

# **Middle East & Africa AI for Public Security and Safety Market Forecast to 2030 – COVID-19 Impact and Regional Analysis – By Application (Preventative Policing, Criminal Investigation, Combating Terrorism, Emergency Response and Disaster Management, and Others), End User (Law Enforcement Agencies, Federal Intelligence and Security, and Others), and Component (Solution and Services)**

<https://marketpublishers.com/r/M0C411D48AE3EN.html>

Date: August 2023

Pages: 139

Price: US\$ 3,000.00 (Single User License)

ID: M0C411D48AE3EN

## **Abstracts**

The Middle East & Africa AI for public security and safety market is expected to grow from US\$ 596.60 million in 2023 to US\$ 3,264.04 million by 2030. It is estimated to grow at a CAGR of 27.5% from 2023 to 2030.

Digital Transformation in the Security Applications Drive Middle East & Africa AI for Public Security and Safety Market

Digitization, connectivity, and data availability are driving digital transformation worldwide. This shift across industries is giving rise to new services, contributing to better operational efficiencies, and leading to an increase in customer satisfaction. Digital transformation, coupled with the digitalization of security operations, due to a more connected and data-driven approach by different stakeholders is drastically changing how security organizations work, thus leading to improvements in public safety and protection. The information available allows quick access to police databases, enabling faster and better decision-making. The Motorola Company's video security and analytics solutions are at the forefront of intelligent video solutions, enabling public safety agencies to review, detect, and respond to critical events.

Similarly, Avigilon's Appearance Search technology allows law enforcement and security personnel to quickly search through massive volumes of recorded videos to locate a specific vehicle or person of interest. Public safety is a high-pressure sector, and digital transformation can create the momentum needed to handle the scale, complexity, unpredictability, and complex regulatory requirements. In addition, introducing new assistive AI strategies will help improve decision-making for more effective responses. AI also plays an essential role in the digital transformation of emergency responses. With cloud-based sharing, AI technology can inform authorities during crises, facilitating faster responses. The proliferation of these technologies will bring numerous benefits to the public and first responders, thereby saving lives with quicker response rates. Thus, the digital transformation in the field of security is expected to fuel the growth of the AI public safety and protection market in the coming years.

#### Middle East & Africa AI for Public Security and Safety Market Overview

The Middle East & Africa AI for public security and safety market in the Middle East & Africa is segmented into South Africa, Saudi Arabia, the UAE, and the Rest of MEA. Rapidly increasing urbanization and industrialization in the region improve the growth of diverse industries. Several factors such as connectivity of smartphones, increased demand for advanced digital technologies, and rising use of AI positively influence the AI for the public security and safety market across the region. The physical security in the MEA is growing rapidly due to increasing construction and business activities in the region, rising international tourism, and increasing labor costs. Currently, the Middle East is undergoing a massive digital transformation and adopting advanced technologies such as AI to protect assets, people, and businesses. Regional governments and the private sector are increasingly implementing AI video analytics to upgrade their security infrastructure and manage security challenges effectively. Aside from providing real-time intelligence on critical safety and security events, video analytics helps analyze data gathered from camera footage and build actionable business insights. Middle Eastern and African countries have started implementing AI video analytics in malls, recreational facilities, residential areas, and hotels to prevent intrusions and increase security. AI-powered Intrusion Detection and Perimeter Protection solutions make it effective due to the automation of threat detection, real-time alerts, and all the accurate data that video analytics can provide. Increasing use of AI technology for video surveillance in the MEA is bolstering the Middle East & Africa AI for public security and safety market growth in the region.

#### Middle East & Africa AI for Public Security and Safety Market Revenue and Forecast to

2030 (US\$ Million)

## Middle East & Africa AI for Public Security and Safety Market Segmentation

The Middle East & Africa AI for public security and safety market is segmented into application, end user, component, and country.

Based on application, the Middle East & Africa AI for public security and safety market is segmented into preventative policing, criminal investigation, combating terrorism, emergency response and disaster management, and others. In 2023, the preventative policing segment registered a largest share in the Middle East & Africa AI for public security and safety market.

Based on component, the Middle East & Africa AI for public security and safety market is bifurcated into solution and services. In 2023, the solution segment registered a larger share in the Middle East & Africa AI for public security and safety market.

Based on end-use industry, the Middle East & Africa AI for public security and safety market is segmented into law enforcement agencies, federal intelligence and security, and others. In 2023, the law enforcement agencies segment registered a largest share in the Middle East & Africa AI for public security and safety market.

Based on country, the Middle East & Africa AI for public security and safety market is segmented into Saudi Arabia, the UAE, South Africa, and the Rest of Middle East & Africa. In 2023, Saudi Arabia segment registered a largest share in the Middle East & Africa AI for public security and safety market.

Atos SE, Hexagon AB, Hitachi Ltd, Honeywell International Inc, International Business Machines Corp, Motorola Solutions Inc, Thales SA, and Voyager Labs Ltd are the leading companies operating in the Middle East & Africa AI for public security and safety market.

## Contents

### **1. INTRODUCTION**

- 1.1 Study Scope
- 1.2 The Insight Partners Research Report Guidance
- 1.3 Market Segmentation
  - 1.3.1 Middle East & Africa AI for Public Security and Safety Market – By Application
  - 1.3.2 Middle East & Africa AI for Public Security and Safety Market – By End User
  - 1.3.3 Middle East & Africa AI for Public Security and Safety Market – By Component
  - 1.3.4 Middle East & Africa AI for Public Security and Safety Market- By Country

### **2. KEY TAKEAWAYS**

### **3. RESEARCH METHODOLOGY**

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

### **4. MIDDLE EAST & AFRICA AI FOR PUBLIC SECURITY AND SAFETY MARKET LANDSCAPE**

- 4.1 Market Overview
- 4.2 Middle East & Africa PEST Analysis
- 4.3 Ecosystem Analysis
- 4.4 Expert Opinion

### **5. MIDDLE EAST & AFRICA AI FOR PUBLIC SECURITY AND SAFETY MARKET – KEY MARKET DYNAMICS**

- 5.1 Market Drivers
  - 5.1.1 Growing Number of Smart Cities and Developments in Road Traffic Management
  - 5.1.2 Rising Instances of Terrorist Activities and Security Breaches
- 5.2 Market Restraints
  - 5.2.1 High Costs of Public Safety and Security Solutions
  - 5.2.2 Cyber Risk and Ethics Concerns
- 5.3 Market Opportunities
  - 5.3.1 Digital Transformation in the Security Applications

## 5.4 Future Trends

### 5.4.1 Advancements in AI

## 5.5 Impact Analysis of Drivers and Restraints

## **6. AI FOR PUBLIC SECURITY AND SAFETY MARKET – MIDDLE EAST & AFRICA ANALYSIS**

### 6.1 Middle East & Africa AI for Public Security and Safety Market Overview

### 6.2 Middle East & Africa AI for Public Security and Safety Market – Revenue and Forecast to 2030 (US\$ Million)

## **7. MIDDLE EAST & AFRICA AI FOR PUBLIC SECURITY AND SAFETY MARKET ANALYSIS – BY APPLICATION**

### 7.1 Overview

### 7.2 Middle East & Africa AI for Public Security and Safety Market, By Application (2022 and 2030)

### 7.3 Preventative Policing

#### 7.3.1 Overview

#### 7.3.2 Preventative Policing: Middle East & Africa AI for Public Security and Safety Market – Revenue, and Forecast to 2030 (US\$ Million)

### 7.4 Emergency Response and Disaster Management

#### 7.4.1 Overview

#### 7.4.2 Emergency Response and Disaster Management: AI for Public Security and Safety Market – Revenue, and Forecast to 2030 (US\$ Million)

### 7.5 Criminal Investigation

#### 7.5.1 Overview

#### 7.5.2 Criminal Investigation: Middle East & Africa AI for Public Security and Safety Market – Revenue, and Forecast to 2030 (US\$ Million)

### 7.6 Combating Terrorism

#### 7.6.1 Overview

#### 7.6.2 Combating Terrorism: Middle East & Africa AI for Public Security and Safety Market – Revenue, and Forecast to 2030 (US\$ Million)

### 7.7 Others

#### 7.7.1 Overview

#### 7.7.2 Others: Middle East & Africa AI for Public Security and Safety Market – Revenue, and Forecast to 2030 (US\$ Million)

## **8. MIDDLE EAST & AFRICA AI FOR PUBLIC SECURITY AND SAFETY MARKET**

## **ANALYSIS – BY END USER**

### 8.1 Overview

### 8.2 Middle East & Africa AI for Public Security and Safety Market, By End User (2022 and 2030)

### 8.3 Law Enforcement Agencies

#### 8.3.1 Overview

#### 8.3.2 Law Enforcement Agencies: Middle East & Africa AI for Public Security and Safety Market- Revenue and Forecast to 2030 (US\$ Million)

### 8.4 Federal Intelligence and Security

#### 8.4.1 Overview

#### 8.4.2 Federal Intelligence and Security: Middle East & Africa AI for Public Security and Safety Market- Revenue and Forecast to 2030 (US\$ Million)

### 8.5 Others

#### 8.5.1 Overview

#### 8.5.2 Others: Middle East & Africa AI for Public Security and Safety Market- Revenue and Forecast to 2030 (US\$ Million)

## **9. MIDDLE EAST & AFRICA AI FOR PUBLIC SECURITY AND SAFETY MARKET ANALYSIS – BY COMPONENT**

### 9.1 Overview

### 9.2 Middle East & Africa AI for Public Security and Safety Market, By Component (2022 and 2030)

### 9.3 Solution

#### 9.3.1 Overview

#### 9.3.2 Solution: Middle East & Africa AI for Public Security and Safety Market – Revenue, and Forecast to 2030 (US\$ Million)

### 9.4 Services

#### 9.4.1 Overview

#### 9.4.2 Services: Middle East & Africa AI for Public Security and Safety Market – Revenue, and Forecast to 2030 (US\$ Million)

## **10. MIDDLE EAST & AFRICA AI FOR PUBLIC SECURITY AND SAFETY MARKET – COUNTRY ANALYSIS**

### 10.1 Overview

### 10.1.1 Middle East & Africa AI for Public Security and Safety Market Breakdown, by Country

#### 10.1.1.1 UAE AI for Public Security and Safety Market, Revenue and Forecast to 2030

10.1.1.1.1 UAE AI for Public Security and Safety Market Breakdown, By Application

10.1.1.1.2 UAE AI for Public Security and Safety Market Breakdown, By End User

10.1.1.1.3 UAE AI for Public Security and Safety Market Breakdown, By Component

#### 10.1.1.2 Saudi Arabia AI for Public Security and Safety Market, Revenue and Forecast to 2030

10.1.1.2.1 Saudi Arabia AI for Public Security and Safety Market Breakdown, By Application

10.1.1.2.2 Saudi Arabia AI for Public Security and Safety Market Breakdown, By End User

10.1.1.2.3 Saudi Arabia AI for Public Security and Safety Market Breakdown, By Component

#### 10.1.1.3 South Africa AI for Public Security and Safety Market, Revenue and Forecast to 2030

10.1.1.3.1 South Africa AI for Public Security and Safety Market Breakdown, By Application

10.1.1.3.2 South Africa AI for Public Security and Safety Market Breakdown, By End User

10.1.1.3.3 South Africa AI for Public Security and Safety Market Breakdown, By Component

#### 10.1.1.4 Rest of Middle East & Africa AI for Public Security and Safety Market, Revenue and Forecast to 2030

10.1.1.4.1 Rest of Middle East & Africa AI for Public Security and Safety Market Breakdown, By Application

10.1.1.4.2 Rest of Middle East & Africa AI for Public Security and Safety Market Breakdown, By End User

10.1.1.4.3 Rest of Middle East & Africa AI for Public Security and Safety Market Breakdown, By Component

## 11. INDUSTRY LANDSCAPE

11.1 Overview

11.2 Market Initiative

11.3 New Product Development

## 12. COMPANY PROFILES

12.1 Hexagon AB



- 12.1.1 Key Facts
- 12.1.2 Business Description
- 12.1.3 Products and Services
- 12.1.4 Financial Overview
- 12.1.5 SWOT Analysis
- 12.1.6 Key Developments
- 12.2 Atos SE
  - 12.2.1 Key Facts
  - 12.2.2 Business Description
  - 12.2.3 Products and Services
  - 12.2.4 Financial Overview
  - 12.2.5 SWOT Analysis
  - 12.2.6 Key Developments
- 12.3 Motorola Solutions Inc
  - 12.3.1 Key Facts
  - 12.3.2 Business Description
  - 12.3.3 Products and Services
  - 12.3.4 Financial Overview
  - 12.3.5 SWOT Analysis
  - 12.3.6 Key Developments
- 12.4 Honeywell International Inc
  - 12.4.1 Key Facts
  - 12.4.2 Business Description
  - 12.4.3 Products and Services
  - 12.4.4 Financial Overview
  - 12.4.5 SWOT Analysis
  - 12.4.6 Key Developments
- 12.5 Hitachi Ltd
  - 12.5.1 Key Facts
  - 12.5.2 Business Description
  - 12.5.3 Products and Services
  - 12.5.4 Financial Overview
  - 12.5.5 SWOT Analysis
  - 12.5.6 Key Developments
- 12.6 International Business Machines Corp
  - 12.6.1 Key Facts
  - 12.6.2 Business Description
  - 12.6.3 Products and Services
  - 12.6.4 Financial Overview



12.6.5 SWOT Analysis

12.6.6 Key Developments

12.7 Voyager Labs Ltd

12.7.1 Key Facts

12.7.2 Business Description

12.7.3 Products and Services

12.7.4 Financial Overview

12.7.5 SWOT Analysis

12.7.6 Key Developments

12.8 Thales SA

12.8.1 Key Facts

12.8.2 Business Description

12.8.3 Products and Services

12.8.4 Financial Overview

12.8.5 SWOT Analysis

12.8.6 Key Developments

## **13. APPENDIX**

13.1 About The Insight Partners

13.2 Word Index

## List Of Tables

### LIST OF TABLES

Table 1. Middle East & Africa AI for Public Security and Safety Market – Revenue and Forecast to 2030 (US\$ Million)

Table 2. Middle East & Africa AI for Public Security and Safety Market, Revenue and Forecast to 2030 – By Country (US\$ Million)

Table 3. UAE AI for Public Security and Safety Market, Revenue and Forecast to 2030 – By Application (US\$ Million)

Table 4. UAE AI for Public Security and Safety Market, Revenue and Forecast to 2030 – By End User (US\$ Million)

Table 5. UAE AI for Public Security and Safety Market, Revenue and Forecast to 2030 – By Component (US\$ Million)

Table 6. Saudi Arabia AI for Public Security and Safety Market, Revenue and Forecast to 2030 – By Application (US\$ Million)

Table 7. Saudi Arabia AI for Public Security and Safety Market, Revenue and Forecast to 2030 – By End User (US\$ Million)

Table 8. Saudi Arabia AI for Public Security and Safety Market, Revenue and Forecast to 2030 – By Component (US\$ Million)

Table 9. South Africa AI for Public Security and Safety Market, Revenue and Forecast to 2030 – By Application (US\$ Million)

Table 10. South Africa AI for Public Security and Safety Market, Revenue and Forecast to 2030 – By End User (US\$ Million)

Table 11. South Africa AI for Public Security and Safety Market, Revenue and Forecast to 2030 – By Component US\$ Million)

Table 12. Rest of Middle East & Africa AI for Public Security and Safety Market, Revenue and Forecast to 2030 – By Application (US\$ Million)

Table 13. Rest of Middle East & Africa AI for Public Security and Safety Market, Revenue and Forecast to 2030 – By End User (US\$ Million)

Table 14. Rest of Middle East & Africa AI for Public Security and Safety Market, Revenue and Forecast to 2030 – By Component (US\$ Million)

Table 15. List of Abbreviation

## List Of Figures

### LIST OF FIGURES

- Figure 1. Middle East & Africa AI for Public Security and Safety Market Segmentation
- Figure 2. Middle East & Africa AI for Public Security and Safety Market Segmentation – By Country
- Figure 3. Middle East & Africa AI for Public Security and Safety Market Overview
- Figure 4. Preventative Policing Segment held the Largest Share of Middle East & Africa AI for Public Security and Safety Market
- Figure 5. Law Enforcement Agencies Segment held the Largest Share of Middle East & Africa AI for Public Security and Safety Market
- Figure 6. Solution Segment held the Largest Share of Middle East & Africa AI for Public Security and Safety Market
- Figure 7. Saudi Arabia to Show Great Traction During Forecast Period
- Figure 8. Middle East & Africa: PEST Analysis
- Figure 9. Expert Opinion
- Figure 10. Middle East & Africa AI for Public Security and Safety Market Impact Analysis of Drivers and Restraints
- Figure 11. Middle East & Africa AI for Public Security and Safety Market – Revenue and Forecast to 2030 (US\$ Million)
- Figure 12. Middle East & Africa AI for Public Security and Safety Market Revenue Share, By Application (2022 and 2030)
- Figure 13. Preventative Policing: Middle East & Africa AI for Public Security and Safety Market – Revenue, and Forecast to 2030 (US\$ Million)
- Figure 14. Emergency Response and Disaster Management: AI for Public Security and Safety Market – Revenue, and Forecast to 2030 (US\$ Million)
- Figure 15. Criminal Investigation: Middle East & Africa AI for Public Security and Safety Market – Revenue, and Forecast to 2030 (US\$ Million)
- Figure 16. Combating Terrorism: Middle East & Africa AI for Public Security and Safety Market – Revenue, and Forecast to 2030 (US\$ Million)
- Figure 17. Others: Middle East & Africa AI for Public Security and Safety Market – Revenue, and Forecast to 2030 (US\$ Million)
- Figure 18. Middle East & Africa AI for Public Security and Safety Market Revenue Share, By End User (2022 and 2030)
- Figure 19. Law Enforcement Agencies: Middle East & Africa AI for Public Security and Safety Market- Revenue and Forecast to 2030 (US\$ Million)
- Figure 20. Federal Intelligence and Security: Middle East & Africa AI for Public Security and Safety Market- Revenue and Forecast to 2030 (US\$ Million)

Figure 21. Others: Middle East & Africa AI for Public Security and Safety Market- Revenue and Forecast to 2030 (US\$ Million)

Figure 22. Middle East & Africa AI for Public Security and Safety Market Revenue Share, By Component (2022 and 2030)

Figure 23. Solution: Middle East & Africa AI for Public Security and Safety Market – Revenue, and Forecast to 2030 (US\$ Million)

Figure 24. Services: Middle East & Africa AI for Public Security and Safety Market – Revenue, and Forecast to 2030 (US\$ Million)

Figure 25. Middle East & Africa AI for Public Security and Safety Market, By Key Country - Revenue, (2022) (US\$ Million)

Figure 26. Middle East & Africa AI for Public Security and Safety Market Breakdown, by Country, 2022 & 2030 (%)

Figure 27. UAE AI for Public Security and Safety Market, Revenue and Forecast to 2030 (US\$ Million)

Figure 28. Saudi Arabia AI for Public Security and Safety Market, Revenue and Forecast to 2030 (US\$ Million)

Figure 29. South Africa AI for Public Security and Safety Market, Revenue and Forecast to 2030 (US\$ Million)

Figure 30. Rest of Middle East & Africa AI for Public Security and Safety Market, Revenue and Forecast to 2030 (US\$ Million)

## I would like to order

Product name: Middle East & Africa AI for Public Security and Safety Market Forecast to 2030 – COVID-19 Impact and Regional Analysis – By Application (Preventative Policing, Criminal Investigation, Combating Terrorism, Emergency Response and Disaster Management, and Others), End User (Law Enforcement Agencies, Federal Intelligence and Security, and Others), and Component (Solution and Services)

Product link: <https://marketpublishers.com/r/M0C411D48AE3EN.html>

Price: US\$ 3,000.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M0C411D48AE3EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970