

# Machine Vision Systems Market to 2025 - Global Analysis and Forecasts by Type, Components, End-users

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## Abstracts

Machine Vision Systems to 2025 by Type (Smart Machine Vision Systems, PC-Based Machine Vision Systems and 3D Machine Vision Systems), Components (Cameras, Frame Grabbers, Processors, Illuminations & Optics, Vision Software and Others) and End-users (Automotive, Consumer Electronics, Food & Beverage, Pharmaceuticals, Logistics and Others) – Global Analysis and Forecast

Machine Vision Systems Market to 2025 – Global Analysis and Forecast by Type, Components, and End-user Industry, machine vision systems market is expected to grow US\$ 14.48 billion by 2025 from US\$ 7.50 billion in 2015. Machine vision systems can perform complex repetitive tasks with higher accuracy and consistency. Machine vision systems include components such as image sensors, processors, PLC, frame grabbers and more, which are driven by a software package to execute user defined applications. Machine vision systems are also employed in non-inspection applications such as guiding robots, pick and place the parts, dispensing liquids and many more.

Key trend which will predominantly impacts the market in coming year is emergence of Industrial IoT (IIoT) or Industry 4.0. IIoT connects information technology with production technology, hence involving widespread analytics and data capture to frequently optimize the processes of factories. Machine vision is one of the most critical and basic technologies to provide IIoT with information. Manufacturing's rapid amendment of IIoT has led to a renaissance in robotics and the renewed need for machine vision. Moreover, the conventional manufacturing systems are anticipated to renovate owing to the implementation of smart IoT technologies throughout the manufacturing operations. Also, investments in machine vision systems are known to perfectly fit in the vision of future manufacturing for automated inspection and quality

management application.

The global machine vision systems market for the end-user industries is fragmented into Automotive, Consumer Electronics, Food & Beverage, Pharmaceuticals, Logistics and Others. The segmentation is based upon need for machine vision systems to improve mobility and security. Consumer electronics in the machine vision systems market acquires the majority share, followed by automotive and food & beverages. Short product lifecycles of the consumer electronics products, high quality standards requirements by consumers and high labor investments have resulted in the increasing adoptions of machine vision systems by consumer electronics manufacturers worldwide.

The overall market size has been derived using both primary and secondary source. The research process begins with an exhaustive secondary research using internal and external sources to obtain qualitative and quantitative information related to the market. Also, primary interview were conducted with industry participants and commentators in order to validate data and analysis. The participants who typically take part in such a process include industry expert such as VPs, business development managers, market intelligence managers and national sales managers, and external consultant such as valuation experts, research analysts and key opinion leaders specializing in the machine vision systems industry.

## **REASONS TO BUY**

Highlights key business priorities in order to assist companies to realign their business strategies

Highlights key machine vision systems thereby allowing organizations to gain revenues by focusing majorly on select products

The key findings and recommendations highlight crucial progressive industry trends in the machine vision systems market, thereby allowing players across the value chain to develop effective long term strategies

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets

Scrutinize in-depth global market trends and outlook coupled with the factors driving the market, as well as those hindering it

Enhance the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing and distribution

Examine the current and future impact of the five forces namely: bargaining power of suppliers, bargaining power of buyers, threat of substitutes, threat of new entrants and degree of competition

## Contents

### **1 TABLE OF CONTENTS**

### **2 INTRODUCTION**

#### 2.1 The Insight Partners Research Report Guidance

### **3 KEY TAKEAWAYS**

### **4 MACHINE VISION SYSTEMS MARKET LANDSCAPE**

#### 4.1 Overview

#### 4.2 Market Segmentation

##### 4.2.1 Global Machine Vision Systems Market – By Types

##### 4.2.2 Global Machine Vision Systems Market – By Components

##### 4.2.3 Global Machine Vision Systems Market – By End-users

##### 4.2.4 Global Machine Vision Systems Market – By Geography

#### 4.3 Value Chain

### **5 GLOBAL MACHINE VISION SYSTEMS MARKET – KEY INDUSTRY DYNAMICS**

#### 5.1 Key Market Drivers

##### 5.1.1 Rapid Expansion in Manufacturing Industry

##### 5.1.2 Burgeoning Demand for Cost-Effective Vision Inspection Technology

##### 5.1.3 Extensive Demand for High-Quality Product Inspection

##### 5.1.4 Surging requirement of High Production Output in Manufacturing Industries

#### 5.2 Key Market Restraints

##### 5.2.1 High Labor Cost

##### 5.2.2 Complicated End-User Requirements

##### 5.2.3 Lack of Standardization

#### 5.3 Key Market Opportunities

##### 5.3.1 Introduction of IoT and Industry 4.0

##### 5.3.2 Wide Spread of Factory Automation

#### 5.4 Future Trends

##### 5.4.1 Emergence of Industrial IoT

##### 5.4.2 New Technology - CoaxPress

##### 5.4.3 Adoption of Machine Vision in Non-Industrial Sector

##### 5.4.4 Increased Pharmaceutical Regulations

## 5.5 Impact Analysis of Drivers and Restraints

## **6 MACHINE VISION SYSTEMS MARKET – GLOBAL**

### 6.1 Global Machine Vision Systems Market Overview

### 6.2 Global Machine Vision Systems Market Forecast and Analysis

## **7 GLOBAL MACHINE VISION SYSTEMS MARKET ANALYSIS – BY TYPES**

### 7.1 Overview

#### 7.1 Smart Machine Vision Systems

##### 7.1.1 Overview

##### 7.1.2 Global Smart Machine Vision Systems Market Revenue and Forecasts to 2025 (US\$ Mn)

#### 7.2 PC-Based Machine Vision Systems

##### 7.2.1 Overview

##### 7.2.2 Global PC-Based Machine Vision Systems Market Revenue and Forecasts to 2025 (US\$ Mn)

#### 7.3 3D Machine Vision Systems

##### 7.3.1 Overview

##### 7.3.2 Global 3D Machine Vision Systems Market Revenue and Forecasts to 2025 (US\$ Mn)

## **8 GLOBAL MACHINE VISION SYSTEMS MARKET ANALYSIS –BY COMPONENTS**

### 8.1 Overview

#### 8.2 Cameras

##### 8.2.1 Overview

##### 8.2.2 Global Cameras Market Revenue and Forecasts to 2025 (US\$ Mn)

#### 8.3 Frame Grabbers Market

##### 8.3.1 Overview

##### 8.3.2 Global Frame Grabbers Market Revenue and Forecasts to 2025 (US\$ Mn)

#### 8.4 Processors

##### 8.4.1 Overview

##### 8.4.2 Global Processors Market Revenue and Forecasts to 2025 (US\$ Mn)

#### 8.5 Illuminations & Optics

##### 8.5.1 Overview

##### 8.5.2 Global Illuminations & Optics Market Revenue and Forecasts to 2025 (US\$ Mn)

#### 8.6 Vision Software

#### 8.6.1 Overview

#### 8.6.2 Global Vision Software Market Revenue and Forecasts to 2025 (US\$ Mn)

### 8.7 Others

#### 8.7.1 Overview

#### 8.7.2 Global Others Market Revenue and Forecasts to 2025 (US\$ Mn)

## **9 GLOBAL MACHINE VISION SYSTEMS MARKET ANALYSIS – BY END-USERS**

### 9.1 Overview

### 9.2 Automotive

#### 9.2.1 Overview

#### 9.2.2 Global Automotive Market Revenue and Forecasts to 2025 (US\$ Mn)

### 9.3 Consumer Electronics

#### 9.3.1 Overview

#### 9.3.2 Global Consumer Electronics Market Revenue and Forecasts to 2025 (US\$ Mn)

### 9.4 Food and Beverage

#### 9.4.1 Overview

#### 9.4.2 Global Food and Beverage Market Revenue and Forecasts to 2025 (US\$ Mn)

### 9.5 Pharmaceuticals

#### 9.5.1 Overview

#### 9.5.2 Global Pharmaceuticals Market Revenue and Forecasts to 2025 (US\$ Mn)

### 9.6 Logistics

#### 9.6.1 Overview

#### 9.6.2 Global Logistics Market Revenue and Forecasts to 2025 (US\$ Mn)

### 9.7 Others

#### 9.7.1 Overview

#### 9.7.2 Global Others Market Revenue and Forecasts to 2025 (US\$ Mn)

## **10 GLOBAL MACHINE VISION SYSTEMS MARKET – GEOGRAPHICAL ANALYSIS**

### 10.1 Overview

### 10.2 North America Machine Vision Systems Market Revenue and Forecasts to 2025

#### 10.2.1 Overview

#### 10.2.2 North America Machine Vision Systems Market Revenue and Forecasts to 2025 (US\$ Bn)

#### 10.2.3 North America Machine Vision Systems Market Breakdown by Key Countries

#### 10.2.3.1 U.S. Machine Vision Systems Market Revenue and Forecasts to 2025 (US\$ Mn)

#### 10.2.3.2 Canada Machine Vision Systems Market Revenue and Forecasts to 2025

(US\$ Mn)

10.2.3.3 Mexico Machine Vision Systems Market Revenue and Forecasts to 2025

(US\$ Mn)

10.2.4 North America Machine Vision Systems Market Breakdown by Types

10.2.5 North America Machine Vision Systems Market Breakdown by Components

10.2.6 North America Machine Vision Systems Market Breakdown by End-users

10.3 Europe Machine Vision Systems Market Revenue and Forecasts to 2025

10.3.1 Overview

10.3.2 Europe Machine Vision Systems Market Revenue and Forecasts to 2025 (US\$ Bn)

10.3.3 Europe Machine Vision Systems Market Breakdown by Key Countries

10.3.3.1 France Machine Vision Systems Market Revenue and Forecasts to 2025

(US\$ Mn)

10.3.3.2 Germany Machine Vision Systems Market Revenue and Forecasts to 2025

(US\$ Mn)

10.3.3.3 UK Machine Vision Systems Market Revenue and Forecasts to 2025 (US\$ Mn)

10.3.3.4 Italy Machine Vision Systems Market Revenue and Forecasts to 2025 (US\$ Mn)

10.3.3.5 Spain Machine Vision Systems Market Revenue and Forecasts to 2025 (US\$ Mn)

10.3.4 Europe Machine Vision Systems Market Breakdown by Types

10.3.5 Europe Machine Vision Systems Market Breakdown by Components

10.3.6 Europe Machine Vision Systems Market Breakdown by End-users

10.4 Asia Pacific (APAC) Machine Vision Systems Market Revenue and Forecasts to 2025

10.4.1 Overview

10.4.2 Asia Pacific Machine Vision Systems Market Revenue and Forecasts to 2025 (US\$ Bn)

10.4.3 Asia Pacific Machine Vision Systems Market Breakdown by Key Countries

10.4.3.1 Japan Machine Vision Systems Market Revenue and Forecasts to 2025 (US\$ Mn)

10.4.3.2 China Machine Vision Systems Market Revenue and Forecasts to 2025 (US\$ Mn)

10.4.3.3 India Machine Vision Systems Market Revenue and Forecasts to 2025 (US\$ Mn)

10.4.3.4 Australia Machine Vision Systems Market Revenue and Forecasts to 2025 (US\$ Mn)

10.4.4 Asia Pacific Machine Vision Systems Market Breakdown by Types



- 10.4.5 Asia Pacific Machine Vision Systems Market Breakdown by Components
- 10.4.6 Asia Pacific Machine Vision Systems Market Breakdown by End-users
- 10.5 Middle East & Africa (MEA) Machine Vision Systems Market Revenue and Forecasts to 2025
  - 10.5.1 Overview
  - 10.5.2 Middle East & Africa Machine Vision Systems Market Revenue and Forecasts to 2025 (US\$ Bn)
  - 10.5.3 Middle East & Africa Machine vision systems Market Breakdown by Key Countries
    - 10.5.3.1 Saudi Arabia Machine vision systems Market Revenue and Forecasts to 2025 (US\$ Mn)
    - 10.5.3.2 UAE Machine Vision Systems Market Revenue and Forecasts to 2025 (US\$ Mn)
    - 10.5.3.3 South Africa Machine vision systems Market Revenue and Forecasts to 2025 (US\$ Mn)
  - 10.5.4 Middle East & Africa Machine Vision Systems Market Breakdown by Types
  - 10.5.5 Middle East & Africa Machine vision systems Market Breakdown by Components
  - 10.5.6 Middle East & Africa Machine Vision Systems Market Breakdown by End-users
- 10.6 South America Machine Vision Systems Market Revenue and Forecasts to 2025
  - 10.6.1 Overview
  - 10.6.2 South America Machine Vision Systems Market Revenue and Forecasts to 2025 (US\$ Bn)
  - 10.6.3 South America Machine vision systems Market Breakdown by Key Countries
    - 10.6.3.1 Brazil Machine vision systems Market Revenue and Forecasts to 2025 (US\$ Mn)
  - 10.6.4 South America Machine vision systems Market Breakdown by Types
  - 10.6.5 South America Machine vision systems Market Breakdown by Components
  - 10.6.6 South America machine vision systems market breakdown by End-Users

## **11 MACHINE VISION SYSTEMS MARKET, KEY COMPANY PROFILES**

- 11.1 Basler AG
  - 11.1.1 Key Facts
  - 11.1.2 Business Description
  - 11.1.3 Financial Overview
  - 11.1.4 SWOT Analysis
  - 11.1.5 Key Developments
- 11.2 IDS Imaging Development Systems GmbH



- 11.2.1 Key Facts
- 11.2.2 Business Description
- 11.2.3 Financial Overview
- 11.2.4 SWOT Analysis
- 11.2.5 Key Developments
- 11.3 Microscan Systems, Inc.
  - 11.3.1 Key Facts
  - 11.3.2 Business Description
  - 11.3.3 Financial Overview
  - 11.3.4 SWOT Analysis
  - 11.3.5 Key Developments
- 11.4 Teledyne DALSA Inc.
  - 11.4.1 Key Facts
  - 11.4.2 Business Description
  - 11.4.3 Financial Overview
  - 11.4.4 SWOT Analysis
  - 11.4.5 Key Developments
- 11.5 Datalogic S.p.A
  - 11.5.1 Key Facts
  - 11.5.2 Business Description
  - 11.5.3 Financial Overview
  - 11.5.4 SWOT Analysis
  - 11.5.5 Key Developments
- 11.6 ISRA VISION AG
  - 11.6.1 Key Facts
  - 11.6.2 Business Description
  - 11.6.3 Financial Overview
  - 11.6.4 SWOT Analysis
  - 11.6.5 Key Developments
- 11.7 OmniVision Technologies, Inc.
  - 11.7.1 Key Facts
  - 11.7.2 Business Description
  - 11.7.3 Financial Overview
  - 11.7.4 SWOT Analysis
  - 11.7.5 Key Developments
- 11.8 KEYENCE CORPORATION
  - 11.8.1 Key Facts
  - 11.8.2 Business Description
  - 11.8.3 Financial Overview

11.8.4 SWOT Analysis

11.8.5 Key Developments

## 11.9 COGNEX CORPORATION

11.9.1 Key Facts

11.9.2 Business Description

11.9.3 Financial Overview

11.9.4 SWOT Analysis

11.9.5 Key Developments

## 11.10 FLIR Systems

11.10.1 Key Facts

11.10.2 Business Description

11.10.3 Financial Overview

11.10.4 SWOT Analysis

11.10.5 Key Developments

## 12 APPENDIX

12.1 About The Insight Partners

12.2 Glossary of Terms

12.3 Methodology

12.3.1 Coverage

12.3.2 Secondary Research

12.3.3 Primary Research

12.4 Contact Us

12.5 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Machine Vision Systems Market Revenue and Forecasts to 2025 (US\$ Mn)

Table 2: North America Machine Vision System Market Revenue and Forecasts to 2025 – By Types (US\$ Mn)

Table 3: North America Machine Vision Systems Market Revenue and Forecasts to 2025 – By Components (US\$ Mn)

Table 4: North America Machine Vision Systems Market Revenue and Forecasts to 2025 – By End-Users (US\$ Mn)

Table 5: Europe Machine Vision Systems Market Revenue and Forecasts to 2025 – By Types (US\$ Mn)

Table 6: Europe Machine Vision Systems Market Revenue and Forecasts to 2025 – By Components (US\$ Mn)

Table 7: Europe Machine Vision Systems Market Revenue and Forecasts to 2025 – By End-users (US\$ Mn)

Table 8: Asia Pacific Machine Vision Systems Market Revenue and Forecasts to 2025 – By Types (US\$ Mn)

Table 9: Asia Pacific Machine Vision Systems Market Revenue and Forecasts to 2025 – By Components

Table 10: Asia Pacific Machine Vision Systems Market Revenue and Forecasts to 2025 – By End-Users

Table 11: Middle East & Africa Machine vision systems Market Revenue and Forecasts to 2025 – By Types (US\$ Mn)

Table 12: Middle East & Africa Machine vision systems Market Revenue and Forecasts to 2025 – By Components (US\$ Mn)

Table 13: Middle East & Africa Machine vision systems Market Revenue and Forecasts to 2025 – By End-users (US\$ Mn)

Table 14: South America Machine vision systems Market Revenue and Forecasts to 2025 – By Types (US\$ Mn)

Table 15: South America Machine vision systems Market Revenue and Forecasts to 2025 – By Components (US\$ Mn)

Table 16: South America Machine vision systems market Revenue and Forecasts to 2025 – By End-users (US\$ Mn)

Table 17: Glossary of Terms, Machine Vision Systems Market

## List Of Figures

### LIST OF FIGURES

Figure 1: Machine Vision Systems Market, Global Revenue (US\$ Mn), 2015 & 2025

Figure 2: Smart Machine Vision Systems Market, Global Revenue (US\$ Mn), 2015 & 2025

Figure 3: Asia Pacific Machine Vision Systems Market, Global Revenue (US\$ Mn), 2015 & 2025

Figure 4: Germany Machine Vision Systems Market, Global Revenue (US\$ Mn), 2015 & 2025

Figure 5: Machine Vision Systems Market Segmentation

Figure 6: Machine Vision Systems Market Segmentation

Figure 7: Machine Vision Systems Market – Value Chain Analysis

Figure 8: Global Machine Vision Systems Market Impact Analysis of Driver and Restraints

Figure 9: Global Machine Vision Systems Market Revenue and Forecasts to 2025 (US\$ Mn)

Figure 10: Global Machine Vision Systems Market Breakdown By Types, 2015 & 2025 (%)

Figure 11: Global Smart Machine Vision Systems Market Revenue and Forecasts to 2025 (US\$ Mn)

Figure 12: Global PC-Based Machine Vision Systems Market Revenue and Forecasts to 2025 (US\$ Mn)

Figure 13: Global 3D Machine Vision Systems Market Revenue and Forecasts to 2025 (US\$ Mn)

Figure 14: Global Machine Vision Systems Market Breakdown by Components, 2015 & 2025 (%)

Figure 15: Global Cameras Market Revenue and Forecasts to 2025 (US\$ Mn)

Figure 16: Global Frame Grabbers Market Revenue and Forecasts to 2025 (US\$ Mn)

Figure 17: Global Processors Market Revenue and Forecasts to 2025 (US\$ Mn)

Figure 18: Global Illuminations & Optics Market Revenue and Forecasts to 2025 (US\$ Mn)

Figure 19: Global Vision Software Market Revenue and Forecasts to 2025 (US\$ Mn)

Figure 20: Global Others Market Revenue and Forecasts to 2025 (US\$ Mn)

Figure 21: Global Machine Vision Systems Market Breakdown By End-users, 2015 & 2025 (%)

Figure 22: Global Automotive Market Revenue and Forecasts to 2025 (US\$ Mn)

Figure 23: Global Consumer Electronics Market Revenue and Forecasts to 2025 (US\$ Mn)

Mn)

Figure 24: Global Food and Beverage Market Revenue and Forecasts to 2025 (US\$ Mn)

Figure 25: Global Pharmaceuticals Sector Market Revenue and Forecasts to 2025 (US\$ Mn)

Figure 26: Global Logistics Market Revenue and Forecasts to 2025 (US\$ Mn)

Figure 27: Global Others Market Revenue and Forecasts to 2025 (US\$ Mn)

Figure 28: Machine Vision Systems Market, Global Breakdown by Regions, 2015 & 2025 (%)

Figure 29: North America Machine Vision Systems Market Revenue and Forecasts to 2025 (US\$ Bn)

Figure 30: North America Machine Vision Systems Market Breakdown by Key Countries, 2015 (%)

Figure 31: U.S. Machine Vision Systems Market Revenue and Forecasts to 2025 (US\$ Mn)

Figure 32: Canada Machine Vision Systems Market Revenue and Forecasts to 2025 (US\$ Mn)

Figure 33: Mexico Machine Vision Systems Market Revenue and Forecasts to 2025 (US\$ Mn)

Figure 34: North America Machine Vision Systems Market Breakdown by Types, 2015 & 2025 (%)

Figure 35: North America Machine Vision Systems Market Breakdown By Components, 2015 & 2025 (%)

Figure 36: North America Machine Vision Systems Market Breakdown By End-users, 2015 & 2025 (%)

Figure 37: Europe Machine Vision Systems Market Revenue and Forecasts to 2025 (US\$ Bn)

Figure 38: Europe Machine Vision Systems Market Breakdown by Key Countries, 2015 (%)

Figure 39: France Machine Vision Systems Market Revenue and Forecasts to 2025 (US\$ Mn)

Figure 40: Germany Machine Vision Systems Market Revenue and Forecasts to 2025 (US\$ Mn)

Figure 41: UK Machine Vision Systems Market Revenue and Forecasts to 2025 (US\$ Mn)

Figure 42: Italy Machine Vision Systems Market Revenue and Forecasts to 2025 (US\$ Mn)

Figure 43: Spain Machine Vision Systems Market Revenue and Forecasts to 2025 (US\$ Mn)

Figure 44: Europe Machine Vision Systems Market Breakdown by Types, 2015 & 2025 (%)

Figure 45: Europe Machine Vision Systems Market Breakdown By Components, 2015 & 2025 (%)

Figure 46: Europe Machine Vision Systems Market Breakdown By End-users, 2015 & 2025 (%)

Figure 47: Asia Pacific Machine Vision Systems Market Revenue and Forecasts to 2025 (US\$ Bn)

Figure 48: Asia Pacific Machine Vision Systems Market Breakdown by Key Countries, 2015 (%)

Figure 49: Japan Machine Vision Systems Market Revenue and Forecasts to 2025 (US\$ Mn)

Figure 50: China Machine Vision Systems Market Revenue and Forecasts to 2025 (US\$ Mn)

Figure 51: India Machine Vision Systems Market Revenue and Forecasts to 2025 (US\$ Mn)

Figure 52: Australia Machine Vision Systems Market Revenue and Forecasts to 2025 (US\$ Mn)

Figure 53: Asia Pacific Machine Vision Systems Market Breakdown by Types, 2015 & 2025 (%)

Figure 54: Asia Pacific Machine Vision Systems Market Breakdown By Components, 2015 & 2025(%)

Figure 55: Asia Pacific Machine Vision Systems Market Breakdown By End-users, 2015 & 2025 (%)

Figure 56: Middle East & Africa Machine vision systems Market Revenue and Forecasts to 2025 (US\$ Bn)....

Figure 57: Middle East & Africa Machine vision systems Market Breakdown by Key Countries, 2015 (%)

Figure 58: Saudi Arabia Machine vision systems Market Revenue and Forecasts to 2025 (US\$ Mn)

Figure 59: UAE Machine vision systems Market Revenue and Forecasts to 2025 (US\$ Mn)

Figure 60: South Africa Machine vision systems Market Revenue and Forecasts to 2025 (US\$ Mn)

Figure 61: Middle East & Africa Machine Vision Systems Market Breakdown by Types, 2015 & 2025 (%)

Figure 62: Middle East & Africa Machine vision systems Market Breakdown By Components, 2015 & 2025 (%)

Figure 63: Middle East & Africa Machine vision systems Market Breakdown by End-

users, 2015 & 2025 (%)

Figure 64: South America Machine Vision Systems Market Revenue and Forecasts to 2025 (US\$ Bn)

Figure 65: South America Machine Vision Systems Market Breakdown by Key Countries, 2015 & 2025 (%)

Figure 66: Brazil Machine vision systems Market Revenue and Forecasts to 2025 (US\$ Mn)

Figure 67: South America Machine vision systems Market Breakdown by Types, 2015 & 2025 (%)

Figure 68: South America Machine vision systems Market Breakdown By Components, 2015 & 2025 (%)

Figure 69: South America machine vision systems market breakdown by End-Users, 2015 & 2025 (%)

## **COMPANIES MENTIONED**

Basler AG  
Cognex Corporation  
Keyence Corporation  
IDS Imaging development Systems  
OmniVision  
DataLogic  
Microscan Systems  
ISRA Vision AG  
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