

Middle East & Africa Air Cargo Market Forecast to 2028 – COVID-19 Impact and Regional Analysis – by Type (Air Mail and Air Freight), Service (Express and Regular), and End User (Retail, Pharmaceutical & Healthcare, Food & Beverage, Consumer Electronics, Automotive, and Others)

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Abstracts

The Middle East & Africa air cargo market is expected to grow from US\$ 17.21 billion in 2022 to US\$ 22.07 billion by 2028. It is estimated to grow at a CAGR of 4.2% from 2022 to 2028.

Intelligent Cold Chain Solutions is Fueling Middle East & Africa Air Cargo Market

Intelligent cold chain solutions are anticipated to provide the airlines with ability to manage sensitive cargo throughout the entire course of the supply chain. New developments in climate control, as well as heating and cooling, will enable modern cool chain services to protect their clients' cargo. A good end-to-end intelligent cool chain solution will provide the IT tools required to make sure that temperature-sensitive cargo is handled appropriately and arrives at its destination on time. It should also mark a product as temperature controlled and allow staff to configure specific requirements the shipment may be subject to. In addition, next-generation platforms can also indicate what sustainable thermal packaging may be available for the product or commodity being shipped. It should also auto-stamp any temperature-sensitive cargo with the appropriate special handling code (SHC) to make sure that ground and ramp handling personnel are aware of the shipment's handling requirements. Based on an item's SHC and special handling instructions, ground personnel can quickly identify sensitive cargo for special treatment. Several companies are engaged in developing cool chain

solutions that will provide growth opportunity for market soon.

Middle East & Africa Air Cargo Market Overview

The Middle East and Africa includes countries such as South Africa, Saudi Arabia, and the UAE. The region is expected to witness a rapid increase in commercialization and industrialization, which would further boost the demands of air cargo products and services across various sectors. The Gulf countries are economically developed countries whereas the African countries are yet to match up to their economic conditions and lag far behind. The tough weather conditions of the desert, lack of unskilled labors, and high wages of laborers in the region hinder the establishment of manufacturing plants. Countries in the Middle East are looking forward for the adoption of value-added logistics services. The a few of the MEA countries stand among the highly urbanized nations, and several projects of construction of new cities are underway in the region. Responding towards a shift occurring in global economic power has positioned the Middle East firmly as a world's fastest-growing market.

Middle East & Africa Air Cargo Market Revenue and Forecast to 2028 (US\$ Billion)

Middle East & Africa Air Cargo Market Segmentation

The Middle East & Africa air cargo market is segmented based on type, service, end user, and country.

Based on type, the Middle East & Africa air cargo market is segmented into air mail and air freight. The air freight segment held a larger Middle East & Africa air cargo market share in 2022.

Based on service, the Middle East & Africa air cargo market is segmented into express and regular. The regular segment held a larger Middle East & Africa air cargo market share in 2022.

Based on end user, the Middle East & Africa air cargo market is segmented into retail, pharmaceutical & healthcare, food & beverage, consumer electronics, automotive, and others. The others segment held the largest Middle East & Africa air cargo market share in 2022.

Based on country, the Middle East & Africa air cargo market has been categorized into the UAE, Saudi Arabia, South Africa, and the Rest of Middle East & Africa. Our regional

analysis states that the UAE dominated the Middle East & Africa air cargo market in 2022.

ANA Cargo; Cargolux; Cathay Pacific Airways Limited; DHL International GmbH (Deutsche Post DHL Group); Emirates SkyCargo; Etihad Cargo; FedEx Corporation; Lufthansa Cargo AG; United Parcel Service of America, Inc.; and Zela Aviation The Air Charter Company are the leading companies operating in the Middle East & Africa air cargo market.

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