

Middle East & Africa Abrasive Market Forecast to 2030 - Regional Analysis - by Material (Natural and Synthetic), Type [Bonded Abrasives (Discs, Wheels, and Others) and Coated Abrasives (Flap Discs, Fiber Discs, Hook & Loop Discs, Belts, Rolls, and Others)], Application (Automotive, Aerospace, Marine, Metal Fabrication, Woodworking, Electrical & Electronics, and Others), and Sales Channel (Direct and Indirect)

https://marketpublishers.com/r/MF14D512145DEN.html

Date: August 2024

Pages: 134

Price: US\$ 3,550.00 (Single User License)

ID: MF14D512145DEN

Abstracts

The Middle East & Africa abrasive market was valued at US\$ 1,322.64 million in 2022 and is expected to reach US\$ 2,005.15 million by 2030; it is estimated to register a CAGR of 5.3% from 2022 to 2030.

Growing Automotive and Metal Fabrication Industry Bolsters Middle East & Africa Abrasive Market

Abrasives are used in a broad range of automotive applications such as surface grinding, deburring, polishing, and casting for wheel manufacturing; cutting & grinding body components; weld removal and edge chamfering; plating & surfacing in automotive rack processing and shaping. By the end of November 2022, Morocco's automotive sector had broken sales records on a significant year-over-year upswing of 30%. The Moroccan automobile industry has clearly changed its attention to manufacturing high-value components, such as engines, research and development, and between 40,000 and 50,000 electric vehicles each year. In September, Stellantis, which was established in January 2021 through the merging of PSA and Fiat Chrysler, declared that the PSA facility in Kenitra, northeast of Rabat, would serve as the



production site for its supermini electric car, the Opel Rocks-e. The plant has the potential to produce 200,000 vehicles annually. By 2025, Stellantis, the fourthbiggest automaker in the world, wants to spend ~US\$ 3.21 billion instead of ~US\$ 643 million on Moroccan-made parts. Also, BYD, a Chinese manufacturer of electric vehicles, inked a memorandum of understanding with the Moroccan government to construct a plant in Kenitra. Concurrently, the Casablanca-based US company STMicroelectronics just began producing the primary transmitter for Tesla automobiles in Morocco. Moreover, the expansion goals of the South African automotive sector have been centered on achieving a high degree of integration into the global automotive environment through increasing trade and foreign direct investment. The goal of the South African Automotive Masterplan (SAAM) 2021-2035 is to build 1.4 million automobiles annually, or 1% of the world's total vehicle production, in South Africa by 2035. This will significantly raise the nation's standing and position in the world's vehicle production rankings. Metal fabrication industries consist of services such as metal stamping, cutting, punching, forming, folding, shearing, welding, and machining. The automotive industry is one of the major consumers of sheet metal fabrication services. Further, the growth in the utilization of aluminum sheets in the transportation industries and increased demand for lightweight materials have created a demand for efficient tools for grinding, polishing, and cutting applications. Therefore, growth in the automotive and metal fabrication industry is driving the abrasive market.

Middle East & Africa Abrasive Market Overview

Countries in the Middle East & Africa are rapidly developing their public infrastructure, including airports, hospitals, and administrative buildings. This has resulted in the spurred demand for abrasives. A surge in demand for abrasives in residential building construction, coupled with rapid urbanization in the region, has enhanced construction activities, which is expected to support the abrasive market during the forecast period. The construction of shopping malls and commercial complexes has increased due to the rising tourism industry and the growing number of immigrants. Governments in the Middle East & Africa are investing heavily in large-scale construction projects, including iconic skyscrapers, modern transportation networks, and expansive residential and commercial complexes. According to the United Nations Development Programme, in the Arab region, the total population residing in urban areas reached 55.8% in 2015 and will continue to grow to 58% by 2030. Rapid urbanization, along with an increase in government spending on infrastructure development through programs such as Saudi Vision 2030 and Abu Dhabi Economic Vision 2030 in the Middle East & Africa, is accelerating construction activities. This emphasis on infrastructure expansion has created a sustained need for abrasives. Therefore, the utilization of volumes of



abrasives in the construction of commercial buildings is expected to provide significant growth opportunities to the market players. Furthermore, the manufacturing sector in the Middle East & Africa contributes to the demand for abrasives. As various industries, including automotive, aerospace, and electronics, continue to thrive, there is a continuous need for precision tools to shape and finish metal components. Abrasives are crucial in enhancing the quality and precision of manufactured goods, supporting the region's industrial growth and diversification.

With its vast energy resources, the oil & gas industry in the Middle East is another key player in driving demand for abrasives. From shaping metal components in drilling equipment to maintaining pipelines and refineries, abrasives are essential in ensuring the efficiency and integrity of equipment in this critical sector. Harsh environmental conditions and stringent quality requirements make abrasives indispensable tools in the oil & gas industry's operations. The market in the Middle East & Africa is evolving due to the increasing passenger vehicle production. The demand for vehicles made in the region is growing consistently. Rising middle-class income, growing population, and increasing passenger vehicle production are also driving the market. In September 2022, Renault Group Morocco announced that its two factories in Tangier and Casablanca, Morocco, produced 350,000 vehicles in 2022, a 15.3% increase over the production numbers in 2021.

Middle East & Africa Abrasive Market Revenue and Forecast to 2030 (US\$ Million)

Middle East & Africa Abrasive Market Segmentation

The Middle East & Africa abrasive market is categorized into material, type, application, sales channel, and country.

By material, the Middle East & Africa abrasive market is bifurcated into natural and synthetic. The synthetic segment held a larger share of Middle East & Africa abrasive market in 2022.

In terms of type, the Middle East & Africa abrasive market is bifurcated into bonded abrasives and coated abrasives. The bonded abrasives segment held a larger share of Middle East & Africa abrasive market in 2022. Furthermore, the bonded abrasives segment is subcategorized into discs, wheels, and others. Additionally, the coated abrasives segment is subcategorized into flap discs, fiber discs, hook a loop discs, belts, rolls, and others.



By application, the Middle East & Africa abrasive market is segmented into automotive, aerospace, marine, metal fabrication, woodworking, electrical & electronics, and others. The automotive segment held the largest share of Middle East & Africa abrasive market in 2022.

Based on sales channel, the Middle East & Africa abrasive market is bifurcated into direct and indirect. The indirect segment held a larger share of Middle East & Africa abrasive market in 2022.

By country, the Middle East & Africa abrasive market is segmented into South Africa, Ghana, Kenya, Ethiopia, Egypt, Turkey, and the Rest of Middle East & Africa. The Rest of Middle East & Africa dominated the Middle East & Africa abrasive market share in 2022.

CUMI AWUKO Abrasives GmbH, Robert Bosch GmbH, Tyrolit Schleifmittelwerke Swarovski AG & Co KG, Sun Abrasives Co Ltd, Compagnie de Saint-Gobain S.A., sia Abrasives Industries AG, RHODIUS Abrasives GmbH, 3M Co, and Ekamant AB are some of the leading companies operating in the Middle East & Africa abrasive market.



Contents

1. INTRODUCTION

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights
- 2.2 Market Attractiveness

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. ABRASIVE MARKET LANDSCAPE

- 4.1 Overview
- 4.2 Porters Analysis
 - 4.2.1 Bargaining Power of Suppliers
 - 4.2.2 Bargaining Power of Buyers
 - 4.2.3 Threat of New Entrants
 - 4.2.4 Intensity of Competitive Rivalry
 - 4.2.5 Threat of Substitutes
- 4.3 Ecosystem Analysis
 - 4.3.1 Properties of Different Abrasive Media Types

5. MIDDLE EAST & AFRICA ABRASIVE MARKET - KEY MARKET DYNAMICS

- 5.1 Market Drivers
 - 5.1.1 Growing Automotive and Metal Fabrication Industry
 - 5.1.2 Rising Demand for Abrasives from Electrical and Electronics Industry
- 5.2 Market Restraints
 - 5.2.1 Fluctuations in Raw Material Prices
- 5.3 Market Opportunities
 - 5.3.1 Adoption of Abrasives in Automation and Robotic Applications



- 5.4 Future Trends
 - 5.4.1 Development of Sustainable Abrasives
- 5.5 Impact of Drivers and Restraints:

6. ABRASIVE MARKET -MIDDLE EAST & AFRICA ANALYSIS

- 6.1 Overview
- 6.2 Abrasive Market Revenue (US\$ Million), 2020-2030
- 6.3 Abrasive Market Forecast Analysis

7. MIDDLE EAST & AFRICA ABRASIVE MARKET ANALYSIS - BY MATERIAL

- 7.1 Natural
 - 7.1.1 Overview
 - 7.1.2 Natural: Abrasive Market Revenue and Forecast to 2030 (US\$ Million)
- 7.2 Synthetic
 - 7.2.1 Overview
 - 7.2.2 Synthetic: Abrasive Market Revenue and Forecast to 2030 (US\$ Million)

8. MIDDLE EAST & AFRICA ABRASIVE MARKET ANALYSIS - BY TYPE

- 8.1 Bonded Abrasives
 - 8.1.1 Overview
- 8.1.2 Bonded Abrasives: Abrasive Market Revenue and Forecast to 2030 (US\$ Million)
 - 8.1.3 Discs
 - 8.1.3.1 Overview
 - 8.1.3.2 Discs: Abrasive Market Revenue and Forecast to 2030 (US\$ Million)
 - 8.1.4 Wheels
 - 8.1.4.1 Overview
 - 8.1.4.2 Wheels: Abrasive Market Revenue and Forecast to 2030 (US\$ Million)
 - 8.1.5 Others
 - 8.1.5.1 Overview
 - 8.1.5.2 Others: Abrasive Market Revenue and Forecast to 2030 (US\$ Million)
- 8.2 Coated Abrasives
 - 8.2.1 Overview
- 8.2.1.1 Coated Abrasives: Abrasive Market Revenue and Forecast to 2030 (US\$ Million)
 - 8.2.2 Flap Discs



- 8.2.2.1 Overview
- 8.2.2.2 Flap Discs: Abrasive Market Revenue and Forecast to 2030 (US\$ Million)
- 8.2.3 Fiber Discs
 - 8.2.3.1 Overview
 - 8.2.3.2 Fiber Discs: Abrasive Market Revenue and Forecast to 2030 (US\$ Million)
- 8.2.4 Hook and Loop Discs
 - 8.2.4.1 Overview
- 8.2.4.2 Hook and Loop Discs: Abrasive Market Revenue and Forecast to 2030 (US\$ Million)
 - 8.2.5 Belts
 - 8.2.5.1 Overview
 - 8.2.5.2 Belts: Abrasive Market Revenue and Forecast to 2030 (US\$ Million)
 - 8.2.6 Rolls
 - 8.2.6.1 Overview
 - 8.2.6.2 Rolls: Abrasive Market Revenue and Forecast to 2030 (US\$ Million)
 - 8.2.7 Others
 - 8.2.7.1 Overview
 - 8.2.7.2 Others: Abrasive Market Revenue and Forecast to 2030 (US\$ Million)

9. MIDDLE EAST & AFRICA ABRASIVE MARKET ANALYSIS - BY APPLICATION

- 9.1 Automotive
 - 9.1.1 Overview
- 9.1.2 Automotive: Abrasive Market Revenue and Forecast to 2030 (US\$ Million)
- 9.2 Aerospace
 - 9.2.1 Overview
 - 9.2.2 Aerospace: Abrasive Market Revenue and Forecast to 2030 (US\$ Million)
- 9.3 Marine
 - 9.3.1 Overview
 - 9.3.2 Marine: Abrasive Market Revenue and Forecast to 2030 (US\$ Million)
- 9.4 Metal Fabrication
 - 9.4.1 Overview
- 9.4.2 Metal Fabrication: Abrasive Market Revenue and Forecast to 2030 (US\$ Million)
- 9.5 Woodworking
 - 9.5.1 Overview
 - 9.5.2 Woodworking: Abrasive Market Revenue and Forecast to 2030 (US\$ Million)
- 9.6 Electrical and Electronics
 - 9.6.1 Overview



- 9.6.2 Electrical and Electronics: Abrasive Market Revenue and Forecast to 2030 (US\$ Million)
- 9.7 Others
 - 9.7.1 Overview
 - 9.7.2 Others: Abrasive Market Revenue and Forecast to 2030 (US\$ Million)

10. MIDDLE EAST & AFRICA ABRASIVE MARKET ANALYSIS - BY SALES CHANNEL

- 10.1 Direct
 - 10.1.1 Overview
 - 10.1.2 Direct: Abrasive Market Revenue and Forecast to 2030 (US\$ Million)
- 10.2 Indirect
 - 10.2.1 Overview
 - 10.2.2 Indirect: Abrasive Market Revenue and Forecast to 2030 (US\$ Million)

11. MIDDLE EAST & AFRICA ABRASIVE MARKET - COUNTRY ANALYSIS

- 11.1 Middle East & Africa
- 11.1.1 Middle East & Africa: Abrasive Market Revenue and Forecast Analysis by Country
 - 11.1.1.1 South Africa: Abrasive Market Revenue and Forecast to 2030 (US\$ Million)
 - 11.1.1.1 South Africa: Abrasive Market Breakdown, by Material
 - 11.1.1.1.2 South Africa: Abrasive Market Breakdown, by Type
 - 11.1.1.1.3 South Africa: Abrasive Market Breakdown, by Application
 - 11.1.1.1.4 South Africa: Abrasive Market Breakdown, by Sales Channel
 - 11.1.1.2 Ghana: Abrasive Market Revenue and Forecast to 2030 (US\$ Million)
 - 11.1.1.2.1 Ghana: Abrasive Market Breakdown, by Material
 - 11.1.1.2.2 Ghana: Abrasive Market Breakdown, by Type
 - 11.1.1.2.3 Ghana: Abrasive Market Breakdown, by Application
 - 11.1.1.2.4 Ghana: Abrasive Market Breakdown, by Sales Channel
 - 11.1.1.3 Kenya: Abrasive Market Revenue and Forecast to 2030 (US\$ Million)
 - 11.1.1.3.1 Kenya: Abrasive Market Breakdown, by Material
 - 11.1.1.3.2 Kenya: Abrasive Market Breakdown, by Type
 - 11.1.1.3.3 Kenya: Abrasive Market Breakdown, by Application
 - 11.1.1.3.4 Kenya: Abrasive Market Breakdown, by Sales Channel
 - 11.1.1.4 Ethiopia: Abrasive Market Revenue and Forecast to 2030 (US\$ Million)
 - 11.1.1.4.1 Ethiopia: Abrasive Market Breakdown, by Material
 - 11.1.1.4.2 Ethiopia: Abrasive Market Breakdown, by Type



- 11.1.1.4.3 Ethiopia: Abrasive Market Breakdown, by Application
- 11.1.1.4.4 Ethiopia: Abrasive Market Breakdown, by Sales Channel
- 11.1.1.5 Egypt: Abrasive Market Revenue and Forecast to 2030 (US\$ Million)
 - 11.1.1.5.1 Egypt: Abrasive Market Breakdown, by Material
 - 11.1.1.5.2 Egypt: Abrasive Market Breakdown, by Type
 - 11.1.1.5.3 Egypt: Abrasive Market Breakdown, by Application
 - 11.1.1.5.4 Egypt: Abrasive Market Breakdown, by Sales Channel
- 11.1.1.6 Turkey: Abrasive Market Revenue and Forecast to 2030 (US\$ Million)
 - 11.1.1.6.1 Turkey: Abrasive Market Breakdown, by Material
 - 11.1.1.6.2 Turkey: Abrasive Market Breakdown, by Type
 - 11.1.1.6.3 Turkey: Abrasive Market Breakdown, by Application
 - 11.1.1.6.4 Turkey: Abrasive Market Breakdown, by Sales Channel
- 11.1.1.7 Rest of Middle East & Africa: Abrasive Market Revenue and Forecast to 2030 (US\$ Million)
 - 11.1.1.7.1 Rest of Middle East & Africa: Abrasive Market Breakdown, by Material
 - 11.1.1.7.2 Rest of Middle East & Africa: Abrasive Market Breakdown, by Type
 - 11.1.1.7.3 Rest of Middle East & Africa: Abrasive Market Breakdown, by Application
- 11.1.7.4 Rest of Middle East & Africa: Abrasive Market Breakdown, by Sales Channel

12. COMPETITIVE LANDSCAPE

- 12.1 Heat Map Analysis by Key Players
- 12.2 Company Positioning & Concentration

13. INDUSTRY LANDSCAPE

- 13.1 Overview
- 13.2 Product launch
- 13.3 Mergers and Acquisitions
- 13.4 Expansion
- 13.5 Other Strategies and Developments

14. COMPANY PROFILES

- 14.1 CUMI AWUKO Abrasives GmbH
 - 14.1.1 Key Facts
 - 14.1.2 Business Description
 - 14.1.3 Products and Services



- 14.1.4 Financial Overview
- 14.1.5 SWOT Analysis
- 14.1.6 Key Developments
- 14.2 Robert Bosch GmbH
 - 14.2.1 Key Facts
 - 14.2.2 Business Description
 - 14.2.3 Products and Services
 - 14.2.4 Financial Overview
 - 14.2.5 SWOT Analysis
 - 14.2.6 Key Developments
- 14.3 Tyrolit Schleifmittelwerke Swarovski AG & Co KG
 - 14.3.1 Key Facts
 - 14.3.2 Business Description
 - 14.3.3 Products and Services
 - 14.3.4 Financial Overview
 - 14.3.5 SWOT Analysis
 - 14.3.6 Key Developments
- 14.4 Sun Abrasives Co Ltd
 - 14.4.1 Key Facts
 - 14.4.2 Business Description
 - 14.4.3 Products and Services
 - 14.4.4 Financial Overview
 - 14.4.5 SWOT Analysis
 - 14.4.6 Key Developments
- 14.5 Compagnie de Saint-Gobain S.A.
 - 14.5.1 Key Facts
 - 14.5.2 Business Description
 - 14.5.3 Products and Services
 - 14.5.4 Financial Overview
 - 14.5.5 SWOT Analysis
 - 14.5.6 Key Developments
- 14.6 sia Abrasives Industries AG
 - 14.6.1 Key Facts
 - 14.6.2 Business Description
 - 14.6.3 Products and Services
 - 14.6.4 Financial Overview
 - 14.6.5 SWOT Analysis
 - 14.6.6 Key Developments
- 14.7 RHODIUS Abrasives GmbH



- 14.7.1 Key Facts
- 14.7.2 Business Description
- 14.7.3 Products and Services
- 14.7.4 Financial Overview
- 14.7.5 SWOT Analysis
- 14.7.6 Key Developments
- 14.8 3M Co
 - 14.8.1 Key Facts
 - 14.8.2 Business Description
 - 14.8.3 Products and Services
 - 14.8.4 Financial Overview
 - 14.8.5 SWOT Analysis
 - 14.8.6 Key Developments
- 14.9 Ekamant AB
 - 14.9.1 Key Facts
 - 14.9.2 Business Description
 - 14.9.3 Products and Services
 - 14.9.4 Financial Overview
 - 14.9.5 SWOT Analysis
 - 14.9.6 Key Developments

15. APPENDIX

15.1 About the Insight Partners



List Of Tables

LIST OF TABLES

- Table 1. Middle East & Africa Abrasive Market Segmentation
- Table 2. Abrasive Market Revenue and Forecast to 2030 (US\$ Million)
- Table 3. Abrasive Market Revenue and Forecast to 2030 (US\$ Million) by Material
- Table 4. Abrasive Market Revenue and Forecast to 2030 (US\$ Million) by Type
- Table 5. Abrasive Market Revenue and Forecast to 2030 (US\$ Million) by Application
- Table 6. Abrasive Market Revenue and Forecast to 2030 (US\$ Million) by Sales Channel
- Table 7. South Africa: Abrasive Market Revenue and Forecast to 2030 (US\$ Million) by Material
- Table 8. South Africa: Abrasive Market Revenue and Forecast to 2030 (US\$ Million) by Type
- Table 9. South Africa: Abrasive Market Revenue and Forecast to 2030 (US\$ Million) by Application
- Table 10. South Africa: Abrasive Market Revenue and Forecast to 2030 (US\$ Million) by Sales Channel
- Table 11. Ghana: Abrasive Market Revenue and Forecast to 2030 (US\$ Million) by Material
- Table 12. Ghana: Abrasive Market Revenue and Forecast to 2030 (US\$ Million) by Type
- Table 13. Ghana: Abrasive Market Revenue and Forecast to 2030 (US\$ Million) by Application
- Table 14. Ghana: Abrasive Market Revenue and Forecast to 2030 (US\$ Million) by Sales Channel
- Table 15. Kenya: Abrasive Market Revenue and Forecast to 2030 (US\$ Million) by Material
- Table 16. Kenya: Abrasive Market Revenue and Forecast to 2030 (US\$ Million) by Type
- Table 17. Kenya: Abrasive Market Revenue and Forecast to 2030 (US\$ Million) by Application
- Table 18. Kenya: Abrasive Market Revenue and Forecast to 2030 (US\$ Million) by Sales Channel
- Table 19. Ethiopia: Abrasive Market Revenue and Forecast to 2030 (US\$ Million) by Material
- Table 20. Ethiopia: Abrasive Market Revenue and Forecast to 2030 (US\$ Million) by Type



- Table 21. Ethiopia: Abrasive Market Revenue and Forecast to 2030 (US\$ Million) by Application
- Table 22. Ethiopia: Abrasive Market Revenue and Forecast to 2030 (US\$ Million) by Sales Channel
- Table 23. Egypt: Abrasive Market Revenue and Forecast to 2030 (US\$ Million) by Material
- Table 24. Egypt: Abrasive Market Revenue and Forecast to 2030 (US\$ Million) by Type
- Table 25. Egypt: Abrasive Market Revenue and Forecast to 2030 (US\$ Million) by Application
- Table 26. Egypt: Abrasive Market Revenue and Forecast to 2030 (US\$ Million) by Sales Channel
- Table 27. Turkey: Abrasive Market Revenue and Forecast to 2030 (US\$ Million) by Material
- Table 28. Turkey: Abrasive Market Revenue and Forecast to 2030 (US\$ Million) by Type
- Table 29. Turkey: Abrasive Market Revenue and Forecast to 2030 (US\$ Million) by Application
- Table 30. Turkey: Abrasive Market Revenue and Forecast to 2030 (US\$ Million) by Sales Channel
- Table 31. Rest of Middle East & Africa: Abrasive Market Revenue and Forecast to 2030 (US\$ Million) by Material
- Table 32. Rest of Middle East & Africa: Abrasive Market Revenue and Forecast to 2030 (US\$ Million) by Type
- Table 33. Rest of Middle East & Africa: Abrasive Market Revenue and Forecast to 2030 (US\$ Million) by Application
- Table 34. Rest of Middle East & Africa: Abrasive Market Revenue and Forecast to 2030 (US\$ Million) by Sales Channel



I would like to order

Product name: Middle East & Africa Abrasive Market Forecast to 2030 - Regional Analysis - by Material

(Natural and Synthetic), Type [Bonded Abrasives (Discs, Wheels, and Others) and

Coated Abrasives (Flap Discs, Fiber Discs, Hook & Loop Discs, Belts, Rolls, and Others)], Application (Automotive, Aerospace, Marine, Metal Fabrication, Woodworking, Electrical

& Electronics, and Others), and Sales Channel (Direct and Indirect)

Product link: https://marketpublishers.com/r/MF14D512145DEN.html

Price: US\$ 3,550.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/MF14D512145DEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html



To place an order via fax simply print this form, fill in the information below and fax the completed form to $+44\ 20\ 7900\ 3970$