

# **Middle East & Africa Aesthetic Medical Devices Market Forecast to 2031 - Regional Analysis - by Technology (Laser-Based, Light-Based, Electromagnetic Energy-Based, Ultrasound-Based, Cryolipolysis, Suction-Based, and Plasma Energy-Based), Application (Facial Skin Resurfacing, Photorejuvenation, Hair Removal, Fat Reduction and Body Contouring, Skin Tightening, Cellulite Reduction, Feminine Rejuvenation, Tattoos and Pigmentation, Acne and Acne Scars, Vascular Lesions, and Others), and End User (Dermatology and Cosmetic Clinics, Hospitals and Clinics, Medical Spas, and Home Use)**

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## **Abstracts**

The Middle East & Africa aesthetic medical devices market was valued at US\$ 863.44 million in 2023 and is expected to reach US\$ 1,879.53 million by 2031; it is estimated to register a CAGR of 10.2% from 2023 to 2031.

Technological Advancements Associated with Medical Aesthetic Devices Bolster Middle East & Africa Aesthetic Medical Devices Market

All medical devices used for various cosmetic procedures, including plastic surgery, unwanted hair removal, excess fat removal, anti-aging, aesthetic implants, skin tightening, etc., are categorized as medical aesthetic products. With the establishment of the advanced, high-speed internet infrastructure and the growing social media trend,

information is becoming more accessible to everyone; as a result, people are becoming more aware of aesthetic procedures. An increasing number of social media users and the sensitization of the masses to medical aesthetic procedures are correlated with improved sales of aesthetic medical devices.

Several parameters such as clinical improvement, risks, potential complications, and downtime after surgery influenced the required aesthetic outcome associated with cosmetic treatments. These parameters can validate plasma skin regeneration (PSR) technology as a new regenerative modality, as it has great potential in dermatology; it helps treat facial arrhythmias, sun keratosis, seborrheic keratosis, and warts. A few studies have examined the clinical effects of PSR technology on periorbital rejuvenation. With PSR, ~20% and 30% improvement in the tightening of the upper eyelid and the periorbital folds, respectively, were achieved.

After six months, ~40% improvement in acne scars on the face was achieved after the single PSR treatment. PSR has also been explored to rejuvenate the skin of the chest, neck, and back of the hands. In addition, it can be used to treat traumatic scars, benign familial pemphigus, and porokeratosis.

Understanding the impact of PSR technology on aesthetic medicine requires basic knowledge of plasma physics and histopathological aspects. Recent technological advancements will likely bring significant improvements in the aesthetic treatment of the skin. The emergence of laser and light-based technologies is promising among skin rejuvenation therapies. New laser resurfacing techniques for skin rejuvenation offer significant advantages over conventional ablative lasers such as the CO<sub>2</sub> and erbium-YAG laser systems. Non-ablative and fractional lasers, although not as effective as ablative therapies, are associated with significantly lower complication rates and shorter recovery periods. Market players are also launching new devices combining ablative and fractional technologies. Thus, technological advancements associated with medical aesthetic devices are anticipated to fuel the aesthetic medical devices market growth in the coming years.

## Middle East & Africa Aesthetic Medical Devices Market Overview

The Middle East and Africa aesthetic medical devices market is analyzed based on Saudi Arabia, the UAE, South Africa, and the Rest of Middle East and Africa, among others. Previously, cosmetic surgery was not religiously permissible in Saudi Arabia unless it was a medical treatment. Additionally, the general public was skeptical against cosmetic surgery because of the health risks associated with restorative surgery.

However, despite religious forbiddance, the general attitude toward cosmetic surgeries has improved for social acceptance with the introduction of innovative medical devices and techniques, as well as recommendations from family and friends. The high penetration of the Internet and changing global beauty standards have further increased the demand for aesthetic procedures in the country. Moreover, social media has become an essential source of communication and reference for many people. Thus, aesthetic procedures are becoming increasingly popular via social media, especially Instagram, influencing women living in Riyadh, Saudi Arabia.

## Middle East & Africa Aesthetic Medical Devices Market Revenue and Forecast to 2031 (US\$ Million)

### Middle East & Africa Aesthetic Medical Devices Market Segmentation

The Middle East & Africa aesthetic medical devices market is categorized into technology, application, end user, and country.

Based on technology, the Middle East & Africa aesthetic medical devices market is divided into laser-based, light-based, electromagnetic energy-based, ultrasound-based, cryolipolysis, suction-based, and plasma energy-based. The laser-based segment held the largest Middle East & Africa aesthetic medical devices market share in 2023.

In terms of application, the Middle East & Africa aesthetic medical devices market is segmented into facial skin resurfacing, photorejuvenation, hair removal, fat reduction and body contouring, skin tightening, cellulite reduction, feminine rejuvenation, tattoos and pigmentation, acne and acne scars, vascular lesions, and others. The acne and acne scars segment held the largest Middle East & Africa aesthetic medical devices market share in 2023.

By end user, the Middle East & Africa aesthetic medical devices market is divided dermatology and cosmetic clinics, hospitals and clinics, medical spas, and home use. The dermatology and cosmetic clinics segment held the largest Middle East & Africa aesthetic medical devices market share in 2023.

By country, the Middle East & Africa aesthetic medical devices market is categorized into Saudi Arabia, the UAE, South Africa, Turkey, and the Rest of Middle East and Africa. Saudi Arabia dominated the Middle East & Africa aesthetic medical devices market share in 2023.

Merz Pharma GmbH & Co KGaA, Bausch Health Companies Inc, Lumenis Be Ltd, Venus Concept Inc, Fotona, InMode, Cynosure LLC, and Asclepion Laser Technologies GmbH are some of the leading companies operating in the Middle East & Africa aesthetic medical devices market.

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