

Maize Market Size and Forecast (2021 - 2031), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Crop Type (White Corn, Yellow Corn, Blue Corn, and Others), Category (Conventional and Organic), and Application (Food and Beverages [Breads and Rolls; Biscuits, Cookies, and Crackers; Snacks; Breakfast Cereals; and Others], Animal Feed, Pharmaceuticals and Nutraceuticals, Agriculture, and Biofuel)

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Abstracts

The maize market size was valued at US\$ 220.20 billion in 2024 and is expected to reach US\$ 274.32 billion by 2031; it is estimated to register a CAGR of 3.2% from 2025 to 2031.

The maize market is propelled by dynamic global demand and supply factors. Surging populations and rising meat consumption in Asia, particularly China and India, drive demand for maize as livestock feed, while ethanol production in the U.S. and Brazil amplifies its industrial use. Supply is constrained by erratic weather patterns, with droughts in key regions like the U.S. and Argentina reducing yields. Geopolitical factors, including trade tariffs and export bans, disrupt supply chains, causing price volatility. Technological advancements, such as GMO seeds and precision agriculture, boost productivity but face adoption hurdles in developing nations. Currency fluctuations, especially the U.S. dollar's strength, impact export competitiveness. Additionally, consumer shifts toward non-GMO and sustainable products push producers to adapt, while commodity market speculation further influences price trends, shaping the maize market's complex dynamics.

The global maize market presents significant opportunities driven by increasing demand for food, feed, and industrial applications. As a staple crop, maize is a primary food source in many regions, particularly in Africa and Latin America, where population growth and urbanization are boosting consumption. The rising demand for animal feed, fueled by expanding livestock industries, further enhances market potential, as maize is a key ingredient in poultry and cattle feed. Additionally, the growing biofuel sector, particularly ethanol production, is creating new avenues for maize utilization, especially in countries like the United States and Brazil. Technological advancements in farming, such as precision agriculture and genetically modified seeds, are improving yields and sustainability, attracting investment. Furthermore, export opportunities are expanding due to trade agreements and climate-resilient maize varieties, enabling producers to tap into emerging markets with rising food security needs.

Asia Pacific dominated the maize market share in terms of revenue in 2024. This Maize, a staple crop, is vital for food security, animal feed, and industrial applications like biofuels and starch production. Key drivers include rising demand from the livestock sector, particularly in China and India, where maize is a primary feed ingredient. Technological advancements, such as hybrid seeds offering higher yields and disease resistance, bolster market growth. Government policies promoting self-sufficiency and reducing imports further support expansion. However, challenges like declining cultivation areas in some countries and weather-related risks persist. The market is moderately concentrated, with major players like Cargill, Bayer, and Syngenta investing in innovation to meet demand..

Some of the key players operating in the global maize market include Elephant Group PLC, Grain Millers Inc, Corteva Inc, Clarkson Grain Company, Urif India Private Limited, Yedhant International, Savaliya Agri Commodity Export Pvt Ltd, Sainath Agro Industries, Baghel Agro Industries, Bunge Global SA, TBI Corn Limited, Cargill Inc, Nutrich CornGrits, Limagrain Ingredients SAS, and Archer-Daniels-Midland Co. Players operating in the maize market focus on providing high-quality products to fulfill customer demand. Also, they are focusing on launching new and high-quality products for their customers.

The overall global maize market size has been derived using both primary and secondary sources. To begin the research process, exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the maize market. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain more

analytical insights into the topic. The participants of this process include industry experts such as VPs, business development managers, market intelligence managers, and national sales managers-along with external consultants such as valuation experts, research analysts, and key opinion leaders-specializing in the flooring market.

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