

Machine Control System Market Size and Forecasts (2020 - 2030), Global and Regional Share, Trends, and Growth Opportunity Analysis Report Coverage: By Type (Total stations, GNSS, Laser scanners, Airborne systems, GIS collectors, and Others); Equipment (Excavators, Graders, Loaders, Dozers, Scrappers, Paving system, and Others); Industry (Infrastructure, Commercial, Residential, and Industrial), View Type (2D and 3D), Type of Delivery (Retrofit and OEM Build), and Geography

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Abstracts

The machine control system market size was valued at US\$ 5.84 billion in 2022 and is expected to reach US\$ 9.49 billion by 2030; it is estimated to record a CAGR of 6.3% from 2022 to 2030.

Machine control systems allow operators of construction and other heavy equipment to have precise control over their machines, offering huge improvements in efficiency. Because of this, many machine control system market players are working on incorporating artificial intelligence (AI) and machine learning (ML) into the software. Incorporating AI and ML can help improve the efficiency of the system and provide real-time data. The technologies can also help detect when a machine is off due to some issues, indicating a mechanical repair issue. In addition, the market players are working on streamlining machine control systems to make them more convenient. They are trying to simplify the operation and make the interfaces easier to navigate so that more construction contractors can utilize the systems for their operations. Moreover, the

companies are also working on providing customizable programming for work truck operations by providing easily adjustable features from their default settings. This will provide work trucks the ability to operate in different job site environments.

Control systems operators can individualize multiple operations, including compartment lights and flood lights. In addition to the safety features and customization options, the above technological advancement can enable control systems to provide improved diagnostic capabilities that help operators to be more productive. Operators will be able to identify inputs, outputs, crane fault codes, and many other things, which will empower them to quickly and efficiently diagnose issues to maintain optimal uptime. Thus, the growing technological advancement in machine control systems is expected to fuel the growth of the machine control system market during the forecast period.

Construction, mining, and oil & gas are the major sectors contributing to the growth of the machine control system market in Europe. The construction industry in Europe plays an important role in the economy, contributing to 9% of the total GDP of the European Union. European countries are continuously investing in various major construction projects. For instance, the construction of the Krampnitz housing complex in Potsdam, Brandenburg, started in Q1 of 2022, which will provide living space for 10,000 people. The investment of ~US\$ 1,831 million will be done in the project and is expected to be completed in Q4 2038. Similarly, the construction of the Vauxhall Cross Island mixed-use complex in London, the UK, started in Q2 of 2023, with an aim to enhance residential facilities, civic space, and amenities. The project is expected to be completed in Q4 2025. Also, the construction work of the Towarowa 22 mixed-use complex started in Q2 2023 in Poland and is expected to be completed in Q3 2027. The project aims to provide better residential, hospitality, office, and retail facilities in the country. Thus, the increasing number of construction projects in the region is expected to raise the demand for machine control systems as it helps the equipment operators to efficiently control their equipment, such as trucks, excavators, loaders, and dozers, and also increases productivity at the job site, fueling the machine control system market growth.

Topcon; Trimble; Leica; MOBA Mobile Automation AG; Hemisphere; Hitachi, Ltd.; Komatsu Ltd; Andritz AG; Vedant Engineering Services Pvt Ltd; and Schneider Electric are among the key machine control system market players profiled in this market study. Several other essential players in the machine control system market were analyzed for a holistic view of the market and its ecosystem.

The overall machine control system market size has been derived using both primary and secondary sources. To begin the machine control system market research process,

exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the machine control system market. The process also serves the purpose of obtaining an overview and market forecast of the machine control system market growth with respect to all market segments. Also, multiple primary interviews have been conducted with industry participants and commentators to validate the data and gain more analytical insights about the topic. Participants of this process include industry experts such as VPs, business development managers, market intelligence managers, and national sales managers—along with external consultants such as valuation experts, research analysts, and key opinion leaders—specializing in the machine control system market.

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