

# Middle East & Africa 3D Woven Fabrics Market Forecast to 2028 – COVID-19 Impact and Regional Analysis – by Type (Solid, Hollow, Shell, and Nodal), Fiber Type (Carbon Fiber, Glass Fiber, and Others), and Application(Ballistics, Aircraft, Transportation, Building and Construction, and Others)

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# **Abstracts**

The Middle East & Africa 3D woven fabrics market is expected to grow from US\$ 2.36 million in 2022 to US\$ 4.53 million by 2028. It is estimated to grow at a CAGR of 11.4% from 2022 to 2028.

Applications of 3D Woven Fabrics in Sporting Goods Applications Fuels Middle East & Africa 3D Woven Fabrics Market

Natural/synthetic fiber-based hybrid composites are developed by combining two or more reinforcements in a common matrix. Hybrid materials are gaining popularity and are the fastest-growing classes of novel natural fiber composite material fiber type. Hybridization of two fibers in a single matrix provides various material properties of both natural and synthetic fibers, such as renewability, sustainability, and superior mechanical and thermal properties. Growing environmental impact associated with production such as, non-biodegradability and recycling issues of synthetic fiber composites has encouraged manufacturers to develop eco-friendly composites using natural fibers for various applications, including aircraft, marine, construction, and sporting goods.

Manufacturers and researchers are focused on the development of polymer hybrid composites that are reinforced with various combinations of nano carbon fibers and



natural fibers to increase the applications in the field of engineering and fiber type.

Recycled Carbon Fiber Natural Fibers and Polypropylene (rCF NFPP) is a composite material consisting of 40% natural fibers, 50% polypropylene, and 10% recycled carbon fibers. The combination of natural and recycled carbon fibers results in a weight reduction that reduces the greenhouse potential by up to 50%. Thus, research and development of natural/synthetic fiber-based hybrid composites allow manufacturers and end-users to design the material properties according to the requirements.

Middle East & Africa 3D Woven Fabrics Market Overview

The 3D woven fabrics market in the Middle East & Africa is segmented into Gulf Cooperation Council, South Africa, and the Rest of Middle East & Africa. 3D woven fabrics are utilized in manufacturing of textile composites that have applications in aerospace and building & construction industries. The applications in the building & construction industry include thermal, noise insulation, roofing, and tiling. The demand for advanced textile composites in the Middle East & Africa is expected to increase significantly due to the continuous investment in expansion and R&D activities in the aerospace industry by prominent players in the region. In 2022, SAMI Composites LLC partnered with The Lockheed Martin Corporation for the development of Composites Manufacturing Center of Excellence in Riyadh with the support of the General Authority for Military Industries (GAMI) to boost Saudi Arabia's aerospace manufacturing capabilities.

Middle East & Africa 3D Woven Fabrics Market Revenue and Forecast to 2028 (US\$ Million)

Middle East & Africa 3D Woven Fabrics Market Segmentation

The Middle East & Africa 3D woven fabrics market is segmented into type, fiber type, application, and country.

Based on type, the Middle East & Africa 3D woven fabrics market is segmented into solid, hollow, shell, and nodal. The solid segment held the largest share of the Middle East & Africa 3D woven fabrics market in 2022.

Based on fiber type, the Middle East & Africa 3D woven fabrics market is segmented into carbon fiber, glass fiber, and others. The carbon fiber segment held the largest



share of the Middle East & Africa 3D woven fabrics market in 2022.

Based on application, the Middle East & Africa 3D woven fabrics market is segmented into ballistics, aircraft, transportation, building and construction, and others. The aircraft segment held a larger share of the Middle East & Africa 3D woven fabrics market in 2022.

Based on country, the Middle East & Africa 3D woven fabrics market is segmented into South Africa, GCC, and the Rest of Middle East & Africa. The GCC dominated the share of the Middle East & Africa 3D woven fabrics market in 2022.

3D Weaving SaRL; Sigmatex Ltd; TEAM Inc; and Tex Tech Industries Inc are the leading companies operating in the Middle East & Africa 3D woven fabrics market.



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