

# **Leather for Railway Market Size and Forecast (2021 - 2031), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Type (Genuine Leather and Artificial Leather [Polyurethane, Polyvinyl Chloride, and Others]), Application (Train Seats, Traction Bellows, Handle and Grip Bars, Cushions and Pillows, and Others), Train Type (Passenger Trains, Freight Trains, Mining Trains, and Others), and Geography**

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## **Abstracts**

The leather for railway market size is valued at US\$ 1.68 billion in 2024 and is projected to reach US\$ 2.30 billion by 2031; it is estimated to register a CAGR of 4.6% from 2025 to 2031.

Governments of developed and developing regions are investing in metro systems and regional train services to meet the rising demand for efficient mass public transportation. This growth directly impacts the demand for high-performance interior materials such as leather. As new trains are commissioned and older fleets are refurbished, the need for durable, comfortable, and aesthetically appealing materials becomes paramount. Leather consisting of premium look, long lifecycle, and ease of maintenance is well-suited for seating, headrests, armrests, and wall coverings in luxury and commuter trains. It offers a superior passenger experience while meeting stringent safety, fire-retardant, and hygiene standards required in public transport systems. China, India, and countries in the Middle East are expanding their urban rail networks. In a significant move toward modernizing Saudi Arabia's public transportation, the nation has developed the Middle East's largest US\$ 22 billion metro rail network for the public.

Similarly, Europe and North America are modernizing their railway facilities by incorporating premium interiors to enhance customer satisfaction and compete with other modes of transport. These initiatives create opportunities for leather manufacturers and suppliers to provide compliant, sustainable, and customized leather solutions for railway interiors. The rising urbanization encourages a modal shift from road to rail, driving growth in metro and light rail transit projects. Thus, expanding rail infrastructure and urban transit propels the demand for leather in railway applications.

Bio-based leather has been experiencing significant demand as more industries and consumers embrace sustainable and cruelty-free alternatives to traditional leather. Bio-based leathers, also known as plant-based or alternative leathers, are gaining traction as sustainable alternatives to traditional animal leather in railway applications. These materials are made from plant-based fibers, fungi, or byproducts of the food industry, offering a more environmentally friendly option. In railway interiors, bio-based leather is used for seating, paneling, and decorative elements, where aesthetics and performance are preferred. These materials are designed to meet strict fire, smoke, and toxicity (FST) standards essential for public transport safety. In March 2024, 'Bridge of Weir Leather,' a leather manufacturer, introduced BioTAN and FreeTAN, two technologies for developing bio-based and biodegradable leather. BioTAN is designed to increase the bio-based content within the chrome-free leather tanning process to more than 50%. In contrast, FreeTAN replaces the traditional tanning process with compostable technology.

Based on the applications, the leather for railway market is segmented into train seats, traction bellows, handle and grip bars, cushions and pillows, and others. Train seats held a large market share in the market in 2024. Genuine and faux leather is widely used in premium train seats to provide an enhanced travelling experience. Leather is breathable, durable, and abrasion-resistant. It enhances the aesthetic appearance of the seats, providing a luxurious experience. Leather provides a smooth, cushioned surface that enhances seating comfort, which is especially valued in long-distance and premium-class trains.

Some of the players operating in the leather for railway market include San Fang Chemical Industrial Co Ltd, FILWEL Co Ltd., BASF SE, Kuraray Co Ltd, Teijin Ltd, Toray Industries Inc, Covestro AG, Wollsdorf Leder Schmidt & Co GesmbH, Wickett-Craig, Super Tannery Ltd, Elmo Sweden AB, Giriraj Coated Fab PVT LTD, Conceria Leonica SpA, ICAIPLAST Spa, and BOXMARK Leather GmbH & Co KG, among others. Players operating in the leather for railway market focus on providing innovative products at affordable prices to fulfill customer demand.

The overall leather for railway market size has been derived using both primary and secondary sources. To begin the research process, exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the market. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain more analytical insights into the topic. The participants of this process include industry experts such as VPs, business development managers, market intelligence managers, and national sales managers—along with external consultants such as valuation experts, research analysts, and key opinion leaders—specializing in the leather for railway market.

### Reason to buy

Progressive industry trends in the leather for railway market to help players develop effective long-term strategies

Business growth strategies adopted by developed and developing markets

Quantitative analysis of the leather for railway market from 2021 to 2031

Porter's Five Forces analysis to illustrate the efficacy of buyers and suppliers operating in the industry to predict the leather for railway market growth

Recent developments to understand the competitive market scenario and the demand for leather for railway across the globe

Market trends and outlook coupled with factors driving and restraining the growth of the leather for railway market

Decision-making process by understanding strategies that underpin commercial interest concerning the global leather for railway market growth

The global leather for railway market size at various nodes of the market

Detailed overview and segmentation of the leather for railway market as well as its dynamics in the industry

The leather for railway market size in different regions with promising growth opportunities

## The List of Companies - Leather for Railway Market

San Fang Chemical Industrial Co Ltd

FILWEL Co Ltd

BASF SE

Kuraray Co Ltd

Teijin Ltd

Toray Industries Inc

Covestro AG

Wollsdorf Leder Schmidt & Co GesmbH

Wickett-Craig

Super Tannery Ltd

Elmo Sweden AB

Giriraj Coated Fab PVT LTD

Conceria Leonica SpA

ICAIPLAST SpA

BOXMARK Leather GmbH & Co KG

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