

Laser-Assisted ENT Surgeries Market Size and Forecast (2021 - 2031), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Laser Type (C02 Laser, Nd:YAG Laser, Diode Laser, Blue Laser, KTP Laser, Argon Laser, and Other Laser Types), Surgery Type [Laser Laryngeal Surgery, Laser Endoscopic Sinus Surgery (LESS), Laser-Assisted Uvulopalatoplasty (LAUP), Laser-Assisted Stapedotomy, Laser-Assisted Tonsillectomy and Adenoidectomy, Laser Turbinates Reduction, Transoral Laser Microsurgery (TLM), Nasal Surgery, and Other Surgery Types], End User (Hospitals and Specialty Clinics, Physician Offices, and Other End Users), and Geography (North America, Europe, Asia Pacific, South and Central America, and Middle East and Africa)

<https://marketpublishers.com/r/L2609402CB55EN.html>

Date: December 2024

Pages: 296

Price: US\$ 4,450.00 (Single User License)

ID: L2609402CB55EN

Abstracts

The laser-assisted ENT surgeries market is expected to reach US\$ 513.78 million by 2031 from US\$ 254.14 million in 2023; the market is estimated to grow at a CAGR of 9.2% during 2023–2031. Major factors driving the market growth include advancements in laser technology, increased patient demand for minimally invasive procedures, and the rising prevalence of ENT disorders.. However, complexity and high costs are among

the market restraint.

Increasing prevalence of ENT disease such as chronic sinusitis and nasal conditions, snoring and sleep apnea, head and neck cancers and others are fueling the demand for laser-assisted ENT surgeries. Conditions such chronic sinusitis, nasal polyps, and obstructed airways are becoming more prevalent, coupled with increasingly used to remove polyps, clear sinus passages, and treat chronic sinus issues, thus driving the need for laser-assisted ENT surgeries. The growing prevalence of snoring and obstructive sleep apnea (OSA) has led to a surge in laser-assisted treatments such as Laser-Assisted Uvulopalatoplasty (LAUP), which shrinks or removes excess tissue from the throat to improve airflow and reduce snoring. The rising incidence of head, neck, and throat cancers has also contributed to the increased adoption of laser-assisted surgeries for tumor excision and early-stage cancer treatments.

The comparative company analysis evaluates and categorizes the laser-assisted ENT surgeries market based on product portfolio (product satisfaction, product features, and availability), recent market developments (merger & acquisition, new product launch & enhancement, investment & funding, award, agreement, collaboration, & partnership, recognition, and expansion), and geographic presence that aids better decision-making and understanding of the competitive landscape. The report profoundly explores the recent significant developments and innovations by the leading vendors in the global laser-assisted ENT surgeries market. The key market players are American Medical Systems, Biolitec, Boston Scientific Corporation, Jena Surgical, Lumenis, Deka, Gigaa Laser, Intros Medical Laser GmbH, Convergent Laser Technologies, and Carleton Medical Ltd

Based on laser type, the laser-assisted ENT surgeries market is segmented into CO₂ Laser, Nd:YAG Laser, Diode Laser, Blue laser, KTP Laser, Argon Laser, and Other Laser Types. In 2023, the CO₂ Laser segment held the largest share of the market. The CO₂ laser continues to dominate the laser-assisted ENT market owing to its precision, versatility, and ability to minimize bleeding, scarring, and recovery time. These features make CO₂ lasers an ideal tool for a variety of delicate ENT surgeries, from tumor removal to sleep apnea treatments, thereby contributing to their widespread adoption in both clinical and outpatient settings.

Various organic and inorganic strategies are adopted by companies operating in the laser-assisted ENT surgeries market. The organic strategies mainly include product launches and product approvals. Inorganic growth strategies witnessed in the market are acquisitions, collaboration, and partnerships. These growth strategies allow the

market players to expand their businesses and enhance their geographic presence, along with contributing to the overall market growth. Furthermore, strategies such as acquisitions and partnerships helped strengthen their customer base and extend their product portfolios. A few of the significant developments by key players in the laser-assisted ENT surgeries market are listed below.

In September 2021, Boston Scientific acquired global surgical business of Lumenis LTD., which is a privately-held company engaged in development and sale of energy-based medical solutions. The surgical business of Lumenis includes premier laser systems, fibers and accessories used for urology and otolaryngology procedures. By this acquisition, Boston Scientific is expected to expand its geographical reach across the globe. Boston Scientific is planning to discontinue CO₂ ENT surgical laser product offerings by the end of 2024.

Contents

1. INTRODUCTION

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights

3. RESEARCH METHODOLOGY

- 3.1 Secondary Research
- 3.2 Primary Research
 - 3.2.1 Hypothesis formulation:
 - 3.2.2 Macro-economic factor analysis:
 - 3.2.3 Developing base number:
 - 3.2.4 Data Triangulation:
 - 3.2.5 Country level data:

4. LASER-ASSISTED ENT SURGERY MARKET LANDSCAPE

- 4.1 Overview
- 4.2 PEST Analysis
- 4.3 Sales Volume of Major CO₂ Laser Brands, Global, 2023
- 4.4 Installed Base of CO₂ Lasers by Lumenis LTD. (Boston Scientific)
- 4.5 Average Selling Price (ASP) per Unit of CO₂ Lasers, Global, 2023
- 4.6 Proportion (%) of Lasers used with Microscope and Exoscope, Global, 2023
- 4.7 Number of Centers Performing Laser Surgery, Key Regions, 2023
- 4.8 Overview Of CO₂ Laser Hollow Fibres: Global Perspective

5. LASER-ASSISTED ENT SURGERY MARKET – KEY MARKET DYNAMICS

- 5.1 Laser-Assisted ENT Surgery Market – Key Market Dynamics
- 5.2 Market Drivers
 - 5.2.1 Increasing Prevalence of ENT Disorders
 - 5.2.2 Growing Demand for Outpatient Procedures
- 5.3 Market Restraints

- 5.3.1 High Costs of Equipment
- 5.4 Market Opportunities
 - 5.4.1 Increasing Adoption of Minimally Invasive Procedures
- 5.5 Future Trends
 - 5.5.1 Integration with Other Technologies
- 5.6 Impact of Drivers and Restraints:

6. LASER-ASSISTED ENT SURGERY MARKET – GLOBAL MARKET ANALYSIS

- 6.1 Laser-Assisted ENT Surgery Market Revenue (US\$ Million), 2021–2031
- 6.2 Laser-Assisted ENT Surgery Market Forecast Analysis

7. LASER-ASSISTED ENT SURGERY MARKET ANALYSIS – BY LASER TYPE

- 7.1 CO₂ Laser
 - 7.1.1 Overview
 - 7.1.2 CO₂ Laser: Laser-Assisted ENT Surgery Market – Revenue and Forecast to 2031 (US\$ Million)
- 7.2 Nd:YAG Laser
 - 7.2.1 Overview
 - 7.2.2 Nd:YAG Laser: Laser-Assisted ENT Surgery Market – Revenue and Forecast to 2031 (US\$ Million)
- 7.3 Diode Laser
 - 7.3.1 Overview
 - 7.3.2 Diode Laser: Laser-Assisted ENT Surgery Market – Revenue and Forecast to 2031 (US\$ Million)
- 7.4 Blue Laser
 - 7.4.1 Overview
 - 7.4.2 Blue Laser: Laser-Assisted ENT Surgery Market – Revenue and Forecast to 2031 (US\$ Million)
- 7.5 KTP Laser
 - 7.5.1 Overview
 - 7.5.2 KTP Laser: Laser-Assisted ENT Surgery Market – Revenue and Forecast to 2031 (US\$ Million)
- 7.6 Argon Laser
 - 7.6.1 Overview
 - 7.6.2 Argon Laser: Laser-Assisted ENT Surgery Market – Revenue and Forecast to 2031 (US\$ Million)
- 7.7 Other Laser Types

7.7.1 Overview

7.7.2 Other Laser Types: Laser-Assisted ENT Surgery Market – Revenue and Forecast to 2031 (US\$ Million)

8. LASER-ASSISTED ENT SURGERY MARKET ANALYSIS – BY SURGERY TYPES

8.1 Laser Laryngeal Surgery

8.1.1 Overview

8.1.2 Laser Laryngeal Surgery: Laser-Assisted ENT Surgery Market – Revenue and Forecast to 2031 (US\$ Million)

8.2 Laser Endoscopic Sinus Surgery [LESS]

8.2.1 Overview

8.2.2 Laser Endoscopic Sinus Surgery [LESS]: Laser-Assisted ENT Surgery Market – Revenue and Forecast to 2031 (US\$ Million)

8.3 Laser-assisted Uvulopalatoplasty [LAUP]

8.3.1 Overview

8.3.2 Laser-assisted Uvulopalatoplasty [LAUP]: Laser-Assisted ENT Surgery Market – Revenue and Forecast to 2031 (US\$ Million)

8.4 Laser-Assisted Stapedotomy

8.4.1 Overview

8.4.2 Laser-Assisted Stapedotomy: Laser-Assisted ENT Surgery Market – Revenue and Forecast to 2031 (US\$ Million)

8.5 Laser-Assisted Tonsillectomy and Adenoidectomy

8.5.1 Overview

8.5.2 Laser-Assisted Tonsillectomy and Adenoidectomy: Laser-Assisted ENT Surgery Market – Revenue and Forecast to 2031 (US\$ Million)

8.6 Laser Turbinates Reduction

8.6.1 Overview

8.6.2 Laser Turbinates Reduction: Laser-Assisted ENT Surgery Market – Revenue and Forecast to 2031 (US\$ Million)

8.7 Transoral Laser Microsurgery (TLM)

8.7.1 Overview

8.7.2 Transoral Laser Microsurgery (TLM): Laser-Assisted ENT Surgery Market – Revenue and Forecast to 2031 (US\$ Million)

8.8 Nasal Surgery

8.8.1 Overview

8.8.2 Nasal Surgery: Laser-Assisted ENT Surgery Market – Revenue and Forecast to 2031 (US\$ Million)

8.9 Other Surgery Types

8.9.1 Overview

8.9.2 Other Surgery Types: Laser-Assisted ENT Surgery Market – Revenue and Forecast to 2031 (US\$ Million)

9. LASER-ASSISTED ENT SURGERY MARKET ANALYSIS – BY END-USER

9.1 Hospitals and Specialty Clinics

9.1.1 Overview

9.1.2 Hospitals and Specialty Clinics: Laser-Assisted ENT Surgery Market – Revenue and Forecast to 2031 (US\$ Million)

9.2 Physician Office

9.2.1 Overview

9.2.2 Physician Office: Laser-Assisted ENT Surgery Market – Revenue and Forecast to 2031 (US\$ Million)

9.3 Other End-Users

9.3.1 Overview

9.3.2 Other End-Users: Laser-Assisted ENT Surgery Market – Revenue and Forecast to 2031 (US\$ Million)

10. LASER-ASSISTED ENT SURGERY MARKET – GEOGRAPHICAL ANALYSIS

10.1 Overview

10.2 North America

10.2.1 North America Laser-Assisted ENT Surgery Market Overview

10.2.2 North America: Laser-Assisted ENT Surgery Market – Revenue and Forecast to 2031 (US\$ Million)

10.2.3 North America: Laser-Assisted ENT Surgery Market Breakdown, by Laser Type

10.2.3.1 North America: Laser-Assisted ENT Surgery Market – Revenue and Forecast Analysis – by Laser Type

10.2.4 North America: Laser-Assisted ENT Surgery Market Breakdown, by Diode Laser

10.2.4.1 North America: Laser-Assisted ENT Surgery Market – Revenue and Forecast Analysis – by Diode Laser

10.2.5 North America: Laser-Assisted ENT Surgery Market Breakdown, by Surgery Types

10.2.5.1 North America: Laser-Assisted ENT Surgery Market – Revenue and Forecast Analysis – by Surgery Types

10.2.6 North America: Laser-Assisted ENT Surgery Market Breakdown, by End-user

10.2.6.1 North America: Laser-Assisted ENT Surgery Market – Revenue and

Forecast Analysis – by End-user

10.2.7 North America: Laser-Assisted ENT Surgery Market – Revenue and Forecast Analysis – by Country

10.2.7.1 North America: Laser-Assisted ENT Surgery Market – Revenue and Forecast Analysis – by Country

10.2.7.2 United States: Laser-Assisted ENT Surgery Market – Revenue and Forecast to 2031 (US\$ Million)

10.2.7.2.1 United States: Laser-Assisted ENT Surgery Market Breakdown, by Laser Type

10.2.7.2.2 United States: Laser-Assisted ENT Surgery Market Breakdown, by Diode Laser

10.2.7.2.3 United States: Laser-Assisted ENT Surgery Market Breakdown, by Surgery Types

10.2.7.2.4 United States: Laser-Assisted ENT Surgery Market Breakdown, by End-user

10.2.7.3 Canada: Laser-Assisted ENT Surgery Market – Revenue and Forecast to 2031 (US\$ Million)

10.2.7.3.1 Canada: Laser-Assisted ENT Surgery Market Breakdown, by Laser Type

10.2.7.3.2 Canada: Laser-Assisted ENT Surgery Market Breakdown, by Diode Laser

10.2.7.3.3 Canada: Laser-Assisted ENT Surgery Market Breakdown, by Surgery Types

10.2.7.3.4 Canada: Laser-Assisted ENT Surgery Market Breakdown, by End-user

10.2.7.4 Mexico: Laser-Assisted ENT Surgery Market – Revenue and Forecast to 2031 (US\$ Million)

10.2.7.4.1 Mexico: Laser-Assisted ENT Surgery Market Breakdown, by Laser Type

10.2.7.4.2 Mexico: Laser-Assisted ENT Surgery Market Breakdown, by Diode Laser

10.2.7.4.3 Mexico: Laser-Assisted ENT Surgery Market Breakdown, by Surgery Types

10.2.7.4.4 Mexico: Laser-Assisted ENT Surgery Market Breakdown, by End-user

10.3 Europe

10.3.1 Europe Laser-Assisted ENT Surgery Market Overview

10.3.2 Europe: Laser-Assisted ENT Surgery Market – Revenue and Forecast to 2031 (US\$ Million)

10.3.3 Europe: Laser-Assisted ENT Surgery Market Breakdown, by Laser Type

10.3.3.1 Europe: Laser-Assisted ENT Surgery Market – Revenue and Forecast Analysis – by Laser Type

10.3.4 Europe: Laser-Assisted ENT Surgery Market Breakdown, by Diode Laser

10.3.4.1 Europe: Laser-Assisted ENT Surgery Market – Revenue and Forecast

Analysis – by Diode Laser

10.3.5 Europe: Laser-Assisted ENT Surgery Market Breakdown, by Surgery Types

10.3.5.1 Europe: Laser-Assisted ENT Surgery Market – Revenue and Forecast

Analysis – by Surgery Types

10.3.6 Europe: Laser-Assisted ENT Surgery Market Breakdown, by End-user

10.3.6.1 Europe: Laser-Assisted ENT Surgery Market – Revenue and Forecast

Analysis – by End-user

10.3.7 Europe: Laser-Assisted ENT Surgery Market – Revenue and Forecast Analysis
– by Country

10.3.7.1 Europe: Laser-Assisted ENT Surgery Market – Revenue and Forecast

Analysis – by Country

10.3.7.2 United Kingdom: Laser-Assisted ENT Surgery Market – Revenue and
Forecast to 2031 (US\$ Million)

10.3.7.2.1 United Kingdom: Laser-Assisted ENT Surgery Market Breakdown, by
Laser Type

10.3.7.2.2 United Kingdom: Laser-Assisted ENT Surgery Market Breakdown, by
Diode Laser

10.3.7.2.3 United Kingdom: Laser-Assisted ENT Surgery Market Breakdown, by
Surgery Types

10.3.7.2.4 United Kingdom: Laser-Assisted ENT Surgery Market Breakdown, by
End-user

10.3.7.3 Germany: Laser-Assisted ENT Surgery Market – Revenue and Forecast to
2031 (US\$ Million)

10.3.7.3.1 Germany: Laser-Assisted ENT Surgery Market Breakdown, by Laser
Type

10.3.7.3.2 Germany: Laser-Assisted ENT Surgery Market Breakdown, by Diode
Laser

10.3.7.3.3 Germany: Laser-Assisted ENT Surgery Market Breakdown, by Surgery
Types

10.3.7.3.4 Germany: Laser-Assisted ENT Surgery Market Breakdown, by End-user

10.3.7.4 France: Laser-Assisted ENT Surgery Market – Revenue and Forecast to
2031 (US\$ Million)

10.3.7.4.1 France: Laser-Assisted ENT Surgery Market Breakdown, by Laser Type

10.3.7.4.2 France: Laser-Assisted ENT Surgery Market Breakdown, by Diode Laser

10.3.7.4.3 France: Laser-Assisted ENT Surgery Market Breakdown, by Surgery
Types

10.3.7.4.4 France: Laser-Assisted ENT Surgery Market Breakdown, by End-user

10.3.7.5 Spain: Laser-Assisted ENT Surgery Market – Revenue and Forecast to 2031
(US\$ Million)

- 10.3.7.5.1 Spain: Laser-Assisted ENT Surgery Market Breakdown, by Laser Type
- 10.3.7.5.2 Spain: Laser-Assisted ENT Surgery Market Breakdown, by Diode Laser
- 10.3.7.5.3 Spain: Laser-Assisted ENT Surgery Market Breakdown, by Surgery Types
- 10.3.7.5.4 Spain: Laser-Assisted ENT Surgery Market Breakdown, by End-user
- 10.3.7.6 Italy: Laser-Assisted ENT Surgery Market – Revenue and Forecast to 2031 (US\$ Million)
 - 10.3.7.6.1 Italy: Laser-Assisted ENT Surgery Market Breakdown, by Laser Type
 - 10.3.7.6.2 Italy: Laser-Assisted ENT Surgery Market Breakdown, by Diode Laser
 - 10.3.7.6.3 Italy: Laser-Assisted ENT Surgery Market Breakdown, by Surgery Types
 - 10.3.7.6.4 Italy: Laser-Assisted ENT Surgery Market Breakdown, by End-user
- 10.3.7.7 Rest of Europe: Laser-Assisted ENT Surgery Market – Revenue and Forecast to 2031 (US\$ Million)
 - 10.3.7.7.1 Rest of Europe: Laser-Assisted ENT Surgery Market Breakdown, by Laser Type
 - 10.3.7.7.2 Rest of Europe: Laser-Assisted ENT Surgery Market Breakdown, by Diode Laser
 - 10.3.7.7.3 Rest of Europe: Laser-Assisted ENT Surgery Market Breakdown, by Surgery Types
 - 10.3.7.7.4 Rest of Europe: Laser-Assisted ENT Surgery Market Breakdown, by End-user
- 10.4 Asia Pacific
 - 10.4.1 Asia Pacific Laser-Assisted ENT Surgery Market Overview
 - 10.4.2 Asia Pacific: Laser-Assisted ENT Surgery Market – Revenue and Forecast to 2031 (US\$ Million)
 - 10.4.3 Asia Pacific: Laser-Assisted ENT Surgery Market Breakdown, by Laser Type
 - 10.4.3.1 Asia Pacific: Laser-Assisted ENT Surgery Market – Revenue and Forecast Analysis – by Laser Type
 - 10.4.4 Asia Pacific: Laser-Assisted ENT Surgery Market Breakdown, by Diode Laser
 - 10.4.4.1 Asia Pacific: Laser-Assisted ENT Surgery Market – Revenue and Forecast Analysis – by Diode Laser
 - 10.4.5 Asia Pacific: Laser-Assisted ENT Surgery Market Breakdown, by Surgery Types
 - 10.4.5.1 Asia Pacific: Laser-Assisted ENT Surgery Market – Revenue and Forecast Analysis – by Surgery Types
 - 10.4.6 Asia Pacific: Laser-Assisted ENT Surgery Market Breakdown, by End-user
 - 10.4.6.1 Asia Pacific: Laser-Assisted ENT Surgery Market – Revenue and Forecast Analysis – by End-user
 - 10.4.7 Asia Pacific: Laser-Assisted ENT Surgery Market – Revenue and Forecast

Analysis – by Country

10.4.7.1 Asia Pacific: Laser-Assisted ENT Surgery Market – Revenue and Forecast

Analysis – by Country

10.4.7.2 China: Laser-Assisted ENT Surgery Market – Revenue and Forecast to 2031 (US\$ Million)

10.4.7.2.1 China: Laser-Assisted ENT Surgery Market Breakdown, by Laser Type

10.4.7.2.2 China: Laser-Assisted ENT Surgery Market Breakdown, by Diode Laser

10.4.7.2.3 China: Laser-Assisted ENT Surgery Market Breakdown, by Surgery

Types

10.4.7.2.4 China: Laser-Assisted ENT Surgery Market Breakdown, by End-user

10.4.7.3 Japan: Laser-Assisted ENT Surgery Market – Revenue and Forecast to 2031 (US\$ Million)

10.4.7.3.1 Japan: Laser-Assisted ENT Surgery Market Breakdown, by Laser Type

10.4.7.3.2 Japan: Laser-Assisted ENT Surgery Market Breakdown, by Diode Laser

10.4.7.3.3 Japan: Laser-Assisted ENT Surgery Market Breakdown, by Surgery

Types

10.4.7.3.4 Japan: Laser-Assisted ENT Surgery Market Breakdown, by End-user

10.4.7.4 India: Laser-Assisted ENT Surgery Market – Revenue and Forecast to 2031 (US\$ Million)

10.4.7.4.1 India: Laser-Assisted ENT Surgery Market Breakdown, by Laser Type

10.4.7.4.2 India: Laser-Assisted ENT Surgery Market Breakdown, by Diode Laser

10.4.7.4.3 India: Laser-Assisted ENT Surgery Market Breakdown, by Surgery Types

10.4.7.4.4 India: Laser-Assisted ENT Surgery Market Breakdown, by End-user

10.4.7.5 Australia: Laser-Assisted ENT Surgery Market – Revenue and Forecast to 2031 (US\$ Million)

10.4.7.5.1 Australia: Laser-Assisted ENT Surgery Market Breakdown, by Laser Type

10.4.7.5.2 Australia: Laser-Assisted ENT Surgery Market Breakdown, by Diode Laser

10.4.7.5.3 Australia: Laser-Assisted ENT Surgery Market Breakdown, by Surgery Types

10.4.7.5.4 Australia: Laser-Assisted ENT Surgery Market Breakdown, by End-user

10.4.7.6 South Korea: Laser-Assisted ENT Surgery Market – Revenue and Forecast to 2031 (US\$ Million)

10.4.7.6.1 South Korea: Laser-Assisted ENT Surgery Market Breakdown, by Laser Type

10.4.7.6.2 South Korea: Laser-Assisted ENT Surgery Market Breakdown, by Diode Laser

10.4.7.6.3 South Korea: Laser-Assisted ENT Surgery Market Breakdown, by

Surgery Types

10.4.7.6.4 South Korea: Laser-Assisted ENT Surgery Market Breakdown, by End-user

10.4.7.7 Rest of APAC: Laser-Assisted ENT Surgery Market – Revenue and Forecast to 2031 (US\$ Million)

10.4.7.7.1 Rest of APAC: Laser-Assisted ENT Surgery Market Breakdown, by Laser Type

10.4.7.7.2 Rest of APAC: Laser-Assisted ENT Surgery Market Breakdown, by Diode Laser

10.4.7.7.3 Rest of APAC: Laser-Assisted ENT Surgery Market Breakdown, by Surgery Types

10.4.7.7.4 Rest of APAC: Laser-Assisted ENT Surgery Market Breakdown, by End-user

10.5 Middle East and Africa

10.5.1 Middle East and Africa Laser-Assisted ENT Surgery Market Overview

10.5.2 Middle East and Africa: Laser-Assisted ENT Surgery Market – Revenue and Forecast to 2031 (US\$ Million)

10.5.3 Middle East and Africa: Laser-Assisted ENT Surgery Market Breakdown, by Laser Type

10.5.3.1 Middle East and Africa: Laser-Assisted ENT Surgery Market – Revenue and Forecast Analysis – by Laser Type

10.5.4 Middle East and Africa: Laser-Assisted ENT Surgery Market Breakdown, by Diode Laser

10.5.4.1 Middle East and Africa: Laser-Assisted ENT Surgery Market – Revenue and Forecast Analysis – by Diode Laser

10.5.5 Middle East and Africa: Laser-Assisted ENT Surgery Market Breakdown, by Surgery Types

10.5.5.1 Middle East and Africa: Laser-Assisted ENT Surgery Market – Revenue and Forecast Analysis – by Surgery Types

10.5.6 Middle East and Africa: Laser-Assisted ENT Surgery Market Breakdown, by End-user

10.5.6.1 Middle East and Africa: Laser-Assisted ENT Surgery Market – Revenue and Forecast Analysis – by End-user

10.5.7 Middle East and Africa: Laser-Assisted ENT Surgery Market – Revenue and Forecast Analysis – by Country

10.5.7.1 Middle East and Africa: Laser-Assisted ENT Surgery Market – Revenue and Forecast Analysis – by Country

10.5.7.2 Saudi Arabia: Laser-Assisted ENT Surgery Market – Revenue and Forecast to 2031 (US\$ Million)

10.5.7.2.1 Saudi Arabia: Laser-Assisted ENT Surgery Market Breakdown, by Laser Type

10.5.7.2.2 Saudi Arabia: Laser-Assisted ENT Surgery Market Breakdown, by Diode Laser

10.5.7.2.3 Saudi Arabia: Laser-Assisted ENT Surgery Market Breakdown, by Surgery Types

10.5.7.2.4 Saudi Arabia: Laser-Assisted ENT Surgery Market Breakdown, by End-user

10.5.7.3 South Africa: Laser-Assisted ENT Surgery Market – Revenue and Forecast to 2031 (US\$ Million)

10.5.7.3.1 South Africa: Laser-Assisted ENT Surgery Market Breakdown, by Laser Type

10.5.7.3.2 South Africa: Laser-Assisted ENT Surgery Market Breakdown, by Diode Laser

10.5.7.3.3 South Africa: Laser-Assisted ENT Surgery Market Breakdown, by Surgery Types

10.5.7.3.4 South Africa: Laser-Assisted ENT Surgery Market Breakdown, by End-user

10.5.7.4 United Arab Emirates: Laser-Assisted ENT Surgery Market – Revenue and Forecast to 2031 (US\$ Million)

10.5.7.4.1 United Arab Emirates: Laser-Assisted ENT Surgery Market Breakdown, by Laser Type

10.5.7.4.2 United Arab Emirates: Laser-Assisted ENT Surgery Market Breakdown, by Diode Laser

10.5.7.4.3 United Arab Emirates: Laser-Assisted ENT Surgery Market Breakdown, by Surgery Types

10.5.7.4.4 United Arab Emirates: Laser-Assisted ENT Surgery Market Breakdown, by End-user

10.5.7.5 Rest of Middle East and Africa: Laser-Assisted ENT Surgery Market – Revenue and Forecast to 2031 (US\$ Million)

10.5.7.5.1 Rest of Middle East and Africa: Laser-Assisted ENT Surgery Market Breakdown, by Laser Type

10.5.7.5.2 Rest of Middle East and Africa: Laser-Assisted ENT Surgery Market Breakdown, by Diode Laser

10.5.7.5.3 Rest of Middle East and Africa: Laser-Assisted ENT Surgery Market Breakdown, by Surgery Types

10.5.7.5.4 Rest of Middle East and Africa: Laser-Assisted ENT Surgery Market Breakdown, by End-user

10.6 South and Central America

- 10.6.1 South and Central America Laser-Assisted ENT Surgery Market Overview
- 10.6.2 South and Central America: Laser-Assisted ENT Surgery Market – Revenue and Forecast to 2031 (US\$ Million)
- 10.6.3 South and Central America: Laser-Assisted ENT Surgery Market Breakdown, by Laser Type
 - 10.6.3.1 South and Central America: Laser-Assisted ENT Surgery Market – Revenue and Forecast Analysis – by Laser Type
- 10.6.4 South and Central America: Laser-Assisted ENT Surgery Market Breakdown, by Diode Laser
 - 10.6.4.1 South and Central America: Laser-Assisted ENT Surgery Market – Revenue and Forecast Analysis – by Diode Laser
- 10.6.5 South and Central America: Laser-Assisted ENT Surgery Market Breakdown, by Surgery Types
 - 10.6.5.1 South and Central America: Laser-Assisted ENT Surgery Market – Revenue and Forecast Analysis – by Surgery Types
- 10.6.6 South and Central America: Laser-Assisted ENT Surgery Market Breakdown, by End-user
 - 10.6.6.1 South and Central America: Laser-Assisted ENT Surgery Market – Revenue and Forecast Analysis – by End-user
- 10.6.7 South and Central America: Laser-Assisted ENT Surgery Market – Revenue and Forecast Analysis – by Country
 - 10.6.7.1 South and Central America: Laser-Assisted ENT Surgery Market – Revenue and Forecast Analysis – by Country
 - 10.6.7.2 Brazil: Laser-Assisted ENT Surgery Market – Revenue and Forecast to 2031 (US\$ Million)
 - 10.6.7.2.1 Brazil: Laser-Assisted ENT Surgery Market Breakdown, by Laser Type
 - 10.6.7.2.2 Brazil: Laser-Assisted ENT Surgery Market Breakdown, by Diode Laser
 - 10.6.7.2.3 Brazil: Laser-Assisted ENT Surgery Market Breakdown, by Surgery Types
 - 10.6.7.2.4 Brazil: Laser-Assisted ENT Surgery Market Breakdown, by End-user
 - 10.6.7.3 Argentina: Laser-Assisted ENT Surgery Market – Revenue and Forecast to 2031 (US\$ Million)
 - 10.6.7.3.1 Argentina: Laser-Assisted ENT Surgery Market Breakdown, by Laser Type
 - 10.6.7.3.2 Argentina: Laser-Assisted ENT Surgery Market Breakdown, by Diode Laser
 - 10.6.7.3.3 Argentina: Laser-Assisted ENT Surgery Market Breakdown, by Surgery Types
 - 10.6.7.3.4 Argentina: Laser-Assisted ENT Surgery Market Breakdown, by End-user

10.6.7.4 Rest of South and Central America: Laser-Assisted ENT Surgery Market – Revenue and Forecast to 2031 (US\$ Million)

10.6.7.4.1 Rest of South and Central America: Laser-Assisted ENT Surgery Market Breakdown, by Laser Type

10.6.7.4.2 Rest of South and Central America: Laser-Assisted ENT Surgery Market Breakdown, by Diode Laser

10.6.7.4.3 Rest of South and Central America: Laser-Assisted ENT Surgery Market Breakdown, by Surgery Types

10.6.7.4.4 Rest of South and Central America: Laser-Assisted ENT Surgery Market Breakdown, by End-user

11. COMPANY PROFILES

11.1 biolitec AG (Biolitec)

11.1.1 Key Facts

11.1.2 Business Description

11.1.3 Products and Services

11.1.4 Financial Overview

11.1.5 SWOT Analysis

11.1.6 Key Developments

11.2 Iridex Corporation

11.2.1 Key Facts

11.2.2 Business Description

11.2.3 Products and Services

11.2.4 Financial Overview

11.2.5 SWOT Analysis

11.2.6 Key Developments

11.3 Medency

11.3.1 Key Facts

11.3.2 Business Description

11.3.3 Products and Services

11.3.4 Financial Overview

11.3.5 SWOT Analysis

11.3.6 Key Developments

11.4 Dimed Laser Technology Co., Ltd.

11.4.1 Key Facts

11.4.2 Business Description

11.4.3 Products and Services

11.4.4 Financial Overview

11.4.5 SWOT Analysis

11.4.6 Key Developments

11.5 intros Medical Laser GmbH

11.5.1 Key Facts

11.5.2 Business Description

11.5.3 Products and Services

11.5.4 Financial Overview

11.5.5 SWOT Analysis

11.5.6 Key Developments

11.6 ARC Laser GmbH

11.6.1 Key Facts

11.6.2 Business Description

11.6.3 Products and Services

11.6.4 Financial Overview

11.6.5 SWOT Analysis

11.6.6 Key Developments

There are no recent developments for ARC Laser GmbH in the laser-assisted ENT surgery market

11.7 LightScalpel

11.7.1 Key Facts

11.7.2 Business Description

11.7.3 Products and Services

11.7.4 Financial Overview

11.7.5 SWOT Analysis

11.7.6 Key Developments

11.8 GIGAAMEDICAL

11.8.1 Key Facts

11.8.2 Business Description

11.8.3 Products and Services

11.8.4 Financial Overview

11.8.5 SWOT Analysis

11.8.6 Key Developments

11.9 INTERmedic ARFRAN

11.9.1 Key Facts

11.9.2 Business Description

11.9.3 Products and Services

11.9.4 Financial Overview

11.9.5 SWOT Analysis

11.9.6 Key Developments

11.10 Limmer Laser GmbH

11.10.1 Key Facts

11.10.2 Business Description

11.10.3 Products and Services

11.10.4 Financial Overview

11.10.5 SWOT Analysis

11.10.6 Key Developments

11.11 Qolight Medical Laser

11.11.1 Key Facts

11.11.2 Business Description

11.11.3 Products and Services

11.11.4 Financial Overview

11.11.5 SWOT Analysis

11.11.6 Key Developments

11.12 Sisram Medical Ltd

11.12.1 Key Facts

11.12.2 Business Description

11.12.3 Products and Services

11.12.4 Financial Overview

11.12.5 SWOT Analysis

11.12.6 Key Developments

12. APPENDIX

12.1 Glossary of Terms

12.2 About The Insight Partners

I would like to order

Product name: Laser-Assisted ENT Surgeries Market Size and Forecast (2021 - 2031), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Laser Type (CO2 Laser, Nd:YAG Laser, Diode Laser, Blue Laser, KTP Laser, Argon Laser, and Other Laser Types), Surgery Type [Laser Laryngeal Surgery, Laser Endoscopic Sinus Surgery (LESS), Laser-Assisted Uvulopalatoplasty (LAUP), Laser-Assisted Stapedotomy, Laser-Assisted Tonsillectomy and Adenoidectomy, Laser Turbinates Reduction, Transoral Laser Microsurgery (TLM), Nasal Surgery, and Other Surgery Types], End User (Hospitals and Specialty Clinics, Physician Offices, and Other End Users), and Geography (North America, Europe, Asia Pacific, South and Central America, and Middle East and Africa)

Product link: <https://marketpublishers.com/r/L2609402CB55EN.html>

Price: US\$ 4,450.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/L2609402CB55EN.html>