

Laboratory Animal Diets Market Size and Forecast (2021 - 2034), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Diet Type (Standard Diets, Irradiated Diets, Autoclavable Diets); Animal (Mouse, Cat, Dog, Rabbit, Chicken); Application (Drug Discovery & Personalized Medicine, Regenerative Medicine, Pathology of Infectious Diseases, Drug Toxicity & Efficacy Testing); End User (Pharmaceutical & Biopharmaceutical Companies, Research & Academic Institutes); and Geography

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Abstracts

According to our new research study on “Laboratory Animal Diets Market Forecast to 2034 Global Analysis – by animal type, diet type, form, application, end user and Geography,” the market is anticipated to grow from US\$ 2.30 Billion in 2025 and is projected to reach US\$ 2.98 Billion by 2034; it is expected to register a CAGR of 2.0% during 2026–2034. Customized laboratory animal diets are emerging as a high-growth category as precision medicine and application-specific research protocols increasingly require tailored nutritional formulations.

Nutritional factors in experiments have become more and more integrated into the initial phases of research project development, changing the role of laboratory animal diets from being an acquisition-related factor to becoming an important experimental one. This trend has been observed across pharmaceutical companies, research institutions, and contract research organizations, where diet was recognized as a factor influencing

biological results and reproducibility of researches. Guidance issued by the NC3Rs organization and the UK Reproducibility Network highlighted the need for experimental control, including standardized nutritional factors. Therefore, the collaboration between scientists and laboratory animal diet suppliers has been enhanced at the first stages of experimental design, allowing researchers to give input in experimental planning instead of participating only in the procurement process. The inclusion of diet selection into experimental design has led to higher demand for custom-formulated diets that will suit disease models and metabolic states needed for the particular research purposes. Higher use of specialized and premium laboratory animal diets is observed because of this tendency, especially in complicated research directions such as microbiome, oncology, and gene therapy.

Collaborations between industry and academic institutes with regard to translational research efforts are centered on achieving quicker results in areas such as oncology, immunology, and rare diseases, where preclinical methodology alignment is crucial for producing comparable and regulation-compliant data. In this context, animal lab diets have acquired increased significance as one of the controlled variables in experiments, with the research partners giving priority to the provision of nutritionally similar foodstuffs to ensure that their results are replicable. For instance, In November 2025, Heriot-Watt University and Charles River Laboratories Edinburgh Limited signed Memorandum of Understanding (MoU) to strengthen a long-standing relationship through a new strategic academic alliance.

Considering the growing complexity of studies in fields like microbiomics, oncology, and translational medicine, inconsistency with respect to the diets of laboratory animals has become one of the key factors that contribute to the variability of experimental results. Research organizations and consortia have started using a unified diet protocol in order to decrease the variability of experimental results. Pharmaceutical companies, CROs, and university consortia are implementing reference diet systems in their protocols to enhance data comparability and regulatory acceptance, which ensures a higher purchase volume of special diet formulations. Transition from lab animal feed to reference diet systems expands the boundaries of suppliers' business activities, allowing them to move on from making ordinary products to manufacturing premium ones. This provides greater business opportunities for suppliers by establishing long-term contracts with international research consortia that focus on consistency and standardization.

Key insights and analytical perspectives on the global laboratory animal diets market are derived from a broad ecosystem of biomedical research regulatory authorities,

animal welfare governance bodies, and life sciences research organizations that collectively shape nutritional standards, ethical frameworks, and experimental protocols. Core regulatory oversight has been provided by agencies such as the U.S. Food and Drug Administration (FDA) and the European Medicines Agency (EMA) in relation to research-linked consumables and quality compliance expectations, while additional governance for animal use in research has been established through institutional and national regulatory frameworks.

Saves and reduces time required for identifying the market growth, size, leading players, and segments in the global Laboratory Animal Diets market.

Highlights key business priorities to assist companies in realigning their business strategies

Emphasizes key findings and recommendations that uncover emerging industry trends in the global Laboratory Animal Diets market, enabling stakeholders across the value chain to craft effective long-term strategies

Develop/modify business expansion plans by analyzing substantial growth prospects in mature and emerging markets

Scrutinizes in-depth global Laboratory Animal Diets market trends, along with factors driving the market, as well as those hindering it

Enhances the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution

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