Africa Airborne Pods Market Breakdown by Aircraft Type

11.1.3.1.2 South Africa Airborne Pods Market Breakdown by Pod Type

11.1.3.1.3 South Africa Airborne Pods Market Breakdown by Sensor Technology

11.1.3.1.4 South Africa Airborne Pods Market Revenue and Forecasts and Analysis

- By Range

11.1.3.2 Saudi Arabia Airborne Pods Market Revenue and Forecasts to 2030 (US\$ Mn)

11.1.3.2.1 Saudi Arabia Airborne Pods Market Breakdown by Aircraft Type

11.1.3.2.2 Saudi Arabia Airborne Pods Market Breakdown by Pod Type

- 11.1.3.2.3 Saudi Arabia Airborne Pods Market Breakdown by Sensor Technology
- 11.1.3.2.4 Saudi Arabia Airborne Pods Market Revenue and Forecasts and Analysis - By Range
- 11.1.3.3 UAE Airborne Pods Market Revenue and Forecasts to 2030 (US\$ Mn)
 - 11.1.3.3.1 UAE Airborne Pods Market Breakdown by Aircraft Type
 - 11.1.3.3.2 UAE Airborne Pods Market Breakdown by Pod Type
 - 11.1.3.3.3 UAE Airborne Pods Market Breakdown by Sensor Technology
 - 11.1.3.3.4 UAE Airborne Pods Market Revenue and Forecasts and Analysis - By Range
- 11.1.3.4 Rest of Middle East and Africa Airborne Pods Market Revenue and Forecasts to 2030 (US\$ Mn)
 - 11.1.3.4.1 Rest of Middle East and Africa Airborne Pods Market Breakdown by Aircraft Type
 - 11.1.3.4.2 Rest of Middle East and Africa Airborne Pods Market Breakdown by Pod Type
 - 11.1.3.4.3 Rest of Middle East and Africa Airborne Pods Market Breakdown by Sensor Technology
 - 11.1.3.4.4 Rest of Middle East and Africa Airborne Pods Market Revenue and Forecasts and Analysis - By Range

12. INDUSTRY LANDSCAPE

- 12.1 Overview
- 12.2 Market Initiative
- 12.3 Product Development

13. AIRBORNE PODS MARKET - KEY COMPANY PROFILES

- 13.1 BAE Systems Plc
 - 13.1.1 Key Facts
 - 13.1.2 Business Description
 - 13.1.3 Products and Services
 - 13.1.4 Financial Overview
 - 13.1.5 SWOT Analysis
 - 13.1.6 Key Developments
- 13.2 L3Harris Technologies Inc
 - 13.2.1 Key Facts
 - 13.2.2 Business Description
 - 13.2.3 Products and Services

- 13.2.4 Financial Overview
- 13.2.5 SWOT Analysis
- 13.2.6 Key Developments
- 13.3 Lockheed Martin Corp
 - 13.3.1 Key Facts
 - 13.3.2 Business Description
 - 13.3.3 Products and Services
 - 13.3.4 Financial Overview
 - 13.3.5 SWOT Analysis
 - 13.3.6 Key Developments
- 13.4 Northrop Grumman Corp
 - 13.4.1 Key Facts
 - 13.4.2 Business Description
 - 13.4.3 Products and Services
 - 13.4.4 Financial Overview
 - 13.4.5 SWOT Analysis
 - 13.4.6 Key Developments
- 13.5 Saab AB
 - 13.5.1 Key Facts
 - 13.5.2 Business Description
 - 13.5.3 Products and Services
 - 13.5.4 Financial Overview
 - 13.5.5 SWOT Analysis
 - 13.5.6 Key Developments
- 13.6 Terma AS
 - 13.6.1 Key Facts
 - 13.6.2 Business Description
 - 13.6.3 Products and Services
 - 13.6.4 Financial Overview
 - 13.6.5 SWOT Analysis
 - 13.6.6 Key Developments
- 13.7 Thales SA
 - 13.7.1 Key Facts
 - 13.7.2 Business Description
 - 13.7.3 Products and Services
 - 13.7.4 Financial Overview
 - 13.7.5 SWOT Analysis
 - 13.7.6 Key Developments
- 13.8 Ultra-Electronics Holdings Ltd

13.8.1 Key Facts

13.8.2 Business Description

13.8.3 Products and Services

13.8.4 Financial Overview

13.8.5 SWOT Analysis

13.8.6 Key Developments

13.9 Raytheon Technologies Corp

13.9.1 Key Facts

13.9.2 Business Description

13.9.3 Products and Services

13.9.4 Financial Overview

13.9.5 SWOT Analysis

13.9.6 Key Developments

14. APPENDIX

14.1 About the Insight Partners

List Of Tables

LIST OF TABLES

Table 1. Airborne Pods Market Segmentation

Table 2. Airborne Pods Market Revenue and Forecasts To 2030 (US\$ Million)

Table 3. Airborne Pods Market Revenue and Forecasts To 2030 (US\$ Million) - Aircraft Type

Table 4. Airborne Pods Market Revenue and Forecasts To 2030 (US\$ Million) - Pod Type

Table 5. Airborne Pods Market Revenue and Forecasts To 2030 (US\$ Million) - Sensor Technology

Table 6. Airborne Pods Market Revenue and Forecasts To 2030 (US\$ Million) - Range

Table 7. South Africa Airborne Pods Market Revenue and Forecasts To 2030 (US\$ Mn) - By Aircraft Type

Table 8. South Africa Airborne Pods Market Revenue and Forecasts To 2030 (US\$ Mn) - By Pod Type

Table 9. South Africa Airborne Pods Market Revenue and Forecasts To 2030 (US\$ Mn) - By Sensor Technology

Table 10. South Africa Airborne Pods Market Revenue and Forecasts To 2030 (US\$ Mn) - By Range

Table 11. Saudi Arabia Airborne Pods Market Revenue and Forecasts To 2030 (US\$ Mn) - By Aircraft Type

Table 12. Saudi Arabia Airborne Pods Market Revenue and Forecasts To 2030 (US\$ Mn) - By Pod Type

Table 13. Saudi Arabia Airborne Pods Market Revenue and Forecasts To 2030 (US\$ Mn) - By Sensor Technology

Table 14. Saudi Arabia Airborne Pods Market Revenue and Forecasts To 2030 (US\$ Mn) - By Range

Table 15. UAE Airborne Pods Market Revenue and Forecasts To 2030 (US\$ Mn) - By Aircraft Type

Table 16. UAE Airborne Pods Market Revenue and Forecasts To 2030 (US\$ Mn) - By Pod Type

Table 17. UAE Airborne Pods Market Revenue and Forecasts To 2030 (US\$ Mn) - By Sensor Technology

Table 18. UAE Airborne Pods Market Revenue and Forecasts To 2030 (US\$ Mn) - By Range

Table 19. Rest of Middle East and Africa Airborne Pods Market Revenue and Forecasts To 2030 (US\$ Mn) - By Aircraft Type

Table 20. Rest of Middle East and Africa Airborne Pods Market Revenue and Forecasts To 2030 (US\$ Mn) - By Pod Type

Table 21. Rest of Middle East and Africa Airborne Pods Market Revenue and Forecasts To 2030 (US\$ Mn) - By Sensor Technology

Table 22. Rest of Middle East and Africa Airborne Pods Market Revenue and Forecasts To 2030 (US\$ Mn) - By Range

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